The Autonomy Paradox: The Implications of Mobile Email Devices for Knowledge Professionals


http://dx.doi.org/10.1287/orsc.1120.0806

Institute for Operations Research and the Management Sciences (INFORMS)

Final published version

Sat Dec 08 08:53:05 EST 2018

http://hdl.handle.net/1721.1/112333

Article is made available in accordance with the publisher’s policy and may be subject to US copyright law. Please refer to the publisher’s site for terms of use.

The MIT Faculty has made this article openly available. Please share how this access benefits you. Your story matters.
The Autonomy Paradox: The Implications of Mobile Email Devices for Knowledge Professionals

Melissa Mazmanian
Department of Informatics, School of Information and Computer Sciences, University of California, Irvine, Irvine, California 92697, m.mazmanian@uci.edu

Wanda J. Orlikowski, JoAnne Yates
MIT Sloan School of Management, Cambridge, Massachusetts 02142 {wanda@mit.edu, jyates@mit.edu}

Our research examines how knowledge professionals use mobile email devices to get their work done and the implications of such use for their autonomy to control the location, timing, and performance of work. We found that knowledge professionals using mobile email devices to manage their communication were enacting a norm of continual connectivity and accessibility that produced a number of contradictory outcomes. Although individual use of mobile email devices offered these professionals flexibility, peace of mind, and control over interactions in the short term, it also intensified collective expectations of their availability, escalating their engagement and thus reducing their ability to disconnect from work. Choosing to use their mobile email devices to work anywhere/anytime—actions they framed as evidence of their personal autonomy—the professionals were ending up using it everywhere/all the time, thus diminishing their autonomy in practice. This autonomy paradox reflected professionals’ ongoing navigation of the tension between their interests in personal autonomy on the one hand and their professional commitment to colleagues and clients on the other. We further found that this dynamic has important unintended consequences—reaffirming and challenging workers’ sense of themselves as autonomous and responsible professionals while also collectively shifting the norms of how work is and should be performed in the contemporary workplace.

Key words: autonomy; communication practices; escalating engagement; mobile email; information technologies; autonomy paradox

History: Published online in Articles in Advance.

Introduction


Autonomy in the workplace offers many advantages such as jurisdictional control over tasks, knowledge, and performance standards; the freedom to exercise judgment and make decisions with minimal interference; and the authority to define the temporal, physical, and practical boundaries of work (Abbott 1981, Engel 1970, Freidson 1983, Hall 1968, Sandberg and Pinnington 2009, Sharma 1997, Wallace 1995). Despite these advantages, a number of studies have found that both professional and nonprofessional workers will—in certain circumstances—limit their autonomy in response to the demands of a job, a team, or a changing labor market (Barker 1993, Barley and Kunda 2004, Covaleski et al. 1998, Deetz 1997, Fraser 2001, Kunda 1992, Martin et al. 1998, Perlow 1998). In these cases, workers perceive the restrictions on their discretion, freedom, or authority as necessary and/or appropriate in the face of pressure from management, clients, team members, or an uncertain economy. In response to diminished autonomy, workers generally express feeling frustrated and trapped by their circumstances (Barker 1993, Barley and Kunda 2004, Kunda 1992, Martin et al. 1998, Perlow 1998).

Our study of knowledge professionals using mobile email devices similarly finds workers restricting their autonomy as they choose to be technologically connected to work at all hours of the day and night. In contrast to prior studies, however, we find that these professionals do not experience such actions as limiting their discretion, freedom, or authority. Rather than feeling frustrated or trapped, they report that using the mobile email device offers them greater flexibility and
capacity to perform their work, and it increases their sense of competence and being in control.

What is going on here? What might account for these counterintuitive findings? We explore this puzzle in our paper, focusing in particular on understanding two primary research questions. How and why do knowledge professionals use mobile email devices to willingly restrict their autonomy and yet experience these actions as enhancing their autonomy and capacity to perform as professionals? And what are the personal and collective consequences of such actions for the professionals? In addressing these questions, we provide a deeper understanding of the tension between autonomy and commitment as enacted with mobile email devices in the professional workplace. Our research offers insights into how the use of mobile technologies amplifies practices and capacities of communication, reinforcing professional norms on the one hand and shifting them on the other hand, to engender a new dynamic of continuous—and compulsive—connectivity. We identify how professionals rationalize their diminishing autonomy, framing this outcome not as an encroachment but as indispensable to helping them achieve flexibility and accountability in their work. Our research thus makes a theoretical contribution to the understanding of autonomy and the influence of mobile email devices within such contexts.

In discussing our findings, we consider how knowledge professionals use their mobile email devices to engage in electronic communication asynchronously and ubiquitously. We find that using the devices helps professionals bridge the tension between their personal autonomy and their professional commitment to others. By doing so, these professionals are able to generate a range of valued outcomes—increased flexibility, control over information and interactions, and peace of mind—that reaffirm their authority, status, and sense of self as accomplished professionals. However, we also find that by using the devices to navigate the conflicting demands of autonomy and commitment, the professionals unwittingly intensify their commitment to team members, colleagues, and clients and reduce their ability to disconnect from work. Even as these professionals view the mobile email devices as enhancing their individual autonomy by allowing them to work anywhere/anytime, we observe them becoming caught in a collective spiral of escalating engagement where they end up working everywhere/all the time. As we discuss below, this dynamic generates an autonomy paradox—that reliance on mobile email devices both increases and diminishes professionals’ autonomy. And this produces a number of contradictory and unintended consequences for professionals’ work lives.

**Literature on Autonomy**

Scholars have long viewed autonomy in the workplace as an important element in designing jobs and group structures (Hackman 1976, Langfred 2005, Wageman 1995) and a constitutive aspect of professional work (Abbott 1988, Scott 1982, Wallace 1995). Whereas some studies have found that workers with more autonomy tend to increase their performance and motivation, others have suggested that increased autonomy may also increase control over workers (Ezzamel and Willmott 1998, Gladstein 1984, Haas 2010, Janz et al. 1997, Langfred 2000, Sewell 1998, Stewart and Barrick 2000, Wageman 1995). Researchers examining the influence of technology on autonomy have found similar contradictions, observing increased control from automation in some cases and increased autonomy in others (Attewell 1987, Barley 1988, Braverman 1974, Burawoy 1979, Burris 1998, Fraser 2001, Garson 1988, Kraft 1979, Noble 1977).

This critical tension between autonomy and control runs throughout the literature and is also present in the research on autonomy most relevant to our study: that involving workers who have some discretion in the performance of their work, such as self-managing teams, professionals, and freelance workers. Centrally, this research finds that these workers—who either have autonomy by dint of their occupational status or are granted some autonomy by management—often restrict aspects of their autonomy. And they do so at significant costs to themselves, reducing control over their work, working more hours, blurring personal and work time, and increasing strain and work–family conflict.

Research on self-managing teams highlights how teams granted more autonomy often end up increasing control over individual members (Barley and Kunda 1992, Ezzamel and Willmott 1998, Sewell 1998). As Sewell (1998, p. 401) explained it, the normative discourse of participative teamwork may be less coercive rhetorically, but it is no less coercive in practice: “In effect, teams are taking on the responsibility for rationalizing and intensifying their own work activities.” Barker’s (1993, 1999) noteworthy ethnographic study of the shift to autonomous, self-managing teams in a manufacturing plant identified how members initially used their team autonomy to reach consensus on key values but how, over time, they imposed a set of morally binding values on each other. Actively negotiating the relationship between autonomy and shared responsibility, team members formalized their values into stringent rules through which they exerted considerable control over their peers in ways that it came to exceed that wielded previously by management. Team members thus created a powerful “concertive control” that reduced their own freedom and discretion, producing fear and a sense that colleagues had become “judge, jury and executioners” (Barker 1993, p. 427). Team members perceived this disciplinary pressure of self-supervision to be both constraining and essential to working effectively.
The tension between autonomy and control extends beyond the domain of teams to the workplace more generally (Jermier 1998, Sewell and Barker 2006, Spector 1986). It is particularly evident in the disciplining implications of strong cultures (Willmott 1993). For example, in a study of the Body Shop, Martin et al. (1998) found that the founder’s vision to create an organization that respected individual freedoms and promoted personal well-being was transformed into a culture of control where people felt pressured to conform to the normative expectations of emotional commitment and dedication to the workplace community. Likewise, Kunda’s (1992) ethnography of a high-tech corporation shows how the ideologically engineered culture—formulated as a non-hierarchical, moral collective that promotes freedom and creativity in the workplace—demanded an extreme commitment from its employees, prescribing their behaviors, cognitions, and emotions. In response, employees enacted a form of ironic detachment to distance themselves from the negative consequences of their engagement. Similarly, Perlow’s (1998) study of a high-tech organization highlights how engineers’ professional ethics and desire to appear committed to their job combined with cultural control mechanisms to restructure temporal boundaries so that engineers accepted longer workdays and unpredictable demands on their time.

Professionals are generally assumed—by virtue of their occupational status, specialized expertise, and prestigious social position—to have considerable autonomy to define the content, performance, timing, and location of their work. In practice, however, many find themselves in a bind similar to that of Kunda’s (1992) and Perlow’s (1998) high-tech engineers—navigating the uneasy relationship between autonomy and commitment. Von Nordenflycht (2010, p. 163) noted that this relationship is particularly challenging for professionals because they are bound by a dual set of interests: “a strong preference for autonomy” and “a responsibility to protect the interests of clients and/or society in general.” Attending to both of these interests simultaneously is not straightforward, and the resulting tension is one that has long characterized professional work (Abbott 1981; Engel 1970; Freidson 1986; Hall 1968; Haug and Sussman 1969; Larson 1977; Scott 1982, 2008). Further exacerbating this tension is the social status that professionals enjoy relative to other occupational groups (Abbott 1981, Scott 2008). Research has found that such status increases the degree to which professionals internalize occupational norms of responsibility (Ashforth and Humphrey 1993, Bergami and Bagozzi 2000, Burke and Reitzes 1991, Carmeli 2005).

In the context of professional service firms, the tension between the promise of autonomy and the expectation of commitment is intensified. As a number of scholars have argued, when the product is information, its quality and value are often difficult to assess (Alvesson 2001, Deetz 1997, Robertson et al. 2003). Reputations, appearances, and relationships become proxies for competency and worth (Alvesson 2001, Alvesson and Willmott 2002, Covaleski et al. 1998). To establish and maintain the claims of their products’ worth, professional service firms seek to recruit and retain the “best talent” by promising autonomy and prestige (Alvesson and Robertson 2006), as well as generous salaries, upscale working environments, and regular opportunities for advancement (Robertson et al. 2003). Once recruited, however, these individuals have to be encouraged, cajoled, and obliged to align their preference for autonomy with the demands for commitment to the job and accountability to their employers, colleagues, and clients.

Numerous studies have documented the various mechanisms of normative, bureaucratic, and identity control used by professional service firms to achieve increased commitment at the cost of some individual autonomy (Alvesson and Robertson 2006, Alvesson et al. 2008, Covaleski et al. 1998). For example, in her study of architectural firms, Blau (1984, p. 28) found that although the “architect-designer demands latitude for judgment and artistic freedom of expression,” the firm must ensure that this autonomy is exercised “within the limits posed by the client” and the professional requirements of managing construction projects. And in their study of two professional service firms, Robertson et al. (2003) found that despite professionals’ ostensibly high levels of autonomy, the firms’ norms and expectations led professionals to work long hours over extended periods to meet project deadlines.

Such self-imposed restrictions on autonomy also show up outside of the boundaries of the firm. In their work on freelance software contractors, Barley and Kunda (2004) found that even though these contractors—as experts in their field—had the freedom to select the jobs and hours they worked, few took advantage of the flexibility provided by their freelance position in the workforce. Instead, given the unpredictable demand for contract work, the opportunity costs of not working, and the need to promote reputations and referrals, these contractors chose to work long hours and fill any possible downtime with upgrading their skills and managing their networks. They thus limited their autonomy in response to the demands of the marketplace and the uncertainty about future options, never feeling quite free from the relentless pressure to maintain their financial, social, and human capital.

Research has also suggested that mobile communication technologies, upon which contemporary workers are increasingly dependent, may allow individuals increased flexibility in where, when, and how they work (Golden and Geisler 2007, Hislop and Axtell 2011, Middleton 2007). Such increased flexibility, however, may be a double-edged sword. For example,
Murray and Rostis (2007) indicated in their study of virtual workers using mobile devices that as employees began to use the technologies to monitor employees, such workers were unable to reap the benefits of increased autonomy expected from working virtually. Similar findings emerged among professional workers in the Prasopoulou et al. (2006) study of service firms. They found workers frequently using cell phones for work communication during times usually devoted to private activities. Such temporal encroachment reflected these workers’ positions as mid-level executives, jobs that required extensive and ongoing coordination among colleagues, clients, and associates.

Looking across the literature on autonomy in the workplace, research suggests that self-imposed restrictions on autonomy are strongly tied to various mechanisms—bureaucratic, concertive, cultural, market, or technological. These mechanisms exert substantial influence on workers to limit their autonomy despite the negative consequences that are generated as a result. In choosing to respond to these mechanisms, workers recognize the trade-offs they are making—acknowledging the loss of discretion, freedom, or authority, as well as the personal costs of behavioral and cognitive conformity, emotion management, longer work hours, work–family conflict, frustration, and feelings of being trapped.

Such accounts, however, do not provide insight into why individuals may restrict aspects of their autonomy and yet experience such choices as enhancing their autonomy. This is the puzzle that emerged from our study of knowledge professionals who chose to use their mobile email devices to work at all hours of the day and night. In contrast to prior studies, these workers did not perceive these self-imposed restrictions as limiting their discretion, freedom, or authority, nor did they report feeling trapped or frustrated. On the contrary, they reported that use of mobile email devices offered them greater flexibility and capacity to do their work, allowing them to perform as more competent professionals. Unpacking the dynamics of these professionals’ experiences allowed us to make sense of these contradictions and to develop an understanding of the relationship between professionals’ autonomy and their use of mobile email technology in the workplace.

Research Setting, Data, and Methods
We conducted multiple interviews with 48 knowledge professionals during 2004 and 2005. These interviews focused on understanding the professionals’ daily work practices and their experiences using mobile email devices. We started by interviewing five knowledge professionals (one lawyer, one private equity partner, one venture capital fund partner, and two investment bankers) from different organizations who had been identified by our colleagues as avid BlackBerry users. Based on these contacts, we conducted further interviews with members of a small private equity group, Plymouth Investments, where we were able to get over 90% participation (19 of 22 investment staff and 4 of 5 senior support staff). We then used a snowball sampling strategy to obtain the participation of an additional 24 similar professionals in four firms (corporate law, venture capital, and investment banking). Out of our total sample, we were able to interview 18 professionals twice (see Table 1). Although their specific jobs varied, all of our 48 participants fit the profile of high-status and autonomous knowledge professionals, and all of them were active users of mobile email devices.1 Our data set includes knowledge professionals from across internal hierarchies and reflects a gender participation that is consistent with the gender distribution of workers in these industries. In addition, and to obtain a fuller understanding of the knowledge professionals’ lives, we interviewed 11 administrative support staff (all but one female) and 8 spouses (all but one female) who were referred to us by the knowledge professionals.

The first round of 48 interviews consisted of open-ended conversations covering a broad and evolving set of questions. As interesting themes emerged in one interview, we incorporated these into our conversations in subsequent interviews. We began our interviews by asking participants to describe their jobs and organizational positions, as well as the nature of their work and communication practices. We then asked participants to describe in detail their activities during the prior day, from waking up to going to sleep. We were specifically interested in where, when, and why they engaged with their mobile email device to get their work done. This chronological narrative provided a structure to the interview, but we encouraged elaborations and digressions as people recounted and reflected on their communicative choices, actions, experiences, and outcomes.

Specific questions ranged from “When do you first check the device in the day?” to “On what occasions do you find the device to be useful/not useful? Why?” As it became clear that participants—although predominantly positive about their choice to use the mobile email devices—were also claiming a sense of compulsion to use them, we began to probe more deeply for these tensions. For example, we asked questions such as “When you receive a message, how soon do you feel you have

<table>
<thead>
<tr>
<th>Table 1 Interviews with Knowledge Professionals</th>
</tr>
</thead>
<tbody>
<tr>
<td>Junior associate</td>
</tr>
<tr>
<td>------------------</td>
</tr>
<tr>
<td>Total number of interviews (48)</td>
</tr>
<tr>
<td>Male (36)</td>
</tr>
<tr>
<td>Female (12)</td>
</tr>
</tbody>
</table>
to respond? Why?” and “Would you ever come to work without checking your emails from home? Why/why not?” Such questions allowed us to explore how and why using the device engendered experiences of both choice and compulsion, and with what intended and unintended consequences.

A few months later, we conducted a second round of more structured interviews with 18 of the knowledge professionals and 4 of the senior support staff members. These interviews followed up on the workers’ experiences with the mobile email devices and allowed us to focus more specifically on their daily email communication practices and rhythms. All the interviews we conducted averaged 60 minutes in length (ranging from 45 to 90 minutes), and all were recorded and transcribed.

Using the techniques of grounded theory building (Charmaz 2006, Strauss and Corbin 1998), we conducted an iterative textual analysis of the interview transcripts in an attempt to understand the relationship between everyday patterns of communication with the mobile email devices and participants’ experiences of the devices and their jobs more broadly. We cycled through multiple readings and coding of the interview transcripts. These activities were informed by our focus on autonomy, control, technology, and outcomes, yet we strove to remain open and alert to emerging themes. Coding progressed from noting comments and observations in the interviews that seemed salient to articulating and refining analytic categories. We read each of the interview transcripts multiple times and aggregated quotes along main themes. We then discussed these themes and produced narrative memos about the associated dynamics and tensions that we saw in the data (e.g., the relative use of mobile email over cell phone conversations, the role of uncertainty reduction and professional commitment in accounts of use). These memos allowed us to identify key analytic categories (such as “perceptions of control” or “expectations of responsiveness”). We then reviewed and refined the codes within categories, gathering the relevant data across the interviews and comparing insights.

Observing contradictions in how people talked about their device and how and when they used it led us to look more closely at how people explained their motivations for using the device and how they accounted for their patterns of constant connectivity. What emerged from this analytic strategy was an understanding of how the professional workers had integrated mobile email devices into their lives and the tensions and consequences of these actions. In particular, we found that all the participants reported that using the device enhanced their flexibility, sense of control, and competence as professional workers. Yet all the participants reported patterns of use that indicated increased expectations of availability and responsiveness, the compulsion to be constantly accessible, and shifting norms of professional engagement. We examine these dynamics in detail in the following section.

**Autonomy and the Use of Mobile Email Technology Among Professional Workers**

In the everyday communication practices of the knowledge professionals we studied, the use of mobile email devices was ubiquitous. We found that use of these devices helped the professionals bridge the tension between personal autonomy and responsibility to others in ways that supported their professional commitments and aspirations, but such use also generated a number of unintended consequences.

We present these empirical findings in three sections. First, we discuss the patterns of individual use that emerged among the professionals as they integrated the mobile email device into their everyday practices. Second, we discuss the collective consequences of such use patterns, which led the professionals to engage continuously and compulsively with their email devices. Third, we explain how the professionals responded to the collective consequences in terms of their professional commitments and aspirations, and how the recursive cycle of individual use and collective outcomes began to shift the norms of professional work. After presenting these findings, we offer an explanation for the paradox of autonomy that we identified—how the patterns of individual use that enhanced professionals’ autonomy also produced collective consequences of escalating engagement that ended up diminishing their autonomy.

**Patterns of Individual Use**

In exploring the patterns of individual use that were enacted by the professional workers, we found that they used their mobile email devices to be continually connected, thus managing their commitment to others by staying in touch with the flow of communication, while also buffering their availability, thus increasing their autonomy by choosing whether, when, and where to respond to the communication.

*Connecting Continually.* The participants in our study described their experiences with mobile email devices as expanding their use of email communication and providing a way to monitor the flow of ongoing communication occurring within their teams, firms, and industries.

*Expanding use:* After adopting mobile email devices, a large majority of individuals we studied began to use them as their primary means of email communication. These participants reported that the capabilities of the mobile email devices—portable, handheld, convenient, unobtrusive, wireless, and always connected—allowed them to perform their jobs flexibly, responsibly, and competently. They thus quickly developed the habit of repeatedly checking, and occasionally sending, email...
messages on the devices throughout the day and night. This allowed them to feel connected to and involved in whatever was happening at work. Mike, a partner at a law firm, described a usage pattern similar to that reported by most participants:

If I’m going to a meeting, it’s just an instinct for me now [to check for incoming messages]. It could be like every 30 seconds, every minute, I mean, it’s just ridiculous, but it’s like, you know, it’s just always “check time.”

Not only did participants describe habitual use of mobile email, they also reported embedding email communication into a range of daily activities (e.g., meetings, commuting, waiting, walking, eating, relaxing). Maria, a senior associate at Plymouth Investments, was representative of many when she noted that she engaged with email via the device “pretty much all the time,” and then elaborated,

I use it at home… use it on the train—in and out—use it if we went away for a weekend… It’s honestly the first thing I do in the morning and the last thing I do before I go to bed… You just get in the habit of always knowing what’s in your email.

Gary, a partner at Plymouth Investments, noted, “And because it’s so easy to check, (a) you do it, and then (b) once you see it, you think ‘Oh, I’ve got to respond to that.’” He confirmed his habit by regularly responding to our email messages within five minutes and reporting his location. As an example, the following postscript was attached to one of his replies to us:

PS: I think you would appreciate knowing that I’m typing to you from orchestra rehearsal (during the rests—I can’t multitask well enough to type and blow my horn at the same time—there IS a limit).

Our data indicate that most participants carried their mobile email devices close to their persons at all times, both during work and nonwork hours. During their “nonwork” hours, participants reported checking the device for incoming messages, on average, every 5 to 10 minutes in the mornings, and every 10 to 60 minutes in the evenings and throughout the weekends. They received, on average, 7 to 10 work-related emails on the mobile email device in the morning before work, and 17 to 20 work-related emails on the device on a typical weekend day. Such temporal and spatial shifting of communication habits greatly expanded the time, effort, and attention that participants devoted to their email communication.

**Monitoring flow:** Although expanding the use of work-related email communication could be seen as diminishing individual autonomy, this was not what the professionals experienced. On the contrary, nearly all of the participants characterized their relationship to mobile email as one of monitoring a stream of messages that they simply needed to “keep an eye on.” As knowledge professionals, these individuals felt an obligation to remain involved in the work of their teams and clients and to stay “up” on the latest news and events concerning their firms, clients, and industries to understand emerging trends, anticipate issues, and seek out new business opportunities. As Barbara, a senior law associate, observed, her keeping track of her email was just a case of “me watching work.” Rick, a partner at Plymouth Investments, demonstrated this monitoring practice while glancing at his BlackBerry during our interview: “I look through the names here [of emails received] and I see there’s nothing I have to jump to, there’s nothing that I care about right now.” Similarly, Jeff, a junior associate at Plymouth Investments, noted that he is “always looking at it… just in case something changed.”

We found that over 50% of messages received by our participants on their mobile email devices were of the “FYI” variety. These messages were not directly addressed to the recipient in the “To” address field, and they typically involved copies of emails sent to other team members or broadcast bulletins sent via large email lists (e.g., industry newsletters, firm announcements, press releases, news updates). We further found that for every eight work-related email messages the participants received on their mobile email devices (whether during work or nonwork hours), they replied to, or initiated, only one email message. That one message, however, was often time sensitive and particularly useful in directing or coordinating the work of others on a team. Jane, a senior associate at Plymouth Investments, highlighted how email monitoring while she was on vacation allowed her to keep tabs on and engage with the junior members on her team:

I think you keep in the flow more if you’re able to keep in touch. If I’m on vacation and I see what’s happening with a project, I can write back and question their thoughts. I think it makes the junior people more engaged.

The experience of monitoring the communication flow to stay “up to speed” and replying only to key messages was apparent across internal hierarchies. A number of partners described how repeatedly checking their email when they were out of the office ensured that there would not be a “bottleneck” for decisions that needed their approval. Principals appreciated that they could send out update messages before work and know that everyone would arrive to the team meeting “on the same page.” And junior people felt obliged to be responsive to those above them, as Ned, a junior Plymouth associate, observed:

Well, it allows you to give very fast responses to senior people, which I guess, as a more junior person, you always sort of like. If you can give a partner an answer quickly, you’d rather give it to them quickly than later.
Across the board, participants acknowledged that use of the mobile email device had expanded the amount of email communication they attended to. But all asserted that the devices allowed them to manage and monitor the ongoing stream of email communication in a manner that was particularly helpful, unobtrusive, and easy to do.

Buffering Availability. Participants reported that the asynchronicity of email and the capability to monitor incoming messages at any time and from anywhere allowed them to temporally distance themselves from their email communication in a way that enhanced their autonomy by increasing control and flexibility over when, where, how, and with whom they communicated. By keeping their devices within reach, and by frequently monitoring the flow of email messages, participants kept track of what was going on without feeling forced to engage immediately. They thus enacted what we refer to as a “buffered availability” with their mobile email devices—a form of engagement that allowed participants to increase their sense of individual autonomy, despite their continual connectivity, and enabled greater flexibility and control over email communication. Coupling continual connectivity with buffered availability allowed professionals to “be in touch without really being in touch,” as Tina, a senior support member at Plymouth Investments, put it.

Temporal distancing: In professional environments, where work was not bound to “on-the-clock” hours and communication practices centered around keeping teammates “in the loop” and up to date on the status of a deal, case, or project, participants experienced the mobile email device as providing them with the capability to actively manage their availability on a moment-by-moment basis. In particular, the asynchronicity of email along with the mobile email devices allowed for a practice of temporal distancing, where participants could choose when, where, and how to engage, or not, with communication.

Temporal distancing was particularly evident when participants compared the experiences of communicating via a mobile email device with that of a cell phone. Most participants pointed to the capabilities of the mobile email device that enabled easy and relatively unobtrusive communication: discreet (when set to a “silent” mode), portable (palm-sized and mobile), convenient (email being constantly “pushed” to the device), and ubiquitous (wireless service providing extensive connectivity). Although cell phones resemble mobile email devices in size, portability, and connectivity, they lack the unobtrusiveness and convenience of email devices and are largely used for synchronous communication (even though asynchronous communication is possible through the use of voice mail). Although every participant in our study carried a device with cell phone capability (and most had a smartphone that combined cell phone and email services), all noted that a cell phone conversation was a markedly different experience from email communication on a mobile email device.

For example, two partners at Plymouth Investments captured well the sentiments of most of our participants in describing these differences:

I hate the phone. All right, it’s a strong statement. I use the phone as an outgoing tool. I don’t really like it as an incoming tool because I can’t control when it rings. I can’t control who’s on it. So, what I do is, I desperately try to have communication come in to me via email on the BlackBerry. Because then I can look at it and I can deal with it when I want to deal with it, not when somebody else wants me to deal with it. (Gary)

I do think part of it is because I’m in control [of BlackBerry email] and I can figure out whether I want to respond to it immediately or blow it off for a little while. Whereas, if you get a cell phone call, you’ve got to deal with it immediately. (Rick)

Chad, a principal at Plymouth Investments, further explained how his use of a mobile email device differed from his use of cell phone:

[What you do is] keep this [the BlackBerry] on your kitchen counter or wherever it is that you circulate during the day. And if the red light’s blinking, you just pick it up, and you just say, “Is that something I need to respond to or not?” It’s easier than talking on a phone. You don’t actually have to do anything. You just have to walk by it and look at the screen and choose to participate or not participate.

Many participants perceived using a cell phone as diminishing their ability to manage their communication. In contrast, the asynchronicity of email coupled with the convenience of being able to continually and unobtrusively monitor messages on the mobile email devices allowed them to buffer themselves from the stream of ongoing communication and respond in their own time. Most participants perceived such temporal distancing with the mobile email device as increasing their discretion to act only when they deemed necessary and enabling them to do so responsibly and appropriately.

Controlling communication: All the participants acknowledged that their attending to email communication had increased with mobile email devices, but all stressed that the device had enabled a form of attention that increased their control over such communication. Marvin, a partner in a venture capital firm, explained,

People complain about feeling captive to the cell phone. You have to have it on. Maybe you give the number to your kid’s babysitter, so it has to be on. Then you get all these other calls. This [points to his BlackBerry] has no feel of that at all. It isn’t obtrusive. I think that is an advantage. It gives you more access but more control over the communication. I guess that’s really kind of it: more communication but more control over it.
The sense of increasing control is also evident in the description offered by Monica (a partner in a law firm) of the subtle differences between checking and responding to email communication on the mobile email device:

Although my general response is that I check it all the time, that doesn’t mean I respond all the time. And if it’s a weekend and it’s not from a client, I’m not responding. I’m looking but I’m not responding, unless it’s something that I can respond to very quickly. If it’s late at night, I’m looking but I’m not responding. And that is kind of like the home thing versus the work thing, and just because you know what’s going on doesn’t mean your life is in somebody else’s hands.

A large majority of participants repeatedly emphasized that using the mobile email device to control their communication offered benefits of both productivity and peace of mind. For example, Maria, a senior associate at Plymouth Investments, explained how her use of the mobile email device had allowed her to be more efficient, especially during periods of “downtime”:

It’s so convenient and it just makes it super easy to be in touch. So if you’re on a business trip … all the time in cabs on the way to the plane, all the times waiting around in the airport, it just lets you be productive. And not necessarily just socially productive, you can be productive for Plymouth Investments. It just lets you be, it lets you use your time. You’re not just sitting there wasting time anymore.

Gary, a Plymouth Investments partner, also reported experiencing productivity gains as a result of being able to control his communication with the mobile email device:

I kind of pride myself on my BlackBerry use. First of all, I have gotten very fast with this thing, and I can write a well-conceived message that hits the points that I want to hit to somebody quite quickly and do it when I feel like doing it. Again, I’m in control of my communications. And to me, the productivity that this thing has unleashed is huge. You could argue that in a way I’m my best self on this thing.

Many participants also noted how their increased ability to control their communication translated into peace of mind. For example, Eleanor, a senior support staff member, explained, “I guess it’s probably a control thing. It allows me to always be in control, which gives a sense of comfort.” James, a senior associate at Plymouth Investments, described walking with his wife and just “taking my BlackBerry out of my pocket and saying, ‘Oh, I don’t have any emails. [Now] I can not worry for the next period of time.’ ” Mark, a principal, likewise noted,

I actually prefer to be too connected because that way I can have the peace of mind that—as most of the people I deal with know that I’m always on my BlackBerry—if something needed my attention and I look at my BlackBerry and I see that I have no new messages or messages that I don’t need to concern myself urgently with, then I can be totally relaxed.

And Steve, a senior associate at a law firm, observed that his BlackBerry “gives me greater comfort when I’m not here. I know that there’s not something blowing up, some big crisis and people can’t reach me. I really don’t think I could practice without one now.”

Increasing flexibility: Because participants largely assumed that others in their network would also prefer email to telephone (or face-to-face) communication, they felt mobile email devices released them from an obligation to be available at a certain time or place. For many, this increased their sense of temporal and physical flexibility. Janice, an associate at a law firm, noted, “It’s just freedom. Freedom to connect. You can connect whenever you want and not be prevented by where you are or what you’re doing. It just feels liberating.” Participants who were involved in coordinating or directing the work of others particularly found the mobile email devices useful in helping them attend to projects or cases even when they were away from the office. Rick, a partner at Plymouth Investments, noted,

As a matter of fact, I think it gives me more freedom to leave work. Because I know I can always be in contact and I can always be reached. And a lot of things that I do [as a partner] are to react to things. And so the fact that I can answer the question that someone has [while I am] in a golf cart means I can [respond] and still be playing golf.

Similarly, when discussing his desire to “skip out” when one of his children has an event at school, Roger, a partner at Plymouth Investments, said, “For me it’s a great thing. It helps me make choices about when to work and when to do other stuff.”

Across hierarchy and throughout the organizations we studied, people described the device as enabling them to leave the office while continuing to engage with work as needed. Hillary, a law partner, explained how the use of the mobile email device allowed her to perform as a responsive and competent knowledge professional:

It allows me to just get A+++ on the response schedule, without actually having to do more work. It’s just a click, click, click. Because if I can leave the office at 5 and a client on the West Coast sends me an email at 8 P.M., I can just put a two-second, two-line, “Yep, got it, I’ll look at it tomorrow.” And they’re like, “Oh my God, how great; she checks her email at 8 P.M.” And I’m like, home, eating dinner.

And for Jennifer, a junior associate at Plymouth Investments,

I think the ability to efficiently handle communications from outside the office at all times and keep in the
flow constantly is the most helpful thing [about having a BlackBerry]. You’ll understand what’s happening back in the office, even if you’re out of the office. And you can handle it in real time. This is really important for a junior person.

The buffering of availability enabled by mobile email was seen as increasing individual autonomy about when, where, and how to engage in work-related communication. Our data suggest that the professionals were continually connecting to their email even as they worked on substantive projects at home in the evenings and on weekends (e.g., financial or market analyses, legal briefs, presentations, report writing or reviewing). Mobile email provided a window that alerted them to emerging data, new issues, or shifting demands that often informed or changed the projects being worked on.

Participants overwhelmingly described deriving substantial benefits from using their mobile email devices to stay connected and “in the flow.” By being able to control the timing, location, and occasion of communication, participants reported that using such devices increased their peace of mind when away from the desk and gave them the flexibility to be away from the physical workplace. At the same time, however, we found that the professionals were generating significant unintended consequences as a result of their continual connection to mobile email.

Collective Consequences of Use

The patterns of individual use articulated above generated collective consequences for the professional workers—increased expectations of their accessibility and responsiveness—that led them to escalate their engagement with work-related emails. This outcome produced the autonomy paradox that became evident in their lives: that by individually engaging with a device that enabled them to work anywhere/anytime (thus enhancing their autonomy), the professionals enacted a collective dynamic of working everywhere/all the time (thus diminishing their autonomy).

Escalating Engagement. Across the board, participants noted that the manner in which they used their mobile email devices to engage with work-related email reflected their personal preferences to manage their time, attention, and performance. Nonetheless, communication—including mobile email communication—involves other people, and individuals’ choices and actions in enacting continual connectivity and buffered availability do not occur in isolation. Communication practices assume and entail a community of others who are engaging in similar practices with similar devices. Thus, as participants individually managed their mobile email, they began producing and sharing assumptions regarding how professionals should be using mobile email to get their work done.

Over time, these shared assumptions were reinforced and reproduced in practice, further raising expectations about when and where participants should be engaging with their email communication. These heightened expectations led participants to feel increasing stress with respect to their commitments to their team members, clients, colleagues, and firms. Together, these findings suggest that participants experienced an overarching loss of individual autonomy over when, where, and how often they engaged with work via their mobile email devices. We further found that these collective consequences were experienced across hierarchy and job type within the firms we studied.

Sharing assumptions: As we were able to get almost full participation from Plymouth Investments, we were able to see the dynamic of escalating engagement across multiple levels of the firm. Specifically, Plymouth Investments members knew that almost everyone at the firm carried a mobile email device, and although their use was not mandated, it was widely assumed that everyone was checking them frequently. As Maria, a senior associate, noted,

There are not many of the people here [at Plymouth Investments] who don’t check their BlackBerry every seven or eight minutes. There aren’t many people who you can email and you won’t hear back right away.

Vic, a junior associate, reflected this assumption as well: “It’s a little unnerving when you’re away from your email for a really long time. You know this is the primary way that everyone communicates.” Gary, a partner, goes even further: “We all have BlackBerrys, so you know that everybody is seeing the traffic…. I suppose you could argue that the email traffic of the firm is an asset of the firm. Communication is our lifeblood.”

The employees at Plymouth Investments noted that shared assumptions about checking led people to believe that everyone was potentially reachable at all times. And given the coordination required on teams, participants found themselves monitoring their mobile email devices more frequently, responding to emails more quickly, and then presuming others would do the same. As Pat, a senior associate, explained,

In general… people presume that it’s fairly easy to reach you 24/7. So I think you check more and have a lesser degree of sensitivity just sending an email, right?

And once seen, messages became hard to resist, as Gary, a partner, described:

There are many messages that I could say, “Oh, I should file that away and deal with it later,” but I don’t…. You get touched and you want to touch back.

These choices and actions produced and reinforced shared assumptions about how others in the firm and the industry were using email, leading participants to
increase their responsiveness on their mobile email devices and thus reflecting the responsibility they felt to their colleagues, team members, and clients.

**Raising expectations:** As the shift in shared assumptions increased participants’ individual responsiveness, it also raised others’ expectations of their accessibility. Martin, a partner at a private equity group, observed,

> You listen to someone’s voice mail and it says, “I’m at a board meeting all day.” Before, you would never send them an email because obviously they wouldn’t get it because they’re at a board meeting all day. But now, you’re expected to have the BlackBerry with you so of course you’re going to be checking it when someone’s going “Blah, blah, blah” [at the meeting]. Because that’s what you do. That’s what everyone does.

Gary, a partner at Plymouth Investments, acknowledged that his reputation as an avid BlackBerry user had changed people’s expectations of his email communication:

> If I don’t respond to an email in an hour, people start to bug me, they start to wonder if something’s really wrong. I mean it’s that bad…. Yeah, sometimes it becomes a burden.

Similarly, Frank, a partner in an investment bank, reported,

> Because they know you’re carrying the thing, it’s sort of command performance they expect, you know. I’ll get emails from people saying, “Turn on your damn BlackBerry, we need you.” It’s awful. It’s like the world is moving at Internet speed.

Most participants saw others’ heightened expectations of accessibility as reflecting the relationships of interdependency and accountability that existed among team members and colleagues, and with clients. For example, Matt, a principal in private equity, felt he needed to make himself generally available to the team members whose work he was coordinating:

> The junior guys I was working with on the deal would email me, and I think they probably would find it odd if I didn’t get back to them very quickly. So I think people do begin to build expectations…of what your response time is going to be.

Mike, a partner in a corporate law firm, similarly described increasing expectations of availability and framed the BlackBerry as helping him manage these shifts in accountability:

> You know, I think it’s [the BlackBerry] been strongly a positive for me. It really has. You get to a certain point where, you know, if people want to find you, they’re going to find you, and…if they don’t find you, it’s just going to make things worse. Like when they do find you, you’re going to start with a “where the hell have you been”-type of response….It’s just letting people know where you are. People are just now accustomed to that.

Although a few participants explicitly railed against this dynamic, most had normalized it as indispensable, inevitable, and irreversible. Roger and Kurt, two partners at Plymouth Investments, reflected both the realization and the routinization of heightened expectations of availability that had become the prevailing way of doing things in their firm:

> The worst thing about the BlackBerry…[long pause] worst sounds too pejorative…but it’s just the expectation. Somebody will send out something, and…the expectation is that the message will be gotten. (Roger)

> I think the one negative piece to this is that when you do choose to get away…how do you tell people who do need to contact you that you’re not going to be online in an efficient sort of way?…That’s the worry part of it, that once you’ve created an expectation that you’re always reachable, do you therefore then always have to be reachable? (Kurt)

**Increasing stress:** Knowing that one’s colleagues and clients are connecting and monitoring email messages continually and expecting increased accessibility and responsiveness produced an environment where checking email communication at night and on weekends became the rule, not the exception. As Jeff, a junior associate at Plymouth Investments, indicated, “Certainly the BlackBerry makes everybody more available. It brings responsiveness on nights and weekends to the level of responsiveness generally during work time.” Frank, a partner in an investment bank, noted the lack of downtime that had resulted from the increased use of mobile email devices in his firm:

> I think one of the great delights of traveling on business is that the phone can’t ring and you actually have time to think. And I feel like I have this prison term now as a result of this thing [points to his BlackBerry] where I’m no longer allowed to think.

Similarly, Pamela, a partner in a private equity group, bemoaned, “It speeds up the pace of everything so that sometimes you don’t even have time to think; you don’t have time to reflect because everybody wants a message constantly.” The consequences of such reduced downtime were also noted by Chad, a principal at Plymouth Investments:

> So, at what point of your day does the workday end? This tool makes it difficult for that workday to end. I mean, I think, there’s no doubt about it that my day doesn’t really come to an end until I go to bed, right?…I think there’s kind of a long-term negative impact because I don’t think we ever get away enough if we’re constantly using this [the BlackBerry].

The shift in assumptions and expectations around availability and responsiveness blurred the boundaries between work and personal lives and led to more work being embedded within what were conventionally non-work hours. Participants reported being preoccupied
with work concerns even in their personal time, as John, a senior associate in a law firm, noted:

I was just on it all the time. Not because I had more work to do. I was bringing my work home with me more, even if work wasn’t actual legal work. I was just on this thing more, so my brain was working more, I wouldn’t sleep as much and was have trouble sleeping.

The consequences of increasing stress produced by raised expectations of responsiveness and decreased downtime were experienced at all levels of the hierarchy, as indicated in these observations by Plymouth Investments members Keith (partner), Chad (principal), Jay (senior associate), Jamie (junior associate), and Linda (senior support member):

You know, it increases stress because, when you pick it up and see stuff that’s flown [into the inbox] … you’re like, “Oh, jeez, I didn’t know until just now that I have 10 things I either have to do or answer at some point during my weekend or evening or whatever.” (Keith)

It clearly increases stress because it doesn’t allow you any real downtime. And that’s what I try to manage, because if you’re looking at it, and you’re opening it, and you’re looking at something, it’s really hard to disengage. And I think we all need downtime. (Chad)

Having a BlackBerry, when I get an email, it weighs on me until I’ve responded to it. It’s sitting there … I’m thinking about it. I’m perseverating on it until such time as I can get my response off and get it off the list. (Jay)

It’s a double-edged sword—it means that you’re never done. Ever. (Jamie)

[Now] there’s never an excuse for not getting something or being prepared for something. (Linda)

The complex relationship between increased expectations and stress were evident in the language participants used to describe their relationship with mobile email devices. A significant majority of the participants used language that reflected a compulsion to engaging with email on the device—for example, invoking terms such as “love–hate,” “obsession,” and “addiction.” Mark, a principal at Plymouth Investments, noted how his “addiction” materialized in practice:

Here’s what it has become. I’ll be working on a deal that we’re in the throes of, and I’ll have my BlackBerry for some reason by my bed, and my wife will wake up at 3 or 4 in the morning and I’ll be checking my BlackBerry or sending something. Yeah, it’s that sort of addictive.

Descriptions of compulsive responses to and relations with mobile email devices were common among our participants and their spouses. For example, Leslie, the spouse of one of the partners at Plymouth Investments, made the following observation about her husband’s use of a BlackBerry:

It is eternal. That is a big word, but I think it’s accurate. It is addictive and it never goes away. It’s right there. It’s easy to use. It’s expected. It’s a Crackberry, that’s the way it is. It’s just like crack.

The ways in which participants explained their compulsion to themselves and us were strikingly similar as well. Even when they were discussing the downsides of escalating engagement with work via the mobile email devices, they did not frame these consequences as diminishing their individual autonomy. And neither did they blame the downsides on the technology or each other. Across the board, these professionals blamed themselves.

Responses to Collective Consequences

We found that the professionals responded to the collective consequences arising from their use of mobile email devices in terms of their professional commitments and aspirations. Specifically, the participants rationalized their compulsion by invoking personality traits that they characterized as motivated, competitive, hardworking, and high achieving. Such reasoning allowed them to continue to experience a sense of being both autonomous and responsible in the face of the continual connectivity and accessibility that they generated via their use of mobile email devices. In addition to rationalizing their actions, the professionals’ actions in escalating engagement with the mobile technology were shifting the norms—rhetorically in their accounts and practically in their actions—about what it means to be a competent and committed knowledge professional in their industries. Such shifts were altering the boundaries, obligations, and practices of these knowledge professionals, with important implications for their lives and work.

Rationalizing Compulsion. None of the participants pointed to structural or cultural elements such as performance criteria, job demands, team pressure, cultural norms, or power relations as reasons for their escalating engagement with email delivered on their mobile email devices. And none of them blamed the mobile devices for this outcome. Indeed, many had trouble initially explaining why they felt compelled to engage with the device as often as they did. For example, Mark, a principal at Plymouth Investments, confessed an inability to refrain from checking his BlackBerry during meetings, and when pressed, stated, “I don’t know. I just do. You do. You wait. If you see an email bounce up, you have to check it. It’s kind of sick.” For Ralph, a partner at Plymouth Investments, “[I]t’s very insidious because it’s not a decision. It’s an impulse.” And Jeff, a junior associate at Plymouth Investments, similarly struggled to explain his behavior, finally suggesting, “It’s habit, I guess.”

When asked to make sense of their behavior, participants cited personal preferences and personality traits to account for their compulsion. Eleanor, a senior support
member at Plymouth Investments who works with Gary, a partner at the firm, noted,

Gary and I are of the same personality, we always like to know what’s going on. We always want to be in the loop. So, you know, because we’re able to just instantly check our email, we’re always in the loop, we always know what’s going on. So, I think that’s the addict part of it. Because if I hear it buzz, you know, vibrate in my pocketbook, I have to see what came through. . . . You know, it’s just a personality flaw, right? [laughs]

Reflecting the view of many, James, a senior associate at Plymouth Investments, explained that he used his BlackBerry to stay continually connected because “I’m a workaholic and I feel better [knowing what’s going on].” Chad, a principal the same firm, similarly framed his continual use of the BlackBerry:

It’s pretty much internal. I mean it’s just a matter of do I look at it or do I [not]. Look, I’m not that good, so, if it’s there I’m going to look at it. OK? I’ll just be really honest with you—I’ll pick up the bottle and drink [laughs].

Participants—across the occupations of law, investment banking, venture capital, and private equity that we studied—described the “typical” person in their industry as “type A,” and they invoked this as an explanation for what they perceived as excessive use of mobile email devices (by themselves or others). Darren, a partner at a law firm, noted,

Almost everybody I work with is thinking about work nonstop. Almost everybody that I work with is an extraordinary type A person that just can’t let it go. You know, goes home and just thinks about work, and thinks about work, and thinks about work.

According to Kurt, a partner at Plymouth Investments, similar people populate his firm:

You’re dealing with a bunch of type A personalities that have to know everything all the time. And so it’s this massive insecurity.

Such labeling is part of the general understanding of the “type” of person required to succeed in today’s professional workplace. By using this rhetoric, participants articulated and reaffirmed their sense of what it takes to be a successful knowledge professional. Hillary, a partner from a law firm, offered a good example of this discursive logic in action:

I think in a sense it’s sort of a self-selecting group. You know, people who really stick it out and who become partners and who really buy into the whole client service mentality tend to be the people who are the type A people. We want to be involved in everything. We really want to be responsive. I think that other people sort of self-select out at a lot earlier age.

This logic was widely shared by all our knowledge professionals. Participants assumed that “everyone” in their industry was type A. Whether or not individuals fit the clinical definition of a type A personality was not as relevant as the fact that they perceived themselves and others as such, and acted accordingly. Nate, a law partner, articulated this self-fulfilling rationale, noting that type A people choose, and then succeed, in these professions:

We’re very driven people. I mean everyone we hire; they have this commitment in a sense. Everyone that goes into these professions, I think, you have to be a certain type. And if you’re going to put your name on something, you want it to be the best. So the idea that there might be something waiting there [email on the BlackBerry] that you might need to attend to, it’s tough [not to check the BlackBerry]. . . . There is the compulsion to just look, just in case.

Daniel, a corporate lawyer, was particularly emphatic that being a type A was a necessary, if problematic, prerequisite of career success in the industry:

It’s not just the lawyers who are type A. Everyone I’m talking about, it’s the entire group of people—the clients, the executives, everybody. The most successful business people I know are type A crazy. I mean they legitimately have psychiatric illnesses. They are obsessive. I have met CEOs of major companies, founders who are obsessive-compulsive beyond anybody’s belief or clearly manic-depressive [laughs]. I mean, just clearly beyond a doubt. It is their psychosis and the way it has manifested itself that has made them extraordinarily successful, because they go in there and they’re obsessive-compulsive nine days a week.

Although participants described and rationalized their compulsions in personal terms, their choices enacted a collective dynamic of escalating engagement that was serving to shift the norms of how work was and should be performed in their industries.

**Shifting Norms.** The changing expectations about connectivity and responsiveness that were enacted locally by the knowledge professionals have broader implications for what it means and what it takes to be an effective knowledge professional. Checking, monitoring, and responding to messages on the mobile technology allowed these participants to perform more like the professionals they strove to be. However, as they engaged with the capacities of the technology in a manner that combined continual connectivity with buffered availability, they were also changing the shared assumptions and expectations that define appropriate communication practices in their respective industries. During the
course of her interview, Hillary, a law partner, began to articulate an awareness of this dynamic:

I used to get a lot of positive reinforcement from clients for being responsive. Replying with that quick message [at] 3 in the morning. Now, it is much more likely that I will get negative reinforcement for not being responsive enough. That has absolutely changed. Changed in the last couple of years.

In engaging with mobile email devices to monitor email communication, and responding promptly to incoming queries, these knowledge professionals had escalated their engagement and enacted practices of continual accessibility and responsiveness. Collectively, this shift in norms had begun to redefine what it means to perform effectively and competently as a professional in their industry. Gary, a partner at Plymouth Investments, who admitted to generally responding to all incoming messages within 5 to 10 minutes, discussed the quandrum he found himself in after years of dedicated BlackBerry use:

There’s a new element in all this that never would have existed before these things were invented, especially when your counterparty is somebody that knows that you’re looking at it a lot. The element is that there’s an expectation on the part of a sender that what he’s sending is being read immediately. Whereas, in the old days before BlackBerrys, if you left a voice mail for somebody or if you sent some other message, a fax, you could never be sure that it got into the hands of the recipient, or when it got in. If you have sent a message to somebody who’s a chronic BlackBerry user, I think you’re pretty confident that person has seen what you said immediately.

The fact that someone assumes that Gary has read a message means that Gary feels compelled to respond, and in responding with his BlackBerry, Gary contributes to and reinforces the shift in norms shaping his and other professionals’ practices in his field.

These normative shifts are compounded when individuals feel obliged to stay connected and available to incoming emails to fulfill their responsibility to clients, team members, and colleagues in their communication network. Martin, a partner at a private equity group, observed,

Oh, it has definitely changed my actions. I feel more compelled to check the thing more often. I mean, I think you make something of a commitment [to your work colleagues] when you take [on a BlackBerry], which is, you’re going to become more responsive.

Finally, the daily demands of keeping up with work can lead people to act in ways that reinforce norms of continual accessibility even as they recognize their actions will negatively influence others. Jack, a tax attorney, described his process for doing this:

[The BlackBerry is] also a good reminder system for me. If I’m working on a couple of different things and I’m waiting for feedback on something from a junior person, I can just send them an email on the weekend, even though that’s really kind of obnoxious, but it just kind of registers, so I end up sending something off so I’ll remember it on Monday.

In practice, Gary’s compulsion to respond, Martin’s internalization of commitment, and Jack’s willingness to use others as memory aids propels a shifting normative environment that goes beyond immediate communication partners. Over time, such actions have helped to shift the norms that define the work of knowledge professionals more generally. And those striving to succeed as knowledge professionals feel obliged to participate in and enact these changing practices. As Daniel, a lawyer, reflected,

So I guess the culture is what it is, and I guess we create the culture by playing in it. We’ve created a culture that rewards people who are insane, as well as people who are close to insane, right? It rewards people who never sleep.

A new understanding of what is normal has thus emerged for these professional workers. Mike, a law partner, offered this observation about what it means to be a knowledge professional in an age of mobile email devices:

Part of the problem is that you’re now so available that it becomes almost instinctive to bring it [the BlackBerry] along and pay attention to whatever’s going on in the virtual world of the BlackBerry to the detriment—or even, in some cases, the exclusion—of what’s happening in the real world. You sit in meetings and you’re scrolling your emails…When there are multiple demands on your time and clients expecting responsiveness…you’re everywhere and nowhere.

Counterintuitively, participants did not describe this new normal as reducing their individual autonomy. Expressions of affection and appreciation for the mobile email devices came up in interviews far more often than complaints of blurring boundaries or unease over intensifying commitments. When frustrations or concerns did arise, individuals were quick to assume personal culpability for their actions, thus downplaying the negative implications of stress, limited downtime, and compulsion. By explaining the expansion of their work-related email communication across multiple times and places in terms of personal preference and personality, these professionals reframed their escalating work engagement as a matter of individual choice. In so doing, they could experience restrictions on their autonomy as attesting to and confirming their individual freedom, discretion, and authority and as essential to their performance as competent and responsible professionals.
Dynamics of Escalating Engagement and Diminished Autonomy

Attempting to succeed in a professional culture that rewards “workaholics,” “type A personalities,” and “overachievers,” participants in our study engaged with mobile email devices in a manner that they felt would support their aspirations to become successful lawyers, venture capitalists, or investment bankers. The capacities of the mobile email device initially supported the norms of these professions—enabling individuals to feel in control of their communication while upholding their responsibility to others. However, these tools also became catalysts through which collective expectations and norms began to shift, reconfiguring what it meant and what it took to be an effective professional worker in an era of mobile technologies. Performing as a competent professional now increasingly required being constantly vigilant, available, and responsive to email communication, and the use of a mobile email device both produced and enabled this requirement. This process can be understood in terms of a spiral of escalating engagement and diminishing autonomy (as outlined in Figure 1).

By continually checking their mobile email devices, the professionals found they could continually monitor the flow of communication, thus staying “in the information loop” while choosing whether and when to participate. In so doing, they were buffering their availability and managing their commitments to others. The professionals experienced these actions as enabling greater discretion, flexibility, and control, as well as increasing their capacity to perform effectively and responsibly.

In light of these individual experiences, people began to assume that not only were colleagues and clients carrying a mobile device to monitor their email but everyone in their professional circles was doing so. At an individual level, people started to intensify their own patterns of use, whereas at a collective level, they began to shift shared assumptions and expectations of accessibility. A norm of continuous accessibility emerged that became a key component of expressing competency and dedication in these professional worlds. However, as individuals internalized collective norms of accessibility and responsiveness, they also experienced unintended negative consequences. The ongoing use of mobile email devices enacted a collective dynamic of escalating engagement that was attenuating the very autonomy the professionals were extolling. Having the freedom to use the device anywhere, anytime, the professionals ended up using it everywhere, all the time.

In practice, thus, the use of mobile email devices produced an autonomy paradox, which had important implications for the professionals’ work lives—longer working hours, blurring of temporal boundaries, increased stress, and reduced downtime. To account for this paradox of diminishing autonomy, individuals accounted for the patterns of constant accessibility as reflecting their own preferences and traits rather than collective expectations. The professionals rationalized these outcomes as the necessary by-product of their type A personalities and their striving to succeed in their jobs. Indeed, for many of the professionals, the long working hours, job stress, and sense of “being addicted” were evidence of their motivation, competitiveness, hard work, and achievements as professionals.

Ironically, the tool that the professionals were using to help them navigate the tension between autonomy and commitment was also undermining their ability to do so, shifting norms and practices that heightened expectations of accessibility, responsiveness, and responsibility to their professional communities. Such shifts were particularly powerful because they emerged tacitly and grew subtly in the lives of the professionals, becoming

Figure 1 Dynamics of Escalating Engagement and Diminishing Autonomy

<table>
<thead>
<tr>
<th>Collective</th>
<th>Individual</th>
</tr>
</thead>
<tbody>
<tr>
<td>Reconfigures professional norms in era of ubiquitous mobile email</td>
<td>Rationalizes compulsive use in terms of personality traits</td>
</tr>
<tr>
<td>Shifts expectations and norms of availability</td>
<td>Internalizes requirement to be constantly vigilant and accessible</td>
</tr>
<tr>
<td>Increases commitment to communication partners</td>
<td>Speeds up responsiveness and intensifies use at all hours</td>
</tr>
<tr>
<td>Amplifies communication flows in the network</td>
<td>Enables temporal distancing, control of availability, flexibility</td>
</tr>
<tr>
<td>Expands connectivity in the network</td>
<td>Regularly uses mobile email device in everyday practice</td>
</tr>
</tbody>
</table>

Uptake of mobile email device
normalized and routinized in their everyday work practices. Not only did these shifts intensify professional norms that rewarded type A behavior, they reconfigured what that entailed in an era of ubiquitous and mobile email. These dynamics of escalating engagement and diminishing autonomy being enacted with mobile email devices suggests an important reconfiguration is under way that is shifting the norms and practices of what it takes to be an effective knowledge professional.

Discussion

Our research unravels the puzzle of how and why knowledge professionals were restricting their autonomy by using mobile email devices and yet believing these actions were enhancing their freedom and capacity to perform as professionals. Our identification and articulation of this autonomy paradox offers a number of insights to the literatures on autonomy in the workplace and the use of mobile communication technologies in contemporary organizations.

Mechanisms for Restricting Autonomy

Our study contributes to the understanding of how and why workers choose to restrict their autonomy at work. Explanations of this phenomenon have emphasized the influence of bureaucratic, concertive, cultural, market, or technological mechanisms that lead workers to limit their autonomy (Barker 1993, Barley and Kunda 2004, Barley et al. 2011, Kunda 1992, Martin et al. 1998, Murray and Rostis 2007, Perlow 1998, Prasopoulou et al. 2006). Workers are seen to restrict their autonomy in practice because of the demands of others (team members, managers, clients), the influence of ideology and strong cultures, the capacities of technologies, or the pressure of uncertain market conditions. Our findings point to an additional mechanism for restricting autonomy: professional workers’ use of mobile email devices to manage the tension between autonomy and commitment inherent in their work.

The mechanisms identified to date in the literature reflect powerful influences originating largely externally to the workers, which are then imposed on or internalized by them, triggering the restrictions of autonomy. In contrast, the mechanism evident in our study originates from the workers themselves and their aspirations and commitments to perform as competent professionals. Staying on top of their email communication was critical to the professionals’ individual performance, as well as that of their teams and organizations. Thus, when mobile email devices promised to increase professionals’ capacity and flexibility to manage that communication, they were readily adopted and used. But herein lay the bind. Increased use of mobile email devices, although contributing to professionals’ flexibility and productivity, also contributed to the collective escalation of engagement. And it was this escalation that led professionals to limit their autonomy over time.

Interestingly, and in contrast to prior studies (Barker 1993, 1999; Barley and Kunda 2004; Kunda 1992; Martin et al. 1998; Perlow 1998), the workers we studied did not feel frustrated or trapped as they used their mobile email devices to work at all hours of the day and night. Indeed, their ongoing engagement was a matter of pride for the workers who saw it as evidence of their freedom to choose when and where to work while also performing as responsible and competent professionals. Explaining these actions as the result of preference and personality, the professionals rendered the loss of control over their time and their inability to disconnect from work as simply a matter of personal choice and free will. As such, they reaffirmed and further reinforced a view of themselves as “work warriors” and high achievers. However, with every glance at the mobile email device, and every decision to respond to a message at 2 A.M., these professionals diminished their autonomy by escalating their engagement with their communication network. That such restrictions of autonomy were enacted willingly and absent any formal organizational, team, or market mandates makes them no less real or consequential. These findings problematize general assumptions that “good jobs” are those characterized by high autonomy (Kalleberg 2011), and they suggest that autonomy is not a static characteristic of jobs but a dynamic capability enacted in practice and involving specific individual and collective actions, expectations, interests, and norms.

Relationship Between Autonomy and Interdependence

Prior literature on autonomy has suggested a relationship between autonomy and interdependence (Langfred 2005, 2007). In Barker’s (1993, 1999) research, the team-based organization of work increased the interdependence of workers, so that any errors or shortfalls produced by an individual member reflected on the whole team. Individual autonomy was thus made subject to the disciplinary pressure of the team. The knowledge professionals in our study also worked on highly interdependent teams, thus supporting the notion that workers are more likely to limit their autonomy in the context of work interdependence and team pressure while suggesting that this dynamic can also arise for professionals without direct organizational intervention. Indeed, interdependence may have encouraged individual professionals to adopt a device that was seen as helping them fulfill their obligations to their colleagues, clients, and firms. Going beyond the work of Barker (1993, 1999), our work suggests that in addition to commitments to specific values or team members, workers’ professional
aspirations and their commitments to their professional networks can serve to exert disciplinary pressure.

Our study also highlights how the relationship between autonomy and interdependence may be influenced through the use of mobile technologies. Indeed, our data suggest that the use of mobile email devices may be intensifying work interdependence and potentially influencing the effectiveness of workers across the hierarchy. A large number of participants at all levels in our study commented on the increasing lack of downtime and limited opportunities for reflection resulting from their constant engagement with mobile email devices. As the collective use of mobile email devices increases interdependencies, time and energy may be diverted from activities that require independent focus, concentrated attention, or “soak time.” Further research is needed to fully understand the implications of increased interdependencies on individual effectiveness in the workplace.

Our findings also contribute to the research that has examined interdependence and mobile email devices in other contexts. For example, Hislop and Axel (2011) found that cell phone use by service engineers—who worked largely independently—did not result in reduced autonomy or increased blurring of boundaries. Similarly, in a study of BlackBerry use by sales representatives, Mazmanian (2012) found that the sales workers—who traveled a lot and did not rely on colleagues to get their work done—used their BlackBerrys primarily to keep up with email while on the road and to free up their personal time during nonwork hours. Thus, unlike the knowledge professionals in the current study, the sales representatives did not continually monitor their mobile email, nor did they intensify their communication or generate expectations of increased availability and responsiveness. These differences in experiences would seem to further strengthen the association between autonomy and interdependence. However, because the sales representatives and knowledge professionals differed on dimensions other than just interdependence (e.g., team work, status, client relations), further research is needed to understand the influence of different work dimensions on the relationship between autonomy and interdependence.

**Temporal–Spatial Encroachment**

Prior research on use of mobile communication technologies has associated them with increased communication overload, expectations of availability, and boundary blurring (Barley et al. 2011, Gant and Kiesler 2001, Green 2002, MacCormick et al. 2012, Middleton and Cukier 2006, Prasopoulou et al. 2006, Wajcman and Rose 2011). A few studies specifically observed use of mobile technologies encroaching on times and spaces traditionally reserved for private activities (Green 2001, 2002; Prasopoulou et al. 2006; Wajcman and Rose 2011). Our research finds a similar outcome in the case of knowledge professionals whose use of mobile email devices occurred at all times and places. In addition, our study contributes to the literature in this area by highlighting the role of aspirations and commitments in generating this outcome. For these workers, the compulsion to connect to their email at all hours was perceived to be an inevitable, even essential, outcome of their professional status and personality traits. Unlike other populations studied, they thus willingly accepted and actively rationalized the entangling of the mobile email device with the everyday routines of their lives, often joking about it with sheepish pride. But the rhetorical embrace of their compulsive use of mobile email devices could not eclipse the practical costs of their choices and actions: intensification of commitment, increased stress, reduced downtime, and the merging of work and nonwork time.

**Collective Consequences of Restricting Autonomy**

As we have argued, the restriction of autonomy by the workers in our study was not engendered solely by the interdependence of their work but also—and perhaps more importantly—by their commitments and aspirations to perform as effective professionals. These commitments and aspirations led the professionals to embed the use of mobile email devices into a range of daily activities, believing this would enhance their discretion, freedom, or authority and help them fulfill their commitments to their colleagues, clients, and firms. Such a practice increased their individual flexibility and control, but it also increased the pace and volume of communication in the network, raising expectations of responsiveness and accessibility and leading to a collective reduction of autonomy as workers began to engage with work at all times. For the participants in our study, the capacities provided by mobile email devices enabled them to act in ways that were initially aligned with personal interests and professional norms. Such use of the device thus served to amplify tendencies that were already present in these workers’ sense of themselves as professional workers. Such amplification may not arise in other contexts, where the use of mobile email devices is not entangled with professional aspirations and commitments. In such situations, the paradoxical consequence of a collective reduction of autonomy may not result, as for example, with the sales representatives studied by Mazmanian (2012).

Although much of the prior research on the use of mobile technologies has focused on the implications for individual workers or their teams, our study also sheds light on the larger collective consequences emerging from workers’ individual actions. The professionals we studied were unintentionally and collectively enacting a larger change in the definition, timing, location, and performance of their work. Following notions of structuration (Giddens 1984), where recurrent actions by individuals can enact changes in systemic structures, and
culture (Schein 1985), seen as the set of shared underlying assumptions that shape individuals’ actions, we suggest that the professionals’ daily use of mobile email was shifting the cultural norms of their professional communities. Specifically, they were redefining in practice what it means and what it takes to be an effective knowledge professional in an era of ubiquitous, always-on, mobile technologies.

**Limitations**

Our study was exploratory and limited to knowledge professionals within a few, high-status industries. Our sampling strategy did not allow us to identify clear variations across the participants in terms of dimensions such as gender, hierarchy, occupation, or organization. Furthermore, we studied the use of mobile email devices during 2004 and 2005, and mobile technologies have evolved since then. These factors necessarily qualify our insights. However, as knowledge professionals are becoming more commonplace in the information economy, and workers are increasingly using a range of mobile devices (e.g., smartphones, tablets) to share information and communicate, our results offer some insights into the implications for autonomy of using such devices in the contemporary workplace. Future research is required to examine whether and how the individual experiences, collective enactments, and unintended consequences that we have articulated here apply in the case of different types of professional and nonprofessional work, as well as different mobile devices.

**Implications**

Our identification of the autonomy paradox has articulated the complex and contradictory entailments confronting professionals as they use mobile email devices to navigate the tension between autonomy and responsibility. This study has important implications for research in a number of areas.

First, it complicates understandings of autonomy in the workplace particularly in the context of mobile technologies. The concept of autonomy in the literature is largely understood as a stable property of jobs, individuals, or teams, and it is seen to be given—either endowed (e.g., with professional status) or bestowed (e.g., in the process of job design or empowerment). Although these perspectives offer important insights into the role of autonomy in the workplace, we suggest that there may be additional analytical value in conceptualizing autonomy more dynamically. Thus, rather than assuming autonomy is given, such a perspective would understand autonomy as a dynamic capability enacted by workers in practice. Instead of focusing on structural features of jobs, teams, or professions, attention would focus on the specific practices and conditions (e.g., work, structural, cultural, technological, occupational, market) through which autonomy is more and less likely to be produced in the everyday work of individuals, teams, and networks.

Second, the current study raises questions about the broader implications of mobile email devices in other contexts. Given that mobile technologies are increasingly pervading the lives of many contemporary workers, the shifts in practices and norms identified here—continual connectivity, vigilant availability and responsiveness, escalating engagement—may well extend beyond the knowledge professionals we studied. Examining the integration of mobile technologies within a range of workplace settings would further explicate their role and influence, and it would elaborate the structural and cultural outcomes users enact as they more tightly integrate mobile technologies into everyday practices. Additionally, the longer-term implications of such integration for work effectiveness and team performance, as well as personal and family well-being, are important areas of further study.

Third, recent discussions of contemporary life suggest that the experiences of our knowledge professionals are consistent with broader shifts underway in the move toward post-traditional society (Beck 1994, Giddens 1994). Through engaging with the temporal and spatial reorderings entailed in mobile email, individuals encounter less certainty and more options about how to live and work. Beck (1994) and Giddens (1994) argue that in the move away from tradition, individuals need to produce reflexive narratives to craft a sense of themselves in novel conditions. They suggest that such projects of reflexivity and biography are often characterized by compulsiveness, signaling a form of control over one’s life in a society that has become increasingly disconnected from traditional modes of operating (Giddens 1991). A similar argument emerges from Reith’s (2004) study of contemporary consumerism, where she finds people appealing to “their addictive personalities” to rationalize their consumerism. Such accounts resonate with the impassioned references to “type A personalities” and “addiction” offered by the knowledge professionals in our study. The relationship between autonomy and compulsion and its manifestations and ramifications in contemporary workplaces is intriguing, and it deserves more careful consideration in organizational research.

Fourth, our findings suggest the value of paying particular attention to the materiality of the technologies that workers use daily. Organizational research on technology has focused attention on how artifacts may occasion social change (Barley 1986); become inscribed with social and cultural values (Anteby 2008, Prasad 1993, Rafaeli and Pratt 2006); and promote interpretation, knowledge sharing, and collaboration (Becky 2003, Carlile 2006, Elsbach 2006). This scholarship has generated valuable insights about the role of artifacts in organizational life, but it has also largely overlooked how
artifacts’ materiality can shape outcomes in practice. A similar oversight is evident in the research on communication technologies where—with a few exceptions (Barley et al. 2011, Wajcman and Rose 2011)—most of the research pays attention solely to the communicative or symbolic aspects of the technologies in use.

A number of scholars have recently argued for the importance of taking materiality seriously in studies of organizations (Leonardi and Barley 2010, Orlikowski and Scott 2008). Our study does this by examining the ways in which the material capabilities of the mobile email devices—through their portability, ubiquity, unobtrusiveness, convenience, and “always-on and connected” status—became integral to how professionals navigated their conflicting interests of responsibility and autonomy. Being able to easily carry the device everywhere, repeatedly and discreetly glance at it, be alerted by a red flashing light flash to new messages, and quickly scan the top-level information to decide whether or not to respond both reaffirmed and enhanced these workers’ sense of themselves as competent professionals. Engaging with the mobile email devices allowed the professionals to feel both connected and in control—more the kind of professionals they aspired to be. Highlighting this materiality at work helped us understand how the use of mobile email devices became constitutive of what it took to be and act as an effective knowledge professional. It allowed, as Dale (2005, p. 652) put it, the recognition that “humans enact social agency through a materiality which simultaneously shapes the nature of that social agency.” More generally, we believe paying greater attention to materiality in future organizational studies will yield valuable analytical insights into these constitutive dynamics and offer additional insights into the link between autonomy and technology in the workplace.

Acknowledgments

The authors thank the individuals who participated in this study as well as the senior editor Beth Bechky and the reviewers for their valuable guidance during the revision process. They are also grateful for the helpful suggestions they received from Michel Antonby, Lotte Bailyn, Connie Hadley, Jason Jay, Kate Kellogg, Leslie Perlow, and Susan Silbey. This research was supported by the National Science Foundation [Grant IIS-0085725].

Endnotes

1 Almost all our participants carried a BlackBerry mobile email device, with only two carrying a Palm Treo.
2 At the time of our research, sending text messages for work communication was not commonplace, and none of the participants in our study engaged in texting with their mobile email devices.
3 Email messages sent and received on a computer are not included in these numbers.
4 Although asynchronous email on a laptop could also allow such distancing, it was rarely used this way because it lacked the “always-connected” feature of mobile email devices and was relatively conspicuous to use.
5 The definition of “type A” personality used colloquially by our participants does not quite match that in the medical literature, where it has been associated with impatience, aggression, and coronary disease (Williams et al. 1980), although these findings are controversial and have been challenged (Hansson et al. 1983, Hogan and Nicholson 1988, Williams et al. 1980). Our research does not engage with these controversies. Rather, we use the term to highlight the rhetoric employed by our participants to make sense of their own communication practices.

References


Melissa Mazmanian is an assistant professor of informatics at the School of Information and Computer Sciences at University of California, Irvine. She received her Ph.D. from the MIT Sloan School of Management. Her research focuses on communication technologies in practice, organizational change, sociomateriality of information goods, and the nature of personal and professional time in the digital age.

Wanda J. Orlikowski is the Alfred P. Sloan Professor of Information Technologies and Organization Studies at MIT’s Sloan School of Management. She received her Ph.D. from New York University. Her research examines technologies in the workplace, with a particular focus on the ongoing relationships among technologies, organizing structures, cultural norms, control mechanisms, communication, and work practices. She is currently exploring sociomaterial practices in social media.

JoAnne Yates is the Sloan Distinguished Professor of Management at MIT’s Sloan School of Management. She received her Ph.D. from the University of North Carolina at Chapel Hill. Her previous research has examined communication and information as they shape and are shaped by technologies and policies over time, in both contemporary and historical organizations. She is currently studying the processes and institutions of voluntary consensus standard setting over the last century.