Niche adaptations of the *Vibrionaceae*, from the coastal ocean to the laboratory
by
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Abstract

Microorganisms play a significant role in biogeochemical cycling, thus their dynamics in the environment influence the biosphere. Yet how do features of the environment — such as abiotic conditions, resources, and predators — influence their activity and abundance, i.e. what constitutes their ecological niche? This study examines this question for members of a diverse marine heterotrophic family of bacteria, the *Vibrionaceae*. In chapter 2, I review the current knowledge of the environmental conditions and habitats in which *Vibrionaceae* populations are found. Through a meta-analysis of *Vibrio* abundance and bulk environmental variables, I show that temperature and salinity are strong correlates of *Vibrio*, but the patterns vary among species. By contrast, other commonly measured abiotic variables, like nitrogen and phosphate, are only weak correlates. Studies furthermore show that *Vibrio* engage in a diversity of lifestyles, from free-living to attached, in a wide range of habitats, though the patterns have largely not been characterized at a genetic or molecular scale. These observations motivate a finer-scale investigation of the microbial niche. In chapter 3, I explore how a single *Vibrio* strain is adapted to growth on different ecologically relevant resources, using nutrients extracted from habitat models — the copepod *Apocylops royi*, and the brown alga *Fucus vesiculosus* — as well as the algal constituent, alginate. By selecting a transposon-mutant collection for growth on these resources, I find that *Apocylops* is a replete resource, whereas *Fucus* is intermediate to *Apocylops* and alginate in its anabolic requirements; that catabolic pathways have redundancy, which anabolic ones lack, that appears to mask fitness effects; and more generally, that these habitats contain complex resources that buffer fitness costs relative to growth on single carbohydrate resources. In appendix A, I determine how environmental phage isolates recognize the *Vibrio* strain: by its extracellular polysaccharide capsule. Losing the capsule enables the strain to resist infection from these bacteriophage; however, it suffers the tradeoff of becoming susceptible to others. By integrating environmental observations and genetic methods, this thesis provides an intimate view of the life of a marine microorganism.

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Chapter 1

Introduction

1.1 The dynamic microbial niche

Microbes occupy far-flung environments, from the tropical oceans to animal interior body cavities. They can occupy Arctic tundra, deep sea thermal vents, deserts, sea ice, acid mine drains, toxic Superfund sites, plant roots, and our elbows, illustrating a diversity in approaches to living that dwarfs the range of our own species. A central goal of microbial ecologists is to make sense of such boggling diversity, by structuring our thinking regarding when, where, and why microorganisms thrive, abide, and die in the wild.

Every organism has a niche, the sum of all its interactions with its environment. These interactions are both biotic, such as competition with neighbors for resources, and abiotic, such as an organism’s requirement for light. Conceptualized as an N-dimensional hypervolume where each axis represents a resource or environmental condition (Hutchinson, 1957), the niche is an amorphous, complex entity, whose study is necessarily reduced to individual niche components, or axes.

In the study of microbial niches, a historical approach has been to monitor microbial abundance for a species of interest by culture or marker gene(s) in concert with the study of its environment. For instance, to develop predictive models of pathogen abundance in the coastal ocean, a potential health threat, researchers have correlated bulk environmental variables, such as water temperature and salinity, with microbial abundance (as reviewed in chapter 2). This approach has also been applied at a finer scale, by monitoring microbial species abundance alongside zooplankton abundance or microalgal blooms, both of which might provide habitats or dissolved organic matter to microbes of interest (Turner et al., 2009; Epstein, 1993). Assuming relationships are robust (environmental variables and abundance highly correlated), these approaches can give a rough picture of the niche space.

However, the diversity of microorganisms makes defining a niche in such a broad way problematic. Methods that focus on identifying phylogenetic and taxonomic groups can miss the ecologically significant functional variation within groups. For example, what is taken
to be pathogen abundance may in fact be the abundance of benign variants. The mistake is made when we conflate niches. Only interchangeable members of a group—which may be a species or a population—have the same niche; yet identifying microbial populations meaningfully defined by a shared niche is hampered by a “maddening diversity” (Polz et al., 2013) caused by horizontal gene transfer (HGT). In contrast to vertical descent, HGT mixes DNA across phylogenetic lineages (Doolittle and Papke, 2006); an analysis of over 600 bacterial genomes showed 20% of genes seem to have been recently acquired (Popa et al., 2011). By incorporating foreign DNA, taken up from the environment, infecting bacteriophage, or microbial neighbors capable of conjugation, microorganisms can shift their niche. Genomic islands (regions of variable gene content where HGT occurs) were initially called pathogenicity islands, because of the discovery that they correlated with pathogen fitness—i.e. virulence or antibiotic resistance (Dobrindt et al., 2004). In the environment, where the selection pressures may not be as severe as those in hospitals, HGT still shuffles genomic content, variegating what once might have been considered one species (Shapiro et al., 2012). Therefore, studies that have used simple phenotype markers (such as growth on particular culture media) or single gene markers to infer a population have likely conflated ecologically distinct groups.

To address the problem of identifying ecological niches specific to populations, microbial ecology has embraced the rapid technological advances in massively parallel sequencing, in tandem with its decreasing costs, to access information across genomes and community metagenomes (Metzker, 2010). The analysis of whole genomes has enabled a much more finely resolved view of the potential niche breadth of a microbe or its population than was possible even a decade ago. In 2006, Johnson et al. (2006) published their marker-gene based biogeographic mapping of Prochlorococcus ecotypes, revealing distinct distributions of genetic clades along light and temperature gradients across the oligotrophic Atlantic ocean. In 2014, Kashtan et al. (2014) published a far finer patterning of diversity in the same system: through analysis of single-cell genomes, they found hundreds of genomic subgroups within Prochlorococcus. Incredibly, they inferred that if each grouping is a species (or at least an ecologically distinct group), then thousands of Prochlorococcus species may coexist globally. What defines these subgroups in Prochlorococcus is the distribution of two gene pools: distinct alleles of core genes that are shared among all members—a ‘core’ genomic backbone—and genes shared by members of a group but variable between groups—the ‘flexible’ gene set, which is changing due to horizontal gene transfer, a pattern that could not be observed without genome-wide data and deep population sampling.

Analysis of gene flow thus reveals that HGT both erodes species boundaries, and gives species cohesion. Recently, a study of two populations of Vibrio cyclitrophicus, revealed them to be nascently speciating due to the acquisition of genes for colonizing a new habitat. More similar core alleles and flexible gene content within the populations demonstrated less mixing between the population gene pools, indicating that they are diverging. Species can also be inferred by the dynamics of gene flow in the Archaea (Cadillo-Quiroz et al., 2012), illustrating that the biological species concept—that species are defined by reproductive
isolation (Mayr, 1982)—spans all three domains of life. HGT, as well as the other mechanisms of molecular evolution, mutation and chromosomal rearrangements, render the microbial genome a dynamic entity.

1.2 How does the environment shape genome content?

Various niche components exert different selection pressures on the evolution of microbial genomes. Habitats have been observed to select for endemic traits, and HGT of ecologically relevant genes occurs more frequently between microbes within the same habitat than between different habitats. For example, in a study of isolates of *V. cholerae* and a sister-species, *V. meteicus*, from the Atlantic and Indian oceans, Boucher et al. (2011) found more frequent transfer of genes in integrons—rapidly evolving mobile genetic elements—between isolates from the same ocean, yet different species, than between members of the same species in different oceans. Enriched in secondary metabolism and cell surface modification, these genes could be adaptive toward local environmental conditions or predation pressures. A separate study generalized these findings: of 2,235 bacterial genomes, isolated from diverse environments, including the human body, soil, and the oceans, the authors demonstrated that ecological similarity of habitats, rather than geography or phylogeny, structures gene flow via HGT (Smillie et al., 2011). An isolate from a person in Japan shares a greater number of recent transfers with an isolate from a person in the US than it does with an isolate from the Sea of Japan.

Within habitats, predation—for example, by bacteriophage and protozoa—exerts negative-frequency, or kill-the-(reproductive)-winner, selection, in which the most abundant member of the population is all the more easily gleaned. This seems to be true for marine microbes, who have a high diversity in their exposed or extracellular components (Rodriguez-Valera et al., 2009), which their predators use to recognize them. The strength of viral predation in propelling rapid evolution is exemplified in regions of clustered regularly interspaced palindromic repeats (CRISPR), which contain short sequences that confer an adaptive immunity to viral infection in microorganisms; no two individuals sampled from a natural population appear to be identical in CRISPR loci (Tyson and Banfield, 2008). Phage can also exert positive, diversifying selection, as prey evolves to evade predator (Williams, 2013).

Resource utilization also appears to exert diversifying selection. Fractionating the water column, Hunt et al. (2008a) found *Vibrio* populations have distinct distributions across size fractions—proxies for habitat-associations, like colonizing zooplankton (≥63 µm size fraction) or remaining free-living (0.2 µm to 1 µm size fraction)—indicative of niche-partitioning. Moreover, these distributions were largely consistent when sampled three years later, demonstrating the niche associations to be stable (Szabo et al., 2013). In the study of flexible genome content, which differentiates members of a clade, researchers have found genes related to metabolism that could facilitate niche-partitioning; for instance,
SAR11’s flexible genome contains genes involved in phosphorous metabolism, glycolysis, and C1 metabolism (Grote et al., 2012). As with Darwin’s finches, where beak size and morphology enable specialization for different types of fruits and seeds (Lack, 1947), the key to coexistence may be specialization for resources within a habitat where competition is high (Grant and Grant, 2006). Microbes that metabolize sugars in the human gut, for example, are thought to specialize because of the subtle variations in structure of available polysaccharides (Martens et al., 2014).

Yet in a dynamic environment like the coastal ocean, governed by gradients and rapid turnover of nutrients (Azam and Malfatti, 2007; Stocker, 2012), microbial populations (such as populations in the *Vibrio*) can encode a functionally diverse genome suggestive of a generalist strategy. How could this diversity be maintained? A proposed mechanism starts from the idea that members of a metapopulation colonize distinct types of resource patches. Despite potential selection for adaptations within a patch, the population can experience stochastic bottlenecks that limit the number of returning individuals to the seed pool, hindering fixation of fitter genes or alleles (Fraser et al., 2009). In addition, enrichment of these selected genes among returning members could contribute to, and thereby diversify, the metapopulation gene pool via HGT.

Bacterioplankton populations exhibit distinct patch colonization dynamics, however, that could influence their evolution in ways not captured by a metapopulation model. For instance, nascent species of *Vibrio* exhibit different propensities toward long-term colonization, with one able to form denser biofilms, and the other better able to disperse and seek new patches—a fugitive strategy (Yawata et al., 2014). Perhaps with more sustained habitat associations, a population might tend toward functional specialization or genome streamlining. For example, *Pelagibacter ubique*, which abides in an a relatively stable environment—the nutrient poor, oligotrophic ocean—has the smallest genome of a freeliving bacterium known (Giovannoni et al., 2005). However, predominantly abundant resources could also support ‘imperfect generalists,’ who generalize in resources when they are readily available but specialize in times or areas of deprivation (Barrett et al., 2005; De León et al., 2014).

Social interactions also influence genome content. Cordero et al. (2012a) found that *Vibrio* strains exhibit a genetic pattern with a fitness advantage: loss of genes to produce extracellular iron-scavenging molecules, siderophores, but retention of genes for siderophore receptors that transport them back into the cell. *Vibrio* strains with this genetic pattern can “cheat” their neighbors by capturing the siderophore public good, without suffering the cost of producing it. Furthermore, cheating is more likely in larger particle habitats than smaller ones, postulated to be because cellular, and therefore siderophore, densities are higher in these environments. This finding illustrates that spatial structure influences social dynamics, which in turn influence genome content.
1.3 Studying the niche with high-throughput tools that connect phenotype to genotype

While genomics lends us insight into the functional potential of the organism, genomes provide but a static picture, as only a third to half of genes are expressed at any given time (Passalacqua et al., 2009). Other high-throughput techniques complement genomics, and enable us to further explore the microbial niche. These techniques fall into two broad categories: those which enable a view of the intact physiology of a microorganism in response to an environment: transcriptomics, proteomics, and metabolomics; and that which systematically perturbs its physiology: mutant selection. Whereas the genome represents an organism’s fundamental niche, the functional readouts that these techniques produce, are facets of its realized niche. Here I briefly overview each, with some examples of their application and discussion of limitations.

Transcriptomics looks at the level of gene expression, the total set of mRNA transcripts, historically using RNA hybridization (microarrays), or now more commonly, next-generation sequencing (RNA-seq) to determine abundance. The technology approaches complete coverage of expressed regions of the genome (González-Ballester et al., 2010).

By analyzing differential expression of genes between conditions, researchers can infer the different physiological responses of an organism or clade. For example, a microcosm perturbation experiment revealed that *Prochlorococcus* and *Pelagibacter* are poised to respond to organic nitrogen sources, reducing expression of genes involved in nitrogen stress rapidly (Sharma et al., 2014).

Researchers have also frequently used transcriptomics to get a holistic view of ecosystem functioning, an approach called metatranscriptomics (DeLong, 2009). In one of the early studies of community expression in natural sea water, Poretsky et al. (2005) discovered transcripts that could be linked to biogeochemical processes, including sulfur oxidation (soxA), assimilation of C1 compounds (fdh1B), and nitrogen assimilation via polyamine degradation (aphA).

Furthermore, next generation sequencing has made transcriptomics more technically feasible. Whereas microarrays required microgram quantities of RNA, RNA-seq requires only nanograms (Giannoukos et al., 2012)—an important feature, since cellular RNA is only 1 to 5% transcripts (Neidhardt and Umbarger, 1996). Automation has also allowed researchers to apply RNA-seq to hundreds to thousands of single cells, to look at the heterogeneity in physiological responses within an assemblage (Saliba et al., 2014).

Transcriptomics has its challenges, however. Transcripts are not a universal proxy of actual protein abundance, hindering the interpretation of the actual cellular response (Schwanhäusser et al., 2011; Waldbauer et al., 2012). Moreover, because changes in a gene’s transcripts do not necessarily correlate with changes in the organism’s fitness when the gene is mutated, the efficacy of using transcriptomic data to infer genes required for certain conditions is unreliable (Deutschbauer et al., 2011; Turner et al., 2014). The short half-life
of RNA, some as brief as 30 seconds (Belasco and Brawerman, 2012), can also bias results.

**Proteomics** characterizes the pool of actually synthesized proteins, predominantly using tandem mass-spectrometry (MS/MS). At present, it appears routine to characterize 1,000 to 2,000 proteins per sample (Yang et al., 2015), which is not a complete proteome for most organisms.

Like transcriptomics, proteomics has lent insights into the microbial world. In the oceans, metaproteomics revealed the unexpected importance of the TonB-dependent transporters, which dominated cell membrane associated proteins (19%) (Morris et al., 2010). In the acid mine drainage environment, proteomics, together with sequenced genomes of the most abundant community members, demonstrated the importance of proteins involved in responding to oxidative stress and protein refolding (Ram et al., 2005).

Proteomics also has the potential to reveal post-translational modifications and protein-protein interactions, further uncovering how cells not only express, but regulate function (Schneider and Riedel, 2010).

Drawbacks of the approach are the difficulty in protein and peptide identification (Nesvizhskii, 2010), and a lack of sampling depth that can create large biases in the readout, with typically only proteins present at greater than 1% abundance detected (Verberkmoes et al., 2009). However, this problem hinders community analysis more than analysis of a single organism, which could feasibly be sampled more deeply.

**Metabolomics** assesses intermediates and products of metabolism, predominantly using MS/MS.

Argued to be the 'omics technology that analyzes the level most reflective of the physiology of a cell (‘the ultimate phenotype’ (Saito and Matsuda, 2010)), this technique allows insight into the cell’s chemical and nutritional environment. Currently, metabolomics has the ability to characterize hundreds of molecules per sample, with a typical size range of 50–1500 Da.

This technique has provided insights into the ecology of single strains. For example, to study the effect of inorganic carbon limitation—sometimes a constraint in aquatic environments for photosynthetic organisms—the cyanobacterium *Synechocystis* sp. PCC 6803 was shifted from ambient to low carbon dioxide levels. In response, glutamine levels decreased, indicative of slowed nitrogen assimilation (Eisenhut et al., 2008). Interestingly, this shift was much more pronounced at the metabolite level than the transcript or protein level characterized in previous studies (Eisenhut et al., 2008). A second study, this time of metabolites consumed and released by a distinct cyanobacterium, *Synechococcus* sp. PCC 7002, revealed unexpected behavior; the organism imports metabolites that it also produces, suggesting that it may take advantage of lysed members of its local population, by cannibalizing their constituents (Baran et al., 2011).

Metabolomics can also be used to study the metabolic fluxes of substrates with labelled isotopes, $^{13}$C, $^{15}$N, $^{18}$O. Recently, this technique showed how much of cellular nutrients viral infection redirects into virion particles: $\sim$75% in *Sulfitobacter* sp. 2047 (Ankrah et al., 2014).
Major challenges in the use of this technology parallel those of proteomics; it is difficult to evaluate the data (i.e. identify and quantify metabolites through MS spectra) (Schwarz et al., 2013) and it has low sampling depth relative to transcriptomics or even proteomics (Saito and Matsuda, 2010). However, as with proteomics, sampling depth is, at least, less prohibitive for studies of single organisms.

Used in combination, these high-throughput techniques can provide a detailed inspection of microbial physiological responses and adaptations. In a study combining transcriptomics, proteomics, and biochemical assays of carbohydrate utilization, for example, the authors found that, in a simplified model of the human gut (a gnotobiotic mouse), symbiotic bacteria facilitate niche creation, and adjust their niche in the presence of other phyla (Mahowald et al., 2009).

**Mutant selections**, which have often been used to determine what makes a pathogen virulent, have the ability to query the effect of single-gene disruptions on an organism’s fitness. This approach has enabled us to learn which genes are important in particular processes or conditions, determined by the choice of selective environment. In turn, mutant selection has led to much of our understanding of gene function.

By combining unbiased transposon insertion with massively parallel sequencing of insertion sites, researchers can generate complex mutant libraries (with virtually every mutagenizable site disrupted) and assay their fitness simultaneously (Barquist et al., 2013). This technique allows the determination of what genes are essential, i.e. those that cannot be mutagenized, and those that only affect the organism’s fitness in certain conditions. By using the transposon to determine the sequence of the adjacent genomic DNA, each transposon mutant can be mapped and enumerated using next-generation sequencing (Tn-seq) (van Opijnen and Camilli, 2013). The technique has been applied to the elucidation of genes and pathways needed to colonize the mammalian gut to determine both virulence factors (Gawronski et al., 2009; Fu et al., 2013) as well as pathways non-pathogenic symbionts use for persistence (Goodman et al., 2009). Goodman et al. (2009) were the first not only to vary the host habitat (comparing wild-type and immunodeficient gnotobiotic mice) to study the effect on fitness, but also to test the influence of a mixed community of commensals that better reflects the native environment.

A limitation of the technique is that, for mutants disrupted in only one locus, multicopy genes or redundant pathways can buffer mutant fitness effects, making it difficult in these cases to infer if an organism still relies on the functions encoded in such genes. However, transcriptomics, proteomics, and metabolomics can complement this limitation.

### 1.4 Aims of this thesis

In this thesis, I explore the niche of members of the *Vibrionaceae*, asking (i) at the broad scale, can bulk environmental variables be used as predictors of *Vibrionaceae* species abundances (chapter 2), and (ii) at the fine-scale, to what extent do distinct habitat
resources strongly select for metabolic pathways in a single organism (chapter 3)? In a preliminary investigation, I also ask, (iii) what cell envelope features do environmental bacteriophage target for *Vibrio* infection (appendix A)?

The *Vibrionaceae* family is an ideal experimental model system for exploring the microbial niche concept, in that it is culturable, genetically tractable, and ecologically diverse. It encompasses potential human pathogens, including *Vibrio cholerae*, the causative agent of the diarrheal disease cholera, and *Vibrio parahaemolyticus*, whose infections cause a mortality rate of 25%, and *Alivibrio fischeri*, the organism that symbiotically colonizes the light organ of the bobtail squid, and bioluminesces. One of the most beautiful biological phenomena, bioluminescence led to the discovery of the microbial density phenomenon of quorum sensing. Diverse *Vibrio* species are also a broadly distributed component of coastal marine bacterioplankton communities, including variants with different trophic strategies and habitat preferences.

In an effort to build predictive models of *Vibrio* abundance, either of the entire genus or of its potential pathogens, numerous studies (as reviewed in chapter 2) have assayed cellular abundance and measured environmental variables, such as temperature, salinity, nitrogen, and phosphate. Aside from temperature and salinity, correlations tend to be weak, limiting our mechanistic understanding of the system and predictive capabilities. These observations underscore the need for fine-scale environmental and genetic experimental studies.

Over the past decade, the Polz lab has obtained thousands of *Vibrio* isolates, and sequenced hundreds of genomes, to better understand their population structure and how the environment shapes it. Using the statistical modeling algorithm, AdaptML (Hunt et al., 2008a), ecological populations have been predicted within the *Vibrio* that are unified by shared habitat distributions on distinct marine particle types collected from the coastal ocean: detrital algal particles and zooplankton, living and dead (Preheim, 2010) (Section 1.4). Of particular interest is one population which occupies both habitats: *Vibrio* sp. F13. An apparent generalist, skewed in its habitat distribution toward macroalgal-derived fragments, this population has also been isolated from live brown macroalga, *Fucus vesiculosus*. Yet, *Vibrio* sp. F13 can grow on substrates characteristic of a zooplankton environment, including several amino acids and chitin, the primary constituent of crustacean exoskeletons. What are the pathways this organism relies on for growth in the different habitats it may occupy?

To experimentally interrogate habitat adaptation, I use a mutant selection approach. Because of its high mutagenizability relative to other members of the population tested, I chose strain *Vibrio* sp. F13 strain 9CS106 (Figure 1-2) to construct a mutant library. This library was then selected on nutrients derived from contrasting model habitats, the copepod *Apocylops royi* and *Fucus vesiculosus*, as well as the algal constituent polysaccharide, alginate.

Finally, to determine the markers phage recognize to infect a *Vibrio* host, the 9CS106 mutant library was selected against two environmentally isolated phage.

This study provides an experimental investigation of a microbial niche.
Figure 1-1: Populations associated with zooplankton and vegetation particles, from (Preheim, 2010). Maximum likelihood phylogenetic tree derived from concatenation of partial adk, mdh and hsp60 sequences for all strains (clones represented by one concatenated sequence) isolated from detrital algal (previously described as plant-derived) and zooplankton particles with rings designating season (outer ring) and particle type (inner ring) of origin for each strain. Circles at the nodes of each population are colored according to the predicted habitat preference as determined by the AdaptML algorithm (Hunt et al., 2008a). Populations are alternatively shaded blue and gray and numbered corresponding to species as follows: 1, Aliivibrio sp.13; 2, Aliivibrio fischeri; 3, Enterovibriocalviensis-like; 4, Enterovibronorvegicus; 5, V. breoganii; 6, Vibrio sp. F10; 7, Vibrio sp. F13; 8, V. tasmaniensis/V. lentus; 9, V. splendidus.
Figure 1-2: *Vibrio sp.* F13 strain 9CS106. Electron micrographs courtesy of Fatima Hussain and Kathryn Kauffman.
Chapter 2

Associations and dynamics of *Vibrionaceae* in the environment, from the genus to the population level

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2.1 Abstract

The *Vibrionaceae*, which encompasses several potential pathogens, including *V. cholerae*, the causative agent of cholera, and *V. vulnificus*, the deadliest seafood-borne pathogen, are a well-studied family of marine bacteria that thrive in a diverse habitats. To elucidate the environmental conditions under which vibrios proliferate, numerous studies have examined correlations with bulk environmental variables—e.g., temperature, salinity, nitrogen and phosphate—and association with potential host organisms. However, how meaningful these environmental associations are remains unclear because data are fragmented across studies with variable sampling and analysis methods. Here, we synthesize findings about *Vibrio* correlations and physical associations using a framework of increasingly fine environmental and taxonomic scales, to better understand their dynamics in the wild. We first conduct a meta-analysis to determine trends with respect to bulk water environmental variables, and find that while temperature and salinity are generally strongly predictive correlates, other parameters are inconsistent and overall patterns depend on taxonomic resolution. Based on the hypothesis that dynamics may better correlate with more narrowly defined niches, we review evidence for specific association with plants, algae, zooplankton, and animals. We find that *Vibrio* are attached to many organisms, though evidence for enrichment compared
to the water column is often lacking. Additionally, contrary to the notion that they flourish predominantly while attached, *Vibrio* can have, at least temporarily, a free-living lifestyle and even engage in massive blooms. Fine-scale sampling from the water column has enabled identification of such lifestyle preferences for ecologically cohesive populations, and future efforts will benefit from similar analysis at fine genetic and environmental sampling scales to describe the conditions, habitats, and resources shaping *Vibrio* dynamics.

### 2.2 Introduction

The family *Vibrionaceae* (or vibrios for short) comprises a genetically and metabolically diverse group of heterotrophic bacteria that are routinely found in all ocean environments, ranging from coastal to open and surface to deep water (Thompson et al., 2004; Thompson and Polz, 2006). Moreover, a few *Vibrio* species have extended their range beyond the marine environment, occurring predominantly in brackish and even freshwater environments (Thompson et al., 2004). The study of the environmental distribution and dynamics of vibrios has a long history, largely because many species contain potential human and animal pathogens (Thompson et al., 2004, 2005). Hence there is considerable public health and economic interest in determining factors correlated to increased abundance of vibrios (Stewart et al., 2008). Moreover, vibrios are easily cultured on standard and selective media and thus were highly visible in the pre-molecular era of microbial ecology. In recent years, environmental dynamics have also been studied with culture-independent methods allowing for a more fine-scale assessment of environmental drivers of occurrence, and the vibrios have become a model for bacterial population biology and genomics. In fact, presently, the vibrios represent one of the best-studied models for the ecology and evolution of bacterial populations in the wild.

The early discovery that some fish species harbor high numbers of vibrios (e.g., Liston (1954, 1957); Aiso et al. (1968); Sera et al. (1972)) has led to the widespread notion that these bacteria are only transient members of microbial assemblages of the water column. Instead, vibrios were regarded as specifically associated with animals, and occurrence in water samples was thought to be primarily due to their excretion with fecal matter. This picture was enforced by the discovery that several luminescent *Vibrio* (*Allivibrio*) and related *Photobacterium* species form intimate symbioses with animals (e.g., fish, squid) (Ruby and Nealson, 1976; Stabb, 2006). More recent work has, however, revealed that the notion of vibrios being ‘enterics of the sea’ (Liston, 1954) represents an oversimplification. Many *Vibrio* species grow actively in ocean water either in the free-living phase or associated with various types of organic particles, many of which are of non-animal origin (Lyons et al., 2007; Froelich et al., 2012). Thus although association with animals can be an important part of the life cycle of many *Vibrio* species, there are others that only loosely associate with animals or not at all, an aspect we explore in detail in this review.

Another widely held belief about vibrios is that they play a relatively minor role in
chemical transformations in the ocean, despite the wide range of metabolisms [e.g., chitin degradation (Hunt et al., 2008a; Grimes et al., 2009)] of which they are capable. This belief is largely based on low to medium average relative abundance of Vibrionaceae in ocean water. Yet three considerations suggest that the role of vibrios has been underestimated. First, it has been pointed out that although vibrios’ abundances are generally only around $10^3$ to $10^4$ cells per mL seawater (i.e., on the order of few percent of total bacteria), they have very high biomass (Yooseph et al., 2010). For example, an actively growing Vibrio can have $100 \times$ the biomass of Pelagibacter, which, at $\sim 10^5$ cells per mL, is typically the most abundant heterotrophic member of bacterial assemblages in the ocean (Yooseph et al., 2010). Second, new time-series analysis shows that vibrios are capable of blooms in the water column during which they can even become the predominant members of the total bacterial assemblage (Gilbert et al., 2012). These blooms had been missed previously because they are of relatively short duration, yet they confirm that vibrios, which are capable of very rapid growth in laboratory media, can reach high doubling rates in the environment. Finally, vibrios might be disproportionately subject to predation by protozoa and viruses (Suttle, 2007; Worden et al., 2006), likely due to their comparatively large size. For example, cells were found in one study to measure more than three times the community average in volume, and, along with other similarly large genera, suffered especially high grazing mortality (Beardsley et al., 2003). Taken together, these considerations suggest that vibrios should be re-evaluated for their role in biogeochemical processes in the ocean since they have disproportionately high biomass that is subject to high turnover by rapid growth in concert with high predation.

The purpose of this review is to provide an overview of known environmental factors and ecological associations affecting Vibrio abundance and dynamics. We note that although we look at the dynamics of potentially pathogenic species, we purposefully exclude data on pathogenesis itself since this is outside the scope of this review. We first focus on total Vibrio (i.e., the assessment of occurrence of members of the genus or family), which have often been measured as a proxy for potential pathogen occurrence, asking whether they can be treated as an environmentally cohesive unit. To what extent do total vibrios correlate to specific environmental variables, and do these measures have predictive power for individual species? To address this question, we present meta-analyses of the dynamics of V. cholerae, V. parahaemolyticus, and V. vulnificus, three species harboring genotypes potentially pathogenic to humans. The limitation to these three is necessary since public health interests have driven much of the research so that the literature is highly biased towards human pathogens. In this context, a further important question is to what extent easily measurable bulk parameters, such as temperature, salinity, nutrients, dissolved oxygen and/or chlorophyll a are good correlates for total vibrios or specific species, allowing easy and cost-effective risk assessment.

However, because our meta-analysis suggests poor or inconsistent performance of most bulk parameters, we researched alternative, frequently finer-scale environmental variables. These include associations with different animals, plants and algae, as well as organic
polymers, which may occur as suspended particulate matter in the water column and provide resources for attached bacteria. Although such attached lifestyles are common for vibrios, recent research also suggests that many species can occur free-living at least part of the time and be engaged in relative short-lived blooms.

Finally, we summarize recent research aimed at defining habitat characteristics and phylogenetic bounds of ecologically cohesive populations among co-existing vibrios, using the water column and macroinvertebrates as examples of adaptive landscapes. This research demonstrates that such populations, which may or may not correspond to named (taxonomic) species, represent eco-evolutionary units that allow testing of hypotheses of how populations are structured by environmental selection and gene flow.

2.3 Environmental correlates of Vibrio presence and abundance

To better understand under what conditions vibrios occur and proliferate, most studies have investigated environmental variables that can be measured from bulk seawater such as temperature, salinity, dissolved oxygen, nitrogen, phosphorus, and chlorophyll a concentrations. These are attractive since they are easily measured and many are observable remotely by buoy or satellite (e.g., Lobitz et al. (2000)) so that potential for presence of pathogenic vibrios might be easily assessed. In addition, several studies have extended measurements to more complex physicochemical and biotic variables, including dissolved organic carbon and zoo- and phyto-plankton taxa.

In the following, we first ask how informative these variables are by conducting a meta-analysis to compare correlations across studies, for both total Vibrio as well as the potential pathogens V. cholerae, V. parahaemolyticus, and V. vulnificus, and, second, determine if the genus and species levels exhibit similar patterns. To determine the potential impact of environmental variables, we looked at how strong their correlations are by comparing coefficient of determination values, $R^2$, reported in the literature. A goodness of fit parameter, $R^2$ varies from 0 (no explanation of variance in the dependent variable) to 1 (perfect explanation), giving us a means of assessing, for example, whether temperature better predicts abundance of total Vibrio, than salinity does. Studies included have regression analyses with associated $R^2$ values, or Spearman or Pearson correlations, whose rho values were squared to obtain $R^2$. Additionally, we compare how their abundances trend along gradients in two particularly well-studied variables, salinity and temperature.

2.3.1 Total Vibrio

When correlations across studies are compared, we see that the strongest environmental correlates to total Vibrio are temperature and salinity. These two variables most often explain the greatest amount of variance in total Vibrio abundance in the water column.
Figure 2-2), whereas consideration of additional variables often makes only marginal improvements (e.g., in Heidelberg et al. (2002a,b); Oberbeckmann et al. (2012); Froelich et al. (2013)). However, a minority of analyses has found temperature and salinity to be non-significant toward explaining Vibrio abundance. This inconsistency might be a result of the ranges considered; for instance, temperature may be found non-significant due to a narrow range observed, such that Vibrio abundance varies little. In fact, evidence supports this hypothesis; the correlation strength of temperature to vibrios varies by season (Oberbeckmann et al., 2012; Froelich et al., 2013), suggesting the magnitude of the correlation may depend on the temperature range examined. For instance, Oberbeckmann et al. (2012) and Froelich et al. (2013) both observed the highest correlation of temperature and Vibrio during the seasons with the broadest temperature ranges, spring and fall, respectively. Additionally, it is possible that at lower temperatures vibrios exhibit less variation in abundance; two studies assessing total vibrios in the cooler waters of the Baltic Sea and North Sea found non-significant correlations (Eiler et al., 2006; Oberbeckmann et al., 2012).

Compared to salinity and temperature, other environmental measures usually explain less variance in total Vibrio. Dissolved oxygen has had little explanatory power; for instance, in Figure 2-1, its largest $R^2$ was less than half that of temperature in the same analysis (Blackwell and Oliver, 2008). The same is true for nitrogen, whose highest $R^2$ was still less than temperature’s (Blackwell and Oliver, 2008). In the environments examined, phosphate, pH, and turbidity explain little variance, and dissolved organic carbon (DOC) explains none at all, albeit the number of studies used for DOC in this meta-analysis is limited. Of interest, though not depicted, potential host organisms, copepods, decapods, and cyanobacteria, have been found to explain relatively little variance in total vibrios when considered in a model that already incorporates temperature (Turner et al., 2009; Vezzulli et al., 2009), and similarly for dinoflagellates when salinity is first considered (Eiler et al., 2006). Turner et al. (2009) did observe that diatoms explained more variance than temperature. While this might imply a physical association, the correlation was negative, suggesting that total Vibrio, at least as a whole, do not associate with diatoms.

Chlorophyll a, on the other hand, has had noted importance in two datasets: the spring and summer of the study by (Oberbeckmann et al., 2012), with $R^2$ values of 60\% and 26\%, respectively. These were in fact higher than correlations to temperature or salinity in these seasons. Perhaps during this period, as temperature warms, growth conditions favor phytoplankton blooms that impact Vibrio abundance (Oberbeckmann et al., 2012). However, Froelich et al. (2013) did not make these same observations in their seasonal datasets. This inconsistency may be a product of the fact that different Vibrio species likely affiliate with or feed on exudates of specific algal taxa only, rather than algae in general, a subject further discussed in Section 2.6.2.

Given the frequent strength of temperature and salinity as correlates, we asked, how do total vibrios distribute with respect to these variables when their combined effect is considered? A few studies have modeled the bivariate relationship, finding that total Vibrio
Figure 2-1: An overview of regression analyses indicate that temperature and salinity explain most variation in bulk-water total *Vibrio* abundance. The $R^2$, or pseudo-$R^2$, values associated with regression analyses are shown for selected environmental variables that are well-represented across studies. An individual study may perform multiple analyses because variables are considered for correlation independently (for ex. (Wetz et al., 2008)); because datasets are split (e.g. between seasons in Oberbeckmann et al. (2012)); or because different sets of variables are considered sequentially (e.g. two variables versus six variables in the two All Seasons models from Froelich et al. (2013)). Dots indicate bar heights, and where a dot occurs without a bar, $R^2$ was non-significant (i.e. $R^2 = 0$). Variables may have been log or exponentially transformed in references.
abundance increases as temperature and salinity increase (Hsieh et al., 2008; Turner et al., 2009; Froelich et al., 2013). The ranges investigated were also broad, lending confidence that these results are general; for example, Hsieh et al. (2008) modeled from 2.5 to 32.5 °C and 0 to 27 ppt, respectively.

2.3.2 **V. cholerae, V. parahaemolyticus, and V. vulnificus**

We compare environmental correlates and trends noted in total *Vibrio* to three species that have been well sampled across locales: *V. cholerae, V. parahaemolyticus*, and *V. vulnificus*. While it would also be interesting to consider species beyond potential pathogens, their environmental data is much more limited.

In *V. cholerae*, we see an interesting shift from total *Vibrio* in the strength of correlating environmental variables: some biotic variables are as strong or, in fact, stronger than temperature or salinity (Figure 2-2). Total Vibrio, congenerics *V. vulnificus* and *V. parahaemolyticus*, as well as a dinoflagellate genus (*Prorocentrum*) and cladoceran species (*Diaphanosoma mongolianum*) have all significantly correlated to *V. cholerae* abundance (Eiler et al., 2006; Blackwell and Oliver, 2008; Kirschner et al., 2011; Prasanthan et al., 2011). Moreover, *V. parahaemolyticus* abundance has explained more *V. cholerae* abundance variance than nitrogen, temperature, or salinity in (Prasanthan et al., 2011), and dinoflagellate abundance has explained more variance than phosphorus, salinity, or temperature (Eiler et al., 2006). While correlations to plankton may represent direct associations, such high correlation of vibrios to each other is likely not indicative of causal interactions, but rather stems from overlap in environmental ranges and/or habitats (Blackwell and Oliver, 2008).

*E. coli* and total coliforms have also correlated to *V. cholerae* abundance, though both groups may simply be responding to anthropogenic nutrient influxes favoring growth of heterotrophs (Blackwell and Oliver, 2008).

Long thought to be a reservoir of toxigenic *V. cholerae*, zooplankton, and particularly copepods, are hypothesized to correlate to *V. cholerae* abundance. Surprisingly, however, when Magny et al. (2011) examined several zooplankton genera and species, including copepods *Cyclops* and *Diaptomus*, they did not find significant correlations to any zooplankter except the rotifer *Brachionus angularis* (not depicted in Figure 2-2, because Monte Carlo analysis did not yield $R^2$ values). While the association between *V. cholerae* O1/O139 and the copepod *Acartia tonsa* has also been studied (Huq et al., 2005; Lizárraga-Partida et al., 2009), quantitatively significant correlation in the environment has remained elusive. For instance, Lizárraga-Partida et al. (2009) demonstrated only a qualitative link between *V. cholerae* O1 presence coincident with an increase in *A. tonsa*, even though laboratory studies have shown ready attachment (e.g., Huq et al. (1984); Rawlings et al. (2007)).

*V. cholerae* has also been hypothesized to correlate with chlorophyll a, a potential proxy of algal and zooplankton growth, and/or a eutrophic environment conducive to heterotroph growth, but chlorophyll a’s general predictive value is unclear. While significant in Eiler et al. (2006), other studies have observed no correlation of chlorophyll a to *V. cholerae*...
Figure 2-2: Variation in *V. cholerae* abundance or percent positive samples is best explained by temperature, other organisms, and salinity. $R^2$, or pseudo-$R^2$, values from analyses across studies are depicted grouped by variable, and then in rank order, with their associated reference. A reference may conduct multiple analyses for a given variable (e.g., on subsets of data or considering different variables combinations for data regression). Dots indicate bar heights, and where a dot occurs without a bar, $R^2$ was non-significant (i.e. $R^2 = 0$).
abundance (Jiang and Fu, 2001; Kirschner et al., 2008; Mishra et al., 2012). Yet *V. cholerae* growth has been observed experimentally to depend on dissolved organic carbon, which could relate to phytoplankton abundance and thus chlorophyll a (Eiler et al., 2007). In microcosm experiments, Eiler et al. (2007) demonstrated that adding 2.1 mg carbon L$^{-1}$ of cyanobacterial-derived dissolved organic matter influenced bacterial growth more than a 12–25°C change in temperature. The inconsistency of chlorophyll a, and, incidentally, bulk DOC (which showed no significant correlation) (Eiler et al., 2006; Blackwell and Oliver, 2008; Kirschner et al., 2008; Neogi et al., 2012) as correlates might be due to the quality of exudates; its composition of refractory humic substances (Kirschner et al., 2008) or derivation from different algal species, differentially stimulating *V. cholerae* growth (Worden et al., 2006), see also Section 2.6.2). Interestingly, the lack of clear support for chlorophyll a’s influence on *V. cholerae* environmental abundance is in contrast to the fact that chlorophyll a can correlate with cholera *disease* incidence (Magny et al., 2008), and has been used in predictive models for cholera in Bangladesh (Bertuzzo et al., 2012; Jutla et al., 2013).

Like *V. cholerae*, *V. parahaemolyticus* abundance in water samples is also strongly correlated to temperature, and was found significant in all but one analysis reviewed here (DePaola et al., 1990; Zimmerman et al., 2007; Blackwell and Oliver, 2008; Caburlotto et al., 2010; Julie et al., 2010; Johnson et al., 2010, 2012; Böer et al., 2013), with maximal $R^2 = 50.6\%$ (Julie et al., 2010) (Figure 2-3). Blackwell and Oliver (2008) found that *V. parahaemolyticus* correlates both to total *Vibrio* and congenerics, as well as coliforms and *E. coli*. These variables were only considered in a single study, however, so it is not known if the relationships hold across different sampling locations. The significance of salinity is variable for *V. parahaemolyticus* with only three of seven studies having non-zero $R^2$ values (Figure 2-5) (Zimmerman et al., 2007; Caburlotto et al., 2010; Johnson et al., 2010), but this may be due to *V. parahaemolyticus* colonizing a large salinity range, as detailed below (Figure 2-4).

Correlation to environmental variables has also frequently been studied for *V. parahaemolyticus* occurring in sediment and shellfish, though trends remain unclear. In sediment, considered a potential reservoir (Vezzulli et al., 2009), individual regressions of *V. parahaemolyticus* abundance to temperature, salinity, and total organic carbon have yielded moderate $R^2$ values, at times above 30\% (Blackwell and Oliver, 2008; Julie et al., 2010; Johnson et al., 2012; Böer et al., 2013). However, some studies have found salinity or temperature to be a non-significant explanatory variable (Blackwell and Oliver, 2008; Julie et al., 2010; Johnson et al., 2010).

In shellfish, a common vehicle of virulent vibrios to humans, the incidence of temperature and salinity as correlates to *V. parahaemolyticus* is also inconsistent. Salinity has been found explanatory in some studies, with $R^2$ as high as 42\% (DePaola et al., 2003; Johnson et al., 2010, 2012) and non-significant in others (Deepanjali et al., 2005; Julie et al., 2010; Sobrinho et al., 2010). Temperature can explain moderate amounts of variance in *V. parahaemolyticus* abundance (DePaola et al., 1990, 2003; Cook et al., 2002; Johnson et al.,
Figure 2-3: Variation in *V. parahaemolyticus* abundance or percent positive samples is best explained by temperature and other organisms. $R^2$, or pseudo-$R^2$, values from analyses across studies are depicted grouped by variable, and then in rank order, with their associated reference. A reference may conduct multiple analyses for a given variable (e.g., on subsets of data or considering different variables combinations for data regression). Dots indicate bar heights, and where a dot occurs without a bar, $R^2$ was non-significant (i.e. $R^2 = 0$).
with significant $R^2$ as high as 44% (Cook et al., 2002), though other studies have found little or no correlation (Deepanjali et al., 2005; Duan and Su, 2005; Julie et al., 2010). The absence of correlation is surprising, given that temperature’s effect is amplified by influencing shellfish’s ability to concentrate *V. parahaemolyticus* from surrounding water. Oysters can enrich *V. parahaemolyticus* over 100-fold (DePaola et al., 1990; Shen et al., 2009), and the magnitude of concentration is temperature-dependent, with effects greatest at 32°C and less, but still evident, in cooler waters (Shen et al., 2009).

For *V. vulnificus* isolated from the water column, temperature is the strongest correlate among measured environmental variables, and often explains more variance in *V. vulnificus* than for other species or total Vibrio; several analyses found temperature explained over 50% of the variance in *V. vulnificus* sampled from water (Motes et al., 1998; Randa et al., 2004; Blackwell and Oliver, 2008; Nigro et al., 2011) (Figure 2-4). Moreover, temperature has been a stronger correlate than chlorophyll a (Randa et al., 2010, 2012), dissolved oxygen (Pfeffer et al., 2003; Blackwell and Oliver, 2008; Ramirez et al., 2009), and nitrogen (Pfeffer et al., 2003; Blackwell and Oliver, 2008). While DOC is an inconsistent correlate, it has been more explanatory than temperature in at least one study (Jones and Summer-Brason, 1998). The variable pH, however, is not a significant correlate (Lipp et al., 2001; Pfeffer et al., 2003; Blackwell and Oliver, 2008; Ramirez et al., 2009; Franco et al., 2012), nor is phosphorus (Pfeffer et al., 2003; Blackwell and Oliver, 2008). Turbidity has been found non-significant in several studies (Lipp et al., 2001; Pfeffer et al., 2003; Wetz et al., 2008; Ramirez et al., 2009), or not as explanatory as temperature (Blackwell and Oliver, 2008). While salinity, when significant, has generally been less informative than temperature (Motes et al., 1998; Randa et al., 2004; Warner and Oliver, 2008; Johnson et al., 2010), it has, in one analysis, been more (Lipp et al., 2001).

Biotic correlates have also been identified for *V. vulnificus*. Total bacteria (Pfeffer et al., 2003; Randa et al., 2004; Blackwell and Oliver, 2008), enterococcus (Wetz et al., 2008; Ramirez et al., 2009), coliforms (Pfeffer et al., 2003; Blackwell and Oliver, 2008) and *E. coli* (Pfeffer et al., 2003; Blackwell and Oliver, 2008; Wetz et al., 2008) have been studied only sporadically, but their correlation strength to *V. vulnificus* has usually been less than temperature’s; one exception, however, is enterococcus in (Ramirez et al., 2009), potentially indicative of a surge in nutrients overtaking temperature’s effect on growth. Interestingly, total *Vibrio* have explained substantial variance ($R^2 = 43–54\%$) in *V. vulnificus* in more instances than for other *Vibrio* species (Pfeffer et al., 2003; Wetz et al., 2008; Blackwell and Oliver, 2008), suggesting they are responding similarly to their environments under the conditions studied. However, instances do occur where total *Vibrio* and *V. vulnificus* do not correlate (Høi et al., 1998; Wetz et al., 2008), underscoring that a species is not a constant component of a genus, and may respond to environmental conditions independently.

Isolations of the three potentially pathogenic species across salinity and temperature gradients were also looked at, and found to exhibit different patterns. *V. cholerae* has a wide temperature range (~10–30°C) in brackish water (1–10 ppt), and generally decreases

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Figure 2-4: Variation in *V. vulnificus* abundance or percent positive samples is best explained by temperature, and other organisms, including *Vibrio*. $R^2$, or pseudo-$R^2$, values from analyses across studies are depicted grouped by variable, and then in rank order, with their associated reference. A reference may conduct multiple analyses for a given variable (e.g., on subsets of data or considering different variables combinations for data regression). Dots indicate bar heights, and where a dot occurs without a bar, $R^2$ was non-significant (i.e. $R^2 = 0$). 38
with increasing salinity over the entire range examined (0–40 ppt) (Figure 2-5). Observed *V. cholerae* abundance is greatest around 20 °C and 0–10 ppt, on the order of $10^3$ cells per mL. At less-favorable, higher salinities, *V. cholerae* has been found around this temperature, though in much lower abundances (on the order of 1 cell per mL). Interestingly, *V. cholerae*’s realized niche is much smaller than its fundamental one, as it has maximal temperature and salinity tolerances around 38 °C and 75 ppt (Materna et al., 2012), suggesting other controls on its abundance in the environment.

*V. parahaemolyticus* contrasts *V. cholerae* by having a more constant abundance that is broadly spread out over salinities of 3–35 ppt in a narrow, much warmer temperature range, centered roughly around 29 °C (Figure 2-6). Consistent with this finding, it has been noted that this species prefers warmer waters (>20 °C) (Martinez-Urtaza et al., 2012), and has been observed to grow best at 25 °C *in vitro* (Nishina et al., 2004). However, isolations from shellfish can exhibit different trends from those observed in the water column; Martinez-Urtaza et al. (2012) detected *V. parahaemolyticus* in mussels gathered in much cooler, 15 °C water, consistent with the potential for shellfish to concentrate *V. parahaemolyticus*.

A previous literature-based analysis showed *V. vulnificus* to have a more complicated relationship to temperature and salinity than either *V. cholerae* or *V. parahaemolyticus*. It has a narrow temperature range at higher salinities (>10 ppt) while at low salinities (between 5 and 10 ppt) its temperature range more than doubles—from 22–30 °C to 10–32 °C (Randa et al., 2004). This suggests that, in temperate climates, this species is found year-round in estuarine, low salinity environments but can expand into full strength seawater during warmer months. In the tropics, this species should be endemic to the ocean.

### 2.3.3 Conclusions from meta-analysis

From this meta-analysis, we find, first, that temperature and salinity often explain more variance than any other bulk water parameter, like phosphate, nitrogen, pH, or DOC. Yet some of the difficulty in making general statements regarding the relationship of vibrios to individual environmental variables likely stems from the fact that their strength can depend on the ranges examined, e.g., as for temperature, or in quality of the variable, such as DOC, which will encompass carbon derived from different sources that may impact *Vibrio* growth differentially. Second, we observe that trends that apply to the whole genus *Vibrio* do not necessarily reflect those of individual species. Total vibrios and the well-studied potential pathogens *V. cholerae*, *V. parahaemolyticus*, and *V. vulnificus* correlate with shared and distinct environmental variables. For *V. parahaemolyticus* and *V. vulnificus*, temperature often explains more variance than does salinity in the same analysis, and for *V. cholerae*, diverse biotic variables, including specific phyto- and zooplankton taxa, can be stronger correlates than abiotic variables. Unfortunately, biotic variables, particularly individual plankton taxa, have rarely been studied in more than one instance, making these observations difficult to generalize. But the correlations reviewed above hint that there may
**FIGURE 4.** *V. cholerae* abundances favor lower salinity, occupy a broad temperature range. *V. cholerae* concentrations, i.e. MPN-estimated CFU or molecular marker gene copies per 100 mL, reported in different studies are plotted against the temperature (°C) and salinity values (ppt or psu) at which they were found. All studies report *V. cholerae*, including O1/O139 and non-O1/non-O139, except for Heidelberg et al. (2002a,b); DeLoney-Marino et al. (2003), whose genetic marker detected *V. cholerae*/*V. mimicus*. Circle (○) sizes correspond to concentrations, but note the breaks are scaled for clearer visualization, and not linearly. (×) indicates no *V. cholerae* found in that sample.
Figure 2-6: *V. parahaemolyticus* favors high temperatures but is relatively unconstrained by salinity. Concentrations, i.e. MPN-estimated CFU or molecular marker gene copies per 100 mL, reported in different studies are plotted against the temperature (°C) and salinity values (ppt or psu) at which they were found in bulk water samples. Circle (○) sizes correspond to concentrations, but note the breaks are scaled for clearer visualization, and not linearly. (×) indicates no *V. parahaemolyticus* found in that sample.
be ecological relationships between *Vibrio* and plankton that merit deeper investigation.

Across salinity and temperature gradients, the pattern also differs between total *Vibrio* and individual species, and species’ patterns differ from each other. Indeed, differences may occur even within taxonomic species; *V. parahaemolyticus* pathogenic genotypes have been observed to be a variable fraction of total *V. parahaemolyticus* (Zimmerman et al., 2007).

For example, at their Alabama site, total *V. parahaemolyticus*—detected via thermolabile hemolysin marker (tlh)—remained at a more constant concentration of between 1 and 10 cells per mL, while toxigenic genotypes—thermolabile hemolysin+ and thermostable direct hemolysin+ cells—fluctuated in a much wider range: between 0.0001 and 10 cells per mL. This result argues against using the total species to infer the potential pathogens. Taken together with the results from the meta-analysis, these findings suggest that finer-scale sampling—of both the environmental parameters and the *Vibrio* population of interest—is necessary to link ecological parameters to cellular abundances.

### 2.4 Associations with complex and particulate marine growth substrates

The previous sections demonstrate that, with the exception of temperature and salinity, parameters measured in bulk seawater have shown limited power in explaining the environmental dynamics of *Vibrio* species. This may, in part, be due to the narrow focus on only a few (potentially) pathogenic species, and frequently limited comparability of measured parameters across studies. It is also likely, however, that bulk measurements, such as dissolved oxygen, nitrogen and phosphate concentration in seawater, only poorly capture the ecological parameters that *Vibrio* populations are associated with or respond to.

Vibrios are often presumed to primarily attach to biological surfaces, yet may also subsist on dissolved resources of biological origin while free-living. Taking these resource associations into account, their environmental dynamics may be somewhat decoupled from parameters measurable in bulk seawater, and may depend more on the concentration and properties of relevant solid or dissolved resources. We review in the following sections the ample evidence for surface-associated niches, as well as more recent evidence for environmental dynamics including free-living states and formation of blooms.

From the perspective of bacteria attaching to surfaces, these are either metabolically inert or can be degraded as a source of growth substrates. Vibrios have the ability to attach to and degrade a considerable number of polymeric substrates (Johnson, 2013), suggesting that specific association with surfaces is an important growth strategy. For example, nearly all vibrios can metabolize the abundant biopolymer chitin (present in both crustacean and diatom shells in the marine environment) (Hunt et al., 2008a; Grimes et al., 2009), and various representatives can metabolize an array of plant/algal polysaccharides: agar, alginate, fucoidan, mannan, cellulose, pectin, and laminarin (Goecke et al., 2010). In addition, vibrios may metabolize plastic wastes, as suggested by a recent study documenting
that vibrios make up the majority of bacteria attached to plastic wastes floating in the ocean, with electron microscopy showing individual cells residing at the bottom of pits (Zettler et al., 2013). Although this suggests that these plastics, which had been thought to be largely biologically inert, could be degraded by vibrios, such activity remains to be confirmed.

Evidence is also accumulating that vibrios may play a role in oil spill degradation: *Vibrio* representatives can metabolize oil-derived compounds (West et al., 1984; Moxley and Schmidt, 2010), and have been found to comprise a sizable fraction of oil-associated microbial communities from the Deepwater Horizon spill, both from sea-surface samples (>31% in the molecular study of Hamdan and Fulmer (2011) and salt-marsh plants contaminated with oil mousse (57% in the study of Liu and Liu (2013). While a clear positive effect of crude oil on *Vibrio* growth has yet to be demonstrated *in vitro*, it appears that many vibrios can at least persist in the presence of oil (Stephens et al., 2013). *Vibrio* representatives furthermore show resistance to inhibition by the oil dispersant Corexit (Hamdan and Fulmer, 2011), which was widely used following the Deepwater Horizon spill; this resistance may additionally support an ability to persist after oil spills.

Most associations with specific surfaces have, however, been described for plants, algae, and animals, and the following section explores these organisms as potential biological niches for vibrios.

### 2.5 Biological niches for *Vibrio*

*Vibrio* have been detected on a plethora of aquatic biological surfaces, but which of these associations represent more than transient, incidental attachments? In the following sections we consider which aquatic plants Table 2.1 and animals Table 2.2 may represent sustained *Vibrio* niches, on the basis of (i) numerical enrichment compared to the surrounding medium, and (ii) knowledge of biological mechanisms, e.g., availability of nutrition and shelter, potentially supporting an association. In doing so, we also draw attention to the need for more quantitative and mechanistic approaches to understanding the ecological associations that allow vibrios to flourish—approaches that could underpin more powerful predictions of *Vibrio* dynamics arising from these diverse associations. We note also that many of the following observations are limited to *V. cholerae* because of its prominence as a pathogen, but the same niches may be available to other vibrios with similar biological activities.

#### 2.5.1 Associations with plants

*Vibrio* survival is enhanced in association with certain freshwater and estuarine plants (Table 2.1). Plant hosts can provide nutrition (Andrews and Harris, 2000) and the opportunity to form predation-resistant biofilms (Matz et al., 2005), and have been postulated to modulate unfavorably cold temperatures as well (Criminger et al., 2007). Two freshwater
Table 2.1: Plant and algae hosts for *Vibrio*, as demonstrated by numerical enrichment and biological mechanisms supporting association.

<table>
<thead>
<tr>
<th>Host References, study site</th>
<th>Associated Vibrios</th>
<th>Enumeration method</th>
<th>Enrichment, survival advantage</th>
<th>Host site, mechanism of association</th>
</tr>
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<tbody>
<tr>
<td><strong>PLANTS, FRESHWATER</strong></td>
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<tr>
<td>Eichhornia crassipes (water hyacinth)</td>
<td>Spira et al., 1981: Bangladesh, freshwater bodies</td>
<td>V. cholerae O1 El Tor</td>
<td>Culture</td>
<td>In situ enrichment: 84% incidence on plants, 16% in water only. In vitro survival advantage: enriched by $10^2-10^3$ compared to surrounding water. Possible preference for root exudate</td>
</tr>
<tr>
<td>Lemma minor (duckweed)</td>
<td>Islam et al., 1990b: in vitro</td>
<td>V. cholerae O1: one clinical strain, one environmental (from Australian river water)</td>
<td>Culture</td>
<td>In vitro survival advantage: &gt; 27 days survival of attached cells, vs. 15–21 days for cells in surrounding water. Whole plant; mechanism untested</td>
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<tr>
<td><strong>PLANTS, ESTUARINE</strong></td>
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<tr>
<td>Spartina alterniflora, Spartina patens (marsh grass)</td>
<td>Bagwell et al., 1998; Lovell et al., 2006; Gamble et al., 2010: South Carolina estuary, USA</td>
<td>Spp. including V. alginolyticus, anguillarum, diazotrophicus, paraalginolyticus</td>
<td>Culture; molecular</td>
<td>In situ enrichment: &gt; 50% of culturable diazotrophs; molecular evidence (Gamble et al., 2010) demonstrates stable abundance across seasons. Root association; anaerobic diazotrophy</td>
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<tr>
<td>Juncus roemarianus (marsh grass)</td>
<td>Larocque et al., 2004: South Carolina estuary, USA</td>
<td>Vibrionaceae</td>
<td>Culture</td>
<td>In situ enrichment: &gt; 50% of culturable diazotrophs. Root association; anaerobic diazotrophy</td>
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<tr>
<td>Salicornia virginica (marsh herb)</td>
<td>Bergholz et al., 2001; Criminger et al., 2007: South Carolina estuary, USA</td>
<td>Vibrionaceae</td>
<td>Culture</td>
<td>In situ enrichment: &gt; 50% of culturable diazotrophs. Root association; anaerobic diazotrophy</td>
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<tr>
<td><strong>MICROALGAE AND FILAMENTOUS CYANOBACTERIA, FRESHWATER</strong></td>
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<tr>
<td>Rhizoclonium fontanum (filamentous green alga)</td>
<td>Islam et al., 1989: in vitro</td>
<td>V. cholerae O1 strains from Australian and Bangladeshi surface water; O1 Bangladeshi clinical isolates</td>
<td>Culture</td>
<td>In vitro survival advantage: 21 days survival of attached cells, compared to 3 days in surrounding water and in no-algae control. Mechanism untested</td>
</tr>
<tr>
<td>Anabaena variabilis</td>
<td>Islam et al., 1990b, 2002; Mizanur et al., 2002: in vitro</td>
<td>V. cholerae O1 Bangladeshi environmental isolates</td>
<td>Culture</td>
<td>In vitro survival advantage: up to 5 days survival of attached cells; ≥ 6 survival in associated water. Persist as VBNC inside algal sheath up to 15 months. Muclaginous sheath, with possible preference for heterocysts. Possible mechanism: benefiting from algal exudate while relieving oxygen inhibition of N₂ fixation and contributing CO₂. Demonstrated mechanisms: chemotaxis to host mucus components; mucinase dependence of both chemotaxis and survival with host (Continued)</td>
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<tr>
<td>Host</td>
<td>References, study site</td>
<td>Associated Vibrios</td>
<td>Enumeration method</td>
<td>Enrichment, survival advantage</td>
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<td><strong>MACROALGAE, MARINE</strong></td>
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<td><strong>Brown algae</strong></td>
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<td>Ascophyllum nodosum</td>
<td>Chan and McManus, 1969: Canada</td>
<td>Vibrio spp.</td>
<td>Culture</td>
<td>In situ enrichment: Dominant culturable bacteria; enriched by $10^2$–$10^4$ compared to water column</td>
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<td>Laminaria spp.</td>
<td>Laycock, 1974: Nova Scotia, Canada; Wang et al., 2009</td>
<td>Spp. incl. V. tasmaniensis</td>
<td>Culture</td>
<td>In situ enrichment: Dominant culturable bacteria</td>
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<td><strong>Red algae</strong></td>
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<td>Polysiphonia lanosa</td>
<td>Chan and McManus, 1969: Canada, Islam et al., 1988: in vitro; Wang et al., 2009</td>
<td>Vibrio spp., incl. V. tasmaniensis, splendidus; in vitro experiments with V. cholerae O1</td>
<td>Culture</td>
<td>In situ enrichment: Dominant culturable bacteria; enriched by $10^2$–$10^4$ compared to water column. In vitro survival advantage demonstrated</td>
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<td>Porphyrja yezoensis</td>
<td>Duan et al., 1995: China</td>
<td>Vibrio spp.</td>
<td>Culture, scanning electron microscopy</td>
<td>In situ enrichment: Dominant microscopically identifiable and culturable bacteria</td>
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<td><strong>Green algae</strong></td>
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<td>Enteromorpha intestinalis, linza</td>
<td>Lakshmanaperumalsamy and Purushothaman, 1982: tropical estuary, Africa</td>
<td>Vibrio spp.; in vitro experiments with V. cholerae O1</td>
<td>Culture</td>
<td>In situ enrichment: Dominant culturable bacteria. In vitro survival advantage demonstrated</td>
</tr>
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<td>Ulva lactuca, pertusa</td>
<td>Islam et al., 1988: in vitro; Duan et al., 1995: China; Nakashish et al., 1996; Patel et al., 2003; Tait et al., 2005</td>
<td>Vibrio spp.; in vitro experiments with V. cholerae O1</td>
<td>Culture, scanning electron microscopy</td>
<td>In situ enrichment: Dominant microscopically identifiable and culturable bacteria. In vitro survival advantage demonstrated</td>
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</tbody>
</table>
Table 2.2: Animal hosts for *Vibrio*, as demonstrated by numerical enrichment and biological mechanisms supporting association.

<table>
<thead>
<tr>
<th>Host</th>
<th>References, study site</th>
<th>Associated vibrios</th>
<th>Enumeration method</th>
<th>Enrichment, survival advantage</th>
<th>Host site, mechanism of association</th>
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<tr>
<td><strong>INVERTEBRATES</strong></td>
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<td>Freshwater</td>
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<td>Acanthamoeba protozoa</td>
<td>Abd et al., 2005, 2007, 2010; Sandström et al., 2010: in vitro</td>
<td><em>V. cholerae</em> O1, O139; <em>V. mimicus</em></td>
<td>Culture, microscopy</td>
<td>In vitro survival advantage: replicate intracellularly &gt; 14 days</td>
<td>Cytoplasm, cysts; protected from antibiotics and predation</td>
</tr>
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<td>Chironomid midge egg masses</td>
<td>Broza and Halpern, 2001; Halpern et al., 2003, 2008: in vitro</td>
<td><em>V. cholerae</em> isolates from Israeli rivers and waste-stabilization ponds</td>
<td>Culture</td>
<td>In vitro survival advantage: 10^3 greater cell counts compared to growth in medium alone</td>
<td>Gelatinous egg matrix; can use gelatinous material as sole carbon source, degrading via secreted hemagglutinin/ protease</td>
</tr>
<tr>
<td>Zooplankton: cladoceran <em>Daphanonasoma mongolianum</em>, from alkaline lake, Germany</td>
<td>Kirschner et al., 2011: in vitro</td>
<td><em>V. cholerae</em> non-O1/non-O139 isolate from alkaline lake, Germany</td>
<td>Fluorescence in situ hybridization</td>
<td>In vitro survival advantage, but not enrichment: up to 6-fold increase in growth rate of cells in surrounding medium; 10^5–10^7 cells attached compared to 10^6–10^7 cells in surrounding medium</td>
<td>Probable use of host exudates</td>
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<td>Estuarine and marine</td>
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<td>Zooplankton: Estuarine copepods, esp. <em>Acartia</em> and <em>Eurytemora</em></td>
<td>Simidu et al., 1971: Japan; Sochard et al., 1979: Gulf of Mexico; Huq et al., 1983, 1984: in vitro; Colwell, 1996: in vitro; Mueller et al., 2007: in vitro; Preheim et al., 2011a: Massachusetts estuary, USA</td>
<td>Vibrio spp., esp. <em>V. cholerae</em></td>
<td>Culture</td>
<td>In situ and in vitro enrichment shown in some cases, with up to 10^3 cells per host. Can dominate culturable surface- and gut-attached communities</td>
<td>Possible preference for oral region and egg sac, due to proximity to host exudates; preference for live versus dead hosts unclear</td>
</tr>
<tr>
<td>Corals, incl. <em>Acropora hyacinthus</em>, <em>Oculina patagonica</em>, <em>Mussimilia hispida</em>, <em>Stylophora pistillata</em></td>
<td>Koren and Rosenberg, 2006: Israel; Kvennefors et al., 2010: Great Barrier Reef; Chimento et al., 2008; Sharon and Rosenberg, 2008; Koenig et al., 2011; Krediet et al., 2013</td>
<td>Spp. incl. <em>V. alginitolyticus</em>, <em>harveyi</em>, <em>splendidus</em></td>
<td>Culture, molecular</td>
<td>In situ enrichment: can dominate mucus community, according to both culturing and molecular methods; can dominate culturable diazotrophs (found for <em>Mussimilia hispida</em>)</td>
<td>Mucus. Metabolize mucus; diazotrophs likely contribute nitrogen to hosts; may adapt to host antimicrobials via antibiotic-resistance gene acquisition; can inhibit pathogen colonization</td>
</tr>
<tr>
<td>Shellfish: blue crabs, <em>Callinecetes sapidus</em></td>
<td>Davis and Sizemore, 1962: Texas, USA</td>
<td>Spp. incl. <em>V. cholerae</em>, <em>vulnificus</em>, <em>parahaemolyticus</em></td>
<td>Culture</td>
<td>In situ enrichment: Dominant culturable bacteria in hemolymph</td>
<td>Hemolymph; mechanism untested</td>
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<thead>
<tr>
<th>Host</th>
<th>References, study site</th>
<th>Associated vibrios</th>
<th>Enumeration method</th>
<th>Enrichment, survival advantage</th>
<th>Host site, mechanism of association</th>
</tr>
</thead>
<tbody>
<tr>
<td>Shellfish: oysters</td>
<td>Murphee and Tamplin, 1995; Froelich and Oliver, 2013</td>
<td>Spp. incl. <em>V. cholerae</em>, <em>para-haemolyticus</em>, <em>vulnificus</em></td>
<td>Culture</td>
<td><em>In situ</em> enrichment, via host filtration: can be concentrated by up to 10^4 compared to surrounding water</td>
<td>Gut; unclear whether true gut microbiota, or transient occupants concentrated from food and water</td>
</tr>
<tr>
<td>Shellfish: abalone, <em>Haliotis</em></td>
<td>Reviewed in Sawabe (2006)</td>
<td><em>V. haliotis</em></td>
<td>Culture</td>
<td><em>In situ</em> enrichment: ~ 70% of culturable gut bacteria; reproducibly specific association</td>
<td>Gut; may contribute to host seaweed digestion via algino-lytic activity</td>
</tr>
<tr>
<td>Squids; Sepiolid (<em>Euprymna scolopes</em>) and loligonoid</td>
<td>Reviewed in Ruby and Lee (1998); Stabb (2006)</td>
<td><em>V. fischeri</em></td>
<td>Culture, molecular</td>
<td>Exclusive light organ symbiotes</td>
<td>Bioluminescent symbiotes of nutrient-rich light organ. Colonize immature squid; in mature fish, are expelled and recolonize daily, outcompeting nonsymbiotes</td>
</tr>
</tbody>
</table>

**Vertebrates**

| Bluefish              | Newman et al., 1972: New York, USA | *Vibrio* spp. | Culture | *In situ* enrichment: can dominate gut bacteria | |
| Coral reef fishes, incl. surgeonfish *Acanthodius nigricans*, parrotfish *C. sordidus*, snapper *Lutjanus bohar* | Sutton and Clements, 1988; Szmriga et al., 2010; Palmyra Atoll, northern Pacific | Spp. including *V. agalovorans*, *coralitiricus*, *fortis*, *furvisstitialis*, *ponticus*, *qinhuangdaora*, *rigipulchritudo*, *Photobacterium* spp. | Culture, molecular | *In situ* enrichment: can dominate gut bacteria, according to both culturing and molecular methods. Molecular quantification: 10% of *A. nigricans* gut community, 71% of *C. sordidus*, 76% of *L. bohar* | Gut; unclear whether true gut microbiota, or transient occupants ingested from food (i.e., coral, for parrotfish) and water |
| Flashlight fishes (Ceratioidei) and anglerfishes (Ceratioidei) | Haygood and Distel, 1993 | Novel *Vibrio* spp. | Molecular | Exclusive light organ symbiotes | Bioluminescent symbiotes of nutrient-rich light organ |
| Flatfishes incl. Rajidae skate, lemon sole *Microstomus kitt*, turbot *Scophthalmus maximus* | Liston, 1957: Scotland, UK; Xing et al., 2013: fish farm, China | Spp. incl. *V. cholerae*, *para-haemolyticus*, *cholerae* *Photobacterium* spp. | Culture, molecular | *In situ* enrichment: Can dominate gut bacteria, according to both culturing (35–74%, *M. kitt*) and molecular (~ 80%, *S. maximus*) methods | Gut; unclear whether true gut microbiota, or transient occupants ingested from food and water |
| Jackmackerel *Trachurus japonicus* | Allo et al., 1968: Japan | *Vibrio* spp. | Culture | *In situ* enrichment: 27% of stomach cultivable bacteria, 100% of intestine | Gut; unclear whether true gut microbiota, or transient occupants ingested from food and water |

(Continued)
aquatic plants have been observed to support both in situ enrichment (in freshwater bodies of Bangladesh) and in vitro survival advantage for *V. cholerae*: duckweed, *Lemna minor* (Islam et al., 1990a), and water hyacinth, *Eichhornia crassipes* (Spira et al., 1981), with preference for roots of the latter. Concentration on *E. crassipes* roots may indicate that root exudate is a particularly rich nutritional source, but may also be an artifact of the fact that the roots represent the greatest area exposed to water, and hence to inoculation by planktonic Vibrio. By contrast, duckweed’s minimal structure, lacking stem or developed leaves, means that almost the entire plant is in contact with the water and thus available for inoculation.

Among estuarine plants, nitrogen-fixing representatives of several *Vibrio* taxa—including *V. diazotrophicus*, *V. natriegens*, *V. cininnatiensis* (Urdaci et al., 1988), and *V. para-haemolyticus* (Criminger et al., 2007)—appear to be noteworthy members of the rhizosphere, given that they represent more than half of the culturable diazotrophs associated with the dominant marsh grasses *Spartina* sp. and *Juncus roemerianus* (Bagwell et al., 1998; Larocque et al., 2004), and the herb *Salicornia virginica* (Bergholz et al., 2001; Criminger et al., 2007). While this numerical dominance may reflect culturing bias, later molecular studies of the *S. alterniflora* rhizosphere confirmed that vibrios (not taxonomically resolved below the level of the family) are stable constituents of the community (Lovell et al., 2008), with little seasonal fluctuation (Gamble et al., 2010). Nitrogen fixation thus appears to be an effective strategy supporting *Vibrio* survival in the anaerobic rhizosphere, demonstrating the ecological breadth granted by vibrios’ facultatively anaerobic metabolism.

### 2.5.2 Associations with microalgae and filamentous cyanobacteria

While early culture-based studies have demonstrated numerical dominance of vibrios on phytoplankton surfaces compared to surrounding water, e.g., Simidu et al. (1971),

<table>
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<tr>
<th>Host</th>
<th>References, study site</th>
<th>Associated vibrios</th>
<th>Enumeration method</th>
<th>Enrichment, survival advantage</th>
<th>Host site, mechanism of association</th>
</tr>
</thead>
<tbody>
<tr>
<td>Salmonidae, incl. pink salmon <em>Oncorhynchus gorbuscha</em>, chum salmon <em>O. keta</em>, sockeye salmon <em>O. nerka</em>, Chinook salmon <em>O. tshawytscha</em></td>
<td>Yoshimizu and Kimura, 1976: Japanese coast, East Bering Sea</td>
<td>Vibrio spp.</td>
<td>Culture</td>
<td>In situ enrichment: dominate gut bacteria of saltwater-dwelling (but not freshwater) salmonids; on average represent 69% of saltwater gut community</td>
<td>Gut; unclear whether true gut microbionts, or transient occupants ingested from food and water</td>
</tr>
<tr>
<td>Sea bream <em>Pagrus major</em>, Acanthopagrus schlegeli</td>
<td>Muroga et al., 1987: Japan</td>
<td>Vibrio spp.</td>
<td>Culture</td>
<td>In situ enrichment: ~45% of culturable gut bacteria</td>
<td>Gut; unclear whether true gut microbionts, or transient occupants ingested from food and water</td>
</tr>
</tbody>
</table>
little is known about direct, physical associations with specific phytoplankton. Algal cells represent a nutritional opportunity in that they often excrete a high proportion of their photosynthetically fixed carbon, thereby creating a diffusive sphere (the phycosphere) around them, with elevated organic carbon concentration compared to the bulk (Paerl and Pinckney, 1996). However, *in vitro* survival advantage and persistence have been thus far been demonstrated only for *V. cholerae* in physical association with two microalgae: with the filamentous freshwater green alga *Rhizoclonium fontanum* (Islam et al., 1989), and inside the mucilaginous sheath of *Anabaena* sp. cyanobacteria under both freshwater (Islam et al., 1990b, 1999) and saline conditions (Ferdous, 2009) (Table 2.1).

Recent work has illuminated mechanistic details of the *V. cholerae* association with *Anabaena*, which may follow the canonical model of symbioses between heterotrophic bacteria and nitrogen-fixing freshwater cyanobacteria. In such associations, heterotrophs locate their hosts via chemotaxis and benefit from rich cyanobacterial exudate (Paerl and Gallucci, 1985). In return, their oxidative metabolism both relieves oxygen inhibition of nitrogen fixation (which would otherwise limit rapid algal growth), and generates carbon dioxide for photosynthetic assimilation (Paerl and Gallucci, 1985). For *V. cholerae*, chemotactic preference for components of the *Anabaena* mucilaginous sheath has been demonstrated (Mizanur et al., 2002). Furthermore, investigators have shown that both chemotaxis to and survival on *Anabaena* depend on *V. cholerae*’s expression of mucinase (Islam et al., 2002, 2006). The exact role of mucinase has yet to be defined, but activity of secreted mucinase might liberate from mucus the relevant chemotactic attractants, aid colonizing *Vibrio* in physical penetration of the mucilage, and/or convert mucilage to nutritive compounds supplementary to the cyanobacterial exudate.

### 2.5.3 Associations with macroalgae

Numerous studies have shown that vibrios are one of the most abundant culturable constituents of macroalgal communities (Table 2.1): a recent meta-analysis of 161, predominantly culture-dependent macroalgal-bacterial studies determined that vibrios on average comprised 10% of these communities (Hollants et al., 2013), with 28%, 28% and 44% of them found on brown, green, and red macroalgae, respectively. While no molecular studies have yet quantified *Vibrio* within macroalgal communities, numerical enrichment of culturable vibrios has been demonstrated for the brown algae *Ascophyllum nodosum* (Chan and McManus, 1969), and *Laminaria longicurris* (Laycock, 1974); the red algae *Hypnea* sp. (Lakshmanaperumalsamy and Purushothaman, 1982), *Polysiphonia lanosa* (Chan and McManus, 1969), and *Porphyra yezoensis* (Duan et al., 1995); and the green algae *Chaetomorpha* sp. (Lakshmanaperumalsamy and Purushothaman, 1982), *Enteromorpha* sp. (Lakshmanaperumalsamy and Purushothaman, 1982), and *Ulva pertusa* (Duan et al., 1995). For *V. cholerae*, *in vitro* survival advantage has been shown on the green algae *Ulva lactuca* and *Enteromorpha intestinalis* and the red alga *Polysiphonia lanosa* (Islam et al., 1988).

As mentioned above, vibrios can metabolize many algal polysaccharides; they have
furthermore been implicated in several other biological activities facilitating symbiosis with macroalgal hosts. These include antagonism directed towards potential bacterial or algal competitors for host surface area (Dobretsov and Qian, 2002; Kanagasabhapathy et al., 2008), developmental morphogenic effects on Ulva pertusa (Nakanishi et al., 1996), and stimulation of spore germination for Ulva sp. (Patel et al., 2003; Tait et al., 2005). Hence multiple lines of evidence point to significant Vibrio association with Ulva sp. (enrichment, survival, morphogenesis and spore modulation) and Polysiphonia sp. (enrichment, survival) in particular.

2.5.4 Associations with animals

Vibrio interactions with animals include both specific, stable symbioses, and less well-defined associations (Table 2.2). Stable symbioses have been described for luminescent V. fischeri (Aliivibrio) with sepiolid squids (Euprymna scolopes) and loligonoid squids (Ruby and Lee, 1998), and for various luminescent Vibrio with flashlight fishes (Anamalopidae) and anglerfishes (Ceratioidei) (Haygood and Distel, 1993). The dynamics of the V. fischeri-Euprymna symbiosis have been particularly well explicated: V. fischeri from surrounding waters colonize the developing squid light organ, successfully outcompeting nonsymbionts in this process, which triggers a developmental program in the host. Once established, the symbionts undergo daily cycles of expulsion and regrowth (Ruby and Lee, 1998; Stabb, 2006). Thus the symbiosis regularly seeds the water column, such that luminous V. fischeri are enriched in the water surrounding E. scolopes (Ruby and Lee, 1998). This expedites continual recolonization of immature squid, which is likely further facilitated by V. fischeri chemotaxis toward squid mucus (DeLoney-Marino et al., 2003).

Some Vibrio have also been deemed facultative intracellular symbionts of Acanthamoeba protozoa: Vibrio cholerae O1 and O139, and Vibrio mimicus (Abd et al., 2005, 2007; Sandström et al., 2010; Abd et al., 2010). These vibrios can replicate intracellularly for at least 14 days without affecting host health, at least in nutrient-replete artificial medium, and have been observed in both cytoplasm and cysts of the protozoa. Like several other microbial taxa, then, most famously the pathogen Legionella (Rowbotham, 1980), vibrios appear capable of evading Acanthamoeba endocytosis to shelter intracellularly. Thus they gain protection from antibiotics (Abd et al., 2005, 2007, 2010), predation, and perhaps other adverse conditions, e.g. cold temperatures. Still to be investigated are the questions of why some Acanthamoeba cells encyst their Vibrio inhabitants while others do not; why the Vibrio do not appear to be detrimental to host survival; and how often Vibrio might be released following host lysis, or even actively ejected, thus returning to the water column. Moreover, all studies of the Vibrio-Acanthamoeba relationship have been experimental: in situ surveys are necessary to establish the environmental relevance of this potential symbiosis, and assess any effects on Vibrio population dynamics.

Vibrios may be neutral or benign inhabitants of coral hosts: they have been shown to comprise a significant portion of the mucus-dwelling bacterial community of healthy
corals (e.g., Koren and Rosenberg (2006); Kvennefors et al. (2010)), being able to subsist on coral mucus as their sole carbon and nitrogen source (Sharon and Rosenberg, 2008). V. splendidus, for example, constituted 50–68% of clone libraries derived from Oculina patagonica coral mucus, but was scarce in the coral tissue itself (Koren and Rosenberg, 2006). Moreover, nitrogen-fixing Vibrio representatives, primarily V. harveyi and V. alginolyticus, have been found to dominate the culturable diazotrophs of the coral Mussimilia hispida (Chimetto et al., 2008), and likely share fixed nitrogen with either or both coral and zooxanthellae. Evidence also suggests immune interaction between Vibrio and coral hosts: adaptation of Vibrio commensals to coral antimicrobials has been suggested by significant antibiotic-resistance gene cassette content of their integrons (Koenig et al., 2011), while one V. harveyi coral isolate has been found to help defend its host by inhibiting colonization by a pathogen (Krediet et al., 2013).

In freshwater habitats, V. cholerae have been found to proliferate on egg masses of the abundant, widely distributed chironomid midges (Broza and Halpern, 2001; Halpern et al., 2008). These egg masses are embedded in thick, gelatinous material, which V. cholerae can use as a sole carbon source (Broza and Halpern, 2001); their degradation of the gelatinous matrix via secreted hemagglutinin/protease appears to be the primary cause of egg mass disintegration (Halpern et al., 2003). Accordingly, Halpern et al. (2006) were able to show correlations of chironomid egg mass with the abundance of attached V. cholerae, although they have not yet investigated any correlation of V. cholerae dynamics in the surrounding aquatic environment.

Zooplankton, primarily estuarine copepods such as Acartia and Eurytemora, have been investigated as a major reservoir of V. cholerae in particular, but while attachment has been demonstrated, it remains unclear whether the association is specific, and whether attached vibrios are consistently enriched compared to surrounding waters. Individual copepods have been shown to be able to host up to 10^5 V. cholerae cells (Colwell, 1996; Mueller et al., 2007), with preference often shown for attachment to the oral region and egg sac (next to the anal pore)—that is, regions offering close access to host exudates (Huq et al., 1983, 1984). Culture-based studies have detected enriched Vibrio occurrence on copepods compared to the surrounding water column (e.g., Simidu et al. (1971); Sochard et al. (1979)), and one culture-based study showed Vibrio dominance of wild copepods’ surface- and gut-attached bacterial communities (Sochard et al., 1979). However, other studies, both in vitro and in situ, have observed V. cholerae remaining predominantly free-living in the presence of copepods (Worden et al., 2006; Neogi et al., 2012) or attaching with greater preference to phytoplankton (Tamplin et al., 1990). Additionally, one culture-independent environmental study detected greater concentrations of Vibrio, including V. cholerae, in water compared to zooplankton (Heidelberg et al., 2002b,a). Perhaps such variability of association with copepods helps explain the difficulty in detecting correlated Vibrio-copepod dynamics, as mentioned above in Section 2.3.

Other uncertainties regarding Vibrio association with copepods exist. There is a lack of quantitative evidence demonstrating long-term proliferation of copepod-attached Vibrio:
existing studies assessing survival advantage of *Vibrio* cultured with copepods have only demonstrated increased abundance of *Vibrio* in surrounding water, without monitoring attached abundance (Huq et al., 1983, 1984). Finally, it is not clear whether vibrios prefer colonizing live or dead copepods. While several *in vitro* studies have noted *V. cholerae* attachment preference for dead or detrital copepods (Huq et al., 1990; Tamplin et al., 1990; Mueller et al., 2007), one study instead observed survival advantage only upon association with live copepods, and found little attachment to dead copepods (Huq et al., 1983). Perhaps this question could be resolved by investigating from which part(s) exactly of the copepod vibrios derive nutrition: from oral/anal exudates or gut contents of actively feeding copepods, from degradation of the chitinaceous exoskeleton (which for live copepods is protected by a waxy epicuticle that resists attachment (Tarsi and Pruzzo, 1999), or from degradation of other copepod detritus. In addition, variable host traits such as immune defenses, age, and time since molting or death (which likely affect epicuticle condition) should be taken into account. As of yet, evidence of association with live copepods as an ecological specialization has been demonstrated for only one *Vibrio* sp. nov. (F10) (Preheim et al., 2011a).

In addition, zooplankton other than copepods may represent potential *Vibrio* hosts as well. Kirschner et al. (2011) found cladoceran *Diaphanosoma mongolianum* to enhance growth more than the copepod *Arctodiaptomus spinosus* in microcosm experiments; when cladocerans were added, they enhanced the growth of *V. cholerae* strains in the surrounding medium relative to controls where cladocerans were excluded, while copepods did not. In addition, the number of cells attached to cladocerans per individual was on average 100 times higher than on copepods. When a back-of-the-envelope calculation is done to consider whether *V. cholerae* is enriched on zooplankton, however, we find that they are not, even on cladocerans; from six microcosms, $10^5$–$10^7$ cells were estimated attached and $10^6$–$10^7$ cells not attached, a result suggesting that cladocerans might enhance overall growth with frequent dispersal, rather than supporting exclusively attached growth.

For other animals in which *Vibrio* have been found to be abundant—fish, and shellfish—it has not yet been determined whether vibrios form specific, lasting associations as gut microbiota, or are merely transient occupants, temporarily proliferating on favorable nutrients until excreted or otherwise detached. In marine fish, numerous studies, both culture-dependent and -independent, have demonstrated that *Vibrio* are major gut inhabitants, often dominating the community, and hence are substantially enriched compared to surrounding seawater. Surveyed fish include flatfish (Liston, 1957; Xing et al., 2013), jack-mackerel (Aiso et al., 1968), bluefish (Newman Jr et al., 1972), salmonoids (Yoshimizu and Kimura, 1976), sea bream (Muroga et al., 1987), and various coral reef fishes (Sutton and Clements, 1988; Smriga et al., 2010). Notably, *Vibrio* abundances often appear comparable between culture-based and -independent studies: e.g., 35–74 % and 83.4 %, respectively, of flatfish inhabitants (Liston, 1957; Xing et al., 2013). The ability of *Vibrio* representatives to resist low pH and bile supports their survival within the fish gut (Yoshimizu and Kimura, 1976). Whether food or water intake is the greater source of inoculation is an open question:
some studies have found a strong effect of food source on gut *Vibrio* composition (e.g., Grisez et al. (1997)), whereas others found a stronger influence of *Vibrio* representation in the water column (e.g., Blanch et al. (2009)). Conversely, *Vibrio* content of the fish gut has also been shown to be responsible for increasing *Vibrio* abundance in surrounding water when fish were introduced into a tank that did not otherwise support *Vibrio* growth, demonstrating significant excretion of viable cells from the fish gut (Sugita et al., 1985). Hence, regardless of length of association, the fish gut appears to represent a favorable refuge where *Vibrio* can rapidly proliferate, prior to being released again to the water column. Indeed, the bioluminescence of marine microbes, including many vibrios, has been suggested to be an adaptation encouraging fish ingestion: fish preferentially predate zooplankton that are glowing after having grazed bioluminescent *Photobacterium* (Zarubin et al., 2012).

Among shellfish, high *Vibrio* abundance has been reported on surfaces and in tissues of hosts including oysters (e.g., Murphree and Tamplin (1995); Froelich and Oliver (2013)), abalone (Sawabe, 2006), and blue crabs (Davis and Sizemore, 1982), with uptake and population dynamics particularly well documented for *V. vulnificus* in association with oysters ((Froelich and Oliver, 2013). *V. haliotis* has been suggested to stably associate with gut of the herbivorous *Haliotis* abalone on the basis of reproducibly specific occurrence: it has never been isolated from other seaweed-consuming invertebrates (reviewed in Sawabe (2006)). Being alginolytic, *V. haliotis* has also been suggested to aid its host’s digestion of algal polysaccharides (Sawabe, 2006). Otherwise, it is not clear whether copious *Vibrio* representation might solely be the result of nonspecific uptake from food or water, particularly for filter-feeding shellfish, whose highly efficient filtration has been reported to increase *Vibrio* concentrations by up to 4 orders of magnitude in oysters compared to surrounding waters (Froelich and Oliver, 2013). Furthermore, filter feeders can produce copious amounts of mucus, which rapidly and efficiently removes associated microbes, so that their turnover may be high. Consequently, it is challenging to prove specific association on the basis of abundance. In the next section, we will review a metapopulation study that more explicitly addresses the problem of assessing *Vibrio* host specificity by analyzing population structure across and within macroinvertebrate hosts. Future application of the approach described could help to resolve the question of whether *Vibrio* colonization of animal hosts like fish and crabs is specific, or driven more by indiscriminate uptake from the water column.

### 2.5.5 Population dynamics associated with macroinvertebrate hosts

In a metapopulation study by Preheim et al. (2011a), relative abundances of *Vibrio* groups were compared across different shellfish and parts of shellfish. The study found that macroinvertebrates do not appear to be a strongly selective habitat for vibrios, when contrasted to preceding metapopulation studies of the water column, where differential associations of genotype clusters revealed ecologically distinct populations (described in detail in Section 2.7). When different body parts of mussels and crabs were sampled by
Preheim et al. (2011a), little host preference was evident, and the diversity and frequency of populations (identified by multi-locus sequence analysis) resembled that in water samples. For example, *V. splendidus* represented the dominant population in the water and on both animals. For mussels, which can retain particles when filter feeding (Vahl, 1972), the similarity between water column and animal-associated populations was particularly high, and there appeared to be relatively little difference when gills, stomach and gut walls and contents were compared. This was interpreted as population assembly being largely driven by filter-feeding activity, as was posited in the section above. In contrast to mussels’ highly uniform population structure across individual hosts, crabs showed high variance in associated *Vibrio* populations, although composition across individuals’ body parts was still similar to that in the water column. What causes the high variance among individual crabs is not known, although there was some evidence suggesting that they may be inoculated by food items, which could be of variable composition given their scavenging lifestyle.

The apparent lack of specificity for the animals was surprising considering that ecological theory predicts that habitats that are long-lived and stable compared to the colonizing species should be dominated by specialists (Kassen, 2002). Yet with regard to mussels and crabs as habitats, vibrios appear to be generalists whose population dynamics may be determined by direct inoculation from the water or via food items (Preheim et al., 2011a). A similar dynamic has recently been suggested to drive *V. vulnificus* accumulation in oysters (Froelich et al., 2010). These can only retain larger particles when filter feeding, and hence enrich pathogenic ecotypes of *V. vulnificus* that are particle-associated as compared to ecotypes that are predominantly free-living.

Overall, these studies demonstrate that colonization may be a complex process strongly influenced by dispersal. In contrast to water column populations, which showed varying degrees of specificity towards microhabitats (e.g., organic particles, zooplankton), *Vibrio* populations on larger invertebrates (mussels and crabs) showed little specificity either for host or host body parts. Whether similar patterns exist for other animals remains unknown; it will be valuable to test fish to determine whether their *Vibrio* inhabitants are true gut microflora. The above studies stress the importance of taking into account potential *Vibrio* sources, i.e. water and food, when assessing host association. For example, *V. splendidus* was the dominant population on both crabs and mussels, and on particles in the water column; had only mussels been sampled, *V. splendidus* may have appeared to have been a mussel specialist. Such erroneous conclusions can be avoided by “mass balancing” populations in a particular location by determining their frequency across different microhabitats or patches that are potentially connected by migration.

### 2.6 Vibrio proliferation in the water column

Ocean water is a heterogeneous landscape of varying ecological opportunities on small scales, with a highly patchy distribution of resources that may represent microhabitats
for vibrios. Some of these are hotspots of soluble organic material, which originates from exudates or excretions of larger organisms, while others are particulates of various origins. For example, as mentioned above, algal cells exude a zone of enriched organic material (Bell and Mitchell, 1972; Paerl and Pinckney, 1996). Several other processes can also generate ephemeral patches of dissolved nutrients, and it is likely that many bacteria, including vibrios, can chemotax towards these and take advantage of the elevated nutrient concentrations (e.g., for vibrios, Sjoblad and Mitchell (1979); Mizanur et al. (2001, 2002)). In addition, diverse processes are responsible for the formation of suspended particulate organic matter that can be colonized and degraded by bacteria. This includes dead biomass of small planktonic organisms, fecal pellets, and aggregates (marine snow) formed from polymers and other, smaller particles.

This section will address two main subjects, both seeking to situate Vibrio within the marine water column. Here, we will first review both experimental and environmental evidence that blooms of Vibrio can and do occur, despite their typically low representation in marine assemblages. Second, we will review the evidence for proliferation of Vibrio in the planktonic, free-living phase, expanding the view of their niche range beyond the longstanding proposition that their lifestyle is predominantly attached.

2.6.1 Vibrio blooms

Thompson and Polz (2006) summed up three key Vibrio traits supporting the ability to bloom on sporadic nutrient pulses: Vibrio can (i) survive long-term under resource-limited conditions, as indicated by continued respiratory activity in mesocosms (Ramaiah et al., 2002; Armada et al., 2003); (ii) recover from starvation and grow rapidly in response to substrate pulses, enabled by maintenance of high ribosome content (Hood et al., 1986; Flärigh et al., 1992; Kramer and Singleton, 1992; Eilers et al., 2000; Pernthaler et al., 2001); and (iii) actively seek out nutrient patches via chemotaxis (Bassler et al., 1991; Yu et al., 1993), including under starvation conditions (Gosink et al., 2002; Larsen et al., 2004).

Vibrio proliferation on natural dissolved resources alone has been experimentally demonstrated by rapid growth of inocula in mesocosms or microcosms of filtered water from algal blooms. V. cholerae strain N19691 grew at a rate of up to $2.6 \text{ d}^{-1}$ in dinoflagellate (Lingulodinium polyedrum) bloom water (Mouriño-Pérez et al., 2003), and up to $1.73 \text{ d}^{-1}$ in water from a dense picophytoeukaryote and dinoflagellate bloom, surpassing the $0.76 \text{ d}^{-1}$ average growth rate of the separately incubated native bacterial assemblage (Worden et al., 2006).

Experiments have furthermore demonstrated conditions where algal resources were sufficient for Vibrio to overcome competition and/or grazing pressure. Taking competition into account, but in the absence of predation, strains of both V. cholerae and V. vulnificus have been shown capable of increasing in relative abundance when in direct competition with the total bacterial community for filtered homogenate of a cyanobacteria bloom (dominated by Nodularia spumigena) (Eiler et al., 2007). Meanwhile, V. cholerae N19691
has been shown to overcome substantial protozoan grazing when proliferating on filtrate of a particularly dense algal bloom (Worden et al., 2006). Ample algal dissolved organic material may have permitted this \textit{V. cholerae} growth by relieving resource competition, as the \textit{V. cholerae} inocula grew at the same rate with or without the whole bacterial community filtered out from their bloom-water amendments. Similarly, an analysis of \textit{Vibrio} dynamics sampled from the Arabian Sea suggested that algal resource supply can be a more significant control on \textit{Vibrio} abundance than predation, enabling rapid turnover (Asplund et al., 2011).

Reinforcing these experimental findings, Gilbert et al. (2012) observed an explosive \textit{Vibrio} bloom in the environment, demonstrating that their potential for rapid growth is indeed relevant in the context of a full marine community. In one month, a single \textit{Vibrio} sp., otherwise comprising only 0–2\% of total rRNA genes, grew to constitute 54\% of the community—the largest bloom of any bacterial group observed over the course of a six-year time series. Furthermore, there was a correlated bloom of the diatom \textit{Chaetoceros compressus}, itself typically rare within the phytoplankton community. Hence, nutrients exuded by the unusually proliferating diatom taxon may have sparked the \textit{Vibrio} bloom, whether by specifically appealing to the species’ metabolic palate, relieving resource competition, diluting protozoan grazing pressure by stimulating rapid growth of the surrounding bacterial community, or some combination of the three. Luminescent \textit{Vibrio} blooming in association with algae have even been suggested to be responsible for the phenomenon dubbed “milky seas,” where significant stretches of surface water are rendered white with bioluminescence (Lapota et al., 1988; Nealson and Hastings, 2006); one recent case was expansive enough (>17,700 km\(^2\)) to be detectable by satellite. Whether such bloom events are rare remains unknown due to currently infrequent sampling and lack of time series; however, the observations cited above provide evidence that \textit{Vibrio} are capable of rapid growth in the environment.

2.6.2 The evidence for a planktonic, free-living lifestyle

The two mesocosm/microcosm studies discussed above (Mouriño-Pérez et al., 2003; Worden et al., 2006) both furnish evidence that vibrios can thrive while free-living. Mouriño-Pérez et al. (2003) demonstrate the ability of a \textit{V. cholerae} strain to flourish purely on dissolved compounds derived from an algal bloom. Even more strikingly, Worden et al. (2006) observed \textit{V. cholerae} N19691 remaining free-living in four out of their five seawater mesocosm experiments: one initiated from non-bloom seawater, and the other three initiated from seawater collected during distinctly different phytoplankton blooms. Notably, in two of these four experiments, \textit{V. cholerae} attachment to cohabiting copepods was assessed and found to be insignificant (e.g., <1 \textit{V. cholerae} cell found per copepod, averaged over a sampling of ten copepods, in one of the experiments). This stands in contrast to the theory that \textit{V. cholerae} preferentially attach to copepods, as discussed above in Section 2.5.4. In the remaining experiment of Worden et al. (2006), in contrast to the mesocosms in which \textit{Vibrio} remained free-living, the \textit{V. cholerae} inoculum was initially almost entirely free-living,
but, as bloom decay progressed and algal detrital particles increased in size, the population became almost entirely particle-attached, presumably in response to nutrient limitation.

The factors determining whether *Vibrio* remain free-living versus particle-attached are still unknown, but both environmental and genetic determinants could come into play. Past studies have demonstrated effects of temperature, pH, ion concentration, and starvation state (Hood and Winter, 1997); salinity (Kumazawa et al., 1991; Hsieh et al., 2007); and growth-stage-dependent chitin content of diatom cell walls (Frischkorn et al., 2013) on *Vibrio* attachment. Perhaps encounters with relevant biological compounds, e.g., a specific algal cell wall component or polysaccharide, might also trigger lifestyle changes. Even less is known about the genetic mechanisms, diversity, and dynamics underlying *Vibrio* lifestyle association; this remains a rich field of inquiry. For example, Shapiro et al. (2012) recently discovered genomic patterns underlying the ongoing ecological differentiation of two *V. cyclitrophicus* populations: the population with preference for association with larger particles possessed genes for attachment and biofilm formation that were absent from the preferentially free-living population. Such evidence of genetic bases for habitat specificity will provide invaluable insights into selective pressures exerted by different marine microhabitats.

The findings described above suggest great flexibility in *Vibrio* lifestyle, permitting many lines of attack on marine substrates, with different ecological implications for vibrios’ dynamics in the water column. For example, biofilm attachment on particulate resources can decrease susceptibility to protozoan predation (Matz et al., 2005), while association with larger particles might increase probability of ingestion by macrofaunal predators, which could in turn facilitate rapid proliferation and dispersal, as discussed above in the section on fish associations. Given vibrios’ possibilities for rapid growth and association with diverse marine niches and resources, their impacts on marine nutrient cycling and trophic structure might be much greater than previously believed. Understanding their dynamics will help to elucidate these fundamental marine processes, as well as *Vibrio*-specific models of pathogen persistence and transmission.

**2.7 Using ecology to define cohesive populations**

The studies summarized above suggest potential for association of vibrios with plants, algae and animals as well as growth response to specific classes of particulate and dissolved organic matter; however, they have targeted primarily a single, taxonomically defined species, leaving several important questions unanswered. First, do such taxonomic species correspond to ecologically cohesive units, i.e., do they comprise several ecologically distinct populations or should they be merged with others to form one ecologically cohesive population? Second, if we can define such populations, do these partition resources or compete with each other? Finally, are vibrios primarily ecological generalists or specialists?

A series of studies explored to what extent ecologically coherent groups of vibrios could
be distinguished by determining the distribution patterns of genotypes among different potential microhabitats in the coastal ocean (Hunt et al., 2008a; Preheim et al., 2011a,b; Szabo et al., 2013). Initially, this was done by isolation of vibrios from four consecutive size fractionations of ocean water, collected in the spring and fall, to distinguish free-living and attached genotypes (Hunt et al., 2008a). The rationale of this sampling scheme was that different types of microhabitats (e.g., organic particles of various origin, zoo- and phytoplankton) have characteristic size spectra and hence will be enriched in a specific size fraction. Consequently, bacteria specifically associated with a microhabitat should be enriched in the same specific size fraction. Further, because ecological associations may evolve on faster time scales than rRNA genes, isolates were also characterized at higher genotypic resolution using several protein coding genes in a multilocus sequence analysis (MLSA) scheme, to better capture the eco-evolutionary dynamics of environmental populations. Because of the complexity of the data, a statistical clustering algorithm (AdaptML) was developed that allows identification of groups of related genotypes with distinct and characteristic distributions among the sampled parameters (size fractions and seasons) (Hunt et al., 2008a).

The analysis of >1000 isolates identified a large number of genotypic clusters with clear microenvironmental preferences, consistent with the notion of an ecological population (Hunt et al., 2008a). Seasonal differentiation was particularly strong, with little overlap between spring and fall samples, supporting the observed significant correlation of some species to temperature discussed in above sections. The study also revealed that several populations appear free-living or predominantly free-living, again supporting the notion that vibrios can pursue, at least temporarily (e.g., during a bloom), unattached lifestyles. Most populations, however, displayed various preferences for size fractions enriched in different types of organic particles or zoo- and phytoplankton. For example, V. calviensis appeared almost entirely free-living, while V. alginolyticus had significant representation in both the free-living and large-particle fractions, and V. fischeri occurred on small and large particle size fractions. Most strikingly, V. splendidus was broken up into several, very closely related populations with distinct distributions. Overall, 25 distinct populations could be identified in the two seasonal samplings. (Hunt et al., 2008a), demonstrating the fine-scale resource partitioning co-existing vibrios are engaged in.

To what extent does the commonly used rRNA marker gene resolve these populations? The V. splendidus example and several others demonstrate that at least some ecologically distinct genotypic clusters may not be resolved by rRNA analysis and do require high resolution protein-coding genes to identify genotypic clusters whose environmental distributions can be assessed (Preheim et al., 2011b; Shapiro et al., 2012). Most populations, however, were manifest as deeply divergent protein-coding gene clusters (Hunt et al., 2008a) that correspond to microdiverse rRNA gene clusters previously postulated to represent ecological populations (Acinas et al., 2004). Although overall reassuring for rRNA gene-based environmental surveys, variable performance of marker genes is expected since they are slowly evolving and may not capture populations at early stages of divergence (Shapiro
Additional studies carried out at the same coastal site refined the habitat resolution for several populations, allowed identification of ecological generalists and specialists, and also demonstrated reproducible associations (Preheim et al., 2011a,b; Szabo et al., 2013). The actual microhabitat of several attached populations was identified by hand-picking under the microscope visually identifiable types of particles and zooplankton (Preheim et al., 2011a,b). This revealed high habitat specificity for several populations while others occurred more broadly, indicating different levels of ecological specialization. For example, V. breoganii occurred on algal derived detritus while a not yet formally described species (Vibrio F10) was highly specific for living zooplankton. On the other hand, V. crassostreae was associated with both zooplankton and algal detritus. Metabolic potential in these species, measured by growth assays and comparative genomics, reflects these associations. Both V. breoganii and V. crassostreae are able to exploit alginate, a brown algal cell wall component, as the sole carbon source, yet the algae-associated V. breoganii has acquired the ability to grow on the algal storage polysaccharide laminarin but has lost the ability to grow on chitin, a trait ancestral to vibrios (Hunt et al., 2008b). Moreover, such high specificity for algal derived material was unexpected for vibrios, which are reputed to be animal associated, and supports the evidence provided above that vibrios encompass algal specialists.

A recent study that attempted to reproduce the original size fractionation of ocean water collected at a similar time point, but three years after the initial sampling, showed that population structure was preserved for many of the originally detected populations, but also revealed populations as dynamic and environmentally responsive entities (Szabo et al., 2013). For example, V. breoganii, V. crassostreae and V. splendidus, which range in ecological specialization from specialist to generalist, had highly reproducible distributions indicative of similar habitat associations. The study, however, also showed that several populations were nearly absent in either of the samplings, possibly due to the lower frequency of their habitat in the water samples. Moreover, some populations had shifted distributions among the size fractions. This was the case for a recently diverged population of V. cyclitrophicus that was associated with larger particles or organisms in the first study, but was highly represented in the free-living fraction in the second sampling. It was hypothesized that this shift represented a population expansion following a diatom bloom because the relative frequency of V. cyclitrophicus increased coincident with a shift from a copepod- to a diatom-dominated eukaryotic plankton community. Similarly, bloom dynamics, as have previously been observed for total vibrios in the water column, may cause the variable representation of several additional populations. Overall, the comparison of the two studies supports highly predictable population-habitat linkage but also provides additional support for the notion that vibrios may be subject to rapid population expansions or blooms in response to often overlooked or unknown environmental factors.
2.8 Populations as ecological, genetic, and social units

Populations as defined here are genotypic clusters (evident by MLSA) that act as ecologically cohesive units, i.e., their ecology is more similar within the cluster than between. Defining populations in this way has afforded the opportunity to test the hypothesis that, akin to sexual eukaryotes, gene flow boundaries across such clusters are strong enough for adaptive genes or alleles to spread in a population-specific manner. A population genomic analysis of two very recently diverged populations of *V. cyclitrophicus*, which are ecologically distinct but remain \( >99 \% \) similar in average nucleotide composition across their genomes, showed that specific genome regions have swept each of the two populations (recently reviewed in (Polz et al., 2013)). Moreover, annotation of these genome regions as well as behavioral and growth analysis suggest that these genome regions are adaptive for differential lifestyles (Shapiro et al., 2012; Yawata et al., 2014).

A second study showed that ecologically defined populations may also act as social units. This was evident in a test for potential of antagonistic interactions mediated by antibiotics between individuals from different ecological populations of vibrios (Cordero et al., 2012b). Because of higher niche overlap among close relatives, it was expected that antagonism be more advantageous if directed against members of the same population. In stark contrast, however, antagonism was primarily directed against members of other populations while members of the same population were resistant to antibiotics produced within their own populations. This suggests synergism on the population level, especially since multiple antibiotics were produced within each population but each only by relatively few members.

Overall, this research shows agreement between ecological, genetic and social population structure and suggests that, in many ways, populations can be regarded as species-like units in the wild. Importantly, these units are non-clonal, and their genetic exchange and social structure suggest that populations frequently coexist and re-assemble on small-scale habitats.

2.9 Conclusion

In this review, we examine what is known about *Vibrio* ecology at increasingly fine environmental and taxonomic scales, to reveal factors with potential for greater predictive and explanatory power for *Vibrio* dynamics.

We find that while bulk environmental variables are often inconsistent in their ability to explain variance in *Vibrio* abundances, at both the genus and species levels, temperature and salinity are usually the strongest abiotic correlates. Yet total *Vibrio* trends do not necessarily capture species-level trends, and thus it is necessary to monitor populations of interest directly to capture their dynamics. Correlations of species to specific plankton—like those of *V. cholerae* to dinoflagellate (Eiler et al., 2006), cladoceran (Kirschner et al., 2011) and rotifer (Magny et al., 2011) taxa—can provide the bases for hypotheses of biological associations, as was demonstrated by Kirschner et al. (2011) for the cladoceran *D.*
mongolianum. Further investigation is necessary to confirm reproducibility and biological significance of such correlations.

Indeed, the breadth of vibrios’ metabolic and attachment abilities mean that they can appear quite generalist in their ecological associations, making it difficult to discern which relationships with other organisms are specific and stable, rather than simply the product of promiscuous attachment followed by proliferation. Among the diverse biological associations that we review, some may be true mutualisms, on the basis of vibrios exchanging benefits with their hosts. The symbioses of luminescent vibrios with certain squid and fish are well attested, while possible symbioses with other organisms are suggested by potentially mutual metabolic exchange (salt marsh plants, cyanobacteria, corals), or Vibrio modulation of host processes like development and reproduction (macroalgae), and response to infection (corals). Notably, diazotrophy may facilitate relationships with both marsh plants and corals. In numerous other cases, vibrios may simply be taking advantage of hosts as nutrient sources, and perhaps only temporarily and opportunistically be associated with microalgae, zooplankton, fish, shellfish, and chironomid egg masses, or as intracellular occupants of protozoa. Of these, we argue that evidence points towards a particularly significant ecological impact of Vibrio interactions with algae, given the abundant laboratory and environmental observations of vibrios’ ability to live on algal exudates—including blooms as free-living cells, a historically underappreciated Vibrio lifestyle. Nonetheless, much work remains to be done in resolving more specific Vibrio-algae associations.

In light of these studies, we have several recommendations. Previous surveys of Vibrio abundance are predominantly culture-dependent; going forward, molecular methods, such as fluorescent in situ hybridization or quantitative PCR, can be used to gain less biased quantitative data. Such techniques also enable targeting of specific genotypic groupings, allowing better discrimination of pathogenic variants or ecologically meaningful populations than traditional taxonomic assays of species identity. Furthermore, to distinguish specialized association from incidental attachment, a “mass-balanced” approach is necessary: are Vibrio enriched on a given microhabitat (e.g., a specific organic particle type or zooplankton) compared to the surrounding water? Or, is the habitat enriched in Vibrio compared to other habitats? This approach has provided support for many of the potential symbioses noted above, and enabled identification of specialist Vibrio populations, e.g., V. brogangii for macroalgae-derived material and V. F10 for zooplankton (Hunt et al., 2008a; Preheim et al., 2011a,b; Szabo et al., 2013). It provides a strong basis from which to proceed to more detailed and, ideally, mechanistic elucidation of Vibrio associations: for example, identifying chemotactic preferences for or proliferation on host or host exudates, or taking advantage of vibrios’ genetic tractability to demonstrate dependence of an association on particular metabolic pathways.

When considering the question of to what extent environmental affiliations may be shared among or within Vibrio taxa, we also explore the shifting perspective on the nature of microbial groupings: recent work has moved towards discerning ecologically cohesive Vibrio populations, rather than relying on named species as the unit of inquiry. Pursuing
this approach, whereby habitat associations are mapped onto genotypic clusters, has been successful in identifying ecological, genetic and social units among vibrios in the wild. We stress, however, that the initial identification of environment-genotypic cluster associations by the “mass-balanced” approach outlined above must be treated as a hypothesis of population structure to be further explored by more mechanistic investigation of, for example, dynamic habitat associations, biological interactions and gene flow boundaries. As demonstrated above, this approach has already helped to resolve apparently generalist Vibrio taxa into specialized populations and to identify mechanisms of how adaptive genes spread amongst nascent, ecologically differentiated populations. By sampling the environment at fine scales and molecularly characterizing associated Vibrio, we will gain a deeper understanding of the ways in which vibrios live in the environment. Such a population-based framework serves as a means of understanding the ecology of microorganisms in general.

2.10 Acknowledgments

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Chapter 3

Adaptations in Vibrio to ecological habitat resources, assayed by genome-wide fitness

3.1 Abstract

Heterotrophic bacteria occupy diverse habitats in the ocean, from particles to transient gradients of dissolved organic matter. Though genomic, transcriptomic, and proteomic studies offer us a rich view of the genetic capabilities and physiological responses bacteria have to exploit different habitat-associated resources, we do not know either the extent to which distinct resources strongly select for metabolic pathways in a single organism, nor, moreover, if selection may be dominated by a single resource within a habitat. In this work, we bridge this knowledge gap by selecting a transposon mutant library of Vibrio sp. F13 strain 9CS106 on nutrients from model habitats—the copepod Apocyclops royi and the brown alga Fucus vesiculosus—and the Fucus constituent polysaccharide, alginate. We find that Fucus requires anabolic pathways for nucleosides and synthesis of some amino acids, but apparently provides some as well (proline and aromatic amino acid derivatives); that alginate does not dominate selection, as the catabolic requirements for growth on alginate (including the Entner-Doudoroff pathway) differ from those required for growth on Fucus (mannitol fermentation); and that Apocyclops exhibits neither strong selection for anabolic nor catabolic pathways, indicating that this habitat is a replete medium; unlike its growth on Fucus, 9CS106 growth on Apocyclops does not heavily rely on any single catabolic pathway, suggesting it instead uses several genes that have overlapping functions, such as permeases for peptides and free amino acids. Furthermore, the breadth and severity of selection for metabolic pathways in alginate is greater than in model habitats, indicating that complex resources buffer fitness costs—an effect that may influence evolution in natural environments. This work provides insight into heterotrophic adaptation to resources bacteria
may encounter in the wild.

3.2 Introduction

Heterotrophic microorganisms contribute heavily to the flux of organic matter in the oceans (Azam, 1998). Dominating marine metabolic activity (Azam and Malfatti, 2007), microorganisms may actively colonize particles or degrade dissolved macromolecules (such as from algal exudates) to sustain growth (Arnosti, 2014). Thus, microbial habitats occupy a spectrum from surfaces to gradients, free-living to particulate (Stocker, 2012). While adaptations to these diverse niches have been increasingly inferred by exploration of individual genomes and metagenomes (Bengtsson-Palme et al., 2014; Hellweger et al., 2014; Fontanez et al., 2015; Berube et al., 2015; Xing et al., 2015), a complementary approach to link genotype to phenotype is experimental manipulation of culturabl isolates.

Our recent characterization of differential microhabitat associations among closely related marine bacteria affords the opportunity to explore the selective landscape exerted by environmental resources (Hunt et al., 2008a; Preheim et al., 2011a; Szabo et al., 2013). We have recently identified an apparent generalist population: *Vibrio* sp. F13, which appears to specifically associate with different and divergent microhabitats in the water column. Isolates from this population have been cultured from both living and dead zooplankton, and detrital particles of algae. Using laboratory models of these habitats, and extracting constituent nutrients to sustain high cell densities that can then be interrogated genetically, we ask: what pathways do resources in different habitats most strongly select for?

To answer this question, we used an approach common to the investigation of virulence determinants and host colonization factors in pathogens: selection of a collection of mutants in an environment of interest. The approach allows the quantified fitness effects of single gene disruptions, enabling the simultaneous investigation of which genes are selected in a given condition and to what degree. Using a *Vibrio* sp. F13 strain that is genetically tractable and whose genome has recently been sequenced, 9CS106, we created a transposon-mutant library to analyze the effect of single gene disruptions during growth on nutrients from models of zooplankton and vegetation habitats. A high-throughput approach based on PCR amplification and sequencing of transposon junctions, Tn-seq, was used to tally mutant abundance pre- and post-selection.

The models of habitat used to select the mutant library were the copepod *Apocylops royi* and the brown alga *Fucus vesiculosus*. *Apocylops* and *Fucus* have distinct resource profiles; copepods are richer in protein and lipids than brown algae, and brown algae are richer in saccharides. *Apocylops* contains an estimated 57% protein (information from provider) and 24% saccharide, whereas the dry mass of *Fucus*, though content varies depending on season and organism age, has an estimated 1.4% protein and 65% saccharide (Rioux et al., 2007).\(^1\)

\(^1\)Estimates of saccharide obtained by difference, as in Rioux et al. (2007), since no official method exists.
We further ask, to what extent does a single, dominant resource utilized by the organism select for the same pathways as total habitat resources? 9CS106 has been found to grow on Fucus’ constituent polysaccharide, alginate (10–40% of dry weight) (Percival and McDowell, 1967), as a sole carbon source, but whether it specializes for this carbon source during growth on Fucus is unknown. A high degree of overlap between pathways selected in these conditions would indicate specialization for alginate, whereas a low degree would suggest broader niche breadth and the ability to capitalize on the greater complexity of the Fucus habitat. In addition to alginate, Fucus, and Apocyclops media, two other media were used as points of reference: the rich culture medium marine broth 2216, and a single carbon source minimal medium with glucose.

To screen the large number of mutants in our collection, we used large amounts of habitat-derived nutrients distributed in a liquid medium. Though this condition negates that the habitats investigated here are solids to which the bacteria may attach, it nonetheless provides a realistic resource spectrum. By comparing fitness determinants across conditions, the selections provide insights into the ecology of this organism, as a pathway required in one condition but not another suggests a condition-specific difference. Though the Vibrio sp. F13 population has been isolated from particles, indicative of growth in attached biofilms, 9CS106 appears to grow predominantly planktonically under these nutrient-rich conditions.

We find that ecologically relevant resources indeed select for different metabolisms. Fucus selects for biosynthesis of certain amino acids and nucleosides, and catabolism of mannitol, but not detectably for catabolism of alginate. By contrast, Apocyclops does not select for any of these metabolisms, indicating that multicopy genes and redundant pathways may broadly buffer fitness effects, and that the metabolic pathways 9CS106 uses in this habitat are distinct from those in the Fucus habitat. Neither complex habitat condition selected for polysaccharide degradation of alginate and chitin in the Fucus and Apocyclops media, respectively. Moreover, selection is broader (i.e. for more pathways) and stronger (i.e. fitness costs are greater) for simple resource landscapes, like alginate, than for complex ones, like habitats Fucus and Apocyclops. Together, these results indicate that resource context exerts distinct selection pressures on 9CS106, contributing to distinct metabolic strategies.

### 3.3 Results and discussion

#### 3.3.1 Construction of a transposon-mutant library

To select mutants in both ecologically relevant and reference media, we generated a mutant library, and characterized the initial mutant abundance. First, we created a transposon vector for Vibrio mutagenesis, pSW25T::C9::ISCAT. The vector contains a transposon—a chloramphenicol resistance cassette flanked by MmeI-modified mariner inverted repeats—and the hyperactive mariner transposase, Himar1 C9 (Lampe et al., 1999), which targets TA dinucleotide sites for insertion. pSW25T::C9::ISCAT also contains the
machinery for conjugative transfer, and requires the pir protein for replication, rendering it a suicide plasmid in the pir-recipient. To create the mutant library, we conjugated *Vibrio* sp. F13 strain 9CS106 with an *E. coli* donor, EC3-4 (Section 3.5). Strain 9CS106 mutagenized with $1.2 \times 10^{-6}$ efficiency (ratio of mutagenized cells to total).

Using a Tn-Seq approach to determine abundance of individual mutant strains (van Opijnen et al., 2009; Gawronski et al., 2009; Goodman et al., 2009; Langridge et al., 2009), we found that the original mutant pool contained $\sim$100,000 independent insertion sites (about 30% saturation of TA sites). Grouping insertion sites by gene and IG regions, $\sim$4400 genes and $\sim$3300 IG regions were disrupted, of 4621 and 3776 total, respectively. That not all genes were disrupted was consistent with our expectation that a few hundred genes would be essential (see Section 3.3.5). These were distributed without apparent bias among both chromosomes (chromosome 1: 3.37 Mb; chromosome 2: 1.86 Mb) and both extrachromosomal elements (ECE) (ECE 1: 45.4 kb; ECE 2: 38.7 kb).

### 3.3.2 Selection in five media conditions

To identify genes that affect fitness in ecologically-relevant and reference conditions, we prepared media from dried and ground brown alga *Fucus* (yielding a turbid, brown particulate suspension) and freeze-dried copepod *Apocyclops* (a clear, light yellow filtrate), in addition to culture medium 2216 (a turbid, yellow particulate suspension), glucose (clear and colorless), and alginate (clear, with partially gelled particles). All media except 2216 were made with artificial seawater, and amended with dilute minimal medium (10% v/v) as a source of buffering capacity and reduced nitrogen, phosphate, metals and cofactors. Mutants were grown in batch culture and harvested after approximately 9 to 10 generations (Figure 3-1 and Table 3.1), suggesting the habitat-derived media to be relatively rich.

By contrast, mutant library growth was slower in the single-carbon source media: in the glucose medium ($t_d$ of (41 ± 2) min), *Apocyclops* ($t_d$ of (30 ± 2) min), and *Fucus* ($t_d$ of (32 ± 4) min) media (Figure 3-1 and Table 3.1), suggesting the habitat-derived media to be relatively rich. By contrast, mutant library growth was slower in the single-carbon source media: in the glucose medium ($t_d$ of (41 ± 2) min), and slowest in the alginate medium ($t_d$ of (55 ± 3) min). We postulate that growth on alginate may have been slowed by the precipitation of the polysaccharide (unquantified). However, the degree of growth was sufficient to see changes in mutant fitness, as described below.

### 3.3.3 Validation of approach to test for significant changes in mutant abundance

To determine significant changes in mutant abundance after growth in the selective media, we first normalized the data, and validated a threshold for statistical significance.

After filtering for insertion sites with at least three reads, we corrected for sequencing depth, replicate variability, and small read counts, using the R package DESeq2 (Love et al., 66.
A transposon-mutant library of *Vibrio* sp. F13 strain 9CS106 was grown in five media: 2216, *Apocyclops*, *Fucus*, alginate, and glucose. The cell densities used to inoculate growth were such that harvesting coincided with the elapse of approximately nine to ten generations, and prior to entry into stationary phase. The time points in the growth curve when samples were harvested are also highlighted.

Figure 3-1: Mutant library grown in selective media and harvested.
Table 3.1: Growth of *Vibrio* sp. F13 strain 9CS106 in selective media

<table>
<thead>
<tr>
<th>Growth medium</th>
<th>Initial mean CFU per mL, x 10⁵</th>
<th>Time harvested (hr)</th>
<th>Harvest mean OD₆₀₀</th>
<th>Harvested mean CFU per mL, x 10⁷</th>
<th>Mean Generations elapsed</th>
<th>Growth rate (per hour)</th>
<th>Doubling time (min)</th>
<th>Carrying capacity (CFU per mL)</th>
</tr>
</thead>
<tbody>
<tr>
<td>2216 Marine Broth (autoclaved)</td>
<td>10.0 ± 4.36</td>
<td>8</td>
<td>0.38 ± 0.01</td>
<td>9.33 ± 2.89</td>
<td>9.9 ± 0.6</td>
<td>1.33</td>
<td>31 ± 2</td>
<td>7.0E+05</td>
</tr>
<tr>
<td>Apocyclops 1 g per L (pasteurized + 0.2-µm filtered)</td>
<td>6.33 ± 2.31</td>
<td>9</td>
<td>0.19 ± 0.10</td>
<td>5.77 ± 4.61</td>
<td>9.8 ± 0.6</td>
<td>1.41</td>
<td>30 ± 2</td>
<td>5.0E+05</td>
</tr>
<tr>
<td>Fucus 10 per L (pasteurized)</td>
<td>1.90 ± 0.10</td>
<td>10</td>
<td>0.13 ± 0.10</td>
<td>1.44 ± 2.52</td>
<td>9.6 ± 0.2</td>
<td>1.33</td>
<td>32 ± 4</td>
<td>7.6E+04</td>
</tr>
<tr>
<td>Alginate 1 g per L (pasteurized)</td>
<td>2.53 ± 0.20</td>
<td>15.75</td>
<td>0.12 ± 0.034</td>
<td>1.57 ± 2.04</td>
<td>9.3 ± 0.9</td>
<td>0.76</td>
<td>55 ± 3</td>
<td>1.9E+05</td>
</tr>
<tr>
<td>Glucose 1 g per L (pasteurized)</td>
<td>1.83 ± 0.74</td>
<td>12</td>
<td>0.20 ± 0.002</td>
<td>1.8 ± 0.30</td>
<td>9.9 ± 0.9</td>
<td>1.02</td>
<td>41 ± 2</td>
<td>1.5E+05</td>
</tr>
</tbody>
</table>

a. Mean ± standard deviation.

b. From the fitted parameters of a non-linear least squares regression of the logistic growth curve, using the Gauss-Newton algorithm.

c. Doubling time based on growth rate ± lower (growth rate minus standard error) and upper (growth rate plus standard error) estimates.

To identify genes significantly over- or under-represented in the output library, we applied a negative binomial test for fold-changes greater than or equal to 1.5 (Benjamini-Hochberg adjusted \( P \) value, \( P < 0.05 \)). The approach was validated using a set of gene-sized (300 to 1300 bp) IG regions, which, because they are located downstream (3' end) of their flanking genes, are hypothesized a priori to be ‘neutral’ — an approach taken previously (Goodman et al., 2009). Of 63 IG regions in the genome that met this criteria, only one was under-represented in each of the 2216, *Fucus*, and glucose conditions (a false positive rate of 1.6%) whereas none were affected in the alginate and *Apocyclops* conditions (Figure 3-2).

Further confidence in this approach came from the detection of genes expected to have a fitness effect. The glucose condition required the glucose-specific IIB/IIC component of the phosphoenopyruvate phosphotransferase system (PTS)—responsible for carbohydrate uptake—and the alginate condition required three genes known to be involved in metabolizing alginate: two copies of poly(beta-D-mannuronate) lyase and pectin degradation protein (KdgF) (\( P < 0.05 \), negative binomial test, 1.5 fold change). In both instances, mutants in these genes suffered no fitness effect in any other condition.

Analysis of the alginate-selected library underscored a second point: multicopy genes would likely be undetected in this analysis, even though they may be (and, sometimes, very likely are) relevant to a particular condition. Alginate metabolism is well-characterized, and the initial process involves extracellular degradation of polymers to importable oligomers using alginate lyases (Wargacki et al., 2012). Though 9CS106 has a battery of seven alginate lyases, disruption of any one does not have a measurable fitness effect, likely because the genes are sufficiently redundant, and the gene dosage high.

2014).
Figure 3-2: **Genes and intergenic (IG) regions under condition-specific selection.**
The ratio of output to input abundance per gene or IG region in the mutant library of *Vibrio*
sp. F13 strain 9CS106 is compared between different nutrient conditions: (A) alginate vs.
glucose media, and (B) *Fucus* vs. *Apocyclops* media. Genes and IG regions are highlighted
by color indicating whether their abundance was unchanged, or significantly different from
the input. Sixty-three IG regions a priori assumed to be neutral were also tested for
significance as negative controls; only one locus in the glucose and *Fucus* conditions was
significant. The grey areas indicate the log2 fold change threshold (0.585) for the negative
binomial test used to categorize the genes and IG regions (*P* < 0.05). To obtain abundance,
raw read counts were normalized with DESeq2 and log2-transformed. Note the differences
in scale for plot axes.
3.3.4 Exclusion of Extrachromosomal Element 1

One extrachromosomal element was excluded from the analysis. For 38 of ECE1’s 58 genes, and 15 of its IG regions, mutants were less abundant in the Fucus condition, and to a greater degree, in the glucose and alginate conditions (Table 3.3). Because of this large percentage, we postulate that the fitness effect of these mutations is not on the whole organism itself, but rather on the ability of ECE1 to replicate in more resource-limited conditions. ECE1 has few annotations, though one is a bacteriophage terminase, suggesting it may be a phage remnant.

3.3.5 Prediction of the 9CS106 essential genome

To identify essential genes, i.e. those with significantly fewer transposon insertions in the input mutant library, we used a Monte Carlo approach as previously described (Turner et al., 2015). This method randomizes the reads across insertions, creating 2000 ‘expected’ data sets from the pooled input library replicates. Against these input mutant abundances, the ‘observed’ pooled input mutant library abundances were tested for significant reduction relative to the expected, using a negative binomial test implemented with DESeq2. Genes were then clustered by their log2 fold change (lfc) using the R package mclust (Fraley and Raftery, 2012) into two groups: one that appeared unchanged from the expected abundance, and the other exhibiting reduced abundance relative to that expected. For a locus to be considered essential, it had to meet two criteria: have a significant fold change (negative binomial test, \( P < 0.05 \)) and cluster into the reduced abundance group. From this analysis, we found 331 essential genes and 58 essential IG regions in the 9CS106 genome. The number of genes is similar to previous estimates of essential genome size (Juhas et al., 2011): for example, 303 in E. coli (Baba et al., 2006).

In the 9CS106 essential genome, as defined by colony growth on 2216, well-represented functional categories are cell division, DNA replication and repair, ribosome biogenesis, tRNA synthetases, translation factors, protein processing and secretion, capsule synthesis, lipopolysaccharide synthesis, cell envelope biogenesis, cofactor synthesis, and respiration. With respect to carbohydrate metabolism, fructose/sucrose utilization appears to be essential via fructokinase, and four of the 10 enzymes in the Embden-Meyerhof-Parnas (EMP) glycolysis pathway are essential: aldolase, triose phosphate isomerase, phosphoglycerate kinase (an ATP-generating step), and phosphoglycerate mutase. A few pathways involving amino acid metabolism are also essential: alanine biosynthesis via cysteine desulfurase, an arginine/ornithine antiporter, and synthesis of S-adenosyl methionine, involved in methyl group transfers from methionine. Interestingly, a “widespread colonization island,” which may have aided growth on the agar surface the mutant library was initially grown, and toxR, a transcriptional regulator, are also essential. ToxR regulates expression of cholera toxin (Miller and Mekalanos, 1984), but is also found in non-pathogenic strains, and regulates non-host associated phenotypes, such as dormancy (Almagro-Moreno et al., 2015).
3.3.6 Overview of fitness determinants for growth on ecologically relevant resources

Mutants libraries selected in the habitat conditions had different numbers of genes with significantly altered mutant abundance—or briefly, fitness determinants—which were distinctly similar in magnitude to those selected in the reference conditions. The *Fucus* condition had 98 fitness determinants; the alginate condition and glucose conditions, 133 and 129, respectively. The *Apocyclops* condition had 29; the 2216 condition, 38.

Pooling fitness determinants for all conditions, and excluding IG regions, which are discussed in greater detail below, the most represented category was amino acid and derivatives (52 genes). Other well-represented categories pertained to carbohydrates (24 genes), protein metabolism (18 genes), cell wall and capsule (13 genes), RNA metabolism (12 genes), respiration (11 genes), nucleosides (11 genes), membrane transport (seven genes), cofactors (six genes), DNA metabolism (six genes), stress response (six genes), and fatty acids and lipids (five genes). The categories are further delineated into subcategories and pathways (i.e. subsystems) for fitness determinants in each media in Table 3.2. Alginate and glucose conditions shared the greatest number of fitness determinants suggesting that single-carbohydrate media are more similar selective environments than ones that share a common resource; 77 genes (58% of alginate, and 60% of glucose) shared between the two conditions.

*Apocyclops* and *Fucus* appear to have only a varying degree of functional overlap; the two conditions shared 14 genes (48% of the number in *Apocyclops*, but only 14% of the number in *Fucus*) (Figure 3-2). *Fucus* and alginate, by contrast, have a greater degree of overlap suggestive of similar metabolisms 9CS106 employs on these carbohydrate-rich resources. The two conditions shared 46 genes (47% of *Fucus*, 35% of alginate).

In addition to the essential genome, only 0.6% of 9CS106 genes (excluding IGs) are fitness determinants in the *Apocyclops* condition, and 2% in the *Fucus* condition, out of the 4,519 genes combined in 9CS106’s two chromosomes. Interestingly, these results contrast other whole-genome mutant studies, which typically observe hundreds for microorganisms selected in host habitats, with only one example of less than 150 genes having been reported—a study of a *Pseudomonas aeruginosa* strain grown in buffered sputum (Turner et al., 2015). We hypothesize that this difference is due to the harsher selective conditions found in a living organism.

3.3.7 Selected mutant libraries more similar between *Fucus* and alginate, *Apocyclops* and 2216

To see if the selected mutant libraries are more similar between ecologically similar conditions, we hierarchically clustered the output libraries by read abundance per gene / IG region, using a minimal normalization approach to reduce variability in small read counts.

Indeed, the output libraries cluster according to resource similarity, suggesting overlap
### Table 3.2: Annotation category distributions for media-selected genes

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<tr>
<th>Category*</th>
<th>Subcategory*</th>
<th>Subsystem*</th>
<th>Apocyclops</th>
<th>Fucus</th>
<th>Alginate</th>
<th>Glucose</th>
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73
in 9CS106’s physiological response. Mutant libraries selected in the *Fucus* condition cluster with those selected with its polysaccharide constituent, alginate, and separately, libraries grown on *Apocyclops* with those on 2216 (Figure 3-3). Interestingly, the *Fucus*-selected libraries were also more similar to the *Apocyclops*-selected ones, than to the glucose-selected ones, suggesting *Fucus* and *Apocyclops* have a greater overlap in resources than *Fucus* and glucose. Because the mutant library was created on the 2216 medium, the input library samples clustering with 2216 was expected.

### 3.3.8 Nutrients from habitats buffer fitness costs

Because the habitats, being biological entities, may contain a variety of carbohydrates, amino acids, cofactors, and nucleosides that 9CS106 can utilize, we hypothesized that the severity of fitness costs, i.e. the magnitude to which mutants decreased in the selected libraries, might be less than in the single-carbon source conditions. For instance, loss of the ability to synthesize an amino acid may be benign when there are sufficient amino acids to scavenge.

To test this hypothesis, we calculated mutant fitness, and analyzed their distributions among the five conditions. Using the mean initial and final cell densities of the experiments, we converted the lfc metric used for hypothesis testing into the time-independent relative growth rate, i.e., the fitness (W), per locus as previously described (van Opijnen et al., 2009).

Indeed, the *Fucus* and *Apocyclops* media, like 2216, buffered fitness costs; whereas mutants in these conditions had fitness values no less than approximately 0.4, alginate and glucose both showed long tails in their distributions of mutant fitness (decreasing to effectively zero)² (Figure 3-4). Because many of these severely deleterious mutations were

²A gene in the glucose condition has a negative fitness value, approximately -0.7. While no growth would give a fitness of 0, negative fitness indicates mutants in this gene are dying — reducing rather maintaining their absolute abundance.
Figure 3-3: **Samples cluster according to resource similarity.** Selected mutant libraries from individual replicates cluster by condition. Replicates are biological for media conditions, labelled a, b, c, and technical for the input mutant library, labelled 1, 2. Different conditions also cluster: alginate and *Fucus*, with glucose as an outgroup, and, separately, *Apocyclops* and 2216. Hierarchically clustered heatmap of the sample-to-sample Euclidean distances of their Illumina sequencing read counts, normalized using Tikhonov/ridge regression to reduce small count variability, implemented with DESeq2.
Figure 3-4: Growth medium 2216 and habitat-derived nutrients buffer fitness costs. The fitness, i.e. the growth rate of 9CS106 mutants relative to that of the wild type, is depicted for each gene and IG region, across conditions. The fitness was calculated from mean read counts after normalization with DESeq2 across replicates (n = 3), as detailed in the Section 3.5.
in anabolic pathways (which are discussed in greater detail below), these results suggest
that the *Fucus* and *Apocylops* habitats are diverse in scavengable biosynthetic resources.
More broadly, they imply that organisms with less fit alleles may persist in nutrient-rich
environments longer than in poorer ones.

For simplicity, we use the lfc metric instead of W when comparing the magnitude of
fitness effects in the sections below.

### 3.3.9 Anabolism and catabolism in the *Fucus*, alginate, and *Apocylops*
conditions

The selected mutant libraries revealed that *Fucus* and alginate share anabolic require-
ments, but differ in their catabolic ones, and the *Apocylops* condition, by contrast, does not
exhibit strong requirements for either anabolic or catabolic pathways.

**Fucus**

The relatively protein poor *Fucus* condition required biosynthetic pathways for 11 amino
acids (based on annotation) for competitive mutant growth: serine, glutamate, arginine,
asparagine, lysine, threonine, methionine, histidine, and branched amino acids leucine,
iso-leucine, and valine. Notably, the inability to synthesize proline and aromatic amino
acids did not have a fitness cost in the *Fucus* condition, whereas it was pronounced in the
alginate and glucose media, with lfc ranging from -2.2 to -8.9. To explain this difference,
evidence suggests that *Fucus* is a source of proline and aromatic amino acid derivatives;
proline is a known algal and plant osmolyte (Edwards et al., 1987; Yoshiba et al., 1997),
and phenolic compounds, such as tannins, which constitute up to 25% of macroalgae by
dry weight, derive from the same chorismate precursor as aromatic amino acids (Arnold
and Targett, 2002).

*Fucus* also showed selection for de novo synthesis of nucleoside bases purine and
pyrimidine, with reduced mutant fitness for six genes total in both pathways.

Because of *Fucus’* diverse polysaccharide composition, we hypothesized that genes
involved in their metabolism might be fitness determinants. In addition to alginate, brown
algae contain the sulfated polysaccharide fucoidan (5–20% dry weight) (Black, 1953), in
the cell walls and the overlying matrix (Davis et al., 2003); laminarin (2–34% dry weight)
(Bold and Wynne, 1985), a storage polysaccharide, and the sugar alcohol mannitol (5–30%
dry weight) (Lewis and Smith, 1967; Reed et al., 1985), both as a free monomer, and in
branched chains in laminarin (which also contains branches of glucose).

In fact, genomic evidence suggests that pathways to metabolize fucoidan and laminarin
are absent, and the mutant selection shows 9CS106 appears to be specializing to a greater
degree on mannitol than alginate. The disruption of mannitol-1-phosphate 5-dehydrogenase,
which converts mannitol-1-phosphate to fructose-6-phosphate, enabling its entry into the
glycolytic pathway, incurred a large fitness cost (lfc = -3.8). Mutation in alginate genes,
poly(beta-D-mannuronate) lyases and pectin degradation protein, however, had no fitness cost in the Fucus condition, in contrast to their effect in the alginate condition as described in the Section 3.3.6.

Mannitol utilization could be characteristic in an algal habitat; a strain of Vibrio isolated from a kelp bed fermented mannitol (Davis and Robb, 1985), and recent findings by Ymele-Leki et al. (2013) suggest that mannitol and the mannitol-specific IIB component of the PTS activate biofilm formation, which could be advantageous in the colonization of macroalgae. Interestingly, the two genes required for mixed acid fermentation, phosphate acetyltransferase (PTA), and acetate kinase (ACK), were fitness determinants in the Fucus condition suggesting potential fermentative growth on mannitol. The other gene besides mannitol-1-phosphate 5-dehydrogenase in the mannitol utilization operon, a fusion that encodes the mannitol-specific IIA, IIB, and IIC, components, however, did not have a significant effect on fitness, but showed only a slight negative lfc (-0.5). We speculate that another transporter may allow for mannitol entry into the cell, and could be tested with targeted mutagenesis.

Furthering the evidence of a saccharide-based diet, 9CS106 required other genes involved in sugar metabolism for growth on Fucus resources, as well as on alginate: 6-phosphofructokinase, the first committed step of glycolysis, and phosphoenolpyruvate-protein phosphotransferase, the non-sugar specific PTS component.

**Alginate**

Genes required for growth in the alginate condition were found in metabolic pathways distinct from those found in either the Apocyclops or Fucus conditions. Alginate metabolism relies on the Entner-Doudoroff (ED) pathway, and indeed, disruption of an enzyme in this pathway, and one generating the substrate that enters the pathway, incurred large fitness costs: 2-dehydro-3-deoxygluconokinase (lfc = -7.37), which phosphorylates the alginate metabolite 2-dehydro-3-deoxy-D-gluconate (KDG) into 2-dehydro-3-deoxy-D-gluconate 6-phosphate (KDGP), and KDGP aldolase (lfc = -4.57), which cleaves KDGP into glyceraldehyde-3-phosphate and pyruvate. These products are further metabolized in the classical glycolytic pathway (Embden-Meyerhof-Parnas) (Patra et al., 2012), and fed into the tricarboxylic acid (TCA) cycle, and, consistently, mutants in the TCA cycle’s malate dehydrogenase, were less fit.

While amino acid and purine / pyrimidine biosynthesis were clearly required in the Fucus condition, the fitness costs in the alginate condition were significantly greater for genes required in both conditions (one-sided Mann-Whitney U test, \( P < 0.05 \)). For instance, mutants in the arginine synthesis enzyme acetylglutamate kinase had an lfc of -1.4 in the Fucus medium; yet, these mutants had an lfc of -8.7, a more than 64-fold greater effect, in the alginate medium. In the case of pyrimidine synthesis, mutants in carbamoyl-phosphate synthase small subunit exhibited a similar trend: an lfc of -2.2 in the Fucus medium, and -8.13 in the alginate medium.
Apocyclops

In contrast to the Fucus condition, Apocyclops appears to be a replete medium, not requiring synthesis of any amino acid, nor nucleosides.

No individual catabolic pathways emerged as being unique to the Apocyclops medium, suggesting 9CS106 engages metabolisms on this habitat, that unlike growth on Fucus, insulate it from individual mutations. Though copepods are rich in protein, genes in protein catabolism (such as peptide transporters or permeases (Sussman and Gilvarg, 1971) were not observed, a fact that may be explained by functional overlap encoded in the genome; 9CS106 has a dipeptide ABC transporter (Dpp), and (what appears to be) two oligopeptide ABC transporters (Opp). Permeases for individual amino acids, lysine, thiamine, and polar amino acids could also immure fitness effects from being observed. Alternatively or in addition, 9CS106 may also be utilizing other carbon catabolism that similarly have no individual effects on fitness.

Growth on Apocyclops, like on Fucus, appears to elicit fermentative metabolism—but the selection is not as strong, perhaps because of a lower nutrient concentration. Whereas only one gene is required in the Apocyclops condition (PTA), the Fucus condition requires both genes (lfc = -2.1 and -2.6, respectively) and their fitness is more similar to that observed in 2216 (-1.7 and -2.8), than to that in Apocyclops (-1.0 and -1.7).

While copepods have chitinous exoskeletons, and 9CS106, like many vibrios, has extensive machinery to utilize this carbon source (Hunt et al., 2008b), chitin utilization was not expected for the time-scale of this study. Growth on chitin is expected to be a secondary metabolic tactic; in V. harveyi grown on culture broth with 2% colloidal chitin, chitinases were not expressed until after exponential phase (Rao et al., 2013).

3.3.10 Cofactor and ion metabolism

Cofactors were readily available in the Apocyclops condition, limited in the alginate condition, and varied in the Fucus condition. Whereas the vitamin B12 transporter, btuB, was required only in the single-carbon source, alginate and glucose, conditions, the vitamin B6 (pyridoxin) enzyme, D-erythrose-4-phosphate dehydrogenase, was required in the Fucus, alginate, and glucose conditions.

With respect to ions, Fucus exerts a stronger requirement for magnesium, with mutants in a transporter showing reduced fitness. In the alginate and Apocyclops conditions, however, a potassium transporter was required.

Ferric iron transport also appears to be influencing fitness in both of the habitat-derived media: OmpT, a porin that is hypothesized to be a portal for free iron (Craig et al., 2011) was a fitness determinant in all conditions except 2216, though the effect was stronger in the Apocyclops condition than in the Fucus. (The effect was strongest in glucose and alginate conditions.) Additionally, mutants in the iron-binding component of a ferric iron ABC transporter were selected against, in both Fucus and glucose conditions. Iron limitation
does not appear to be as severe in the *Fucus* condition as in the glucose one, however; mutants in the ATP-binding component of this transporter also had reduced fitness in the glucose condition. Why these mutants were not also selected against in the *Apocyclus* condition remains unclear.

### 3.3.11 Evidence of a costly colonization factor, MSHA, in the *Fucus* condition

Interestingly, mutants in the synthesis of the Type IV pilus, mannose-sensitive hemagglutinin (MSHA), genes mshI and mshJ, experienced a fitness benefit in the *Fucus* condition ($lfc = 1.4$ and $1.8$, respectively). No effect was observed in any other condition for these genes.

The role of MSHA in colonization of biotic environments is an ongoing field of study; *Vibrio parahaemolyticus* has been found to use MSHA, in concert with another Type IV pilus, PilA, to attach to diatom-derived chitin (Frischkorn et al., 2013), and *Vibrio cholerae* has been found to rely on MSHA to adhere to cellulose, in addition to chitin (Chiavelli et al., 2001; Watnick et al., 1999), though it relies on the toxin co-regulated pilus to colonize the mammalian gut (Thelin and Taylor, 1996; Teschler et al., 2015). Intriguingly, another marine Gammaproteobacteria, *Pseudomonas tunicata*, uses the MSHA pilus to attach to the live green alga *Ulva australis* (Dalaisy, 2006), suggesting MSHA might have a similar role in 9CS106.

Yet mutants in the gene have a measurable growth advantage, contrary to the expectation that MSHA may be beneficial to exploiting *Fucus* resources. We speculate that while the *Fucus* condition induces expression of MSHA, the experimental conditions are sufficiently rich in diffusible nutrients to allow for planktonic growth, and that a colonization factor is unnecessary, and in fact, detrimental. We hypothesize that the stimulated synthesis of MSHA is energetically costly, without the benefit of preferential access to resources an attached lifestyle might confer in the natural environment.

### 3.3.12 Intergenic regions

We hypothesized that IG regions might also confer fitness effects as regulatory regions (promoters or terminators), or non-coding RNA. To get a sense of the split between these types, we calculated for chromosomes 1 and 2 the number of fitness determining IG regions adjacent to a fitness determining gene (15; 11 of which were 5' of the gene, and four, 3' of the gene), and the number not adjacent to such a gene (25). The observation that $63\%$ of IG regions appear to be independently affecting fitness suggests a potential for non-coding small RNAs, which have been implicated in niche adaptation (Shi et al., 2009), that will be investigated in future work.
3.4 Conclusion

Our results suggest that colonization of different habitats contributes to diverse metabolic pathways in a single organism. They also provide a quantitative context for why genomes of copiotrophs like the *Vibrio*, which take advantage of nutrient pulses to rapidly expand their populations, are large and varied, while oligotrophs, which abide in nutrient poor environments, are small and streamlined (Lauro et al., 2009).

This study provides a first step toward a genome-wide understanding of adaptation to marine habitats. In future work, looking at the dynamic expression of the genome with a complementary method, such as proteomics, would be informative to elaborate the insights and hypotheses described here, such as the nature of catabolic pathways utilized for growth on *Apocyclus* nutrients.

Finally, this study relies on gene annotations to infer the physiological meaning of a change in mutant abundance; however, it should be noted that the study itself furthers the annotations of these genes, which can be used in future work. For instance, exploring the conservation of genes identified here as adaptive within the *Vibrio* sp. F13 population — e.g., the partitioning of these genes between the core and flexible genomes — will shed light on the extent and tempo of this population’s evolution with respect to potential habitat adaptation.

3.5 Materials and Methods

3.5.1 Strains and mutagenesis plasmid

*Vibrio* sp. F13 13 strain 9CS106, isolated from the stomach of a male *Hemigrapsus sanguineus* crab collected from Plum Island Sound Estuary, Ipswich, MA on Oct. 3, 2007, was grown in marine broth 2216 (Difco) at room temperature prior to conjugation. *E. coli* strain, EC3-4, containing the mariner transposon plasmid pSW25T::C9::ISCAT, was grown in Luria-Bertani (LB) (Difco) with 12.5 µg/ml chloramphenicol (Cm) and 0.3 mM diaminopimelate (DAP) at 37°C. The mariner transposon was modified to include MmeI restriction enzyme recognition sites for Tn-seq. For more detail on the construction of the plasmid, see Section 3.6.1.

3.5.2 Transposon mutagenesis

To generate a single mutant library for all experiments, 9CS106 was mutagenized by conjugation with *E. coli* donor EC3-4. Conjugation was done between exponentially growing cultures. To inoculate, *E. coli* cells were taken from a freshly streaked plate, while 9CS106 cells were taken from a 30-day old streaked plate, grown at room temperature the first day, and stored at 4°C until used for inoculation. *E. coli* was grown in LB+DAP+Cm12.5 at 37°C, and 9CS106 was grown in 2216 at room temperature. After 7.5 hr, *E. coli* was
## Table 3.3: Log₂ fold change for every identified fitness determinant

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^\* Symbols: + = Upregulated; - = Downregulated; IG = Intergenic; ^1 = Log Fold Change relative to reference.
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<td>Acetylornithine amidotransferase (EC 2.6.1.11) / N-succinyl-L,L-diaminopimelate-aminotransferase (EC 2.6.1.17) / Succinylornithine transaminase (EC 2.6.1.81)</td>
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<td>Sodium ion-Coupled Energetics</td>
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* Gene orientation: region, gene orientation
* Manual curation: manual curation
* Category: category
* Subcategory: subcategory
* Subsystem: subsystem
* Role: role
* 2216: log fold change
* Apoptosis: log fold change
* Fucus: log fold change
* Alginate: log fold change
* Glucose: log fold change

**Note:** The table represents the regulated genes and their associated functions with their respective log fold changes relative to the control conditions. The focus is on the biological processes and pathways affected by these changes.
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<td>ATP-dependent RNA helicases, bacterial</td>
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<td></td>
<td>Virulence, Disease and Defense</td>
<td>Resistance to antibiotics and toxic compounds</td>
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a. Annotations manually curated from RAST, KEGG, Pfam, and Phyre2, as described in the Methods.
b. Significant log2 fold change in mutant abundance calculated with negative binomial test for log2 fold change greater than 0.585, P < 0.05. Genes / IG regions with significant fold change are indicated by red text. Heatmap shows more negative fold change as red, unchanged as yellow, and positive fold change as green.
pelleted, rinsed of antibiotics, and mated with 9CS106 in a 1:1 ratio of 600 µL of each culture. The cell pellet was resuspended in ASW and pipetted in twelve 20-µL spots on 0.2-µm polycarbonate filters (Whatman) on 2216+DAP agar plates. After incubation for 23 hr at 30°C, the cells from the spots were recovered, resuspended in ASW, and a 10 µL aliquot taken to make dilutions on 2216+Cm to assay the concentration of mutants, while the remainder of the mating resuspension was stored in 25% (v/v) glycerol at -80°C. Once the concentration of mutants was determined, the mutants were rinsed and resuspended in ASW and grown on 148 100 x 15 mm 2216+Cm25 agar plates for two days at room temperature, to give approximately 200-600 colonies per plate. Colonies were scraped, resuspended in ASW, and mixed by pipetting and vortexing. The mutant library was mixed with glycerol (final 25% v/v), aliquoted in approximately 100 vials, and stored at -80°C until use.

### 3.5.3 Media for selective growth of 9CS106 mutant library

Both defined and undefined media were used for selective growth: rich complex media, marine broth 2216 (Difco), defined single carbon source D-glucose (Sigma) and alginate (Sigma), and undefined media of natural substrates, ground brown macroalgae Fucus vesiculosus (Starwest Botanicals, Canada) and freeze-dried copepod Apocyclops royi (Brine Shrimp Direct). All media except 2216 were prepared in artificial sea water (ASW) derived from sea salts (Sigma) and amended with minimal medium (MM) for trace nutrients (10% vol/vol) (for recipe, see appendix B.2.4). Glucose, alginate, and Apocyclops were used at 1 g per L, while Fucus was used at 10 g per L (amounts chosen for highest cell yields).

To sterilize the media, 2216 was autoclaved, glucose and alginate media were 0.2 µm filter-sterilized, and macroalga and copepods were sterilized by a pasteurization-like method as follows: 1-L batches were placed in a stirred water bath that was brought from room temperature to 78-82°C at a rate >1°C per minute, and held for 30 minutes. Media were cooled in an ice bath, left at room temperature for 2 days to give spores a chance to germinate, and the heating process repeated. Because we observed contaminating growth for the Apocyclops particles, this medium was additionally 0.2-µm filtered for further sterilization. Thus, the final particulate state of each medium was as follows: 2216, particulates; alginate, some gel precipitation; glucose, no particulates; Apocyclops, no particulates; Fucus, particulates.

### 3.5.4 Growth of Vibrio sp. F13 strain 9CS106 mutant library on selective media

For selection in different media conditions, a frozen aliquot of the 9CS106 mutant library was rinsed and resuspended in ASW+MM, and kept at 4°C for 12 hours before use. Cells were then added to 150 mL of growth medium, in triplicate. Cells were input at concentrations such that expansion from their initial number corresponded to roughly
the end of the exponential phase (half the carrying capacity), and the elapse of 9 to 10 generations.

Growth, conducted in 300 mL flasks at room temperature with shaking at 240 rpm on a VWR orbital shaker, was monitored by colony counts on 2216, 1.5% Bacto Agar plates (without antibiotic selection) as well as by OD$_{600}$ using a BioTek Synergy 2 Multi-Mode Reader. Cell density was inferred by OD$_{600}$ values, calibrated for each medium. To titer CFU per mL from Fucus samples, they were sonicated in an Ultrasonic Cleaner water bath (Misonix) at 42 kHz for 1 min, which was observed to loosen cells from the Fucus surface without a reduction in viability.

Total cells harvested for sequencing was approximately 5e9 CFU to yield the approximately 5 µg of DNA needed for sequencing. Fucus samples were sonicated for 1 min, centrifuged at 600 x g for 30 sec to pellet the particulates, and the supernatant saved. Cells were collected from this supernatant, as well as the other media, by centrifugation at 5,000 x g for 5 min, and frozen till DNA extraction.

3.5.5 Sample preparation and Illumina sequencing

Media-selected mutant library samples and one unselected mutant library were split six ways, and DNA extracted using the MasterPure Complete DNA purification kit (Epicentre), according to manufacturer instructions, including RNase A treatment. For better yield, 2216 samples were first rinsed twice with phosphate-buffered saline. Due to the presence of complex carbohydrates, alginate and Fucus samples were subsequently extracted using the PowerPlant Pro DNA isolation kit (MO BIO). To prevent coprecipitation of carbohydrates and DNA, 100 µL of isopropyl alcohol was added to each sample with addition of 350 µL of PD1 lysis buffer, and DNA extracted subsequently according to manufacturer instructions. After rehydration of DNA in 10 mM Tris, pH 8.0, the DNA was checked for RNA contamination by gel electrophoresis (0.7% agarose in 0.5x TAE buffer, and stained with ethidium bromide (0.5 µg/ml) in both the buffer and the gel). An additional RNase A treatment was applied for further purification of DNA from total nucleic acids. Samples were then concentrated and purified via ethanol precipitation.

To prepare the samples for sequencing, DNA was fragmented, and transposon fragments amplified from a known adapter sequence. A schematic for library preparation is given in Figure B-1. To fragment the sample DNA, 5 µg of DNA were digested with MmeI (NEB, Massachusetts, USA) for 2.5 h, as previously described (van Opijnen et al., 2014). Sequencing libraries were then prepared as published (Zhang et al., 2012). Briefly, fragment ends were repaired (Quick Blunt kit, NEB, Massachusetts, USA), a 3’ A overhang was added using Taq (NEB, Massachusetts, USA), adapters ligated, and fragments subjected to two rounds of PCR amplification: the first round to enrich transposon-genome junctions, and the second round to incorporate Illumina P5 and P7 hybridization sequences, nucleotide variability for cluster detection on the flow cell, and barcodes for multiplexing. Barcode and primer oligo sequences are given in Table B.2. Samples from alginate and Fucus selections,
with one technical replicate of an unselected mutant pool, were sequenced on an Illumina HiSeq, Rapid mode, three times to achieve a sufficiently diluted concentration (runs had exhibited poor clustering due to low diversity); reads for these samples were pooled from all sequencing runs. Samples from 2216, glucose, and Apocyclops selections, and the second technical replicate of an unselected mutant pool were sequenced on an Illumina NextSeq. To estimate library saturation (for both insertion sites and loci), raw read counts from the unselected replicates were pooled, and negatively screened for genes and IG regions with less than 20 counts. Sequencing statistics for each sample are summarized in Table 3.4.
Table 3.4: Illumina sequencing statistics of media-selected 9CS106 mutants.

<table>
<thead>
<tr>
<th>Sample</th>
<th>Raw reads</th>
<th>Trimmed reads</th>
<th>Trimmed reads of length 14-17 bp</th>
<th>Reads aligned to TA sites</th>
<th>Total Reads to genome</th>
<th>Total Reads that mapped to TA sites (sites with at least 3 reads)</th>
<th>% of TA sites hit</th>
<th>% of TA sites hit 10×</th>
<th>Avg reads per hit TA</th>
<th>Sequencing</th>
<th>Number of sequencing runs</th>
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<td>8.69E+06</td>
<td>92.72</td>
<td>8.66E+06</td>
<td>87.152</td>
<td>28</td>
<td>99</td>
<td>Tufts, HiSeq Rapid</td>
<td>3</td>
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<tr>
<td>Fucus.c</td>
<td>2.22E+07</td>
<td>1.38E+07</td>
<td>1.30E+07</td>
<td>1.28E+07</td>
<td>92.84</td>
<td>1.28E+07</td>
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<tr>
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<td>2.33E+07</td>
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<td>1.88E+07</td>
<td>1.82E+07</td>
<td>96.66</td>
<td>1.81E+07</td>
<td>81.497</td>
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<td>45</td>
<td>109</td>
<td>Tufts, HiSeq Rapid</td>
<td>3</td>
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</table>

a. Mutant libraries selected in media, or unselected (the input library). Letters represent biological replicates, and numbers, technical replicates.
b. Heatmap for ascending values, illustrates batch effects of sequencing centers/machines.
c. Total mutagenizable TA dinucleotide sites in the Vibrio sp. F13 strain 9CS106 is 314,091.
d. Reads from the unselected samples were pooled to estimate library saturation reported in the main body text. For further detail, see Methods.
Figure 3-5: Pair-wise correlations between biological replicates by gene and intergenic region. Two-dimensional histogram plots for every within-media type pair of samples, binned by total sequencing read counts per gene and IG region. Logarithm (base 10) counts per bin depicted in a heatmap.

3.5.6 Processing of sequencing reads and gene categorization

Sequencing reads were demultiplexed by barcode and trimmed of adapter sequences, including the modified mariner inverted repeat (5'-GACTTATCATCCAACCTGT-3' and 5'-ATACCACGACCAGAT-3') in CLC Genomics Workbench. Trimmed reads, 14 to 17 bp in length, were then aligned to the 9CS106 genome with Bowtie v.1.1 (Langmead et al., 2009) with zero mismatches allowed and random allocation of reads that mapped to more than one site. Aligned reads were mapped to TA dinucleotide sites to filter for true mariner transposon insertions, whereas un-mapped reads were discarded.

Because sample noise reduced correlations between biological replicates when reads per insertion were evaluated, total raw read counts were summed per locus (for genes, reads within 90% of the 5' end to ignore insertions that may not affect gene function) (correlations depicted in Figure 3-5) and normalized using DESeq2 (Love et al., 2014) with default parameters in R. Briefly, DESeq2 performs a median-based normalization to account for sequencing depth across all samples. Rather than using the observed variance for each locus across replicates, DESeq2 empirically fits a relationship between mean counts and their variance, using the model value per gene. (Note that although read counts can be modeled, in principal, as a Poisson process, the observed variance is greater than the mean...
Figure 3-6: **Sequencing results have greater variance than expected for a Poisson process.** Variance of the read counts per gene or intergenic region is larger than the mean, i.e., falls above the 1:1 line. Reads counts given in log₂-transformed read counts (+1 to avoid taking a zero logarithm)

for this data (Figure 3-6.) After obtaining a maximum-likelihood estimate of the log₂-fold change in counts from the output sequencing library to the input library, which can include genes with 0 read counts in a condition, DESeq2 shrinks estimates derived from small mean counts (which are more variable, thus tending toward false positives). Finally, significant change in gene abundance was calculated with DESeq2 using a negative binomial test, the P-value corrected for multiple hypothesis testing with the Benjamini-Hochberg method (Benjamini and Hochberg, 1995).

To identify essential genes (for which mutants were underrepresented in the initially constructed mutant library), a Monte-Carlo approach was taken as previously described (Turner et al., 2015). Briefly, using pooled reads from the technical replicates of the input library and removing sites with less than 20 reads, read abundance per insertion site was smoothed using locally weighted LOESS smoothing with parameter alpha 0.5 (for Chr1) or 1 (for Chr2, ECE1, and ECE2) to normalize for replication bias. Reads were then randomized, without replacement, to generate 2,000 simulated mutant pools. The mutant library was compared to the simulated pools using DESeq2, and underrepresented genes were identified using a negative binomial test and Benjamini-Hochberg adjusted P value (fold change >0, P <0.05). The log₂-fold change values per locus were clustered into two modes, “reduced” or “unchanged” by fitting the values to a parametrized bimodal Gaussian distribution using the R mclust package (Fraley and Raftery, 2012). Essential loci were those that were both underrepresented by the negative binomial test and clustered into the “reduced” group (uncertainty of mode fit <0.05). The process was done for each chromosome (and extrachromosomal element) separately.
3.5.7 Fitness calculation

Because growth was exponential in the selective conditions, mutant fitness ($W_{mt}$) was calculated according to a rearrangement of the Malthusian, or exponential, growth equation, as previously described (van Opijnen and Camilli, 2013). The calculation depends on the input ($t_1$) and output ($t_2$) relative abundances of mutants per locus ($N_{mt(t_1)}$ and $N_{mt(t_2)}$, respectively), estimated by sequencing read counts, together with knowledge of the expansion of the mutant library (number of all bacteria at $t_2$ / number of all bacteria at $t_1$) ($d$).

$$W_{mt} = \ln \left[ \frac{N_{mt(t_2)} \times d}{N_{mt(t_1)}} \right] \ln \left[ \frac{(1 - N_{mt(t_2)}) \times d}{1 - N_{mt(t_1)}} \right]$$

(3.1)

To estimate input and output relative abundance per locus, the DESeq2-normalized reads were used, and the expansion term per condition was simply the final CFU per mL density relative to the initial density. To also gain a sense of the confidence in each fitness value, a fitness range (minimum, maximum) was calculated for each locus based on the mean read abundance ($\mu$) +/- the standard deviation of read abundance (estimated from the per locus dispersion parameter, $\alpha$, calculated in DESeq2), according to the equation (Love et al., 2014):

$$\sigma = \sqrt{\mu + \alpha \mu^2}$$

(3.2)

3.5.8 Genome annotation

The 9CS106 genome was first annotated using Rapid Annotations using Subsystems Technology (RAST) (Aziz et al., 2008). Genes with fold change greater than 1.5 ($P < 0.05$, negative binomial test) were additionally annotated in three ways: using the Kyoto Encyclopedia of Genes and Genomes (KEGG) tool blastKOALA (Kanehisa et al., 2014), Pfam (v. 28.0) (Finn et al., 2014), and Phyre2 (Kelley et al., 2015). Phyre2 annotations included only if the prediction was made with >95% confidence, sequence identity >40% and alignment coverage >90%. Where RAST prediction was unannotated, the KEGG, Pfam, or Phyre2 annotation was substituted. Subsystem, subcategory, and category were also elaborated based on role prediction when no or a misleading annotation was given by RAST. Forty-five changes were made, and are documented in Table 3.3.
3.6 Supplementary Information

3.6.1 Construction of mutagenesis plasmid

*E. coli* strains were grown in Luria-Bertani (LB) (Difco) at 37°C. Strains Π 3813 and β 3914 were used as a plasmid host for cloning and conjugation, respectively (Le Roux et al., 2007). Antibiotics were used at 25 or 5 µg/ml for chloramphenicol (Cm). Diaminopimelate (DAP) was supplemented when necessary to a final concentration of 0.3 mM. *Vibrio* sp. F13 strain 9CS106 was grown in 2216 (Difco).

A 1023 bp fragment harboring the Cm resistance gene flanked by *mariner* transposon inverted repeats was amplified from pSW4426T (Le Roux et al., 2007) by PCR using primers Mar F and R (Table 3.5), which included single nucleotide substitutions to introduce MmeI restriction sites. Similarly, a 1332 bp fragment harboring the C9 transposase gene was amplified from pSC189 (Chiang and Rubin, 2002) using primers C9 F and R (Table Table 3.5). PCR reactions were done in 50 µL volumes using the Herculase DNA polymerase (Agilent) following the manufacturer’s instructions. Primers are listed in Table 3.5. Conditions for amplification were as follows: 95°C for 2 min, followed by 30 cycles of 95°C for 20 s, (T_m 55°C) for 20 s, and 68°C for 60 s per kb.
Table 3.5: **Primers for plasmid construction**

<table>
<thead>
<tr>
<th>Primer</th>
<th>Sequence (5’ - 3’)</th>
<th>Product size</th>
<th>Target gene</th>
</tr>
</thead>
<tbody>
<tr>
<td>Mar F</td>
<td>GCCGGGAcacagttggAgtacaagtccccgggtctCGCCGAATAAATAACCTGTGACGG</td>
<td>1023 bp</td>
<td>mariner cat</td>
</tr>
<tr>
<td>Mar R</td>
<td>AGAacaggtttgaAtgataagctccccgggtctGATATCGTCGCAAGACCAAACG</td>
<td></td>
<td></td>
</tr>
<tr>
<td>C9F</td>
<td>tcAGgaCCGCCAGTGCTGATGGATGACA</td>
<td>1332 bp</td>
<td>C9 transposase</td>
</tr>
<tr>
<td>C9R</td>
<td>gcggcgcCTTGACGGGGAAAGCCCGCGCG</td>
<td></td>
<td></td>
</tr>
</tbody>
</table>
Both amplicons were cloned in pCR blunt (Invitrogen) following the manufacturer’s instructions. The resultant recombinant plasmids (pCR::ISCAT and pCR::C9) were sequenced by the Sanger method. After EcoR1 digestion of the plasmid pCR::C9, the generated fragment (C9) was cloned in the pSW25T suicide vector carrying the R6K origin of replication (oriVR6K), the RP4 origin of transfer (oriTRP4) and a spectinomycin selective marker (Demarre et al., 2005). The recombinant plasmid (pSW25T::C9) was verified by digestion with restriction enzymes. The plasmid pCR:: ISCAT was digested by BamHI-XbaI and the generated fragment (ISCAT) was cloned in pSW25T::C9 leading to pSW25T::C9::ISCAT (Figure 3-7).
Figure 3-7: **pSW25T::C9::ISCAT**, the plasmid used for transposon-mutagenesis. The *mariner* transposon modified inverted repeats (red triangles labeled “modified IR”) are labeled with the start of their respective nucleotide sequences: AGA (“aga”) and ACA (“aca”). The chloramphenicol acetyltransferase gene (“cat”) serves as the selection marker for mutagenized strains. Also labeled are the hypertransposase *himar1* C9 gene (“C9”), plasmid marker spectinomycin resistance cassette (“specR”), origin of transfer (“OriT”) and the *pir* protein-dependent region for plasmid replication (“oriR6K”).
Chapter 4

Conclusion

The significance of microorganisms both globally and clinically, motivates a deeper understanding of their ecology. Microorganisms are key drivers in the Earth’s biogeochemical cycling; in the ocean, photosynthetic microorganisms are responsible for about half of total global productivity (Kirchman, 2012), and heterotrophic microorganisms dominate marine metabolic activity (Azam and Malfatti, 2007). Moreover, some marine bacteria are also human pathogens, which may become more prevalent in a shifting climate (Burge et al., 2014).

In this thesis, the chapters contrast different scales for analyzing the environmental niche of the Gammaproteobacteria family of marine heterotrophs, the Vibrionaceae. The first is coarse-grained: the environmental correlates in bulk sea water at the genus and population levels; and the second is fine-grained: habitat resource adaptation of a single strain.

In chapter 2, a meta-analysis of published observations demonstrated that most measured environmental variables, save temperature and salinity, are unreliable indicators of Vibrio abundance. Yet the scales at which the environment was sampled and the phylogenetic resolution determined could obscure meaningful environmental associations.

Microenvironments structure Vibrio populations; studies have shown cohesive populations defined by habitat distributions across size fractions of the water column (Hunt et al., 2008a; Szabo et al., 2013) or biotic particle (Preheim, 2010). Yet not every environment is a component of a microbial niche, and transient associations may also occur Vibrios have stochastic associations with mussel and crab gastrointestinal tracts, for example (Preheim et al., 2011a). In this case, habitats may have been defined at a broader scale than that which bacteria deterministically assemble (such as on particles ingested by invertebrates).

To identify more robust environmental associations, future work in monitoring of microbial populations should leverage genetic tools—such as multilocus or whole-genome sequencing—and finer ecological sampling—of specific, non-overlapping ecological compartments. This approach, in fact, is exactly that which has been taken in the Polz lab to give
insight into environmental Vibrio associations. However, the approach has not currently been more widely adopted for the specific study of pathogens, whose dynamics many of the correlative studies sought to predict. Wider implementation of fine-scale ecological and phylogenetic sampling might improve models; for instance, it is still not known to what degree zooplankton are natural habitats of pathogenic variants of V. cholerae, an idea supported by attachment in laboratory settings, but with conflicting evidence in environmental ones, as reviewed in (Takemura et al., 2014). Even finer scale sampling, like different body sites within a zooplankter, may inform our understanding of a population’s niche.

In chapter 3, selection of a single-strain mutant library on resources from different habitats revealed diverse genetic requirements, unexpected habitat resource complexity, and a diffuse reliance on catabolic pathways for growth on these resources. Brown alga Fucus vesiculosus resources selected for the ability to synthesize amino acids and nucleosides, and catabolism of mannitol via fermentation, whereas resources from the copepod Apocyclops royi did not select for biosynthetic pathways, and catabolism here appeared to rely on redundant pathways or genes, perhaps such as transporters of oligopeptides and amino acids — multicopy in the strain’s genome.

Future work to elaborate these observations should manipulate the concentration and physical nature of habitat resources, and reduce the number of mutants screened at a time. High concentrations of nutrients were used to sustain sufficient culture densities to interrogate the large number of mutants (approximately 100,000). In these conditions, the Vibrio strain appeared to be predominantly planktonic; however, other isolates of the same population, Vibrio sp. F13, have been cultured from detrital algal and zooplankton particles, suggesting the attached lifestyle is a component of this population’s niche. Therefore, is a predominantly attached lifestyle experimentally observed when nutrients are not homogenously distributed, but rather concentrated in particles? This scenario is closer to what we would observe in the environment, where resources are patchily distributed (Azam and Malfatti, 2007; Stocker, 2012). Attachment of Vibrio sp. F13 may only be favored in a punctate resource landscape; if so, then targeted mutants could be constructed to test specific hypotheses suggested by this thesis, such as whether the Type IV pilus, MSHA, is a determinant for Fucus colonization. The fitness of targeted mutants could be assayed in competitive incubations with wild-type cells.

A second line of investigation is to explore the biotic dimension, in addition to the resource dimension, of natural habitats. Competitors, facilitators, mutualists, and predators also exert selective influence over bacteria in habitats, and the model system employed here should be extended to experimentally investigate the nature of social interactions. Another population, V. breoganii, can be used to study potential competition, as V. breoganii shares the Fucus habitat with Vibrio sp. F13. Using a strain of V. breoganii as a co-colonizer during selection on Fucus, does a Vibrio sp. F13 strain utilize different metabolic pathways not observed when a strain exploits habitat resources alone?

Finally, further research should investigate the distribution and natural selection of genes
identified as fitness determinants in ecologically relevant contexts. This approach would address, for example, whether particular habitats select for the same pathways in different populations. If they are conserved, do these genes show evidence of positive selection? Investigating the evolution of allelic variants for genes most needed in ecological settings will strengthen our understanding of how niche partitioning between populations occurs.
Appendix A

Identification of a *Vibrio* phage receptor

A.1 Introduction

Phage predation exerts strong selective pressure on microorganisms. With lytic phages estimated to daily kill approximately 20% of their number (Suttle, 2007), marine microorganisms must balance being recognized by their extracellular structures, with the adaptations those structures confer. Phage routinely target outer membrane nutrient transporters (for glucose, maltose, iron, etc.), flagella (used for motility), slime (which protects a cell from dessication and xenobiotics), and structures for attaching to surfaces (pili and capsule) (as reviewed in (Vinga et al., 2006; Rakhuba et al., 2010)). Analysis of the distribution and evolution of phage receptors can lend insight into the balance of positive and negative selection for these features.

Here, we demonstrate a method to identify phage receptors using a genome-wide mutant library screen and massively parallel sequencing. We challenged a mutant library of a marine *Vibrio* with two environmental phage isolates, and sequenced resistant colonies. Resistant mutants were predominantly disrupted in the synthesis pathway of the capsule, a structure implicated in virulence and adhesion. A preliminary analysis suggests these genes are inconsistently represented and diverse in the *Vibrio*, which may indicate both negative frequency-dependent selection (gene presence/absence) and diversifying selection (allelic diversity) by phage — a hypothesis that will be examined in greater depth in future work.
Table A.1: **Isolated 9CS106 phage.**

<table>
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<tr>
<th>Phage</th>
<th>Sample enriched from</th>
<th>Date sample collected</th>
</tr>
</thead>
<tbody>
<tr>
<td>T1</td>
<td>IBYC&lt;sup&gt;a&lt;/sup&gt;, 0.22 µm filtered</td>
<td>09/13/2005</td>
</tr>
<tr>
<td>T6</td>
<td>Nahant, MA unsterilized <em>Fucus</em> in Artificial Sea Water + Minimal Medium (10% v/v)</td>
<td>07/16/2013</td>
</tr>
</tbody>
</table>

<sup>a</sup> Ipswich Bay Yacht Club in Plum Island Sound, MA

### A.2 Results and Discussion

#### A.2.1 Isolation of phages to 9CS106

Phages infecting *Vibrio* sp. F13 strain 9CS106 were successfully isolated from a water sample and a Fucus sample (Table A.1). These phages were obtained by enrichment culture, in which the sample was supplemented with the rich culture media 2216 marine broth, and incubated with 9CS106 cells, and left at room temperature, no shaking but twice daily by hand, for a week. A potential exists that this phage may be a lytic variant of a lysogen, which is discussed in greater detail below. Electron micrographs show both phage to belong to the *Podoviridae* (Figure A-1).

#### A.2.2 Selection for phage resistance

To select for mutants resistant to phage infection, the mutant library was grown into exponential phase (OD<sub>600</sub> 0.5 to 0.9), and mixed separately with each phage to allow for adsorption before plating. After two to three days, the resistant colonies were harvested. Their DNA was extracted and prepared for transposon insertion sequencing (Tn-seq) as described in chapter 3.

#### A.2.3 Tradeoff in phage susceptibility in resistant mutants

To assay any changes in susceptibility to environmental phage, we conducted a host-range assay using 16 other phages, in addition to T1 and T6 (Table A.2). In a preliminary selection of the mutant library, we isolated four resistant mutant strains per phage, named after the phage of exposure to which they were resistant (T1 or T6) followed by A, B, C, or D. The phages we used were from two enrichments conducted at the same time as T1 and T6: T2 and T3 (referred to as T phages), three from a previous enrichment in 2014 (B phages), and 11 from concentrated seawater (un-enriched) that infect *Vibrio* sp. F13 (names beginning with 1).

We found that the mutants have different phage sensitivity profiles, indicating tradeoffs in resistance. The wild type showed lytic infection by T phages and B phages, though B2
Figure A-1: **Phages T1 (A) and T6 (B) are podoviruses.** Electron micrographs courtesy of Kathryn Kauffman and Fatima Hussain.
Table A.2: Phage host range assay on wild-type 9CS106 and phage-exposed transposon mutants

<table>
<thead>
<tr>
<th>Source</th>
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<th>WT-9CS106</th>
<th>T1-A</th>
<th>T1-B</th>
<th>T1-C</th>
<th>T1-D</th>
<th>T6-A</th>
<th>T6-B</th>
<th>T6-C</th>
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<tr>
<td></td>
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<td>xxx</td>
<td>xxx</td>
<td>xxx</td>
</tr>
<tr>
<td></td>
<td>B3</td>
<td>Myo</td>
<td>xxx</td>
<td>xxx</td>
<td>0</td>
<td>0</td>
<td>0</td>
<td>xxx</td>
<td>0</td>
<td>0</td>
<td>0</td>
</tr>
</tbody>
</table>

a. Phage resistance susceptibility profile was determined for wild type 9CS106 (WT-9CS106) and eight phage-resistant transposon-mutants, four from each of the two phages, T1 and T6. Sensitivity is indicated by dark shading, and the number of x’s indicates the number of replicates for which activity was discernible.

yielded a slightly turbid plaque. By contrast, T1-B is the only mutant that is strongly hit by phages 1.213 and 1.216 in all the replicates, and is also hit by B2. T1-A also shows a unique phenotype, being infected by all T phages and B phages, with turbid plaques for all except B2, which was strongly lytic (clear plaques). T6-A showed a third unique profile: it was infected lytically by all T phages and B phages, though infection by 1.213/216 phages resulted in turbid plaques. T1-C, T1-D, T6-B, T6-C, and T6-D, on the other, all had similar profiles; hit strongly only by B2 and weakly by both 1.213 and 1.216, except in one case where infection was absent, but we suspect this is an artifact of the low titer of this phage.

A.2.4 T1 and T6 phage have similar phenotypes

The host-range assay demonstrated that T1 and T6 have the same infection profile, though the plaque phenotype for one strain, suggested they may be unique. T6-A showed a turbid phenotype in the central clearing area of the plaque, with an additional sharp ring within, when infected with T1. By contrast, infection with T6 showed strong, even plaque clearing, with the grow back of resistant colonies.

Because of the similarity of T1 and T6, we wondered whether they might in fact be the lytic variant of an apparent lysogen residing in the 9CS106 genome. Annotation of the resident phage indicated it belongs to the Siphophoviridae, however (Table A.3).
A.2.5 Con-ARTIST to determine resistance factors

To determine genes conferring phage resistance, we used the Tn-seq analysis pipeline, Con-ARTIST (Pritchard et al., 2014). Normalizing for replication bias and sequencing depth, and simulating the input library 100 times, Con-ARTIST uses a Mann-Whitney U test to predict genes with significantly different mutant abundances between the input and output libraries. We used this approach because it makes no assumptions on the complexity of the output library; another approach, normalization and hypothesis testing with R package DESeq2 (Love et al., 2014), assumes that mutants in most genes are equally abundant. This assumption does not hold crucial in a phage selection, where only very few genes are expected to confer resistance, and most mutants being killed. Con-ARTIST, on the other hand, constrains its hypothesis testing within genes; as long as the fitness effects are observed at the gene level (as opposed to within domains of a gene), Con-ARTIST can test whether it is significantly enriched or de-enriched in the output library. Here, we look at mutant enrichments, i.e. those with a fitness benefit under phage selection.

A.2.6 Extracellular polysaccharide capsule is phage receptor

From the Con-ARTIST analysis, the results were strikingly clear; mutants in capsule synthesis were consistently more fit than other mutant genotypes, under selection by either phage T1 or T6, indicating the capsule is their receptor for host recognition Table A.4.

A surface-associated, thin layer of extrapolyssacharide, the capsule is highly diverse
Table A.4: Putative phage-susceptibility genes in 9CS106

<table>
<thead>
<tr>
<th>Gene</th>
<th>Annotation</th>
<th>Pathway</th>
<th>Enrichment</th>
</tr>
</thead>
<tbody>
<tr>
<td>9CS106_chr1_consensus_69</td>
<td>[RAST, KEGG] wecA; Undecaprenyl-phosphate N-acetylglucosaminyl 1-phosphate transferase (EC 2.7.8.-); [PHRE2 100/185] transferase; phospho-n-acetyluramylpentapeptide-transferase</td>
<td>Capsule</td>
<td>955</td>
</tr>
<tr>
<td>9CS106_chr1_consensus_141</td>
<td>Prokaryotic membrane lipoprotein lipid attachment site</td>
<td></td>
<td>Capsule</td>
</tr>
<tr>
<td>9CS106_chr1_consensus_134</td>
<td>[PHRE2 98/190] transferase; udii-galactohexosyltransferase gi</td>
<td></td>
<td>Capsule</td>
</tr>
<tr>
<td>9CS106_chr1_consensus_139</td>
<td>RAST, KEGG kppM; Polyaslic acid transport protein</td>
<td>Capsule</td>
<td>141</td>
</tr>
<tr>
<td>9CS106_chr1_consensus_127</td>
<td>RAST Glycosyl transferase, group 2 family protein</td>
<td>Capsule</td>
<td>110</td>
</tr>
<tr>
<td>9CS106_chr1_consensus_135</td>
<td>[PHRE2 100/89] transferase; the crystal structure of udp-galNac:peptidyl-glycopolymer:transferase</td>
<td>Capsule</td>
<td>106</td>
</tr>
<tr>
<td>9CS106_chr1_consensus_140</td>
<td>RAST] kpsD; Capsular polysaccharide export system periplasmic protein</td>
<td>Capsule</td>
<td>74.8</td>
</tr>
<tr>
<td>9CS106_chr1_consensus_129</td>
<td>[PHRE2 100/62] transferase; crystal structure of heparan sulfate 3-o-sulfotransferase2; formon in the presence of pap</td>
<td>Capsule</td>
<td>69.4</td>
</tr>
<tr>
<td>9CS106_chr1_consensus_128</td>
<td>[PHRE2 100/68] transport, transferase; crystal structure of heparan sulfate 2-o-sulfotransferase2 from gullus gallus as a mobile binding protein fusion</td>
<td>Capsule</td>
<td>59.9</td>
</tr>
<tr>
<td>9CS106_chr1_consensus_138</td>
<td>[RAST, KEGG] kppD; Capsular polysaccharide export system inner membrane protein</td>
<td>Capsule</td>
<td>59.5</td>
</tr>
<tr>
<td>9CS106_chr1_consensus_281</td>
<td>[PHRE2 20.3/5] 1.2; PDB header:signal protein</td>
<td>Capsule</td>
<td>49.8</td>
</tr>
<tr>
<td>9CS106_chr1_consensus_284</td>
<td>[PHRE2 66.541] 2.2; PDB header:structural genomics, unknown function</td>
<td>Capsule</td>
<td>48.6</td>
</tr>
<tr>
<td>9CS106 Chr1_consensus_599</td>
<td>Capsule</td>
<td></td>
<td>48</td>
</tr>
<tr>
<td>9CS106_chr1_consensus_2540</td>
<td>[PHRE2 100/22] transferase; crystal structure of heparan sulfate 3-o-sulfotransferase2; formon in the presence of pap</td>
<td>Capsule</td>
<td>47.9</td>
</tr>
<tr>
<td>9CS106_chr1_consensus_2765</td>
<td>[RAST] Transcriptional regulator, LytR Family</td>
<td>Capsule</td>
<td>45.2</td>
</tr>
</tbody>
</table>

a. Annotations were made using RAST, KEGG, Physx2, and for 9CS106_chr1_consensus_141, BLAST. Phyrex annotation includes scores (Confidence/Coverage).
b. Pathways were designated for Capsule to indicate those genes analyzed in this study. Capsule genes were those either known to have a function involved in capsule synthesis, or within the same operon as these genes.
c. Enrichment is the average read count ratio of the output library to 100 simulations of the input library, carried out in Con-ARTIST as described in the Methods. Samples are given letters.
d. The maximum average read count ratio for the gene seen in any of the phage selections.
(Wyres et al., 2015; Shu et al., 2009), with at least 70 capsular polysaccharides known in Escherichia coli (Sussman, 1997). In some gram-negative bacteria, including Vibrio cholerae O139, the capsule is formed by the polymerization of the lipopolysaccharide (LPS) O side chain (O antigen) (Waldor et al., 1994), and hence the capsule polysaccharide and O side chain are structurally identical (Knirel et al., 1995) (for a review of the capsule, see (Whitfield, 2006)). The capsule, like the LPS O side chain, is an adhesin that aids colonization of the mammalian gut (Waldor et al., 1994).

After selection with either phage, T1 or T6, the most abundant mutants were disrupted in gene wecA (average enrichment over simulated input abundance: 947 for T1, 877 for T2), undecaprenyl-phosphate N-acetylglucosaminyl 1-phosphate transferase (EC 2.7.8.-). This gene encodes an enzyme known to be key in the synthesis of certain types of capsules, as it initiates the polymerization of the polysaccharide by transfer of the first sugar subunit: N-acetyl-glucosamine from uridine diphosphate (UDP) to undecaprenyl-phosphate (Und-P), a universal lipid carrier of glycan biosynthetic intermediates for extracellular polysaccharides (Cunneen et al., 2013).

Other genes involved in capsule formation were also significantly enriched, though the next most enriched, an exported protein of unknown function, was only about 10–30% as enriched as wecA (minimum and maximum enrichment of all selections: 91.1 and 296). Other genes required for phage infection were a gene with unknown function, but containing a glyceraldehyde-3-phosphate dehydrogenase-like, N-terminal domain; udp-galactofuranosyl transferase glft2; kpsM, polysialic acid transport protein; glycosyl transferase, group 2 family protein; UDP-galNAc: polypeptide alpha-n-2 acetylgalactosaminyltransferase-t1; kpsD, capsular polysaccharide export system periplasmic protein; a transferase; proteins with similarity to heparan sulfate 3-O-sulfotransferase isoforms 1 and 2; and kpsE, capsular polysaccharide export system inner membrane protein. Except for wecA, these genes are organized contiguously in an apparent operon on chromosome 1 for capsule synthesis (genes: Chr1_consensus_122 through Chr1_consensus_141), indicated by the presence of the kps genes, suggesting that a single pathway is required for infection by the T1 and T6 phages. Of note, many genes in this pathway were unannotated by the initial annotation pipeline, Rapid Annotation Subsystem Technology (RAST), supporting the hypothesis that many unannotated genes in bacterial genomes are phage receptors (Rodriguez-Valera et al., 2009).

A.2.7 Capsule dynamics and targeting by phage

Capsule presence/absence is known to affect ecological phenotype and disease association. In Vibrio vulnificus, for example, the capsule confers virulence (Wright et al., 1990), and is maintained at a frequency of approximately $1 \times 10^{-4}$ by phase variation. Both opaque (capsuled) and clear (unencapsuled) colonies are frequently observed deriving from a single strain, and are associated with different phenotypes. Although both colony types can cause disease in eels (Biosca et al., 1993), only opaque colonies are isolated from diseased eels. Capsuled colonies have greater adherence to eel mucus and thus are more adapted to
transmission in water; in fact, the capsule is apparently essential for waterborne infectivity (Amaro et al., 1995).

Consistent with our findings on resistant mutant susceptibility to other phage, the capsule act as barrier for some phages (Scholl et al., 2005), but is a known target for others. In enterobacteria, “K-phages” carry multiple tail fibers that allow infection of hosts with different capsule types (Scholl et al., 2001). While phage adsorption to the capsule is a reversible process, it is often followed by binding to a surface protein receptor, an irreversible one. Some phages are known to then use hydrolitic tail fiber proteins to degrade the capsule and gain access to the cell surface (Tomlinson and Taylor, 1985).

Loss of the capsule increases the hydrophobicity of cell surfaces, which can result in cell flocculation (Wright et al., 1990). In this study, phage resistant mutants, in fact, were observed in several cases to be highly flocculating in liquid culture, unlike the wild type.

A.2.8 Capsule synthesis genes are diverse among the Vibrio

To investigate how diverse the capsule may be within the Vibrio, we performed a nucleotide BLAST search using the significantly enriched gene products from the capsule synthesis operon (13 genes) against an internal Vibrio database of over 800 environmental isolates (Table A.5). Capsule associated genes were found to be abundant in the Vibrio (three genes present in over half of the collection), but can be highly diverse (four genes show less than 40% identity), suggesting that although capsule presence is likely important to an organism’s ecology, the specific capsular polysaccharide composition may not be.

The observation that changes in the capsule affect phage susceptibility profiles suggest that the capsule may be under diversifying selection specifically to outpace phage co-evolution.

A.3 Conclusion

Using a high-throughput mutant screen, coupled to massively parallel sequencing, we identified a receptor recognized by two environmental phages: the extrapoly saccharide capsule.

For non-pathogenic strains, why might the capsule be retained? One hypothesis is that, despite the cost of phage susceptibility, the benefit of capsule formation is in the ability to colonize particulate organic matter, a known habitat type of the Vibrio sp. 13 population. Future work should test the effect of capsule loss on this phenotype using the resistant strains to identify if such a tradeoff exists.
Table A.5: Capsule operon association genes enriched in phage-resistant mutants.

<table>
<thead>
<tr>
<th>Gene</th>
<th>Enrichment</th>
<th># of hits with e-value &lt; 0.001</th>
<th>% ID of best BLAST hit</th>
<th>Annotation</th>
</tr>
</thead>
<tbody>
<tr>
<td>Chr1_consensus_126</td>
<td>34</td>
<td>499</td>
<td>80</td>
<td>[RAST] Capsular polysaccharide ABC transporter, ATP-binding protein KpsT</td>
</tr>
<tr>
<td>Chr1_consensus_127</td>
<td>110</td>
<td>498</td>
<td>62</td>
<td>[RAST] Glycosyl transferase, group 2 family protein</td>
</tr>
<tr>
<td>Chr1_consensus_128</td>
<td>60</td>
<td>20</td>
<td>35</td>
<td>[PHRE2 - 100/68] transport, transferase; crystal structure of heparan sulfate 2-o-sulfotransferase2 from gallus gallus as a maltose binding protein fusion</td>
</tr>
<tr>
<td>Chr1_consensus_129</td>
<td>69</td>
<td>4</td>
<td>28</td>
<td>[PHRE2 - 100/82] transferase; crystal structure of heparan sulfate 3-o-sulfotransferase2 isoform 1 in the presence of pap</td>
</tr>
<tr>
<td>Chr1_consensus_130</td>
<td>124</td>
<td>103</td>
<td>58</td>
<td>[RAST] Glycosyltransferase</td>
</tr>
<tr>
<td>Chr1_consensus_131</td>
<td>33</td>
<td>498</td>
<td>86</td>
<td>[RAST] dTDP-glucose 4,6-dehydratase (EC 4.2.1.46)</td>
</tr>
<tr>
<td>Chr1_consensus_134</td>
<td>158</td>
<td>149</td>
<td>40</td>
<td>[PHRE2 - 99.9/90] transferase; udp-galactofuranosyl transferase gft2;</td>
</tr>
<tr>
<td>Chr1_consensus_135</td>
<td>106</td>
<td>135</td>
<td>47</td>
<td>[PHRE2 - 100/89] transferase; the crystal structure of udp-galnac: polypeptide alpha-n-2 acetylgalactosaminyltransferase-t1</td>
</tr>
<tr>
<td>Chr1_consensus_136</td>
<td>45</td>
<td>493</td>
<td>83</td>
<td>[RAST] dTDP-4-dehydrorhamnose 3,5-epimerase (EC 5.1.3.13)</td>
</tr>
<tr>
<td>Chr1_consensus_138</td>
<td>60</td>
<td>22</td>
<td>61</td>
<td>[RAST] Capsular polysaccharide export system inner membrane protein KpsE</td>
</tr>
<tr>
<td>Chr1_consensus_139</td>
<td>141</td>
<td>39</td>
<td>71</td>
<td>[RAST] Polysialic acid transport protein KpsM</td>
</tr>
<tr>
<td>Chr1_consensus_140</td>
<td>75</td>
<td>526</td>
<td>96</td>
<td>[RAST] Capsular polysaccharide export system periplasmic protein KpsD</td>
</tr>
<tr>
<td>Chr1_consensus_141</td>
<td>296</td>
<td>13</td>
<td>98</td>
<td>[PHRE2 - 20.1/26] NAD(P)-binding Rossmann-fold domains; Glyceraldehyde-3-phosphate dehydrogenase-like, N-terminal domain</td>
</tr>
</tbody>
</table>

a. Enrichment is the average read count ratio of the output library to 100 simulations of the input library, carried out in Con-ARTIST as described in the Materials and Methods. Samples are given letters to represent replicates.
b. Protein-protein BLAST gainst the Vibrio internal database (>800 strains).
c. Annotated with RAST or Phyre2. Phyre2 annotation includes scores: (Confidence)/(Coverage).
A.4 Materials and methods

A.4.1 Phage isolation and purification

The bacteriophages used in this study, T1 and T6, are summarized in Table A.1. Bacteriophages that infect *Vibrio* sp. 13 strain 9CS106 were obtained by enrichment culture from water samples, by adding 1 mL of an overnight culture of wild-type 9CS106 to a solution of 500 mL sea water or 0.2 µm-filtered ASW amended with Marine Broth 2216 (Difco) (37.4 g per L). Enrichment cultures were left on the bench, and briefly hand shaken twice a day for one week. Phages were purified and amplified into stock lysates from initial enrichments as follows. Source phage plaques were generated by spotting 0.22 µm filtrate from each enrichment treatment onto a lawn of 9CS106 host formed by agar overlay. For all treatments where plaques were observed (1, 2, 3, and 6) a single plaque was selected for serial purification. Source plaques were touched with a pipette tip and streaked into molten agar overlays of host [100 µL of overnight host culture in 2216 Marine Broth, 2.5 mL of top agar (2216, 0.4 % Bacto Agar, 5 % glycerol), on a bottom agar plate (2216 Marine Broth, 1 % Bacto Agar, 5 % glycerol)], allowed to form new plaques, and a single isolated plaques was then used to inoculate the next round of serial purification for a total of three re-streakings of the phage from each enrichment plating.

Lysates were prepared from purified phages by performing plaque soaks, primary lysates, and secondary lysates, as follows. Plaque soaks of isolated plaques from the third serial streak were used as source material for the primary lysate and were prepared by inserting a pipette tip into the agar at the location of a plaque, removing the agar plug containing the plaque, transferring this plug to 200 µL of SS35+ media (Hussain, 2013) to allow phage particles to diffuse into the media, and incubating overnight at 4°C. Primary lysates were generated from plaque soaks by transferring 100 µL of overnight soak to a fresh tube, adding 100 µL of fresh media, inoculating with 20 µL of host overnight, holding at room temperature for 30 min without shaking, subsequently shaking for 90 min (11 hours for phage T2) and then centrifuging to pellet cells before transferring supernatant to fresh tube for temporary storage at 4°C.

Primary lysate titers were determined by 3 µL drop spot assays of serial dilutions onto host agar overlays and used to determine plating volumes for secondary lysates. Secondary lysates were plated on the same media as described above but using 150 mm petri dishes, 250 µL of host overnight culture, and 7.5 mL of molten top agar. To harvest secondary late lysates 10 mL of SS35+ was added to the agar overlays with confluent lysis and the overlays immediately scraped and collected into a 50 mL tube, harvested overlays were soaked overnight at 4°C, then centrifuged for 20 min at 5000 × g to remove agar, and finally 0.2 µm-syringe-filtered using Sterivex barrel filters. Lysates were immediately titered using 5 µL drop-spot plating of small-volume dilution series onto host agar overlays lawns and determined to be approximately as follows, given in PFU per mL: T1 - $2 \times 10^6$; T2 - $2 \times 10^4$, T3 - $2 \times 10^6$; T6 - $4 \times 10^8$. 
A.4.2 Transposon mutagenesis

See chapter 3 for methods.

A.4.3 Phage exposure and selection of resistant mutants

To select resistant mutants, 9CS106 mutant library was mixed with phage to allow for adsorption, and the mixture plated. A frozen aliquot of the 9CS106 mutant library was rinsed and resuspended in ASW amended with 10% minimal medium (for composition, see appendix B.2.4), and kept at 4 °C for 12 hours before use. 900 µL of the resuspended mutant library was grown in 15 mL of 2216 for approximately 3 hours until OD was within range OD600 0.5 to 0.9. Cells were centrifuged for 5 min at 5000 × g, and resuspended in 1 mL of 2216. To enable adsorption, 100 µL each of phage concentrate and cells were gently mixed in a microfuge tube, and incubated for 20 min at room temperature. The mixture was then plated on bottom-agar plates (37.4 g 2216 dry media, 10 g Bacto Agar, 50 mL glycerol, and 950 mL H₂O per L), and allowed to grow for 2 to 3 days. Resistant colonies were harvested from the plate by adding 2 mL of ASW and using a plate spreader to resuspend the cells into solution.

A.4.4 Preparation and sequencing of resistant mutants

See chapter 3 for methods.

A.4.5 Analysis of resistance-associated genes in phage-exposed mutant libraries

Resistance-associated genes were identified on the basis of overrepresentation of transposon insertions in libraries recovered following phage exposure. To determine significant overrepresentation, the pipeline Con-ARTIST (Analysis of high-Resolution Transposon-Insertion Sequences Technique for Conditionally essential loci) was used (Pritchard et al., 2014). Con-ARTIST normalizes for the difference in insertion site saturation between the control and experiment data by simulating equal saturation input libraries 100 times, and significant changes in gene abundance were assessed with the Mann-Whitney U test between the output library and each simulation.

A.4.6 Host range assay of isolates recovered from phage exposure

Resistance to phage after exposure was tested for a subset of colonies from each phage-selection experiment to both confirm resistant phenotype as well as assess changes in susceptibility to a panel of additional phages.

Four surviving colonies were picked and streaked from each of the phage-exposure plates, following outgrowth a single colony was picked from each of these streaks and inoculated
into 4 mL of 2216 Marine Broth and allowed to grow overnight at room temperature at 240 rpm (VWR orbital shaker) and then mixed 50:50 with 50% glycerol to prepare a glycerol stock for storage at −80 °C.

Phage sensitivity was tested for all 16 mutant isolates and the wild type 9CS106 by application of 5 µL drop spots of phage lysate onto agar overlays prepared with 100 µL of overnight culture, 2.5 mL top agar (2216 Marine Broth, 0.3% bacto agar, 5% glycerol). Phage lysates used included four phages isolated in this study (T1, T2, T3, T6), three phages isolated on the same host using water samples collected in January of 2015 (B1, B2, B3; Hussain, unpublished), and 11 phages isolated on strains from the same host population in the summer of 2010 (1.030.O, 1.135.O, 1.155.O, 1.164.O, 1.210.O, 1.213.O, 1.215.A, 1.216.O, 1.238.A, 1.238.B, 1.246.O) (Kauffman, 2014).

A.4.7 Electron microscopy of host cells and isolated phages

Host and mutant cell samples were prepared for electron microscopy by inoculating 4 mL 2216 Marine Broth directly from glycerol stocks and growing for 9 hr on an orbital shaker at room temperature. Drops of 10 µL of culture were then placed onto grids (Ted Pella 01803-F, Formvar/Carbon 200 mesh TH, Copper) that had been glow-discharged for 5 sec immediately prior to use and allowed to adsorb for 12 min before wicking and washing with 60 µL of 1% 0.02 µm-filtered uranyl acetate stain. A residual drop of stain was allowed to remain on the grid after staining for an additional 30 sec before being wicked to dryness. Phage lysate samples were prepared for electron microscopy as described above with the exception that samples were held for 14 min and staining was by simple direct addition of 10 µL of stain for 30 sec. All sample grids were viewed on a JEOL 1200 transmission electron microscope at 60 kV and images recorded using Advanced Microscopy Techniques XR41S side-mounted CCD camera and software.

A.4.8 Annotation of 9CS106 Extrachromosomal Element 1

Proteins of 9CS106 ECE1 were more extensively annotated due to detection of a phage-like gene in the initial Rapid Annotation Using Subsystem Technology (RAST)-based annotation applied to the entire genome (Aziz et al., 2008). A similarity search using BLAST was conducted against all mobile genetic element proteins available in the ACLAME v0.4 webserver database (Leplae et al., 2004). A protein homology search was conducted using the Protein Homology/analogy Recognition Engine v2.0, PHYRE2 (Kelley et al., 2015).
Appendix B

Protocols

B.1 Tn-mutagenesis

B.1.1 Materials

**Strains.** *E. coli* donor, EC3-4 *Vibrio* strain

**Stocks.**
- Dap 50 mM
- Cm 34 mg/mL
- Kan 10 mg/mL

B.1.2 Prep for cell growth

1. Make plates
   - 2216 plates for *Vibrio* (for. ex., 1 L, 1.5% agar)
   - LB plates for EC3-4 donor (for. ex., 1 L, 1.5% agar)

2. Add Dap, Cm, and Kan to individual plates as needed for streaking out EC3-4.

<table>
<thead>
<tr>
<th>Final concen</th>
<th>Stock concen</th>
<th>Vol to add to 25-mL plate</th>
</tr>
</thead>
<tbody>
<tr>
<td>DAP300 (mM)</td>
<td>50 mM</td>
<td>150 µL</td>
</tr>
<tr>
<td>Cm12.5 (µg/mL)</td>
<td>34 mg/mL</td>
<td>9.19 µL</td>
</tr>
<tr>
<td>Kan50 (µg/mL)</td>
<td>10 mg/mL</td>
<td>125 µL</td>
</tr>
</tbody>
</table>

B.1.3 Prep for mutant selection

1. To select mutants, make 2216 Cm25 plates. To generate 36,000 mutants, which is a typical mutant library size, with 200 CFU per plate, you will need 180 plates.
• 6 L of 2216 for 200 plates of 2216 Cm25.

2. When partially cooled, add Cm (367.6 µL per L of media).

3. To facilitate plating of the mutants, let plates dry on bench 2 days. Suggested, though not strictly necessary.

B.1.4 Grow cells

1. Streak on plates for growth o/n.
   • Vibrio on 2216 and grown at room temperature.
   • EC3-4 on LB DAP300, Cm12.5, Kan50 at 37°C.

2. Note: For the 9CS106 mutant library, a 9CS106 colony used for the 5-mL culture was taken from a plate that had been streaked, left to grow for 1 day at room temperature, and stored at 4°C for 30 days. Further experiments had shown storing the recipient in 4°C worked consistently to give higher mutant yields for the 9CS106 strain, and so might be a consideration for applying this method to other strains.

3. The day before mating, inoculate 5 mL of the appropriate media with a single colony of each strain.
   • Vibrio in 2216
   • EC3-4 in LB with 30 µL of DAP 50 mM and 1.84 µL of Cm

4. Grow, shaking, for 7.5 hr.
   • Vibrio at room temperature.
   • EC3-4 at 37°C.

B.1.5 Mate cells

1. Set hybridization oven to 30°C.

2. For mating plates, make 2216 DAP300 plates: spread 150 µL of DAP 50 mM on a 2216 plate.

3. Prepare plate for mating: place 4, 25 mm filters on the 2216 DAP300 plate. Note, although 25 mm 0.2-µm Nuclepore Track-Etch membrane polycarbonate filters (Whatman, cat. no. WHA110606) were originally used to generate the 9CS106 mutant library, an alternative is to use MF Membrane Filters with nitrocellulose, filter type 0.45 µm HA, ref HAWP02500. Fatima found papers using these to enable the mating spot to form a spreading biofilm.
4. Spin down 600 µL of EC3-4, at 5000 x g for 5 min.
5. Rinse to remove the antibiotic with 1 mL artificial sea water (ASW).
6. Add 600 µL of *Vibrio* recipient (ratio is 1:1).
7. Spin down.
8. Decant.
9. Resuspend in remaining liquid + extra ASW for final 240 µL (20 µL per 12 mating spots): e.g., add 220 µL of ASW to ensure can get total cells plated.
10. Put four 20 µL cell suspension spots on each filter.
11. Mate o/n (for 23 hr) at 30°C. Note start and end times.

**B.1.6 Check mutant yield**

1. Get plates to check yield and mutation efficiency: 2216 Cm25 plate for mutants, and 2216 for total.
2. Resuspend the mating spots. If using the polycarbonate filters, scrape the mating spots off with a bent pipette tip and resuspend 1 spot per 100 µL of salty media (ASW, 2216, or LB NaCl 0.5 M). To break up the spots, vortex for 20 sec or pipette. If using the nitrocellulose filters, place 6 filters in 2 mL of salty media and vortex on setting 6 until the filters clear. Transfer the supernatant to a clean tube.
3. Prepare a PCR strip tube with 90 µL of ASW in each well.
4. Make dilutions (1e1-1e8x) in the strip tube by adding 10 µL from the mating resuspension into the first dilution, and serially transferring 10 µL to make each subsequent dilution.
5. Spot-plate dilutions in 10 µL volumes on both the selective 2216 Cm25 and non-selective 2216 plates.
6. Let plates grow at room temperature.
7. Store the rest of the mating spot resuspension in 25% (v/v) glycerol. E.g., if 590 µL of mating spot resuspension remains, add 590 µL of 50% (v/v) glycerol to the resuspension.
8. Store at -80°C.
9. After a day, count mutant CFUs from each plate. A yield of >2,500 CFU per 100 
µL is great; with about 1.2 mL (volume prior to addition of glycerol) of mating spot 
resuspension stored, plating all of it would give 30,000 mutants. If much less, may have 
to do more mating spots to get a higher yield. And, in fact, a yield of over 100,000 
mutant genotypes desirable to query about every mutagenizeable gene. You can 
calculate the efficiency of the mutagenesis by normalizing the mutant concentration 
by the total *Vibrio* concentration (estimated from growth on the 2216 plate).

10. If yield is good, continue on to plating the mutants.

B.1.7 Plate remainder of mating spot resuspension

1. Rinse mutants of glycerol by centrifuging for 7 min at 5,000 x g.
2. Remove glycerol. Some glycerol can remain, since it is unlikely to affect colony growth.
3. Rinse with 1 mL ASW.
4. Centrifuge 3 min at 5,000 x g.
5. Decant.
6. Resuspend in 1.2 mL ASW.
7. Dilute the cells to give approximately 200 CFU per plate.
8. Have at least 2 friends working with you.
9. Each person takes 1 mL at a time from the stock of mutants. Keep cells on ice.
10. Either using glass beads or a plate spreader, plate 50 µL of cells per 2216 Cm25 plate.
11. Can pipette cells onto 5 plates at a time, with no need to flame sterilize spreader in 
    between spreading, since samples are the same between plates.
12. Wait a day or two for CFUs to come up.

B.1.8 Collect mutants

1. For each plate of mutant colonies, pipette 2 mL of ASW.
2. Use a plate spreader to scrape off mutant colonies, resuspending them in the ASW.
3. Pipette the resuspension. Approximately 1 mL is what’s not soaked into the plate.
4. Spin down the approximately 1 mL collected for 1 min at 5,000 x g. (Centrifuge 
   longer if the pellet is too loose.)
5. Remove 700 µL of liquid.

6. Resuspend the pellet, and transfer to a 50-mL conical tube kept on ice.

7. Once all colonies are harvested, try to get the cells well distributed by:
   - vortexing at setting 5 for 30 sec, and
   - sonicating for 30 sec
   - filtering with a 5 µm filter (Whatman)

8. Aliquot mutants into eppendorf tubes: 250 µL of 50% glycerol + 250 µL of resuspended mutant cells.

9. Store at -80°C.

**B.1.9 Mutant library resuspension**

1. Get ice.

2. Get an aliquot of mutant library from downstairs −80°C freezer.

3. Thaw the aliquot on ice.

4. Spin down 5,000 x g for 7 min.

5. Remove glycerol.

6. Resuspend in 1 mL ASW for rinse 1.

7. Spin down 5,000 x g for 3 min.

8. Pipette off the supernatant.

9. Resuspend in 1 mL ASW for rinse 2.

10. Spin down 5,000 x g for 3 min.

11. Pipette off the supernatant.

12. Resuspend in 1 mL ASW + Minimal Medium.

13. Store at 4°C for 12 hr before use.
B.2 Media preparation

B.2.1 Marine Broth 2216

1. In clean bottle, mix 37.4 g per L of MQ H$_2$O.
2. Autoclave (121°C) on liquid run for 50 min.

B.2.2 Artificial Sea Water (ASW)

1. In clean bottle with stir bar, mix 40 g Sigma Sea Salts per L of MQ H$_2$O.
2. Mix for 5-10 min.
3. Filter sterilize with Corning 0.2 µm filter system.
4. Transfer to autoclaved bottles if needed.

B.2.3 Minimal Medium (MM) Trace Elements and Vitamins

Filter through 0.2 µm pore size, and store at 4°C in the dark (i.e., wrapped in foil).

1. Trace Element Solution (1000x) after (Tibbles and Rawlings, 1994).

<table>
<thead>
<tr>
<th>1 x 1 L</th>
</tr>
</thead>
<tbody>
<tr>
<td>H$_3$BO$_3$</td>
</tr>
<tr>
<td>MnCl$_2$·4H$_2$O</td>
</tr>
<tr>
<td>ZnSO$_4$·7H$_2$O</td>
</tr>
<tr>
<td>CuSO$_4$·5H$_2$O</td>
</tr>
<tr>
<td>CaCl$_2$·6H$_2$O</td>
</tr>
<tr>
<td>NiCl·6H$_2$O</td>
</tr>
</tbody>
</table>

2. Vitamin Mix (1000x)

<table>
<thead>
<tr>
<th>1 x 1 L</th>
</tr>
</thead>
<tbody>
<tr>
<td>aminobenzoate</td>
</tr>
<tr>
<td>D(+) Biotin</td>
</tr>
<tr>
<td>Folate</td>
</tr>
<tr>
<td>Lipoate</td>
</tr>
<tr>
<td>Nicotinate</td>
</tr>
<tr>
<td>Ca-D-(+) pantothenate</td>
</tr>
<tr>
<td>Pyridoxaminedehydrochloride</td>
</tr>
<tr>
<td>Thiamine hydrochloride</td>
</tr>
<tr>
<td>Vitamin B12</td>
</tr>
</tbody>
</table>
B.2.4 Minimal Medium (MM)

1. In a clean, autoclaved beaker with a stir bar, make Part 1.

<table>
<thead>
<tr>
<th>1 x 500 mL</th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td>NaCl</td>
<td>25.95 g</td>
</tr>
<tr>
<td>MgSO(_4)·7(\text{H}_2\text{O})</td>
<td>3 g</td>
</tr>
<tr>
<td>MgCl(_2)·6(\text{H}_2\text{O})</td>
<td>2 g</td>
</tr>
<tr>
<td>CaCl(_2)·2(\text{H}_2\text{O})</td>
<td>0.12 g</td>
</tr>
<tr>
<td>Tris 1 M pH 8.0</td>
<td>25 mL</td>
</tr>
<tr>
<td>Na(_2)EDTA 0.5 M</td>
<td>2.7 mL</td>
</tr>
<tr>
<td>NH(_4)Cl 1 M</td>
<td>10 mL</td>
</tr>
<tr>
<td>MilliQ H(_2\text{O}) (MQ H(_2\text{O}) )</td>
<td>400 mL</td>
</tr>
</tbody>
</table>

2. Adjust pH 7.8 (typically from a pH of 8.1).

3. Bring volume to 500 mL with MQ H\(_2\text{O}\).

4. In another clean, autoclaved beaker with a stir bar, make Part 2.

<table>
<thead>
<tr>
<th>1 x 500 mL</th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td>K(_2)HPO(_4)</td>
<td>0.8 g</td>
</tr>
<tr>
<td>K H(_2\text{PO}_4)</td>
<td>0.2 g</td>
</tr>
<tr>
<td>MQ H(_2\text{O})</td>
<td>400 mL</td>
</tr>
</tbody>
</table>

5. Adjust to pH 8.0.

6. Bring volume to 500 mL with MQ H\(_2\text{O}\).

7. Autoclave both Part 1 and 2, keeping in separate bottles.

8. Once cooled, when ready to use, add Part 1 and 2 in equal proportions in a sterile bottle.

9. Add 1000x Vitamins, 1000x Trace metals for NDG, 1000x Na\(_2\)MoO\(_4\) (0.03 g per mL), 1000x FeSO\(_4\) * 7 H\(_2\text{O}\) (0.015 g per mL) to final concentration 1x, i.e. 1 mL per L. (Stocks are 0.2-\(\mu\)m filter-sterilized. 1000x refers to vol/vol.)

B.2.5 Freeze-dried, ground *Apocylops*

1. Measure out approximately 10 g of freeze-dried *Apocylops roi* (Brine Shrimp Direct), kept in drawer.

2. Blend in Osterizer blender at Liquefy setting for 30 sec.
3. In clean bottle with stir bar, mix 1 g into 900 mL of sterile ASW.
4. Pasteurize.
5. Filter sterilize with Corning 0.2 µm filter system.
6. Mix in 100 mL MM.

**B.2.6 Powdered *Fucus***

1. Take *Fucus* (Starwest Botanicals) from -20°C.
2. Measure 10 g of *Fucus* per L ASW.
3. In clean bottle with stir bar, mix 10 g into 900 mL of sterile ASW.
4. Pasteurize.
5. Mix in 100 mL MM.

**B.2.7 Alginate**

1. In an acid-washed glass bottle with stir bar, mix 1 g alginate (Sigma A2158-100G) with 50 mL Part II Minimal Medium (MM).
2. Stir for 2 hr to dissolve.
3. Sterile filter by hand with reloadable filter cartridge (filter: 25 mm 0.2-µm Nuclepore Track-Etch membrane polycarbonate filters (Whatman, cat. no. WHA110606).
4. Add 50 mL of Part I MM.
5. Add 900 mL of sterile ASW.
6. Add 100 µL of the additives given in appendix B.2.4.

**B.2.8 Glucose**

1. In a 50 mL falcon tube, add 1 g glucose to 50 mL Part II Minimal Medium (MM).
2. Invert approximately 50x to dissolve.
3. Sterile filter by hand with reloadable filter cartridge (as for alginate).
4. Add 50 mL of Part I MM.
5. Add 900 mL of sterile ASW.
6. Add 100 µL of the additives given in appendix B.2.4.
B.2.9 Phage isolation

Phage enrichment.
1. Mix 5x 2216 with MQ H₂O.
2. Autoclave 5x 2216 and 1-L flasks (1 per sample enriching phage from).
3. Dilute 5x 2216 to 1x with sea water samples to volume of 500 mL + o/n culture 1 mL.
4. For a Fucus sample, dilute 5x 2216 to 1x with Artificial Sea Water amended with 10% v/v Minimal Medium (ASW+MM).
5. If doing from a potentially toxic/anoxic sample, use 150 mL sample + 100 mL 5x 2216 + ASW+MM to 500 mL.
6. Leave on bench, shake 2x day, for about 1 week. In the meantime, prepare for the phage isolation.

Preparation for phage isolation.
1. Make agar plates and top agar.
   (a) 37.4 g 2216 dry media
   (b) 10 g Bacto Agar (1%)
   (c) 50 mL Glycerol
   (d) 950 mL H₂O
2. The day before isolating phage, grow a 5 mL culture of the strain of interest.

Phage isolation.
1. Warm the top agar to 50°C with stirring.
2. Filter 10 mL of the phage enrichment culture through a 0.2 µm Sterivex filter.
3. On a large bottom agar plate, add 7 mL of top agar, and 250 µL of o/n cell culture. Mix the two vigorously on the plat. Be careful to keep the pipette sterile, returning it to its plastic casing between aliquoting 7 mL of top agar.
4. For a streak plate, add 10 µL of the phage filtrate.
5. Make a first streak, gently pulling a 1-mL pipette tip from the liquid spot of phage into the top agar. Switch tips and make a second streak.
6. For a drop spot plate, make a numbered grid on the back of the plate, and add 5 µL of the phage filtrate in its corresponding grid cell. Include a negative control with media, e.g. 2216, and positive controls (previously isolated phage) if any are available.
B.3 Phage selection

B.3.1 Growth media

1. Make bottom agar plates, and leave to dry for two days to prevent smeared clearings.

2. Decide on ratios and volumes of phage : mutant cells. For example, 100 µL phage : 100 µL cells, and 10 µL phage : 100 µL cells. Each mixture of phage : mutant cells will be plated on one plate. For a large plate, the maximum volume approximately 250 µL. For a small plate, the maximum volume approximately 100 µL. The volumes do have some play in them, but ideally, you want a volume that will allow for distinct colonies of resistant mutants.

3. On the day before selection, rinse and resuspend cells in ASW, as described in appendix B.1.9.

4. Keep o/n at 4°C, at least 10-12 hours.

5. If doing a wt control, grow o/n of wt cells.

B.3.2 Growth with phage

1. Jumpstart cell growth.

2. Take 900 µL of resuspended mutant library.

3. Make 2216 15 mL blank, along with tubes needed to jumpstart growth.

4. Grow wt in 15 mL of 2216 at room temp for approximately 3 hours to jumpstart growth (OD₆₀₀ approximately 0.5 to 0.9).

5. Spin down to pellet cells - 5 min at 5,000 x g.

6. Resuspend in 1 mL 2216 if ready to use; else ASW + min medium (10% by volume).

7. Adsorb and plate phage with mutants.

8. In microfuge tubes, add phage to cells (e.g. 100 µL phage : 100 µL cells, and 10 µL phage : 100 µL cells).

9. Be gentle, don’t vortex.

10. Incubate 20 min at room temp.

11. Plate the phage+cells mixture.

12. Plate controls:
(a) a positive control that cells grow (plate cells only)
(b) a drop spot assay to confirm clearing by phage: Plate cells with beads, wait to set, and add 5 μL of phage onto lawn.

13. Check cell concentration by plating a serial dilution series on 2216 bottom agar.

B.3.3 **Harvest resistant colonies.**

1. After allowing 1-2 days for resistant colonies to grow, add 2 mL ASW to plate.
2. Resuspend colonies using spreader.
3. Collect into eppendorf tube.

B.4 **DNA extraction using the MasterPure kit (epicentre)**

Timing: 3-4 hr per Part A (appendix B.4.1) and Part B (appendix B.4.2), separated by a break.

Number of samples: Can do 48 samples at a time (24 fit in the centrifuge).
Number of cells per sample kit designed for: 0.5-1e6 mammalian cells; 0.1-0.5 ml of an overnight culture of *E. coli*, which is likely approximately 1e8-1e9 CFUs. If pellet is larger than kit can accommodate, split sample into multiple tubes for DNA extraction.

B.4.1 **A. Cell Lysis**

1. Set up tube holder with water in hybridization oven at 65°C.
2. Dilute 1 μL of Proteinase K into 300 μL of Tissue and Cell Lysis Solution for each sample.
3. Pellet cells by centrifugation 13,000 x g for 1 min and discard the supernatant, leaving approximately 25 μL of liquid.
4. Pipette mix to resuspend the cell pellet.
5. Add 300 μL of Tissue and Cell Lysis Solution containing the Proteinase K and mix thoroughly by vortexing, e.g. setting 6, 10 sec.
6. Incubate at 65°C for 15 minutes; vortex mix every 5 minutes.
7. Cool the samples by keeping them at room temperature for 5 min, and add 1 μL of 5 μg/μL RNase A to the sample; mix thoroughly by briefly vortexing, e.g. setting 6, 3 sec.
8. Incubate at 37°C for 30 minutes. Briefly vortex every 10 min.
9. Place the samples on ice for 3-5 minutes, spin down briefly — i.e., run the samples in the centrifuge to 5,000 x g and let the centrifuge come back down — and then proceed with DNA precipitation in Part B.

10. Turn on refrigerated centrifuge in the Chisholm lab: set 4°C, "Fast Temp" to cool to 4°C.

### B.4.2 B. Precipitation of Protein and DNA

1. Make one tube with 500 µL isopropanol per sample to precipitate.

2. Add 175 µL of MPC Protein Precipitation Reagent to 300 µL of lysed sample and vortex vigorously to mix, e.g. setting 6, for 10 seconds.

3. Pellet the debris by centrifugation at 4°C for 10 minutes at 13,000 x g, then an additional 3 min at room temp, 13,000 x g in Polz Lab microcentrifuge.

4. Transfer the supernatant to the isopropanol tube and discard the pellet.

5. Invert the tube several (30-40) times.

6. Incubate at -20°C for 30 min to a day or more. If continuing on to precipitate DNA, make fresh, ice cold 75% ethanol. Turn on centrifuge, hit "Fast Temp" to cool to 4°C.


8. Pellet the DNA by centrifugation at 4°C for 10 minutes at 16,000 x g.

9. Carefully pour off the isopropanol without dislodging the DNA pellet.

10. Rinse twice with fresh, ice cold 75% ethanol, being careful not to dislodge the pellet. Centrifuge briefly if the pellet is dislodged.

11. Centrifuge 13,000 x g 1 min to pool remaining ethanol. Remove all of the residual ethanol with a pipet.

12. Let dry in bench drawer 5 to 30 min.

13. Resuspend the DNA in 35 µL of 0.2 µm-filtered Qiagen EB (Tris 10 mM, pH 8.0). Leave at room temp for approximately 30 min, and leave at 4°C o/n to rehydrate. Vortex to resuspend well (e.g. setting 4 for 2 sec). Can also put in 60°C water bath for 1 hr; periodically mix the solution by gently vortexing (e.g. setting 4 for 2 sec).
B.5 RNase A treatment

1. Dilute sample to 500 µL and add 1 µL of MasterPure RNase A (5 µg per µL).
2. Incubate at 37°C for 1 hr.
3. Follow with Ethanol Precipitation.

B.6 Ethanol Precipitation of DNA

1. Put 100% ethanol on ice - in -20°C. Make fresh 75% ethanol.
2. Add salt (3 M sodium acetate, pH 5.2) to a final concentration of 10% (vol/vol) to sample.
3. Mix well, e.g. vortex at setting 4-5 for 3 sec, and spin down.
4. Add to 2x volume of ice-cold 100% ethanol, vortex, and spin down.
5. Keep on ice or put at -20°C for 30 min.
6. Turn on centrifuge for 0°C.
7. Centrifuge samples for 10 min at 16,000 x g, at 0°C.
8. Retrieve immediately.
9. Remove supernatant with a pipette.
10. Add 500 µL ice cold 75% ethanol.
11. Spin 10 min at 16,000 x g at 4°C.
12. Remove supernatant with a pipette.
13. Spin briefly to approximately 16,000 x g at room temp.
14. Remove supernatant with a 200 µL pipette.
15. Leave to dry, caps open, in bench for 30 min.
16. Resuspend in 35 µL, or desired volume, of EB (10 mM Tris, pH 8.5).
17. Put at 4°C o/n, and let rehydrate in 60°C oven for 30 min to 1 hr the next day.
<table>
<thead>
<tr>
<th>Primers</th>
<th>Sequence (5’ - 3’)</th>
<th>Product size</th>
<th>Target gene</th>
</tr>
</thead>
<tbody>
<tr>
<td>cat tn-IR 1127F</td>
<td>CGTTTGTGATGGCTTCCATG</td>
<td>200 bp</td>
<td>cat-tn IR</td>
</tr>
<tr>
<td>cat tn-IR 1326R</td>
<td>CAGGTTGGATGATAAGTCCC</td>
<td></td>
<td></td>
</tr>
<tr>
<td>cras hsp60 1F</td>
<td>CGACGACAGCAACAGTTCTTGCT</td>
<td>111 bp</td>
<td>hsp60</td>
</tr>
<tr>
<td>cras hsp60 110R</td>
<td>GATAACTGCTTTTGTGATACCGCGCT</td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

### B.7 Check DNA quantities and confirm amplifiable by qPCR

On genomic DNA extracted from mutant library selections, use primers to amplify the antibiotic-transposon junction, as well as the single-copy housekeeping gene in *Vibrio* sp. F13, formerly thought *V. crassostreae*, *hsp60*.

All primers (Table B.1) used at 10 µM concentration.

1. Reaction conditions:

<table>
<thead>
<tr>
<th>1 x 25 µL reaction volume</th>
</tr>
</thead>
<tbody>
<tr>
<td>Quantitect</td>
</tr>
<tr>
<td>primer F</td>
</tr>
<tr>
<td>primer R</td>
</tr>
<tr>
<td>DNA</td>
</tr>
</tbody>
</table>

2. Cycling conditions:

   (a) 95°C for 15 min
   (b) 50 cycles of
       i. 95°C for 45 sec
       ii. 61°C for 30 sec
       iii. 72°C for 10 sec
       iv. Plate read (for SYBR)
   (c) 72°C for 5 min
   (d) Melt Curve 50°C to 95°C: Increment 0.5°C for 5 sec.

### B.8 Preparing DNA library for sequencing

Based on protocols from Timothy van Oprijen’s lab and Matthew Waldor’s lab, with some modifications. The following protocol takes the MmeI digest steps from the van Oprijen protocol (van Oprijen et al., 2014), and the subsequent steps — blunting, A-tailing,
ligation, and PCRs — from the Waldor protocol. A schematic for the particular construct and primers developed in the thesis is shown in Figure B-1.

When preparing a sequencing library, an appropriate negative control is to prepare DNA from un-mutagenized wild-type cells of the same strain alongside mutant DNA. I observed product formation with wild-type cells using the van Opijnen protocol, thus convincing me to use the Waldor protocol despite its greater complexity.

Note that the protocol here is, for the most part, paraphrased from a protocol written by Michael Chao and Yoshiharu Yamaichi in the Waldor lab.

On timing, the MmeI digestion up to the ligation reaction can be done in a single day (approximately 10 hr) for the preparation of around 10 samples. Just block off the whole day, and enjoy doing some molecular biology!
Figure B-1: Preparation of transposon insertion libraries for Illumina sequencing as adapted from van Opijnen (van Opijnen et al., 2014) and Waldor (unpublished) references, and carried out in this thesis.
**B.8.1 Main reagents and kits**

1. MmeI restriction enzyme (2,000 U / mL) (NEB, cat. no. R0637L) - comes with SAM and CutSmart buffer
2. Quick Blunting Kit (New England Biolabs, cat. no. E1201L)
3. Taq Polymerase (NEB, cat. no. MO273L)
4. dATP solution (NEB, cat. no. N0440)
5. T4 Ligase (400,000 U / mL) (NEB, cat. no. M0202L)
6. QIAquick PCR Purification Kit (Qiagen, cat. no. 28104)
7. Phusion polymerase (NEB, cat. no. M0530L)
8. Oligos (Table B.2)
<table>
<thead>
<tr>
<th>Primer</th>
<th>Sequence&lt;sup&gt;a, b&lt;/sup&gt; (5' - 3')</th>
</tr>
</thead>
<tbody>
<tr>
<td>Adapter top - NH2 truncated fork primer</td>
<td>TACCACGACCA-NH2</td>
</tr>
<tr>
<td>Adapter bottom - Index fork</td>
<td>GTGACTGGAGTTCAGACGTTGCTCTTCCGATCTGGTGGTAT</td>
</tr>
<tr>
<td>PCR 1 A cat-out primer F</td>
<td>TCAACCAGCTCACCGTCTTTTC</td>
</tr>
<tr>
<td>PCR 1 index primer R</td>
<td>GTGACTGGAGTTCAGACGTTG</td>
</tr>
<tr>
<td>P5-MmeI-InvRep-Var1F</td>
<td>AATGATACGGCGACCACCGAGATCTACACTCTTTTCCCTACACGGACGCTCTTCCGATCTAGTTATCATACTCAACCGTCTTTCCGATCTG</td>
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<tr>
<td>P5-MmeI-InvRep-Var2F</td>
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<tr>
<td>P7-AD002-index-R</td>
<td>CAAAGCAGAAAGACGGCATACGAGAT ACATCG GTGACTGGAGTTCAGACGTTGCTCTTCCGATC</td>
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<tr>
<td>P7-AD004-index-R</td>
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<td>CAAAGCAGAAAGACGGCATACGAGAT GACTGT GTGACTGGAGTTCAGACGTTGCTCTTCCGATC</td>
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Table B.2: **Oligos for sequencing library**

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<tr>
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<th>Sequence(^a, b) ((5' - 3'))</th>
</tr>
</thead>
<tbody>
<tr>
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</tr>
<tr>
<td>P7-AD013-index-R</td>
<td>CAAGCAGAAGACGGCATAACGAGAT TTGACT GTGACTGGAGATTCAGACGTGT-GCTCTTCCGATC</td>
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<tr>
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<td>P7-AD015-index-R</td>
<td>CAAGCAGAAGACGGCATAACGAGAT TGACAT GTGACTGGAGATTCAGACGTGT-GCTCTTCCGATC</td>
</tr>
<tr>
<td>P7-AD016-index-R</td>
<td>CAAGCAGAAGACGGCATAACGAGAT GGACGG GTGACTGGAGATTCAGACGTGT-GCTCTTCCGATC</td>
</tr>
<tr>
<td>P7-AD018-index-R</td>
<td>CAAGCAGAAGACGGCATAACGAGAT GCCGAC GTGACTGGAGATTCAGACGTGT-GCTCTTCCGATC</td>
</tr>
<tr>
<td>P7-AD019-index-R</td>
<td>CAAGCAGAAGACGGCATAACGAGAT TTTCAC GTGACTGGAGATTCAGACGTGT-GCTCTTCCGATC</td>
</tr>
</tbody>
</table>

\(^a\) P5 Sequences were modified to reflect the substitution of G to T to generate an MmeI recognition site in the inverted repeat of the mariner transposon.

\(^b\) Sequences in italics are variants within the P5 oligos, and different barcodes in the P7 oligos.
**B.8.2 MmeI restriction digestion**

I give the essentials below, but I also wanted to include just a note about how I do these reactions. I estimate DNA concentration on a gel, using an *E. coli* DNA standard (see appendix B.8.12), since I found the NanoDrop to overestimate DNA prepared from the epicentre kit. Once DNA concentrations are determined, I set up reactions of DNA + DNase-free water to 176.56 µL. Then, I make a mastermix containing the other reagents, and aliquot 23.44 µL of this mastermix to the DNA+water samples. This approach of preparing the sample and a mastermix is used throughout this protocol.

1. Mix reagents. For one 200-µL reaction (per sample):

<table>
<thead>
<tr>
<th>Component</th>
<th>Volume</th>
</tr>
</thead>
<tbody>
<tr>
<td>DNA</td>
<td>5 µg</td>
</tr>
<tr>
<td>10x CutSmart Buffer</td>
<td>20 µL</td>
</tr>
<tr>
<td>S-adenosyl methionine</td>
<td>0.44 µL</td>
</tr>
<tr>
<td>MmeI</td>
<td>3 µL</td>
</tr>
<tr>
<td>Water</td>
<td>to 200 µL</td>
</tr>
</tbody>
</table>

2. Incubate for 2.5 hr at 37°C.

3. Proceed immediately to Ethanol precipitation (appendix B.6), and then Blunting (appendix B.8.3).

**B.8.3 Blunting**

Quick Blunting Kit (New England Biolabs, cat. no. E1201L)

1. Mix reagents. For one 55-µL reaction (per sample):

<table>
<thead>
<tr>
<th>Component</th>
<th>Volume</th>
</tr>
</thead>
<tbody>
<tr>
<td>digested DNA</td>
<td>up to 5 µg</td>
</tr>
<tr>
<td>10x Buffer</td>
<td>5.5 µL</td>
</tr>
<tr>
<td>1 mM dNTP (from kit, not 10 mM dNTPs for PCR)</td>
<td>4 µL</td>
</tr>
<tr>
<td>Blunting enzyme mix</td>
<td>2 µL</td>
</tr>
<tr>
<td>Water</td>
<td>to 55 µL</td>
</tr>
</tbody>
</table>

2. Incubate the reaction at room temp for 30 min.

3. Proceed immediately to Column purification (appendix B.8.4).

**B.8.4 QIAquick Column Purification**

QIAquick PCR Purification Kit (Qiagen, cat. no. 28104). Adapted from p. 19 of the instruction manual.

1. Warm elution buffer (EB) at 37°C.

2. Get 2 sets of tubes ready: 1 set with sides labelled, caps cut, to elute in, and 1 set well-labelled for sample storage. A well-labelled tube, for example:
3. Add 5 volumes of PB to the sample: 275 μL of PB to 55 μL of Quickblunt reaction.
4. Vortex 2-3 sec on setting 5 and spin down.
5. Add total volume to column.
6. Spin down at 17,900 x g for 30 sec.
7. To wash, open up caps, add 750 μL of PE to columns.
8. Spin down at 17,900 x g for 30 sec.
9. Turn the tubes 180°, do a second spin.
10. Transfer to the clean, side-labelled eppendorf tubes.
11. Keep caps open for 5 min on the bench to dry.
12. Elute with 35 μL by adding EB to the filter membrane.
13. Let stand for 10 min at 37°C before spinning down.
14. Spin down 1 min at 17,900 x g.
15. Turn the tubes 180°, do a second spin.
16. Transfer to well-labelled tubes.
17. Can pause before continuing on to the next step.

B.8.5 A-Tailing with Taq

Use the total eluate (approximately 32 μL) from the previous Column Purification (appendix B.8.4) step.

1. Start 72°C water bath in hybridization oven.
2. Mix reagents. For one 50-μL reaction (per sample):

<table>
<thead>
<tr>
<th>Reagent</th>
<th>1 x 50 μL</th>
</tr>
</thead>
<tbody>
<tr>
<td>blunted DNA</td>
<td>32 μL</td>
</tr>
<tr>
<td>10x PCR standard Buffer</td>
<td>5 μL</td>
</tr>
<tr>
<td>10 mM dATP&lt;sup&gt;a&lt;/sup&gt;</td>
<td>10 μL</td>
</tr>
<tr>
<td>Taq Polymerase</td>
<td>3 μL</td>
</tr>
</tbody>
</table>

<sup>a</sup> Make fresh, or make aliquots and freeze, but do not freeze/thaw.
3. Incubate reaction at 72°C for 45 min.

4. Proceed immediately Column Purification (appendix B.8.4), eluting in 52 µL of EB.

**B.8.6 Anneal adapters**

Anneal oligos to form the adapters that will be ligated onto the digested DNA. Using adapters enables subsequent PCR amplification of adapter-transposon containing DNA fragments, and the ability to sequence flanking genomic DNA lying downstream of the transposon insertion.

You will need to make the adapter fresh every time, as storage leads to random loss of basepairs at the ends, negatively affecting ligations. Typical yields from the A-tailing reaction require 2-3 ligation reactions.

The volumes are scaled up from those originally given in the Waldor lab protocol, to make it unnecessary to quantify the DNA (a process that can be unreliable, by NanoDrop, or take time, if done with an agarose gel image). Therefore, the amounts specified per reaction here are assuming a 5 µg amount of DNA per sample, the maximum yield.

Adapter sequences:

**Adapter top - NH$_2$ truncated fork primer**

5'-TACCACGACCA-NH$_2$-3' (fork truncated NH$_2$)

**Adapter bottom - Index fork**

5'-GTGACTGGAGTTCAAGTACTGCTCTTCCGATCtggctgtggtat-3'

1. Mix reagents. For one ligation, 3.33 µL, scaled from the original reaction mixture for ligating 1.2 µg, to the theoretical maximum 5 µg of DNA:

<table>
<thead>
<tr>
<th></th>
<th>1 x 5 µL</th>
</tr>
</thead>
<tbody>
<tr>
<td>100 µM Adapter top - NH2 truncated fork primer</td>
<td>1.60 µL</td>
</tr>
<tr>
<td>100 µM Adapter bottom - index fork</td>
<td>1.60 µL</td>
</tr>
<tr>
<td>2 mM MgCl$_2$</td>
<td>0.13 µL</td>
</tr>
</tbody>
</table>

2. Run on the Chisholm lab thermocycler (settings for ‘Anneal’, saved in Folder ‘F’) $^1$:

Timing: 1 hr 21 min to run

(a) 95°C for 4 min
(b) 95°C for 1min
(c) Go to 2, 75×
(d) -1°C per cycle
(e) End

---

$^1$This program incubates the sample for 5 min at 95°C, and slowly ramps down to 20°C.
B.8.7 Adapter ligation

Modified from the original Waldor protocol, so that the ligation is scaled to the theoretical maximum of 5 μg.

1. Mix reagents. For five ligations, 5 μL, using 1 μL per reaction (scale up as necessary):

<table>
<thead>
<tr>
<th>Reagent</th>
<th>Volume</th>
</tr>
</thead>
<tbody>
<tr>
<td>DNA sample (up to 5 μg)</td>
<td>48.8 μL</td>
</tr>
<tr>
<td>Annealed adapter</td>
<td>3.33 μL</td>
</tr>
<tr>
<td>10x T4 DNA ligase buffer</td>
<td>6.26 μL</td>
</tr>
<tr>
<td>T4 DNA ligase (400,000 U per mL)</td>
<td>4.17 μL</td>
</tr>
</tbody>
</table>

2. Aliquot 13.76 μL to one PCR strip tube per sample.

3. Transfer 48.8 μL of the DNA sample to the tube.

4. Incubate at 16°C o/n in the thermocycler.

5. The following day, prepare the following to spike into the ligation reaction:

<table>
<thead>
<tr>
<th>Reagent</th>
<th>Volume</th>
</tr>
</thead>
<tbody>
<tr>
<td>Water</td>
<td>33.36 μL</td>
</tr>
<tr>
<td>10x T4 DNA ligase buffer</td>
<td>4.17 μL</td>
</tr>
<tr>
<td>T4 DNA ligase (400,000 U per mL)</td>
<td>4.17 μL</td>
</tr>
</tbody>
</table>

6. Incubate at 16°C for 2 hr.

7. Proceed immediately to Column Purification (appendix B.8.4), but when washing with buffer PE, let PE sit on column for 10 min, then spin down. Wash a second time with PE buffer. Elute in 52 μL of 37°C EB.

B.8.8 PCR 1. Amplification of transposon-associated DNA

After the adapter ligation, the sample contains genomic DNA fragments (some with transposons and mostly without) with forked adapters on the ends. The following PCR amplifies out from the transposon, into the downstream genomic sequence, to the ligated adapter. Amplification will only occur using the primers, and not from shorter strand of the forked adapter, because of its -NH₂ block. For the primer and template orientation, see the schematic in Figure B-1.

1. Dilute 500 ng of the sample ligated DNA with PCR water to 190 μL.
2. Make a mastermix of the following reagents:

<table>
<thead>
<tr>
<th>Component</th>
<th>Volume</th>
</tr>
</thead>
<tbody>
<tr>
<td>5x Phusion Buffer</td>
<td>50</td>
</tr>
<tr>
<td>100 µM PCR 1 A primer F</td>
<td>1.25</td>
</tr>
<tr>
<td>100 µM PCR 1 Index primer R</td>
<td>1.25</td>
</tr>
<tr>
<td>10 mM dNTP mix</td>
<td>6.25</td>
</tr>
<tr>
<td>Phusion DNA polymerase</td>
<td>1.25</td>
</tr>
</tbody>
</table>

3. Aliquot 60 µL of the mastermix to the 500 ng of ligated DNA.

4. Split the 250 µL volume into five 50-µL reactions in a thin-walled PCR plate.

5. Carry out the following cycling parameters:

   (a) 98°C for 1 min
   (b) 98°C for 10
   (c) 53°C for 30 sec
   (d) 72°C for 30 sec
   (e) Go to 2, 29 times
   (f) 72°C for 10 min
   (g) 15°C forever

6. Pool the five PCR reactions, and then proceed immediately to Column Purification (appendix B.8.4). Elute in 52 µL of 37°C EB.

7. NanoDrop the sample for the concentration. (NanoDrop works sufficiently well at this stage.)

B.8.9 PCR 2. Addition of barcode, Illumina, and variability sequences

The sample DNA is now enriched in transposon-genomic DNA junctions: 5' end of the cat gene + modified Tn inverted repeat + genomic DNA fragment + linker sequence + index sequence 3'. For the primer and template orientation, see the schematic in Figure B-1.

1. Mix equal amounts (e.g. 10 µL) of the six P5 Forward primers with variable sequences to create ‘P5 MmeI InvRep Var mix (1-6).’

2. Dilute 500 ng of the sample ligated DNA with PCR water to 190 µL.
Table B.3: **Adapter sequences, as observed in sequencing reads.**

<table>
<thead>
<tr>
<th>Adapter</th>
<th>Index sequence observed</th>
</tr>
</thead>
<tbody>
<tr>
<td>AD02</td>
<td>CGATGT</td>
</tr>
<tr>
<td>AD04</td>
<td>TGACCA</td>
</tr>
<tr>
<td>AD05</td>
<td>ACAGTG</td>
</tr>
<tr>
<td>AD06</td>
<td>GCCAAT</td>
</tr>
<tr>
<td>AD07</td>
<td>CAGATC</td>
</tr>
<tr>
<td>AD012</td>
<td>CTTGTA</td>
</tr>
<tr>
<td>AD013</td>
<td>AGTCAA</td>
</tr>
<tr>
<td>AD014</td>
<td>AGTTCC</td>
</tr>
<tr>
<td>AD015</td>
<td>ATGTCA</td>
</tr>
<tr>
<td>AD016</td>
<td>CCGTCC</td>
</tr>
<tr>
<td>AD018</td>
<td>GTCCGC</td>
</tr>
<tr>
<td>AD019</td>
<td>GTGAAA</td>
</tr>
</tbody>
</table>

3. Add 1.25 $\mu$L of a P7 barcode primer (note which used for which sample, information that will be needed when assigning reads to samples).

Adapters were synthesized with a variable 6-bp sequence. However, this sequence is not what is used to demultiplex the samples, because the sequencing read matches the forward strand, while the adapter sequence was used to synthesize the reverse strand. Therefore, the reverse complement is the observed sequence (given in Table B.3) in the Illumina data.

4. Mix reagents as a mastermix. For one sample:

<table>
<thead>
<tr>
<th></th>
<th>1 x 58.75 $\mu$L</th>
</tr>
</thead>
<tbody>
<tr>
<td>5x Phusion Buffer</td>
<td>50 $\mu$L</td>
</tr>
<tr>
<td>100 $\mu$M PCR 2 P5 MmeI InvRep Var Forward primer mix (1-6)</td>
<td>1.25 $\mu$L</td>
</tr>
<tr>
<td>10 mM dNTP mix</td>
<td>6.25 $\mu$L</td>
</tr>
<tr>
<td>Phusion DNA polymerase</td>
<td>1.25 $\mu$L</td>
</tr>
</tbody>
</table>

5. Add mastermix (58.75 $\mu$L) to the sample.

6. Split the 250 $\mu$L volume into five 50-$\mu$L reactions in a thin-walled PCR plate.

7. Carry out the following cycling parameters:

   (a) 98°C for 1 min
   (b) 98°C for 10
(c) 55°C for 30 sec *note the annealing temperature change
(d) 72°C for 30 sec
(e) Go to 2, 17 times *note the shorter number of cycles
(f) 72°C for 10 min
(g) 15°C forever

8. Pool the five PCR reactions, and then proceed immediately to Column Purification (appendix B.8.4). Elute in 32 µL of 37°C EB.

9. Run a diagnostic gel (2% agarose dissolved in 0.5x TAE with EtBr, run with NEB QuickLoad 100 bp ladder) to check for the 168- to 174-bp product (dependent on the variable region length).
   (a) Load 2 µL of sample + 8 µL of nuclease-free water + 3 µL of 6x Loading dye.
   (b) Run for 40 min at a constant 70 V.

**B.8.10 Gel purify PCR product**

1. Have a clean, EtBr-free gel box, gel cast, and medium-sized combs (15 teeth) by rinsing them with water.

2. Melt 2 g of agarose in 100 mL of 1x TAE for a 2% gel.

3. While molten and in the flask, add 30 µL of Gel Green to stain nucleic acids.

4. Prepare samples: 4 µL of sample + 6 µL of nuclease-free water + 3 µL of 6x bromophenol blue.

5. Run gel for 55 min at a constant 70 V.

6. Prepare an eppendorf tube for the excised gel piece. Note the weight of the empty tube (generally 0.9 to 0.95 g).

7. Visualize the gel on the DeLong lab small transilluminator.

8. Excise the band using a SafeXtractor gel cutter, and put it in the eppendorf tube.

9. Use the Macherey-Nagel NucleoSpin Gel and PCR Clean-up kit to purify the DNA from the gel.
   (a) Get 2 sets of tubes ready: 1 set with sides labelled, caps cut, to elute in, and 1 set well-labelled for sample storage. A well-labelled tube, for ex.
      • Top: “1. 2.a”
Side: “1. 2.a sequencing library 20150529”

(b) Turn on hybridization oven to 55°C. NTI can be preheated to extract 2% or higher gels.
(c) Add NTI to the gel sample. Use 200 µL per 100 mg gel for <2%. For 2% or higher gels, use 400-500 µL per 100 mg gel. For example, add 600 µL to 150 mg gel.
(d) Incubate the sample at 55°C for 15 min, vortexing for 5 sec at setting 6, every 2-3 min. Make sure the gel slice is completely dissolved.
(e) Add the sample to the column.
(f) Spin down (maximum volume of 750 µL at a time) for 30 sec at 11,000 x g.
(g) Wash the column with 650 µL of NT3.
(h) Spin down for 30 sec at 11,000 x g.
(i) Repeat wash with 650 µL of NT3.
(j) Spin down for 30 sec at 11,000 x g.
(k) To dry the silica membrane, spin down for 1 min at 11,000 x g. Transfer immediately to clean eppendorf tubes.
(l) Dry on the columns on the bench, with caps open, 5 min.
(m) Elute DNA with 35 µL of EB. Let sit for 5 min on bench.
(n) Centrifuge at 11,000 x g for 1 min
(o) Re-check concentration on a diagnostic gel (2% agarose dissolved in 0.5x TAE with EtBr, run with NEB QuickLoad 100 bp ladder) to check for the 168- to 176-bp product (dependent on the length variable region).
(p) Store -20°C.

B.8.11 Submit samples for sequencing

Samples can be submitted to the BioMicro Center (headed by Stuart Levine) in Bldg. 68.

1. Ensure samples have a minimum concentration of 10 ng per µL.
3. Fill out the sequencing submission form. See http://openwetware.org/wiki/BioMicroCenter:Forms. For example, on 20150601, I submitted 10 samples for the NextSeq, to be QC’d and pooled by the BioMicro Center. The Fwd read length I specified was 50 bp, and the index (the barcode) 6 bp. The sample type was TnSeq.
4. Ensure that the given barcode (index) sequence is correct per sample. See barcodes (Table B.3).
B.8.12 Gel-based quantification

1. Make an 0.8% gel. For example, a medium-sized gel is 0.8 g of agarose with 100 mL 0.5x TBE with EtBr.

2. Prepare samples (e.g., 1 µL) to run alongside *E. coli* DNA standards: 600 ng, 530 ng, 300 ng, 220 ng, 100 ng, and 30 ng.

3. Load samples and standards.

4. Run gel at constant 70 V for 40 min.

5. Image gel, invert coloration, and export without overlays, at original scan resolution, as .tiff file.

6. Quantify DNA amounts in samples using ImageJ software to quantify pixel area.

B.9 Processing raw sequencing reads to TA site tallies

Once the raw sequencing data is obtained, it has to be processed: the Illumina adapter sequences for making the library are trimmed away to leave the putative stretch of genomic sequence, this candidate genomic sequence is filtered on length, with only those sequences between 14 and 17 bp taken, and then these fragments are aligned to the genome. If they map to TA dinucleotide sites, insertion sites for the *mariner* transposon, the sequences are considered to have derived from actual transposon-insertion mutant genotypes. The read abundance of the genotypes can then be used to infer fitness effects of gene disruption in different conditions.

B.9.1 Downloading demultiplexed sequencing data

1. In Terminal (on Macs), logon to the server space to save the data to, e.g.:

   ```
   $ ssh Admin@arraypolz.mit.edu
   $ password: t***h**
   ```

2. Secure copy (scp) the data (.fastq files), recursively (-r) from the Biomicro center url (polz_ill@bmc-150.mit.edu:/your data path/*.fastq) to your local directory (.). To finish the download should take an hour or two. Note that the data should already have been demultiplexed by the BMC, because the construct that the Waldor protocol

---

2I wanted to include some details in the thesis about data processing and bioinformatic analysis, since this kind of workflow was mysterious to me at the outset. As well as being for future reference, this documentation is intended to help demystify computational work for beginners.
yields is typical for an Illumina run (unlike the van Opijnen construct), and thus they can easily parse which sequence is the barcode.

```
$ scp -r polz_ill@bmc-150.mit.edu:./your data path/*.fastq .
password: polz#9Lk
```

3. A full example:

```
$ ssh Admin@arraypolz.mit.edu
$ password: t***h**
$ cd /cygdrive/d/alisontakemura/150601_sequencing/150601_raw_demultiplexed/
$ scp polz_ill@bmc-150.mit.edu:~/150601Pol/D15--1421L/*.fastq .
password: polz#9Lk
```

4. You can check that the quality scores look good by going to the url of the data, and looking at the .fastqc html file.

**B.9.2 Trimming reads using CLC**

To obtain the genomic portions of the sequencing reads, we trim away the transposon (5') and adapter sequence (3'). (See Figure B-1.)

1. In CLC Genomics Workbench, in your working directory, import the .fastq file.

2. Click on the input (.fastq) file, and go to the menubar: Toolbox > Workflows > trim_adapters_and_on_length_workflow.

Configurable parameters (with default values) include Quality limit (0.005), which filters reads based on quality score, and Maximum number of nucleotides in reads (17) and Minimum number of nucleotides in reads (14), which filters trimmed reads based on length.

The file containing the adapter sequences is saved in the workflow (Alison_TN_Adapter_List-1). The sequences that will be trimmed:

<table>
<thead>
<tr>
<th>End of the read</th>
<th>Trimmed sequence</th>
</tr>
</thead>
<tbody>
<tr>
<td>5'</td>
<td>GACTTATCATCCACCTGT</td>
</tr>
<tr>
<td>3'</td>
<td>ATACCGACGACCAGAT</td>
</tr>
</tbody>
</table>

Note, while I expected 16-17 bp of genomic DNA (see Figure B-1), I have observed 14-15 bp (20150609).

3. Note, you should have somewhere in the range of 100 million reads if you sequenced on the HiSeq (160 to 220 million is the reputed yield), or 200 million (500 million reputed maximum) on the NextSeq. I've observed 21 million reads per sample of 10 multiplexed samples in a single NextSeq lane, and after trimming, observed 17 million reads.
B.9.3 Mapping reads to reference genome with Bowtie

1. Export the trimmed reads file as a .fastq file. Change filenames so no spaces (e.g. replace spaces with ‘.’).

2. On the CLC machine, execute the Bowtie command, specifying: .sam output (--sam), no mismatches (-v 0), report all alignments (--all), random assignment of reads that map to more than 1 location in the reference genome (-M1), guarantee alignment is best in terms of stratum (--best --strata), and input is .fastq (-q).

Note, Bowtie for Windows can only be used through the command prompt (and not cygwin, the linux-like interface).

```
$ python C:\Users\Admin\Downloads\bowtie-1.1.1\bowtie --sam -v 0 -a -M1
--best --strata -q < path to the .fastq file >
< path and filename for the output .sam file >
```

For ex.
```
$ python C:\Users\Admin\Downloads\bowtie-1.1.1\bowtie --sam -v 0 -a -M1
--best --strata -q D:\alisontakemura\reference_genomes\indexes\Vpop13_9CS106
D:\alisontakemura\150601_sequencing\150601_fasta\20150519_2.a.trimmed.trimmed.sam
```

B.9.4 Creating a genome gene list and TA site maps for each chromosome

1. Generate a gene list from the genome, using make_genelist.py. Essential fields: chromosome = [0], gene = [1], start = [5], end = [6]. For example:

```
file: 9CS106_reseq_consensus_solexa_contigs_prod_genelist.txt

head:

9CS106_Chr1_consensus 9CS106_Chr1_consensus_1 259 556 + ""gene_id Mobile element protein"
9CS106_Chr1_consensus 9CS106_Chr1_consensus_2 603 867 + ""gene_id Unannotated"
```

2. Generate the bp position map of TA sites for each chromosome, using make_TA_sitelist.py. Note, the bp count restarts at 1 for each chromosome. All files for 9CS106 as of 20150620:

```
9CS106_Chr1_consensus_TA.txt
9CS106_Chr2_consensus_TA.txt
```
For example:

```
file: 9CS106_Chri_consensus_TA.txt
head:
    misc_feature 14
    misc_feature 59
    misc_feature 89
```

### B.9.5 Mapping genome-mapped reads to TA sites

Both as input for the ARTIST pipeline, as well as to check that the reads are coming from TA dinucleotide sites, where the transposase inserts the *mariner* transposon. The reads are mapped to TA sites from each chromosome/contig of the organism genome. As of 20150612, V. Pop. 13 has 4 'chromosomes': Chr. 1, Chr. 2, Extrachromosomal element (ECE) 1, and ECE 2.

1. Navigate to folder with .sam genome-mapped reads file(s).

```
file: .sam
head (after header lines):
```

```
No 0 9CS106_ECE1_consensus 160 255 15M * 0 0 TACATTCCGATCATA
    EEEEEEEEEEEEEEE XA:i:0 MD:Z:15 NM:i:0
No 16 9CS106_ECE1_consensus 35703 255 15M * 0 0 GTTGAAGACTGGCTA
    EEEEEEEEEEEEEE EA:i:0 MD:Z:15 NM:i:0
No 0 9CS106_Chri_consensus 1533590 255 15M * 0 0 TAACAGAAGACGTTC
    EEEEEEEEEEEEEEE EA:i:0 MD:Z:15 NM:i:0
```

2. Ensure have the following reference input files:

- The _genelist.txt file (generated above).
- The _TA.txt file for each chromosome (generated above).

3. The command structure is

```
$ python <python script to map reads to TA sites>
```
<path to the files with TAsites per chromosome>

<path to the organism gene list>

From the folder with .sam file(s), execute the command. For example:

script: sam_to_TAmap.py

command:

```
$ python /cygdrive/d/alisontakemura/150601_sequencing/
sam_to_TAmap.py
/cygdrive/d/alisontakemura/reference_genomes/
/cygdrive/d/alisontakemura/reference_genomes/
9CS106_reseq_consensus_solexa_contigs_prod_genelist.txt
```

4. The output is a .TAmap file for each .sam file, with which chromosome the TA site is on, the position of the TA site (start and end), the locus it is in, and the tallies of reads that mapped to each TA site, separated by whether it mapped to the forward or reverse strand.

file: .TAmap (tab-delimited)

head:

```
Chr TA_start TA_end Locus Reads_forward Reads_reverse
9CS106_Chr2_consensus 2 3 9CS106_Chr2_consensus_1 0 0
9CS106_Chr2_consensus 52 53 9CS106_Chr2_consensus_1 0 0
9CS106_Chr2_consensus 74 75 9CS106_Chr2_consensus_1 2 0
9CS106_Chr2_consensus 80 81 9CS106_Chr2_consensus_1 10 0
9CS106_Chr2_consensus 86 87 9CS106_Chr2_consensus_1 0 0
```

B.10 Checking data quality

B.10.1 Calculating the overall library saturation

1. In the terminal, navigate to the folder with the .TAmap file(s).

2. Run TApercent_AFT_read_ct_per_hit_TA.py from this folder. For example,

```
$ python TApercent_AFT_read_ct_per_hit_TA.py
```

3. The output is directed to the screen, and shows counts how many TA sites in the organism, how many reads for the library, how many TA sites were hit, what percent
of TA sites were hit to the total number of TA sites, and the average read count per TA site. For example,

```
20150519_mutlib.trimmed.trimmed.sam.TAmap
TA = 314091
Reads = 18196070
Sites Hit = 94245
Percent TAs hit = 30
Average Read Count per hit TA = 57
```

4. Values for each sample can be copied and stored into a tabular format for comparison.

**B.10.2 Calculating average reads per TA site per gene**

1. Calculate the percent saturation of TA sites per gene, by navigating to the directory with the .TAmap file, and running the `TAcounts_gene_AFT_v2.py` script. Note, it will generate an output file (.genePercentTAhit) for every .TAmap file in the directory.

   Command structure:
   ```
   $ python <script.py>
   ```
   
   For example,
   ```
   $ python /Users/alimura/Dropbox/Public/ARTIST/scripts_and_files_Mike_Chao/
   TAcounts_gene_AFT_v2.py
   ```

   The output file is shows the percent of TA sites disrupted per gene, as well as other statistics. For example:

   ```
   file: .genePercentTAhit
   head:
   Locus # of hit TAs Total TAs Fraction TAs hit Total reads Avg_Reads per TA
   9CS106_Chrl_consensus_1 11 14 0.7857142857142857 307 21.928571428571427
   9CS106_Chrl_consensus_10 80 144 0.5555555555555556 5611 38.96527777777778
   9CS106_Chrl_consensus_100 21 72 0.2916666666666667 1294 17.972222222222222
   ```

**B.10.3 Graphing a histogram of % of TA sites disrupted per gene**

To visualize the library saturation as the distribution of the percentage of TA sites disrupted per gene, use the script `Generate_hist_geneTApertsenthit.py`.
1. In the terminal, navigate to the folder with the .genePercentTAhit file(s).

2. Run `Generate_hist_geneTApercenthit.py` from this folder.
   ```
   $ python Generate_hist_geneTApercenthit.py
   ```

3. The output is a histogram. For an example, see Figure B-2.

**B.10.4 Visualizing reads in Artemis**

The read tallies can be graphed along the genome, with demarcated identified orfs, using the freely available program Artemis. To use Artemis, reads from the .TAmap file are converted into a text file format Artemis can read using the script `Artemize_FR_AFT.py`.

1. Navigate to the folder with .TAmap file(s).

2. Execute the command
   ```
   $ python Artemize_FR_AFT.py
   ```

3. The output extension is .artemis, and contains, for each TA site, forward and reverse read counts. For example,
4. To map reads to the genome with orf predictions, you will need .gbk files for each chromosome:

- 9CS106_reseq_consensus_solexa_contigs_prod_Chr1.gbk
- 9CS106_reseq_consensus_solexa_contigs_prod_Chr2.gbk
- 9CS106_reseq_consensus_solexa_contigs_prod_ECE1.gbk
- 9CS106_reseq_consensus_solexa_contigs_prod_ECE2.gbk

5. Start the program Artemis (I'm using 16.0.0).

6. Import the .gbk file of the genome by going to File >Open File Manager and navigating to and selecting the file. You may get an error, which can be ignored (click No).

7. Import the .artemis data by going to Graph >Add user plot >and navigating to and selecting the file.

8. When the graph appears, right click on it to adjust the visualization parameters:
   - Left click menu to Set the Window Size... and change it to 1. This enables single nucleotide resolution.
   - Left click menu to Set Min/Max Values... and change them to fit your data (e.g., 0 and 100). Disable Scaling.
   - Left click menu to Configure... to adjust the color / weight / fill of the lines.

9. Zoom in / out on the display by adjusting the vertical sliders on the right side of the window.

10. Scroll through the genome by adjusting the horizontal sliders throughout the window.
B.11 Analyzing mutant strain fitness

Calculates the fitness associated with disruption of each TA site, as long as it was observed in the input control library. (There has to be an initial frequency the mutant genotype was observed at.)

1. Navigate to .TAmap files.
2. Have file with initial and final cell concentrations, e.g. 20150617_expt_NO_N_generations.txt.
3. Run script:
   1
   2   sys.argv[1] = expt mapping file to initial cell density N0 and final cell density N.
   3   sys.argv[2] = control .TAmap file
   4
   5   python TAmap_to_fitness.py
   6   20150617_expt_NO_N_generations.txt
   7   20150519_mutlib.trimmed.trimmed.sam.TAmap
4. Output is .fitness. For example,
   1
   2   file: 20150519_C.a.trimmed.trimmed.sam.TAmap.fitness
   3   head:
   4   Chrom Locus TAsite_bp Initial_proportion Final_proportion Fitness
   5   9CS106_Chr2_consensus 9CS106_Chr2_consensus_1 74 1.6504372751e-07 0.0 0.0
Figure B-4: Correspondence of fitness values for each mutant genotype, as opposed to gene, from replicates grown in filtered *Apocylops* medium.

5. Graph the correspondence of replicates using `two_files_to_scatter_plot_file2_vs_file1.py`. The script generates a scatterplot or 2D-histogram (represented as a heatmap).

   (a) Open the script.
   (b) Change the user-defined portion.
   (c) Run the script, e.g.:
   ```
   $ python two_files_to_scatter_plot_file2_vs_file1.py
   20150519_C.a.trimmed.trimmed.sam.TAmap.fitness
   20150519_C.b.trimmed.trimmed.sam.TAmap.fitness
   ```
   (d) The output is an .eps image. For example, see Figure B-4.

Note that the correlation between replicates of the same treatment type appears higher than between replicates of different treatments: see Figure B-5.
Figure B-5: Correspondence of fitness values for each mutant genotype, as opposed to gene, from one replicates grown in filtered Apocyclops medium, and the other replicate grown in glucose.

B.12 Running the ARTIST pipeline

ARTIST is a pipeline for analyzing transposon insertion site (TIS) data (Pritchard et al., 2014). Both the original paper as well as the TIS nanocourse the Waldor lab ran in January 2015 (click here to access the nanocourse materials) describe the pipeline in detail, and walk the user through steps to implement it. For the most part, I have adopted only those commands necessary to the analysis of my data (with HMM analyses skipped due to the lower TA-site saturation of the mutant library relative to those analyzed by Pritchard and Chao. I have wrapped the commands into three scripts, which can be run successively, without necessitating the user type each command in the ARTIST pipeline by hand. If you would like to implement different functionalities of the ARTIST pipeline, or export different data variables generated, than the ones currently specified, simply open the script, and add the desired commands.

Analyses are conducted separately for each chromosome in the organism.

B.12.1 Generate input files for ARTIST

1. .totreads. The ARTIST pipeline requires summed forward and reverse reads per TA site. To generate this kind of file, .totreads, run the following script,

   extract_total_TAtally_totalreads_to_column_for_ARTIST.py
Navigate to the directory with the .TAmap file that will be passed as one argument to the script. For example,

```
$ python extract_total_TAtally_totalreads_to_column_for_ARTIST.py
20150519_G.a.trimmed.trimmed.sam.TAmap
```

The output is a .totreads file for each chromosome. E.g.,

```
20150519_G.a.trimmed.trimmed.sam.TAmap.9CS106_Chr1_consensus.totreads
20150519_G.a.trimmed.trimmed.sam.TAmap.9CS106_Chr2_consensus.totreads
20150519_G.a.trimmed.trimmed.sam.TAmap.9CS106_ECE1_consensus.totreads
20150519_G.a.trimmed.trimmed.sam.TAmap.9CS106_ECE2_consensus.totreads
```

And the contents of a .totreads file:

```
file:
20150519_G.a.trimmed.trimmed.sam.TAmap.9CS106_Chr2_consensus.totreads
head:
0
0
0
0
0
4
624
```

This script can also be run on multiple files by using a Unix command. For example, given that all the files to be processed have the structure 2*.TAmap:

```
for file in 2*.TAmap;
do python extract_total_TAtally_totalreads_to_column_for_ARTIST.py "$file";
done
```

2. .TAsites.txt. ARTIST also requires a TAsites file per chromosome, which gives the nucleotide position of the T in each TA dinucleotide (counter restarts at 1 between chromosomes). In ARTIST, these are assigned to the variable 'TAsites'. Generate _TAsites.txt files from the TA.txt files Phil Arevalo made using the Unix command:

```
For 9CS106, all the TAsites files:

\begin{lstlisting}
9CS106_Chr1_consensus_TAsites.txt
9CS106_Chr2_consensus_TAsites.txt
9CS106_ECE1_consensus_TAsites.txt
9CS106_ECE2_consensus_TAsites.txt
\end{lstlisting}
```

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And for example,

```bash
$ python /cygdrive/d/alisontakemura/150601_sequencing/sam_to_TMap.py
```

The output is a TA_Locusid.txt file for each chromosome. E.g.,

- `9CS106_Chr1_consensus_TA_Locusid.txt`
- `9CS106_Chr2_consensus_TA_Locusid.txt`
- `9CS106_ECE1_consensus_TA_Locusid.txt`
- `9CS106_ECE2_consensus_TA_Locusid.txt`

And the contents of a TA_Locusid.txt file:
head of 9CS106_Chr1_consensus_TA_Locusid.txt:

IG_9CS106_Chr1_consensus_1
IG_9CS106_Chr1_consensus_1
IG_9CS106_Chr1_consensus_1
IG_9CS106_Chr1_consensus_1
IG_9CS106_Chr1_consensus_1
IG_9CS106_Chr1_consensus_1
IG_9CS106_Chr1_consensus_1
IG_9CS106_Chr1_consensus_1
IG_9CS106_Chr1_consensus_1
IG_9CS106_Chr1_consensus_1
IG_9CS106_Chr1_consensus_1
IG_9CS106_Chr1_consensus_1
9CS106_Chr1_consensus_1

4. **Chromosome size.** Finally, determine the size of the chromosome to be analyzed. Look up the chromosome size in the genbank (.gbk) file. The .gbk file for 9CS106, (9CS106_reseq_consensus_solexa_contigs_prod.gbk), was manually split by chromosome into the individual .gbk files:

1. file: 9CS106_reseq_consensus_solexa_contigs_prod_Chr1.gbk
2. 9CS106_reseq_consensus_solexa_contigs_prod_Chr1.gbk
3. 9CS106_reseq_consensus_solexa_contigs_prod_Chr2.gbk
4. 9CS106_reseq_consensus_solexa_contigs_prod_ECE1.gbk
5. 9CS106_reseq_consensus_solexa_contigs_prod_ECE2.gbk

And the contents of the file, for example, show the size of the chromosome:

1. head:
2. LOCUS 9CS106_Chr2 1859082 bp DNA UNK 01-JAN-1980

**B.12.2 Setting up the Matlab workspace to run ARTIST**

Utilize a powerful machine, like the CLC, to run the ARTIST pipeline.

1. Open Matlab 2014b.

2. Navigate to the folder with the matlab (.m) scripts needed to run ARTIST. The scripts are available at the TIS nanocourse google drive folder.

The ARTIST scripts:
And my own scripts:

Preload_ARTIST_vars.m
ELARTIST_loop_20150621.m
CONARTIST_loop_20150621.m

Note, I edited MWUsummarystats.m so it can accept small chromosomes (<100 TA sites) as well as large ones. My copy of the script is on the CLC machine at /cygdrive/d/alisontakemura/ARTIST.

3. Load chromosome-specific variables into Matlab.

For the ARTIST pipeline, I have written scripts to analyze all the experimental data pertaining to one chromosome at a time; for example, all .totreads data files that correspond to Chr1 will be analyzed en batch. Variables corresponding the chromosome being analyzed have to be added as variables to the Matlab workspace.

(a) Copy variables from files Preload_ARTIST_vars_<chromosome_name>.m into Preload_ARTIST_vars.m.

Chromosome-specific variables files for 9CS106:

Preload_ARTIST_vars_Chr1.m
Preload_ARTIST_vars_Chr2.m
Preload_ARTIST_vars_ECE1.m
Preload_ARTIST_vars_ECE2.m

(b) Into the Matlab command line, type:
B.12.3 Run EL-ARTIST

EL-ARTIST looks for de-enriched regions by a sliding window analysis. As given in the nanocourse documentation:

The EL-ARTIST pipeline identifies regions that are required for optimal growth under a given condition (typically an in vitro grown library on rich medium). Sliding window analysis is used to define regions that appear underrepresented in reads...

I highly recommend reading the TIS nanocourse documentation for further understanding of what the ELARTIST pipeline does (simulation of datasets, P-value threshold, etc.).

To begin implementing EL-ARTIST for a data set particular to a single chromosome, I created a Matlab script to automatically load the chromosome-specific variables (in Preload_ARTIST_vars.m) and iteratively run through all experiment files (.totreads).

1. Move all files .totreads files to run the into the directory with the ARTIST scripts.
   (Later, move them into an appropriately named directory.)
2. Open the script ELARTIST_loop_20150621.m.
3. Edit the User-defined portion:
   ```matlab
   file_name_structure = '2*.9CS106_Chr1_consensus.totreads'
   ```
4. Run the script by typing its name in the Matlab command line:
   ```matlab
   >> ELARTIST_loop_20150621
   ```
5. The script will output files with extension .windowsize_<bp>.normalized_ELARTIST.txt, which have a single column of data (1, 0) indicating whether the locus was called as essential. The ordered list of loci is created in ARTIST and must be exported separately.
6. Once the script has iterated over all .totreads files, clear variables by typing in the Matlab command line:
   ```matlab
   >> clearvars
   ```
B.12.4 Run Con-ARTIST

Con-ARTIST will conduct a comparison between an Input, control, sample and an Output, or experimental, sample, to determine genes selected for (enriched) and against (de-enriched). Note that Con-ARTIST can be run independently of EL-ARTIST.

The Mann-Whitney U (MWU) test is a non-parametric statistical test, which compares whether reads at a gene in one library and significantly more or less than the reads in another library. However, as it does not assume normal distribution (which TIS data is not), it is robust to noise. The MWU takes the reads at all TA sites for every gene in both libraries and ranks the reads. Then it asks whether the ranks of the one library is significantly different than another. MWU tests are limited to annotated loci and will not define domains within genes that may be required for growth in different conditions.

Note, if you wish, you can change the encoded parameters (P-value cutoff, fraction of tests with P-values below cutoff) under which a locus is called significantly different in the Output to the Input.

1. On the CLC machine, open Matlab 2014b.
2. Load the baseline variables, as described in Setting up the Matlab workspace (appendix B.12.2).
3. Open the script CONARTIST_loop_20150621.m.
4. Edit the User-defined portion:

   ```matlab
   % Specify the Input .totreads file that every Expt file will be compared against
   Input_file = 'D:\alisontakemura\ARTIST\20150519_mutlib.trimmed.trimmed.sam.TAmap.9CS106_Chr1_consensus.totreads';
   Input = dlmread(Input_file);

   % Specify the Input sample name so it can be appended to the outfile name
   Input_name = '20150519_mutlib';

   % Specify the file name structure of the .totreads files to process
   file_name_structure = '2*.9CS106_Chr1_consensus.totreads';

   Run the script by typing its name in the Matlab command line:
   CONARTIST_loop_20150621
   ```
6. The script will output _vs<control sample>_normalized_CONARTIST.txt files, which will have six columns of information. As described by the authors:

(a) Column 1 is the proportion of MWU tests in which the locus was called significant (i.e., P-value was less than that specified by the user).

(b) Column 2 is whether this locus was reproducibly significant in more tests than the user cutoff (1 = yes; 0 = no).

(c) Column 3 is the average P-value for each locus across all MWU simulations.

(d) Column 4 is the standard deviation in P-values for each locus across all MWU simulations.

(e) Column 5 is the average read count ratio from all insertions within each locus between the experimental and control dataset across 100 simulations. The ratio is effectively (Experiment reads / Control simulation reads); large ratios denote enriched loci, while low ratios indicate conditional essentiality.

(f) Column 6 is the standard deviation of read counts for each locus across the 100 different simulations.

7. Once the script has iterated over all .totreads files, make a file of the uniquenames variable from the Matlab run, which are the loci, by row, that the output correspond to.

For example, for 9CS106 chromosome 1,

```matlab
file: Chr1_loci.txt
head:
IG_9CS106_Chr1_consensus_1
gene_id Mobile element protein
IG_9CS106_Chr1_consensus_2
gene_id Unannotated
IG_9CS106_Chr1_consensus_3
gene_id Phosphoadenylyl-sulfate reductase [thioredoxin] (EC 1.8.4.8)
```

8. Clear variables by typing in the Matlab command line:

```matlab
>> clearvars
```

9. Once the ARTIST analyses are complete, move the input (.totreads) and output files (_vs<control sample>_normalized_CONARTIST.txt) into a directory with a descriptive name, e.g. 20151216_best_data_ever. Or 20151216_Fucus_selection_ARTIST_results.

For reference, CONARTIST_loop_20150621.m is given below:
B.13 Analyze ARTIST results

Given below is one way to begin to analyze the ARTIST outputs.

B.13.1 Annotate ARTIST ordered, non-overlapping loci

In order to link function information to the genes in the Con-ARTIST output, for each chromosome, the loci need to be copied out of Matlab, and matched to available annotations, such as from RAST.

1. In Matlab, navigate to the ARTIST working directory.

2. For each `Preload_ARTIST_vars.m` script (which are split by chromosome),
   (a) Run the script by typing the name at the Matlab command line.
   (b) Open the uniquenames variable, which has an ordered list of the unique, non-overlapping loci that the TA sites were split into.
   (c) Copy the uniquenames values into a text file. Remove the quote marks by Find ('') and Replace All (with nothing).
   (d) Save the file with `<chromosome name >_nonoverlappingloci.txt`.

3. For 9CS106, these files are:
   1 Chr1_nonoverlappingloci.txt
   2 Chr2_nonoverlappingloci.txt
   3 ECE1_nonoverlappingloci.txt
   4 ECE2_nonoverlappingloci.txt

4. Using the organism genelist.txt file, and each `_nonoverlappingloci.txt` annotate the ordered loci with their RAST / SEED role annotation.

   ```
   sys.argv[1] = database file (genelist)
   sys.argv[2] = queries file (_nonoverlappingloci.txt)
   > output
   ```

   Example command to run the script:

   ```
   $ python match_ARTIST_loci_names_to_gene_annotations.py
   /cygdrive/d/alisontakemura/reference_genomes/
   9CS106_reseq_consensus_solexa_contigs_prod_genelist.txt
   Chr1_nonoverlappingloci.txt > Chr1_loci.txt
   ```

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5. The output contains the gene annotation given in the genelist. For example,

```plaintext
file: Chr1_loci.txt

head:

IG_9CS106_Chr1_consensus_1  IG_9CS106_Chr1_consensus_1
9CS106_Chr1_consensus_1  "gene_id Mobile element protein"
IG_9CS106_Chr1_consensus_2  IG_9CS106_Chr1_consensus_2
9CS106_Chr1_consensus_2  "gene_id Unannotated"
IG_9CS106_Chr1_consensus_3  IG_9CS106_Chr1_consensus_3
9CS106_Chr1_consensus_3  "gene_id Phosphoadenylyl-sulfate reductase [thioredoxin] (EC 1.8.4.8)"
9CS106_Chr1_consensus_4  "gene_id Sulfite reductase [NADPH] hemoprotein beta-component (EC 1.8.1.2)"
9CS106_Chr1_consensus_5  "gene_id Sulfite reductase [NADPH] flavoprotein alpha-component (EC 1.8.1.2)"
IG_9CS106_Chr1_consensus_6  IG_9CS106_Chr1_consensus_6
9CS106_Chr1_consensus_6  "gene_id Thymidylate kinase"
```

6. For 9CS106, these output files are:

```plaintext
Chr1_loci.txt
Chr2_loci.txt
ECE1_loci.txt
ECE2_loci.txt
```

### B.13.2 Annotate loci.txt with RAST

1. Download the SEED annotations file from 've refered to the file as `SEED_subsystems2role.txt`.

2. From the directory with _loci.txt files, run the script `loci_to_RASTannotations.py`.
   Pass two variables, the .ssa file and the SEED_subsystems2role.txt file. E.g.,
   ```bash
   $ python loci_to_RASTannotations.py /Users/alimura/Dropbox/Public/ARTIST/
genome_9CS106_reseq_consensus_solexa/9CS106_reseq_consensus_solexa_cds_prod.ssa
/Users/alimura/Dropbox/Public/Annotations/annotations_databases/
SEED_subsystems2role.txt
   ```

3. The output extension is .RAST, and contains four columns:
   
   (a) Column 1 is Role
   (b) Column 2 is Subsystem
   (c) Column 3 is Subcategory
(d) Column 4 is Category

For example,

```plaintext
file: Chr1_loci.txt.RAST
head:

9CS106_Chr1_consensus_16 Zinc uptake regulation protein ZUR Zinc regulated enzymes Regulation and Cell signaling
IG_9CS106_Chr1_consensus_17 IG_9CS106_Chr1_consensus_17 IG_no_subsys IG_no_subcat IG_no_cat
9CS106_Chr1_consensus_17 Chemotaxis protein CheX Bacterial Chemotaxis Motility and Chemotaxis
IG_9CS106_Chr1_consensus_18 IG_9CS106_Chr1_consensus_18 IG_no_subsys IG_no_subcat IG_no_cat
9CS106_Chr1_consensus_18 Glucose-6-phosphate isomerase (EC 5.3.1.9) subsystem_not_found subcat_not_found cat_not_found
```

Note, I also have a .conservative version of these annotations, where I only used the .ssa annotations for subsystem. If no subsystem was called, then it (as well as category and subcategory) are not included in the annotations.

```plaintext
files:

Chr1_loci.txt.RAST.conservative
Chr2_loci.txt.RAST.conservative
ECE1_loci.txt.RAST.conservative
ECE2_loci.txt.RAST.conservative
```

B.13.3 Save all Con-ARTIST output, separated by chromosome, to a single file

(a) Navigate to your saved results, e.g. .normalized_CONARTIST.txt output files for each chromosome per sample. E.g.,

```plaintext
For sample 2.a:

20150519_2.a.trimmed.trimmed.sam.TAmap.
9CS106_Chr1_consensus.totreads.vs20150519_mutlib.normalized_CONARTIST.txt
20150519_2.a.trimmed.trimmed.sam.TAmap.
9CS106_Chr2_consensus.totreads.vs20150519_mutlib.normalized_CONARTIST.txt
```
To combine the results per chromosome into one file, use script `combine_chr_MWUstats_to_all_chrom_MWUstats.py`. Navigate to the folder with the CONARTIST output separated by chromosome, then run the script:

```
$ python combine_chr_MWUstats_to_all_chrom_MWUstats.py
```

Move the output to a separate folder, e.g., `CONARTIST_mwustats_all_chrom_combined/`.

### B.13.4 Separate Con-ARTIST results by each of the six MWUstats

When analyzing the significant genes, you may want to look at the underlying average P-values over the 100 simulations, or whether the gene was de-enriched or enriched. To do so, first aggregate the MWUstats by type across samples, into individual files. These tables can later be subsetted, to look at the data for just the loci of interest.

1. Navigate to folder with Con-ARTIST data for all chromosomes combined, e.g.,
   `CONARTIST_mwustats_all_chrom_combined/`.

2. Open the script `mwustats_to_separate_files.py`, and edit the user-defined portion.

3. Run the script:

```
$ python mwustats_to_separate_files.py
```

4. Output is tables of one MWUstat, for each locus across all samples.

```
1 20150519_CONARTIST_MWUstat.1.txt
2 20150519_CONARTIST_MWUstat.2.txt
3 20150519_CONARTIST_MWUstat.3.txt
4 20150519_CONARTIST_MWUstat.4.txt
5 20150519_CONARTIST_MWUstat.5.txt
6 20150519_CONARTIST_MWUstat.6.txt
```

5. If necessary, remove some columns (some experiments) with script `remove_columns.py`. Open the script, edit User-defined, and run it:
sys.argv[1] = file to remove columns from

python remove_columns.py

20150705_both_mutant_libraries_CONARTIST_MWUstat.2.consensus.txt

Example output:

20150705_both_mutant_libraries_CONARTIST_MWUstat.2.consensus.txt.

Insert the loci annotations prior to the MWUstats values.

(a) Open the script insert_beginning_column.py.
(b) Edit the user-defined portion.
(c) Run the script:
   sys.argv[1] = file with column(s) to insert (e.g. locus IDs)
   sys.argv[2] = file to insert column(s) into (e.g. _MWUstat.1.txt)
(d) Command:
   python insert_beginning_column.py
   allChrom_loci.txt.RAST.liberal.formatted
   CONARTIST_mwustats_all_chrom_combined/20150519_CONARTIST_MWUstat.1.txt
(e) Output is the MWUstat files with annotation information in the first few columns:

B.13.5 Pull out locus called significant in at least one experiment

Generates a table with just those loci that were called significant in at least one experiment.

1. Navigate to folder MWUstat.2 file to excerpt rows from.
2. Open script MWUstat_to_excerpt_sig_in_at_least_one.py.
3. Edit User-defined portion.
4. Run script

```python
sys.argv[1] = MWUstat.2 to excerpt from
$ python
MWUstat_to_excerpt_sig_in_at_least_one.py
20150705_both_mutant_libraries_CONARTIST_MWUstat.2.
-consensus.txt.phage_removed.with_locus.txt
```

5. Output is a file with excerpted rows, where each row has at least one '1' in it, indicating the significance of that locus in an experiment (file extension: sig_in_any.txt). For example,

```plaintext
head:
orig_order Locus RAST role RAST subsystem RAST subcategory RAST category Alginate_a Alginate_b Alginate_c 2216_a 2216_b 2216_c filtered Copepods_a filtered Copepods_b filtered Copepods_c Fucus_a Fucus_b Fucus_c Glucose_a Glucose_b Glucose_c
5 IG_9CS106_chr1_consensus_3 IG_9CS106_chr1_consensus_3 IG_no_subsys IG_no_subcat IG_no_cat 1.0 1.0 1.0 0.0 0.0 0.0 0.0 0.0 0.0 1.0 1.0 1.0 0.0 1.0 1.0
```

6. Copy to an .xlsx file to manipulate, sort the table, add analysis of individual genes and pathways.

**B.13.6 Excerpt other MWUstats based on locus significance in any experiment**

Generates a file with where the 1's in the MWUstat.2...sig_in_any.txt file are substituted with another MWUstat value of interest - like the average P-value (MWUstat.3) or the average read count ratio to indicate the locus' direction of enrichment (MWUstat.5).

1. Navigate to folder with the the excerpted MWUstat.2 file (.sig_in_any.txt) and the other MWUstat file to get values from.
2. Open the script sigvalue_to_MWUstat.py.
3. Edit the User-defined portion.
4. Run the script.
sys.argv[1] = queries, the file with the table showing samples with
significant loci. e.g. 20150705_both_mutant_libraries_CONARTIST_MWUstat.2.consensus.txt.
with_locus.txt.sig_in_any_rep.txt

sys.argv[2] = database, the file with the MWUstat values to get. e.g.,
20150706_BMC_mutlib_CONARTIST_MWUstat.5.txt.with_locus.txt

For example,

```
python sigvalue_to_MWUstat.py
20150705_both_mutant_libraries_CONARTIST_MWUstat.2.consensus.txt.
with_locus.txt.sig_in_any_rep.txt
20150706_BMC_mutlib_CONARTIST_MWUstat.5.txt.with_locus.txt
```

5. Output is file with substituted MWUstat values. For example,

```
file: 20150705_both_mutant_libraries_CONARTIST_MWUstat.
2.consensus.sig_in_any_rep.BMC_mutlib.avg_read_count_ratio.txt
```

```
head:

orig_order Locus RAST role RAST subsystem RAST subcategory RAST category
Ph1_20140515 Ph6_20140515 Ph1_20140610 Ph6_20140610 Alginate_a
Alginate_b Alginate_c 2216_a 2216_b 2216_c filtered Copepods_a filtered
Copepods_b filtered Copepods_c Fucus_a Fucus_b Fucus_c Glucose_a Glucose_b
Glucose_c
5 IG_9CS106_Chr1_consensus_3 IG_9CS106_Chr1_consensus_3 IG_no_subsys
IG_no_subcat IG_no_cat 0.0785 0.065 0.0506 0.0504 1.17 1.14 1.2 0 0 0
0 0 0 0.947 1.01 0.953 0 1.22 1.23
9CS106_Chr1_consensus_3 Phosphoadenylyl-sulfate reductase [thioredoxin]
(EC 1.8.4.8) Cysteine Biosynthesis Lysine, threonine, methionine, and
cysteine
Amino Acids and Derivatives 0.000131 0.000175 0.000104 0.000146 0.0784
0.0487 0.0706 0 0 0 0 0 0 0 0 0 0 0 0.173 0.246 0.139
9CS106_Chr1_consensus_4 Sulfite reductase [NADPH] hemoprotein beta-
component
(EC 1.8.1.2) Cysteine Biosynthesis Lysine, threonine, methionine, and
cysteine
Amino Acids and Derivatives 0.000132 0.000175 0.000104 0.000278 0.036
0.0237 0.0142 0 0 0 0 0 0 0.104 0 0.0109 0.0685 0.0613
```

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B.13.7 Pull out genes ‘core’ (consistent) or ‘flexible’ between replicates

Generates core and flexible calls with script `20150622find core, flex.py`.

1. Ensure header names for the samples are in the format: Treatment_replicate (e.g. Glucose_a).

2. Open the script `find_core_flex.py` and edit the user-defined portion.

3. Run the script:
   ```python
   $ python find_core_flex.py 20150519_CONARTIST_MWUstat.2.txt.with_locus.txt
   ```

4. Output is absent, core, and flexible counts (subsets of the MWUstat table) for each sample type.

   - `absent_counts_filtered.Copepods.txt`
   - `core_counts_filtered.Copepods.txt`
   - `flexible_counts_filtered.Copepods.txt`
   
   - `absent_counts_Glucose.txt`
   - `core_counts_Glucose.txt`
   - `flexible_counts_Glucose.txt`

5. If you are interested in looking at all the loci significant in at least one replicate, you can, after navigating into the folder with the core and flexible files, run the script `combine_core_and_flex_to_all.py`. The script will generate files `all_core_and_flex_counts_<MediatType>.txt`.
   
   To run,
   ```bash
   $ python combine_core_and_flex_to_all.py
   ```

B.13.8 Look for significant loci shared and not shared between conditions

Generate lists of loci that are shared and non-shared between experimental conditions using the script `get_core_distinct.py`.

1. Open the script `get_core_distinct.py`.

2. Fill out the User-defined portion, which includes the input file path. Specify the all _flex_ and _core_ counts _[Media type].txt created above, and which type of sample you are comparing to.
3. Run script:

```bash
$ python get_core_distinct.py
```

4. Output is .shared (significant in both conditions) and .notshared (not significant in the second condition) subsets of the original input file, where the file name is `all_flex_and_core_counts_[Media type].txt.[Media compared to].[shared / notshared].`

```bash
all_flex_and_core_counts_filtered.Copepods.txt.Glucose.notshared
all_flex_and_core_counts_filtered.Copepods.txt.Glucose.shared
all_flex_and_core_counts_Glucose.txt.2216.notshared
all_flex_and_core_counts_Glucose.txt.2216.shared
```

For example, `all_flex_and_core_counts_Glucose.txt.2216.notshared` has the loci that are significant in the glucose condition, but not in the 2216 condition.

**B.13.9 Pull out \(P\)-values and enrichment direction for significant loci**

1. Navigate to directory with `all_flex_and_core_counts*.txt` files:

```bash
python sigloci_to_MWUstats.py CONARTIST_mwustats_all_chrom_combined/
```

1. Run `sigloci_to_MWUstats.py`.

```bash
sys.argv[1] = directory with MWUstats, separated by the kind of stat,
with aggregated expts and locus IDs
```

For example:

```bash
$ python sigloci_to_MWUstats.py CONARTIST_mwustats_all_chrom_combined/
```

3. The output will be all MWUstat files. The ones of most interest will be the average \(P\)-value across the 100 simulations (`.average_pval_across_simulations.txt`) and the average read count ratio (`.average_read_ct_ratio.txt`), which indicates the direction of enrichment: ratios >1 indicate enriched, and ratios < are de-enriched loci.

```bash
all_flex_and_core_counts_filtered.Copepods.txt.
    average_pval_across_simulations.txt
all_flex_and_core_counts_filtered.Copepods.txt.average_read_ct_ratio.txt
all_flex_and_core_counts_filtered.Copepods.txt.proportion_called_sig.txt
all_flex_and_core_counts_filtered.Copepods.txt.proportion_met_user_cutoff.txt
all_flex_and_core_counts_filtered.Copepods.txt.std_dev_in_pval.txt
all_flex_and_core_counts_filtered.Copepods.txt.std_dev_read_ct.txt
```
B.13.10 Link direction of enrichment: de-enriched or enriched

Make separate tables for MWU stats columns for each experiment. Ex.
1 20150519_G.a.trimmed.trimmed.sam.TAmap.
2 9CS106_ALLChrom_consensus.totreads.vs20150519_mutlib.normalized_CONARTIST.txt

Run script
1 python mwustats_to_separate_files.py
2 output files
3 20150519_CONARTIST_MWUstat.1.txt
4 20150519_CONARTIST_MWUstat.2.txt
5 20150519_CONARTIST_MWUstat.3.txt
6 20150519_CONARTIST_MWUstat.4.txt
7 20150519_CONARTIST_MWUstat.5.txt
8 20150519_CONARTIST_MWUstat.6.txt

Copy in annotations for column 5 file by opening file, pasting in loci in order given in
_CONARTIST.txt in new excel file.
Grep the annotations want direction for.
Copy the direction of enrichment down in the summary table:
1 all_flex_and_core_counts_filtered.Copepods.txt.2216.shared.xlsx
Appendix C

Thesis defense presentation

Because I loved sharing my science in person and in a graphical way, and because it was so helpful to have a copy of Jesse Shapiro’s thesis defense slide deck while I was crafting my own, and if it can lessen the difficulty for future students, then I’m very glad to include my presentation here.
Niche adaptations of the *Vibrionaceae*, from the coastal ocean to the laboratory

Why care about microbes?
Biogeochemical cycling

Carbon fixation

Why care about microbes?
Disease

A million microbes per mL
What is their ecological niche?

Carbon remineralization

Why care about microbes?

Some *Vibrio cholerae*

Consortia of at least four *Vibrio* species

Disease

Cholera outbreak

Coral disease

Jenni Carleo, Penn University
How I approached

1. What can bulk environmental variables tell us about *Vibrio* niche? 
   meta-analysis

2. How is a single *Vibrio* strain adapted to different habitats that are part of its niche? 
   mutant selection

---

**Meta-analysis of what?**

Example with dummy data

\[ R^2 = \text{Goodness-of-fit, percent variation explained} \]

\[ R^2 \text{ close to 100%?} \]

---

**Salinity and temp usually explain most variation in *Vibrio***
Species have differing relationships to salinity, temp

V. cholerae shows some correlation with organisms

How I approached

1. Bulk environmental variables and Vibrio niche?
   meta-analysis: Temperature, salinity, but not much else

2. How is a single Vibrio strain adapted to different habitats that are part of its niche?
   mutant selection

Habitats at microscale:
Particulate organic matter (POM) and dissolved OM (DOM)
Heterotrophic microbes exploit both kinds of resources... living attached and unattached.

Phytoplankton
Nutrient gradients
Particles / Marine snow

Vibrioaceae model system to study habitat adaptations
Ecological populations with known habitat distributions

What genes make F13 fit on different resources?

Habitat compositions: protein and saccharides
(Independent on age, season)

<table>
<thead>
<tr>
<th></th>
<th>Fucus</th>
<th>Apocyclops</th>
</tr>
</thead>
<tbody>
<tr>
<td>Protein</td>
<td>1.4%</td>
<td>57%</td>
</tr>
<tr>
<td>Saccharide</td>
<td>65%</td>
<td>24%</td>
</tr>
<tr>
<td>Alginate</td>
<td>10-40%</td>
<td>24%</td>
</tr>
<tr>
<td>Laminarin</td>
<td>2-34%</td>
<td></td>
</tr>
<tr>
<td>Fucoidan</td>
<td>5-20%</td>
<td></td>
</tr>
<tr>
<td>Mannitol</td>
<td>5-30%</td>
<td></td>
</tr>
</tbody>
</table>

Vibrio sp. F13 can grow on alginate
A third resource

How Vibrio sp. F13 adapted to three resources?
Describe quantitatively?
To identify adaptations, select collection (library) of mutants
Mutant frequencies indicate fitness (Tn-seq)

- Lost gene needed for growth

Determine mutant abundance by sequencing

Ex: norm>same gene

Mutant frequencies indicate fitness (Tn-seq)

Prepare selection conditions: dissolved habitat resources
Habitat and reference media

Select mutants in different media
Growth rates relatively fast on habitat resources

Apocyclops as selective environment similar to rich medium
Fucus most similar to alginate, less to Apocyclops
Apocyclops and Fucus show small overlap in fitness determinants

**Fitness determinants** = Adapta>ons (mostly) or Maladapta>ons

- log2(Output mutant abundance / Input)
- negative binomial test, $P < 0.05$
- fold change $> 1.5$ (i.e. log fold change $> 0.585$)

**Mutant abundance (log fold change)**

- Dark red values = significant log fold change

**Neutral**

- Green

**Maladapta>on**

- Red

- Red and green values = redundancy in catabolic pathways buffer fitness effects

**What catabolic (degradation) pathways for different resources?**

- Alginatoxpyrases
- Fucose
- Glucose

**DNA**

- RNA
- Protein
- Peptidoglycan
- Glycogen
- Lipopolysaccharide
- Urid

**What does it take to make a cell?**

- Catabolism to break down sugar
- Anabolism for biosynthesis, assembly
- DNA
- RNA
- Protein
- Peptidoglycan
- Glycogen
- Lipopolysaccharide
- Urid

- Red
- Green

**Significant change in**

- Apocyclops
- Alginate
- Fucus

**Significant change in**

- Glucose

**Log2 fold change**

- 11: 1 1 0 1 0
- 10: 1 1 0 1 0
- 9: 1 1 0 1 0
- 8: 0 1 0 0 0
- 7: 1 0 1 0 0
- 6: 1 0 1 0 0
- 5: 1 0 1 0 0
- 4: 1 0 1 0 0
- 3: 1 0 1 0 0
- 2: 1 0 1 0 0
- 1: 1 0 1 0 0
- 0: 1 0 1 0 0

**Neutral control outlier**

- Red

**Adapta>on**

- Green

- Green and red values = significant change in both conditions

- Red and green values = significant change in Glucose

- Red and green values = significant change in Alginate

- Red and green values = significant change in Fucus
Habitats provide scavengeable resources

Adaptation

Dark red values = significant log₂ fold change

Neutral

Maladaptation

Amino acids

Less redundancy in anabolic pathways

Nucleotide bases

Globally, how are resources different selection environments?
Calculate relative fitness, \( W \), a time-independent metric

\[
W = \frac{r_{mut}}{r_{rel}} \approx \frac{r_{mut}}{r_{not-mut}}
\]

if \( r_{mut} = r_{not-mut} \):

\( W = 1 \)

if \( r_{mut} = 0 \):

\( W = 0 \)

Fucus is an intermediate provider

Fucus has high amounts of proline, tannins (shared amino acid precursor: chorismate)

Habitat resource complexity buffers fitness costs

vs. single carbohydrate sources
Evidence of a fitness tradeoff?
Mannose-sensitive hemagglutinin (MSHA) mutants increase slightly in Fucus medium

Mannose-sensitive hemagglutinin (MSHA)

What is MSHA?
Used in attachment:
- to cellulose (V. cholerae)
- to green algae (Pseudoalteromonas tunicata)

Occurring in exp?:

Adaptation
Neutral
Maladaptation
Occurring in exp?:

Normally?:

Specific takeaways
1. Apocyclops – like culture medium;
   Fucus – between culture medium and ‘just a carbohydrate’

2. Catabolic pathways have redundancy that masks fitness effects; anabolic ones do not

3. Microbial habitats buffer fitness costs
   Complex environments

4. Colonization phenotype can be a tradeoff

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