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# Simulating Health Care Value Streams

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# Why use simulations?

### Increased comprehension of the curriculum

- Controlled studies show increased comprehension using "games" vs. lectures or static web-based learning
- Controlled studies also show improved outcomes measured by behavior
- Better understanding of context and holistic, system-spanning nature of lean changes
- Learning through experience a practice field for lean change
  - Supported as *goals*, improved outcomes unproven
- Increase student involvement and excitement
  - Observed!

Teaching lean is hard – simulations help



### **Simulating Processes**

### Lean works on Processes

- So this is what we need to simulate
- Processes have
  - Material and Information they operate on
  - Times, rates, and/or capacities
  - Variations, branching flow, rework
  - Interactions





# Understood Value Streams and associated lessons

### Manufacturing

- Standardize path and eliminate rework and variations
- Balance line and inventory to achieve Takt, flow and pull
- Engineering and Product Development
  - Eliminate unplanned rework and avoidable variation
  - Plan capacity to achieve "psuedo-Takt", flow and pull
- Supply chains
  - Standardization, Communication and Coordination
- Enterprise
  - Synchronize many inhomogeneous value streams

### All need to adapt to changing environments



# Manufacturing Sim: Build Lego Airplane

### Lego aircraft starts as a non-lean product

- Excessive part count
- Too many part types
- Weak tail

### Built in a non-lean way

- Unbalanced production system (bottlenecks, unused capacity)
- Long supply chain
- Excessive paperwork
- Unclear communication
- Apply lean tools
- People issues key!



### Legos come together to build aircraft



# Simulating PD Organizations: Passing paper "jobs"

- Complex VS must be uncovered; characterized by rework loops, branching paths, imbalances and variations
- Capacity matching, planned iterations, simplified flow illustrated
- Process design, humans-in-loop issues also explored







Log in



- Long, uncoordinated chain to supply lego parts
- Standardize, forecast, communicate, develop relations
- Kanban, JIT, Lego inventory management



Deliver to:

Size

1x2

1x2

1x2

2x2

2x4

2x8

1x6

2x4

Quantity

4

Parts Order Form

Type

Brick

Plate

Part Description

Brown

White

White

White

White

White

Color

Light Grey

Sand Red





### **Simulation Toolkit**

- Build Lego airplanes
- Treat Lego patients
- Process paper orders
- Complete paper "jobs"
- Modular "process boxes" specify inputs, outputs, and transformation rules at each station
- Paper "mats" are an easy and versatile way of specifying processes





# **Timers Represent Process Times and Capacity**

- Process proceeds by the pace of an hourglass (e.g. time depends on Lego part count)
- Prevents racing, dexterity contests
- Focuses attention on the process





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# Dice Represent Process Variability



### Variability can affect:

- Process Quality (failure at review)
- Process Capacity (amount of work done)
- Process Time (which hourglass to use)
- Process Path (where does the work go next)







# Example: Learning About Variation

# The impact of variation on processes is a good subject for simulation

- Non-intuitive but simple
- Simple dice game for experiential lesson in effects of variation on waiting times
  - Computer simulation to rapidly show impact of process changes

$$WaitTime = \frac{u}{1-u} \cdot \left(CV_i^2 + CV_p^2\right) / 2$$



# **Simple Dice Game**

- 5-step clinic value stream
- Dice (provides variation) and a Lego patients (flowing value)

### Everyone, simultaneously,

- Rolls die
- Passes that many patients (or all in the waiting room, whichever is smaller) to the next step
- Record number of patients in the waiting room
- Repeat for 20 "shifts"





### **Collect Data**

- How many patients entered the system?
- How many came out?
- How crowded did the waiting rooms get?



 Computer simulation can be used to do many more "runs," but credibility is established by physical simulation



# **Healthcare Value Streams**

- New to us!
- Lean Healthcare team members and cooperating medical personnel at University of Indiana and the VA in Bedford MA provided subject matter knowledge
- Existing toolkit used to develop simulations
- Iterative development though live testing at University of Indiana and VA Bedford (first Lean Healthcare Academy)

### Specialized Simulation needed to establish credibility with intended audience



### "Clinic" Simulation

- Typical outpatient clinic primary care, treatment
- Steps representative; not meant to be accurate depiction of any one process
- Same steps as simple sim, but more complex flow
- Lego people used: Different color legs, bodies and head denote condition of patients
- High variation, non-normal distributions, and strong correlations – some patients are "difficult" all the way through process
- Burdensome "chart" and "insurance record" paperwork



### **Simulated Clinic VSM**



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### **Simulated Clinic VSM**



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### **Lean Improvements**

- Standard work chaos reduction
  - No change in simulation, only actions of participants
- Elimination of unneeded steps
  - i.e. examinations for patients with known diagnosis
- Simplification of flow paths
  - separate waiting rooms
- Balancing of resources
  - Purchase "machines," hire "people"
- "Local Lean"
  - Make individual processes run better
- Global cooperation
  - Coordinate with other clinics, hospitals

# All done in the context of a continuous improvement process



# Other Health Care Value Streams Simulated

- Hospital
  - Registration, Triage, Beds, Surgery
  - Problems dominated by resource limits (beds, specialist time)
- Supply Chain
  - Supply of drugs, disposables, and equipment
  - Coordination issues, minor "until it isn't"
- Lower fidelity than clinics
  - Less effort, but also less knowledge
- Some local improvements modeled





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# Health Care Enterprise Simulated

- Four Clinics
  - different capabilities and patient mixes
- Hospital
- Supply Chain
- Local improvements did not fix systematic issues!



Dramatic ah-ha's for health care professionals



# *Enterprise* Lean Improvements

#### • "Electronic Records" – visual patient status

### Use of cross disciplinary IPTs

- Visual Control team maintain visual patient record
- Error free process team standard work for patient flow in clinics; visual control and triggers
- Diagnostic team Enterprise wide resource audit and sharing plan
- Hospital Transport Team Priority and transport; hospital check in/out with EMR
- Supply team Seamless pull system (paperless, but captures all information)
- Hospital Team revisit / error-proof hospital process
- Actual improvements often easy; a few local lean improvements needed to align with enterprise



### Assessment

"Exercises seemed to be valuable – good active participation."

### We learned a lot

Credibility established with professionals

Ah-ha's at both local and enterprise level



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