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| As Published | http://dx.doi.org/10.1016/j.stem.2014.07.002 |
| Publisher | Elsevier |
| Version | Final published version |
| Accessed | Fri Jun 23 21:52:42 EDT 2017 |
| Citable Link | http://hdl.handle.net/1721.1/96520 |
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Systematic Identification of Culture Conditions for Induction and Maintenance of Naive Human Pluripotency

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http://dx.doi.org/10.1016/j.stem.2014.07.002
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SUMMARY

Embryonic stem cells (ESCs) of mice and humans have distinct molecular and biological characteristics, raising the question of whether an earlier, “naive” state of pluripotency may exist in humans. Here we took a systematic approach to identify small molecules that support self-renewal of naive human ESCs based on maintenance of endogenous OCT4 distal enhancer activity, a molecular signature of ground state pluripotency. Iterative chemical screening identified a combination of five kinase inhibitors that induces and maintains OCT4 distal enhancer activity when applied directly to conventional human ESCs. These inhibitors generate human pluripotent cells in which transcription factors associated with the ground state of pluripotency are highly upregulated and bivalent chromatin domains are depleted. Comparison with previously reported naive human ESCs indicates that our conditions capture a distinct pluripotent state in humans that closely resembles that of mouse ESCs. This study presents a framework for defining the culture requirements of naive human pluripotent cells.

INTRODUCTION

Human pluripotent stem cells, including embryonic stem cells (ESCs) and induced pluripotent stem cells (iPSCs), share molecular and functional properties with epiblast stem cells (EpiSCs) derived from the mouse postimplantation epiblast (Brons et al., 2007; Tesar et al., 2007). It has been suggested that these cells represent a primed state of pluripotency that is distinct from the naive pluripotent ground state of mouse ESCs and iPSCs (Nichols and Smith, 2009). EpiSCs can be converted to naive pluripotency by combined chemical and genetic manipulation (Guo et al., 2009; Hanna et al., 2009; Silva et al., 2009). A question of significant interest is whether human ESCs can be converted to the naive state. Initial studies reported that dual inhibition of MEK and GSK3 (2i), leukemia inhibitory factor (LIF), and overexpression of transcription factors associated with naive pluripotency can induce features of ground state pluripotency in human ESCs (Hanna et al., 2010; Wang et al., 2011).

Recently, several groups have described culture conditions for maintaining transgene-independent human ESCs that share various properties with mouse ESCs (Chan et al., 2013; Gafni et al., 2013; Valamehr et al., 2014; Ware et al., 2014). Of note, Hanna and colleagues tested combinations of 16 inhibitors and growth factors for maintenance of OCT4-GFP expression (Gafni et al., 2013). Because Oct4 is equally expressed between mouse ESCs and EpiSCs (Brons et al., 2007; Tesar et al., 2007), this marker does not distinguish a priori between naive and primed states. The most compelling evidence for acquisition of naive pluripotency in this study was the reported contribution of naive human ESCs to interspecies chimeras after their injection into mouse morulae (Gafni et al., 2013). Ng and colleagues screened a combination of 20 compounds for enhanced expression of NANOG in mTesr1, a customized medium for human ESCs containing high levels of FGF and TGFβ. This study reported that a combination of 2i, hLIF, and Dorosomorphin induced upregulation of a number of genes expressed in the human preimplantation embryo (Chan et al., 2013). In contrast with these two studies, two other recent papers reported that 2i and FGF are sufficient to maintain naive-like human ESCs in the presence (Valamehr et al., 2014) or absence (Ware et al., 2014) of hLIF.

Here we established a specific reporter system for naive human pluripotency using transcription activator-like effector nuclease (TALEN)-based genome editing, and we performed an iterative chemical screen to identify kinase inhibitors that induce and maintain activity of this reporter. These optimized conditions enable both the interconversion between conventional and naive human ESCs in the absence of reprogramming factors and the direct isolation of naive ESCs from human blastocysts. We also evaluate previously reported protocols for capturing naive human ESCs and observe substantial differences with our cells in terms of reporter activity, transcriptional
Systematic Identification of Naive Human ESCs

A. Diagram showing the genetic modifications involved in the study.

B. Immunostaining for OCT4 and GFP in naive human ESCs.

C. Image showing the expression of OCT4 and ΔPE-GFP in naive human ESCs.

D. Scatter plots showing the expression of OCT4 and ΔPE-GFP.

E. Flow cytometry analysis of KLF2 and NANOG expression in different conditions.

F. Images showing the effect of 2i-L/DOX and 2i-L (P1-DOX) on GFP and OCT4-ΔPE-GFP expression.

G. Bar graphs showing the relative expression levels of KLF2, NANOG, OCT4, and KLF4.

H. Images showing the expression of GFP in naive and primed hESCs.

I. Images showing the expression of OCT4 and Nestin in naive and primed hESCs.

J. Circular diagram illustrating the differentiation of naive and primed hESCs.

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profile, and cellular homogeneity. Based on these findings we postulate that our combination of kinase inhibitors captures a distinct state of human pluripotency that shares defining features with mouse ESCs.

RESULTS

A Reporter System for Naive Human Pluripotency Based on OCT4 Distal Enhancer Activity

An important molecular signature of naive pluripotency in the mouse system is the use of the distal enhancer (DE) of OCT4. This element controls Oct4 expression in naive mouse ESCs, prematuration mouse embryos, and germ cells (Yeom et al., 1996). In contrast, expression of Oct4 in primed EpiSCs and in the mouse postimplantation embryo is under the control of the proximal enhancer (PE) element (Tesar et al., 2007). To detect rare naive human ESCs in a large population of primed cells, we engineered a reporter system for OCT4 DE activity using TALENs. We deleted the PE element from an OCT4-2A-GFP allele (Hockemeyer et al., 2011) (Figure 1A and Figure S1A available online). TALENs were designed to cleave in the 5’ end of the PE, together with a donor vector containing LoxP sites bordering a selectable marker and gene sequences homologous to those flanking the PE. After being targeted, the allele harbors an approximately 1 kb deletion of the PE sequence. We confirmed successful integration of this PE targeting vector (Figure 1B) and subsequent removal of the selection cassette (Figure S1A). As expected, deletion of the PE resulted in substantial attenuation of the OCT4-2A-GFP signal in the resulting OCT4WT/ΔPE-GFP (from here on referred to as OCT4-ΔPE-GFP) primed human ESCs (Figure 1C). Single-molecule (sm) RNA FISH analysis in individual cells showed that GFP expression was diminished while OCT4 expression was reduced approximately by 50% after PE removal (Figure 1D). These changes in OCT4 and GFP expression indicate that OCT4 is predominantly transcribed from the wild-type allele containing an intact PE sequence rather than the OCT4-ΔPE-GFP allele. Hence, OCT4 expression in primed human ESCs is primarily dependent on the PE rather than the DE, as observed in mouse EpiSCs. We investigated whether overexpression of transcription factors specific to naive pluripotency together with the application of serum-free 2i and hLIF (2i/L) conditions would result in augmented OCT4-ΔPE-GFP activity. We overexpressed the transcription factors KLF2 and NANOG using doxycycline (DOX)-inducible lentiviral expression vectors. Compared to its family members Klf4 and Klf5, Klf2 has an enhanced capability to induce naive pluripotency in mouse EpiSCs (Hall et al., 2009). In addition, the homeodomain transcription factor Nanog is critical for the establishment of naive pluripotency (Silva et al., 2009) and can revert EpiSCs to the naive state in the absence of kinase inhibition (Theunissen et al., 2011). Consistent with the potent effects of these factors in the mouse system, we found that combined overexpression of KLF2 and NANOG in primed human ESCs resulted in increased OCT4-ΔPE-GFP reporter levels in a fraction of cells (Figure 1E and Figure S1B). The appearance of cells with increased levels of reporter activity was dependent on the expression of both factors and could only be observed in the presence of 2i/L/DOX. GFP+ colonies were clonally expanded on a mouse embryonic fibroblast (MEF) feeder layer in the presence of 2i/L/DOX while retaining a dome-like colony morphology and pluripotency gene expression (Figures 1F and 1G). Strikingly, withdrawal of DOX-dependent KLF2 and NANOG expression resulted in the rapid loss of colony morphology, the appearance of differentiated cells, and the shutdown of OCT4-ΔPE-GFP reporter activity within 7 days (Figure 1F, right). Thus, 2i/L culture conditions are insufficient to maintain the self-renewal of OCT4-ΔPE-GFP+ cells after withdrawal of exogenous factor expression. We considered that the rapid downregulation of naive reporter activity provides a defined time window in which to screen for small molecules that support the maintenance of a putative naive human pluripotent state.

Our inability to maintain OCT4-ΔPE-GFP activity in 2i/L led us to further investigate the consequences of these culture conditions when applied directly to conventional human ESCs in the absence of transgene expression. In the mouse system dual MEK and GSK3 inhibition is thought to consolidate the ground state and eliminate EpiSCs and other differentiated phenotypes...
**Maintenance Screen**

WIBR3 ΔPE-GFP 2i/L/DOX cl. 16

1. Trypsinize and seed 5000 cells per well in a 96 well plate.
2. 2i/L (24h)
3. 2i/L/ROCK1 (24-48h)
4. 2i/L (days 1-7)
5. High throughput FACs analysis (47)

Withdraw DOX

Apply small molecule library [1 μM]

---

**B**

2i/L/DOX

2i/L/kinase inhibitor plate 2 (1 μM)

2i/L/DSMO

2i/L/DOX

2i/L/kinase inhibitor plate 4 (1 μM)

---

**C**

<table>
<thead>
<tr>
<th>Compound</th>
<th>Inactive(s)</th>
</tr>
</thead>
<tbody>
<tr>
<td>AMN107</td>
<td>ANL</td>
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<tr>
<td>AZ-828</td>
<td>BRAF</td>
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<tr>
<td>KIN172099</td>
<td>HGS</td>
</tr>
<tr>
<td>PD1739074</td>
<td>TIE1/PDGFL</td>
</tr>
<tr>
<td>SB590885</td>
<td>BRAF</td>
</tr>
<tr>
<td>WZ-4-145</td>
<td>EGFR, HGF</td>
</tr>
<tr>
<td>XMD11-50</td>
<td>ERK2/ERK5</td>
</tr>
</tbody>
</table>

---

**D**

2i/L (P10 DOX):

2i/L/DOX

2i/L/DOX + AMN107

2i/L/DOX + AZ-628

2i/L/DOX + BAY 434006

2i/L/DOX + GDC-0879

2i/L/DOX + PD1739074

2i/L/DOX + SB590885

2i/L/DOX + WZ-4-145

---

**E**

Relative expression of FUW-KLF2, FUW-NANOG, OCT4, and GFP to GAPDH:

FUW-KLF2

FUW-NANOG

OCT4

GFP

---

**F**

SB590885

---

**G**

2i/L/DOX

2i/L/SB59

---

**H**

Relative expression of FUW-KLF2, FUW-NANOG, OCT4:

FUW-KLF2

FUW-NANOG

OCT4

---

(legend on next page)
that cannot survive under these minimal conditions (Silva and Smith, 2008). In contrast, we observed rapid expansion in serum-free 2i/L of initially dome-shaped human ESC colonies that assumed a neural morphology upon further passaging (Figure 1H). Flow cytometric analysis revealed that weak levels of OCT4-ΔPE-GFP detected in primed human ESCs completely disappeared in 2i/L alone (Figure 1E). Consistent with the morphological change, we observed the loss of OCT4 and NANOG expression and upregulation of NESTIN and PAX6 expression in primed human ESCs expanded in serum-free 2i/L medium (Figure 1I and Figures S1C and S1D). These observations are in agreement with a report that 2i/L treatment induces differentiation of human ESCs into primitive neural stem cells (Hirano et al., 2012). We conclude that 2i/L conditions do not interfere with expansion of differentiated cell types in human cells to the same extent as in the mouse system and are consequently insufficient for stabilizing naive human pluripotency (Figure 1J).

Identification of Compounds that Maintain Naive Reporter Activity upon Transgene Withdrawal

To identify compounds that sustain OCT4-ΔPE-GFP activity in the absence of KLF2 and NANOG expression, we screened a kinase inhibitor library in the presence of 2i/L for a period of 7 days after DOX withdrawal in 96-well format (Figure 2A). This screen identified 10 different hit compounds that partially rescued the proportion of GFP+ cells when assayed by high-throughput FACS analysis (Figures 2B–2C and Figure S2A). Notable among these hits were four separate inhibitors of BRAF and four inhibitors of upstream receptor tyrosine kinases (RTKs) including DDR1, VEGFR1/2, and FGFR1. We then performed a validation experiment in 6-well format by withdrawing DOX and culturing the cells in 2i/L supplemented with each hit compound for up to 10 passages (Figure 2D). Nearly all hit compounds maintained a proportion of GFP+ cells similar to that observed with DOX. However, we noticed that the BRAF inhibitor SB590885 preserved the best colony morphology and proliferation. In contrast, treatment with the GFG receptor inhibitor PD173074 or pan-RTK inhibitor WZ-4-145 resulted in maintenance of OCT4-ΔPE-GFP activity in colonies with a disorganized morphology. Gene expression analysis five passages after DOX withdrawal confirmed the absence of KLF2 and NANOG transgene expression and the retention of endogenous OCT4 and GFP transcripts (Figure 2E and Figure S2B). To validate these findings in an independent system, we introduced DOX-inducible KLF2 and NANOG transgenes in a line of wild-type WIBR3 human ESCs. Upon receiving application of DOX and 2i/L, dome-shaped colonies appeared that could be expanded clonally. After DOX withdrawal these lines were maintained in 2i/L/SB590885 while retaining both colony morphology and the expression of endogenous OCT4 (Figures 2F–2H). Thus, high-throughput chemical screening identified a number of kinase inhibitors, most notably the BRAF inhibitor SB590885, that synergize with 2i/L to maintain OCT4-ΔPE-GFP reporter activity and pluripotency gene expression in human ESCs after removal of exogenous KLF2 and NANOG expression.

Using a FACS-based live/dead discrimination assay, we determined that cells maintained in 2i/L/SB590885 had reduced viability (Figure S2C). This led us to consider whether other small molecules could cooperate with 2i/L/SB590885 to improve the fraction of viable GFP+ cells. Inclusion of a live/dead assay enhanced the resolution of our 96-well high-throughput FACS analysis, allowing more sensitive discrimination between the proportion of viable OCT4-ΔPE-GFP+ cells cultured in 2i/L/DOX and that of those cultured in 2i/L/SB590885 (Figure 3A). We included this viability assay in a modified screen in which GFP+ cells were cultured for two passages after DOX withdrawal in 2i/L/SB590885 supplemented with the kinase inhibitor library (Figures 3B–3C and Figure S3A). This screen identified several hit compounds that improved the fraction of viable GFP+ cells, including the LCK/SRC inhibitor WH-4-023 (Figure S3B). We also performed a titration of the concentrations of PD0325901, CHIR99021, and SB590885 during two passages after DOX withdrawal followed by high-throughput FACS analysis (Figure 3D). We observed a significant improvement in the proportion of viable GFP+ cells using a concentration of 1 μM PD0325901, 0.3 μM CHIR99021, and 0.5 μM SB590885. Notably, lower concentrations of CHIR99021 improved the proportion of viable GFP+ cells, whereas higher concentrations of CHIR99021 had an opposite effect. This is reminiscent of recent evidence that lowered GSK3 inhibition reduces differentiation and enhances the self-renewal of rat ESCs (Meek et al., 2013).

The proportion of viable OCT4-ΔPE-GFP+ cells after DOX withdrawal was further improved by a combination of optimized concentrations of PD0325901, CHIR99021, and SB590885 with 1 μM WH-4-023 (Figure 3F). We also included the ROCK inhibitor Y-27632 (Figure S3C). Finally, we observed improved morphology upon long-term culture without DOX by replacing...
**A**

**Viability Screen**

WIBR3 ΔPE-GFP 2i/L/DOX cl. 16

Trypsinize + Seed 5000 cells per well in a 96 well plate

2i/L/DOX (24h)  
2i/L/DOX + WH-4-023 (24h)

**B**

High throughput FACS

(P1-DOX)

Withdraw DOX + Apply small molecule library

2i/L/DOX (24-48h)  
2i/L/SB59 (days 1-7)

Trypsinize + Seed 5000 cells per well in a 96 well plate

2i/L/SB59 (days 8-14)

**C**

High throughput FACS

(P2-DOX)

Withdraw DOX + Apply small molecule library

**D**

P1-DOX

**E**

P2-DOX

**F**

2i/L/DOX  
2i/L/SB59

GFP Phase

WIBR 3+KN cl.1 (P3-Dox)

WIBR3 OCT4-ΔPE-GFP 2i/L/DOX cl. 16

WIBR3 OPT4-ΔPE-GFP +WH-4-023

**G**

WIBR3 OCT4-ΔPE-GFP  
+KN cl.21 (P3-Dox)

**H**

Intestine  
Cartilage  
Neural epithelium

(legend on next page)
CHIR99021 with an alternative GSK3 inhibitor, IM12 (Figure 3G and Figure S3D). Pluripotency of putative naive human ESCs maintained under these conditions was confirmed by the generation of high-grade teratomas, including tissues representing all three germ layers, after their subcutaneous injection into NOD/SCID mice (Figure 3H). In summary, we have identified a combination of five compounds, including inhibitors of MEK, GSK3, BRAF, ROCK, and SRC, which supports the expansion of viable OCT4-ΔPE-GFP+ human pluripotent cells after exogenous transcription factor expression has been removed.

**Generation of Transgene-free Naive Human ESCs in 5i/L**

We then investigated the consequences of applying our optimized 5i/L medium to conventional human ESCs in the absence of ectopic factor expression. Not surprisingly, this highly selective inhibitor cocktail generated widespread cell death within 2 days of treatment. However, we observed the emergence of a small number of dome-shaped colonies within 10 days that were positive for the OCT4-ΔPE-GFP reporter (Figure 4B). These colonies were isolated and clonally expanded after dissociation in trypsin (Figure 4B). The appearance of these OCT4-ΔPE-GFP+ cells in our optimized chemical conditions suggested that overexpression of KLF2 and NANOG may be dispensable for driving primed human ESCs to the naive state. However, the slow and inefficient kinetics of this chemical conversion event led us to consider whether providing additional growth factor support might boost the efficiency of naive cell induction. Provision of 5i/L supplemented with FGF and Activin A (5i/L/FA) enhanced the kinetics of OCT4-ΔPE-GFP induction (Figure 4C) and enabled conversion of wild-type WIBR2 primed human ESCs into a cell state with normal morphology (Figure 4D) and normal karyotype at passage 8 (Figure S4A). Given the selective nature of the 5i culture regimen, we speculate that additional growth factor support prolongs the time window during which primed human ESCs are amenable to convert to the naive state. We then considered whether these culture conditions would support the direct derivation of ESC lines from human blastocysts. Application of 5i/L/FA to human blastocyst outgrowths resulted in the establishment of human ESCs with a similar dome-shaped colony morphology (Figure 4E) and normal karyotype at passage 7 (Figure S4B). Furthermore, application of 5i/L/FA after activation of OSK(M) in secondary C1 OCT4-ΔPE-GFP fibroblasts or primary patient-derived fibroblasts enabled the isolation of naive human iPSCs (Figure 4F and Figure S4C). Hence, 5i/L/FA promotes induction of OCT4-ΔPE-GFP activity in the absence of reprogramming transgenes and the derivation of putative naive human pluripotent cells from blastocysts or fibroblasts.

Genome stability is a subject of considerable interest in human pluripotent stem cell culture. It has been reported that single-cell dissociation using trypsin can accelerate the acquisition of chromosomal abnormalities (Chan et al., 2008). We have observed an abnormal karyotype in several converted and embryo-derived human ESC lines in 5i/L/FA. This suggests that naive human ESCs may be susceptible to acquiring chromosomal abnormalities, similar to previous observations with naive rat ESCs (Li et al., 2008). Further work is needed to assess the long-term karyotypic stability of naive human ESCs.

To investigate the role of individual components in 5i/L/FA medium, we removed single kinase inhibitors or growth factors from a clonal line of OCT4-ΔPE-GFP+ cells derived in the absence of transgenes. Withdrawal of the MEK inhibitor PD0325901 or BRAF inhibitor SB590885 resulted in the rapid and widespread loss of colony morphology (Figure S4D), OCT4-ΔPE-GFP reporter activity (Figure 4G), and pluripotency gene expression (Figure 4H and Figure S4E). Withdrawal of the SRC inhibitor WH-4-023 caused a change in morphology (Figure S4D) and a slight reduction in OCT4-ΔPE-GFP reporter activity (Figure 4G). In addition, withdrawal of the ROCK inhibitor Y-27632 caused a significant reduction in proliferation (Figure S4D). On the other hand, withdrawal of recombinant FGF had no apparent effect on any of the parameters examined, which is consistent with this growth factor being involved in the maintenance of primed pluripotency. Similarly, withdrawal of Activin A did not cause a reduction in OCT4-ΔPE-GFP activity (Figure 4G). However, we observed more differentiation and reduced expression of pluripotency genes when FGF and Activin A were removed together (Figure 4H and Figures S4D and S4E). Surprisingly, reporter activity and pluripotency gene expression were unaffected by the removal of either GSK3 inhibition or hLIF (Figures 4G–4H and Figure S4E). Therefore, the maintenance of OCT4-ΔPE-GFP reporter activity is dependent primarily on MEK inhibition and BRAF inhibition, while robust proliferation of GFP+ cells requires...
Systematic Identification of Naive Human ESCs

A. Transgene-free conversion

OCT4-ΔPE-GFP primed hESCs

Trypsinize + Replate 100K cells

hESM + ROCK (24h)

hESM + ROCK (24-48h)

Apply 5i/L

10 days

C. 5i/L

5i/L/FGF

5i/L/Activin

5i/L/FA

D. hESM

5i/L/FA

(SELECT) (P2)

E. WIBR2

5i/L/FA

(WIN-1)

F. OCT4-ΔPE-GFP

G. 

H. NANO

KLF4

legend on next page
ROCK inhibition. Recombinant FGF enhances the induction of naive reporter activity but can be omitted in established GFP+ cells. Because the cells were grown on feeders we formally cannot exclude the possibility that factors produced by the MEFs contributed to cell growth.

**Evaluation of Alternative Culture Systems for Naive Human Pluripotency**

Recently, several groups reported alternative conditions for inducing a naive pluripotent state in conventional human ESCs (Chan et al., 2013; Gafni et al., 2013; Valamehr et al., 2014; Ware et al., 2014). Comparison of the culture components in these studies with our media shows both commonalities and differences (Figure 5A). All previously published protocols for naive human pluripotency include 2i. Another ubiquitous component is FGF, which is either added as a recombinant protein (Gafni et al., 2013; Valamehr et al., 2014; Ware et al., 2014) or present at high levels in mTesr basal medium (Chan et al., 2013). However, the use of additional RTK or BRAF inhibitors, the primary hits from our kinase inhibitor screen, was not previously reported. We examined whether previously published culture conditions for naive human pluripotency could activate our reporter system for endogenous OCT4 distal enhancer activity. Remarkably, increased levels of OCT4-ΔPE-GFP activity were exclusively observed upon application of 5i/L/A (Figure 5B). Whereas the naive conditions described in Gafni et al. (2013) were capable of maintaining regular OCT4-ΔPE-GFP reporter activity after removal of KLF2 and NANOG expression, these conditions did not maintain OCT4-ΔPE-GFP activity (Figure 5C). This result is consistent with the observation that none of six JNK inhibitors and seven p38 MAP kinase inhibitors present in the kinase inhibitor library showed an ability to maintain OCT4-ΔPE-GFP activity after the withdrawal of KLF2 and NANOG expression (Figure 2B and Figure S2A). These findings suggest that our combination of kinase inhibitors induces a distinct state of human pluripotency.

We then considered whether the kinase inhibitors reported by Hanna and colleagues may have an additive effect in combination with our 5i/L/A medium. Inclusion of the JNK inhibitor SP600125 and/or p38 MAP kinase inhibitor BIRB796 did not affect the proportion of OCT4-ΔPE-GFP+ cells (Figure S5A). However, an increase in expression of KLF4 and KLF2 was observed upon addition of SP600125 (Figure S5B). Another difference between the naive human studies reported to date is the use of 20% knockout serum replacement (KSR) or Albu-max-containing medium (Gafni et al., 2013; Valamehr et al., 2014; Ware et al., 2014) versus serum-free N2B27 medium (this study). We therefore investigated the consequences of applying our inhibitor cocktail in the presence of 20% KSR, and we found that this switch in basal medium resulted in the rapid attenuation of OCT4-ΔPE-GFP signal concomitant with morphological changes (Figure 5D and Figure S5C). Hence, a high concentration of KSR appears to be detrimental to naive reporter activity independently of additional kinase inhibition. In fact, a reduction in pluripotency gene expression was observed upon provision of KSR or fetal bovine serum (FBS) at concentrations >5% (Figure 5E). However, including 0.5%-1% KSR in combination with 5i/L, JNK inhibition, and Activin A (6i/L/A) enhanced the efficiency of OCT4-ΔPE-GFP induction from the primed state (Figure 5F). We conclude that the induction and maintenance of OCT4-ΔPE-GFP+ human ESCs is highly sensitive to the choice of basal medium.

**Molecular Characterization of Naive Human Pluripotency**

To characterize the gene expression profile of naive human ESCs derived under our conditions, RNA was collected from WIBR2 and WIBR3 human ESCs cultured in primed medium or 6i/L/A and embryo-derived Whitehead Institute Naive Human 1 (WIN1) ESCs cultured in 5i/L/A or 6i/L/A. We then performed expression analysis on Affymetrix arrays using RNA spike-in normalization (Lovén et al., 2012). Cross-species gene expression comparison demonstrated that primed WIBR2 and WIBR3 human ESCs clustered with primed mouse EpiSCs, while naive human ESCs cultured in 5i/L/A or 6i/L/A clustered with naive mouse ESCs (Figure 6A). Our naive human ESC samples clustered together closely, and addition of the JNK inhibitor had little impact on overall gene expression in the naive state (Figure 6A).

The most upregulated gene ontology (GO) categories in the naive state were associated with transcriptional control, while the most downregulated categories were implicated in neural differentiation and cell adhesion (Figure S6A). Intriguingly, our naive human ESCs exhibited marked downregulation of the transcription factors OTX2 and ZIC2/3, which were recently shown to direct Oct4 to primed state-specific enhancer sites (Buecker et al., 2014). A number of transcription factors typically associated with the self-renewal and pluripotency of mouse ESCs ranked...
A systematic identification of naive human ESCs was presented in Cell Stem Cell, Volume 15, Issue 4, October 2, 2014, pages 471–487. The authors, Gafni, Chan, Valamehr, and Ware, used a variety of inhibitors and growth factors to identify naive ESCs. The table shows the different conditions used by each group, including MEKi, GSK3i, JNKi, P38i, ROCKi, BMPi, bFGF, TGFβ, hLIF, mTeSR1, 5i/L/A, 20% KSR, 20% KSR, and N2B27. The graphs illustrate the proportion of GFP+ cells under different conditions, with OCT4 and OCT4ΔPE-GFP being the key markers. The figure also shows the expression levels of OCT4, SOX2, NANO, and KLF2 under various conditions, with 6i/L/A, 1-10% FBS, 1-10% KSR, 6i/L/A, 6i/L/A (0.5% KSR), and 6i/L/A (1% KSR) being the key conditions. The legend on the next page provides a detailed explanation of the marks and colors used in the figures.
among the most highly upregulated genes in 5i/L/A or 6i/L/A, including DPPA5, DPPA3 (also known as STELLA), DPPA2, REX1, KLF4, KLF5, TFCP2L1, and NANOG (Figures S5–S6 and Table S1 available online). Expression of these factors was largely unaffected in the conditions for naive human pluripotency described by Gafni et al. (2013) and Ware et al. (2014), whereas several transcripts associated with naive pluripotency were up-regulated, though not as significantly, in the conditions of Chan et al. (2013) (Figure S6B). Uregulation of transcripts specific to naive pluripotency under our conditions was confirmed by qRT-PCR (Figure 6E and Figure S6B). However, we noticed that expression of ESRRB was not significantly affected in 5i/L/A compared to the primed state. This suggests that not all aspects of the naive transcriptional program are conserved between mice and humans. A recent single-cell RNA-Seq analysis revealed that markers of naive pluripotency were highly upregulated at the morula and epiblast stages of human preimplantation development compared to conventional (primed) human ESCs (Yan et al., 2013) (Figure S6C). This suggests that our conditions may reestablish an early preimplantation epiblast-specific gene expression signature that is lost during derivation of human ESCs under conventional conditions. Hence, 5i/L/A induces a unique transcriptional profile in human ESCs, characterized by upregulation of naive-specific transcription factors and suppression of neural differentiation genes.

It was surprising that, compared to XIST levels in primed hESCs, XIST was upregulated in male WIBR2 and WIBR3 human ESCs cultured under our optimized conditions for naive human pluripotency (Table S1). This raises the question of whether the process was associated with X inactivation. Indeed, consistent with XIST upregulation, analysis of X-linked gene expression indicated that both female human ESC lines had undergone X chromosome inactivation upon conversion in 6i/L/A as shown in Figure 6F. A moving averages expression plot shows that the level of X-linked gene expression, while substantially higher in the starting primed cells, was reduced to a level identical to that seen in male cells after conversion to the naive state. These results raise the possibility that X inactivation in naive pluripotent cells is different in the human as compared to the mouse system.

A defining feature of ground state pluripotency in the mouse system is that transcriptional regulators such as Nanog are expressed homogeneously (Wray et al., 2010). We therefore investigated whether human ESCs cultured under our conditions are more homogeneous with respect to expression of NANOG by sm RNA FISH analysis. The mean number of OCT4 mRNAs per cell was approximately similar between WIBR2 human ESCs in primed medium, the naive medium of Gafni et al. (2013), and 5i/L/A (Figure 6G and Figure S7A). As expected from array and qRT-PCR analyses (Figures 6C and 6E), the mean number of NANOG mRNAs per cell was significantly higher in 5i/L/A (Figure 6G and Figure S7A). Intriguingly, 5i/L/A culture also resulted in reduced cell-to-cell variability in NANOG expression compared to both primed medium and the naive medium of Gafni et al. (2013) (Figure S7B). Thus, the increased expression level of NANOG in 5i/L/A does not arise from a subset of cells, but it is uniform across the population. We also confirmed by RNA FISH that single cells cultured in 5i/L/A express significantly higher numbers of KLF4 and REX1 mRNAs (Figure 6G). In conclusion, our data suggest that expression profiling can serve as an informative benchmark to distinguish different states of primed and naive human pluripotency.

We performed chromatin immunoprecipitation followed by DNA sequencing (ChiP-Seq) analysis to determine the genome-wide distribution of the activation-associated marker trimethylation of histone 3 lysine 4 (H3K4me3) and the transcriptional-silencing-associated marker trimethylation of histone 3 lysine 27 (H3K27me3). Developmental genes with bivalent domains marked by the presence of both H3K4me3 and H3K27me3 in the primed state, such as HOX9, FOXA2, and GATA6, exhibited a reduced H3K27me3 signal in the naive state (Figure 7A). We then examined the histone methylation profile at loci encoding naive-specific pluripotency regulators. KLF2, KLF4, and KLF5 were bivalent in the primed state, but they almost entirely lost the H3K27me3 mark in the naive state (Figure 7B). Other markers of ground state pluripotency that are highly upregulated in our system, such as DPPA5, DPPA3, and REX1, acquired the H3K4me3 signal during conversion from primed to naive pluripotency (Figure 7C). The core pluripotency determinants OCT4, SOX2, and NANOG were marked exclusively by H3K4me3 in naive and primed human ESCs (Figure 7D). However, a slightly higher H3K4me3 signal was observed at the NANOG promoter in the naive state, consistent with increased transcription (Figure 6E). Finally, while H3K27me3 was generally depleted from promoter regions in the naive state, some genes that were strongly downregulated acquired H3K27me3 signal (Figure 7E). Consistent with observations in naive pluripotent mouse ESCs (Marks et al., 2012), H3K27me3 was strongly reduced at the transcriptional start site (TSS) of Polycomb group target genes in naive human ESCs (Figures 7F and 7G). We conclude that the conversion from primed to naive human pluripotency is accompanied by the dynamic rearrangement of histone modifications.

Figure 5. Evaluation of Alternative Culture Conditions for Naive Human Pluripotency

(A) Table comparing the components of four recent protocols for capturing naive-like human ESCs with 5i/L/A medium. Note that the protocol for naive conversion from Ware et al. (2014) involves preculture with the HDAC inhibitors butyrate and suberoylanilide hydroxamic acid.

(B) Phase and fluorescence images and flow cytometric analyses showing the response of OCT4-ΔPE-GFP–primed cells to recently reported protocols for naive human pluripotency (see Figure 5A) and 5i/L/A. 40 × magnification.

(C) Quantification of the proportion of GFP+ cells in WIBR3 OCT4-ΔPE-GFP and OCT4-ΔPE-GFP human ESCs upon removal of DOX-inducible KLF2 and NANOG expression in primed human ES medium (hESM) and four alternative conditions for naive human pluripotency.

(D) Flow cytometric analysis of the proportion of OCT4-ΔPE-GFP+ cells in 5i/L/A and the JNK inhibitor SP600125 (6i/L/A) in serum-free N2B27 basal medium versus 20% KSR basal medium.

(E) Quantitative gene expression analysis for OCT4, SOX2, KLF2, and NANOG in human ESCs cultured in 6i/L/A and supplemented with 1%, 5%, 7.5%, or 10% FBS or KSR. Error bars indicate ± 1 SD of technical replicates.

(F) Phase and fluorescence images of induction of OCT4-ΔPE-GFP activity from the primed state in 6i/L/A, and 6i/L/A supplemented with 1%, 5%, 7.5%, or 10% KSR. 40 × magnification.
Figure 6. Transcriptional Profiling of Naive Human ESCs in 5i/L/A

(A) Cross-species hierarchical clustering of naive and primed pluripotent cells from mice and humans, as performed previously by Gafni et al. (2013). Affymetrix expression data were normalized using RNA spike-in. Two groups of human ESC samples are included: WIBR2 (P12 and P14), WIBR3 (P9), and WIN1 (P10) human ESCs derived in our optimized naive medium (5i/L/A or 6i/L/A, as indicated) and parental WIBR2 and WIBR3 human ESCs in primed human ESC medium (hESM). Correlation matrix of gene expression was clustered using Pearson correlation coefficients (PCCs). The average linkage hierarchical clustering of the Pearson correlation is shown in the heatmap. mEpiSCs, mouse EpiSCs; mESC, mouse ESC; miPSC, mouse iPSC. Note that NOD miPSC samples described in Hanna et al. (2009) were metastable and acquired an EpiSC-like identity after undergoing removal of exogenous transcription factors.

(B) Volcano plots showing fold change (x axis) between naive human ESC samples and primed human ESCs on all genes, as reported in this study, Gafni et al. (2013), Chan et al. (2013), and Ware et al. (2014). The light blue dots represent those genes that exhibit the most significant gene expression changes (defined as...
activating and repressive histone modifications. In particular, transcriptional upregulation of specific regulators of ground state pluripotency is associated with the gain of H3K4me3 or loss of H3K27me3 in a locus-specific manner.

**Developmental Potential of Human ESCs in 5i/L/A**

The classical assay for pluripotency of human ESCs and iPSCs is to examine teratomas formed after their subcutaneous injection into NOD/SCID mice. We found that naive human ESCs converted under our optimized conditions contributed to high-grade teratomas containing tissues representing all three germ layers, regardless of the presence of FGF and Activin A in the medium (Figure S7C). We also investigated the suitability of naive human ESCs in directed differentiation. For this purpose we subjected human ESCs derived from WIBR2 and WIBR3 primed cells in 5i/L/A to a five-step protocol for hepatic differentiation (Si-Tayeb et al., 2010). We readily generated hepatocytes positive for the mature markers AFP and HNF4a from both lines of naive ESCs (Figure S7/D).

In the mouse system, naive ESCs are functionally distinguished by their capability to colonize the embryo and contribute to chimeric animals. In contrast, primed EpESCs contribute only very inefficiently to chimeras (Brons et al., 2007; Tesar et al., 2007). Hanna and colleagues reported that human ESCs cultured in the presence of 2i, hLIF, JNK inhibition, p38 inhibition, FGF, and TGFβ contributed robustly to interspecies chimeric embryos after injection into mouse morulae (Gafni et al., 2013), a result that provided a defining functional read-out for naive human pluripotency. Therefore, we attempted to reproduce this experiment using human ESCs containing constitutive GFP or tdTomato transgenes in the AAVS1 locus. In total, we injected 860 embryos (eight-cell, morula, and blastocyst stages) with GFP or tdTomato-labeled human ESCs cultured in 5i/L/A. We also injected 436 embryos with C1-AAVS1-GFP cells provided by the Hanna laboratory, which were cultured using the conditions reported by Gafni et al. (2013). We recovered only a fraction of embryos (43%–45%) from both experimental groups at E10.5, suggesting that the majority of embryos had been reabsorbed. No fluorescent signal was detected by microscopy in any embryos recovered at E10.5 (Figure S7/E). Thus, contribution of human ESCs in 5i/L/A or the medium of Gafni et al. (2013) to interspecies chimeras is in our hands too inefficient for detection by standard visual inspection. Because interspecific chimeras formation is a complex and demanding assay, it is possible that slight variations in cell culture conditions or embryo handling could explain the different results.

**DISCUSSION**

The morphological, molecular, and functional similarity between human ESCs and mouse postimplantation epiblast-derived EpiSCs has prompted widespread interest in capturing the equivalent of a naive pluripotent stem cell in humans (De Angeles et al., 2012; Nichols and Smith, 2009). At the outset of this study, we considered that the identification of putative naive human ESCs would be greatly facilitated by the availability of a specific reporter system. In the mouse, enhancer-specific regulation of Oct4 expression is a defining molecular distinction between ESCs and EpiSCs in vitro (Brons et al., 2007; Tesar et al., 2007) and between the inner cell mass (ICM) and postimplantation epiblast in vivo (Yeom et al., 1996). We therefore deleted the primed-specific PE from an OCT4-2A-GFP allele using TALEN-mediated genome editing in heterozygously targeted OCT4WT/GFP human ESCs (Hockemeyer et al., 2011). The observation that GFP expression was downregulated after PE removal demonstrated that this reporter behaves as expected in the primed state. Conversely, OCT4-ΔPE-GFP activity was strongly induced by combined overexpression of KLF2 and NANOG. We then took a systematic approach to screen a diverse collection of 230 kinase inhibitors for their capacity to maintain OCT4-ΔPE-GFP activity after the removal of ectopic KLF2 and NANOG expression. Through iterative screening we identified a combination of five kinase inhibitors that maintained viable GFP+ cells upon transgene withdrawal. Moreover, this kinase inhibitor cocktail was capable of inducing OCT4-ΔPE-GFP activity when applied directly to conventional (primed) human ESCs in the complete absence of reprogramming factors.

Previous studies describing the isolation of naive human ESCs also reported transgene-free interconversion from primed to naive pluripotency (Chan et al., 2013; Gafni et al., 2013; Valamehr et al., 2014; Ware et al., 2014). However, these published protocols did not induce endogenous OCT4-ΔPE-GFP activity in our hands. This finding was surprising given that Gafni et al. (2013) reported activation of luciferase and BAC reporter constructs under the control of the DE of human OCT4, while Ware et al. (2014) observed increased DNasel hypersensitivity at the DE in human ESCs derived in 2i and FGF. For a possible explanation we speculate that activation of the DE of endogenous OCT4 may represent a more stringent criterion for the naive pluripotent state than activation of a transgene. A case in point is the ready activation of an Oct4 reporter transgene in the absence of endogenous Oct4 expression (Hou et al., 2013). We also noticed a difference in the kinetics of primed to naive conversion using...
Figure 7. Chromatin Landscape of Naive Human Pluripotency

(A–E) ChIP-Seq tracks for H3K4me3 and H3K27me3 in WIBR2 human ESCs cultured in primed hESM (red) or naive 6i/L/A medium (P18) (blue) at five classes of genes: (A) developmental genes that are bivalent in the primed state and exhibit loss of H3K27me3 in the naive state; (B) naive pluripotency genes that are bivalent in the primed state and exhibit loss of H3K27me3 in the naive state; (C) naive pluripotency genes that acquire H3K4me3 in the naive state; (D) master transcription factors that have a signal for H3K4me3, but not H3K27me3, in both naive and primed states; and (E) genes that are strongly downregulated in the naive state and acquire increased H3K27me3 signal.

(F) ChIP-Seq analysis for H3K4me3 and H3K27me3 at Polycomb target genes in WIBR2 human ESCs cultured in primed medium (left) or naive 6i/L/A medium (right).

(G) Average H3K4me3 and H3K27me3 signal at Polycomb target genes in WIBR2 human ESCs cultured in primed medium (red) or naive 6i/L/A medium (blue).
naive state is associated with upregulation of transcription factors typically associated with naive pluripotency and human preimplantation development. Thus, our observations suggest that the chemical screens used in previous protocols: whereas the emergence of naive human ESCs in disease modeling and regenerative medicine. As such, these studies are of considerable interest because they may facilitate the application of human iPSCs in disease modeling and regenerative medicine. However, here we describe a distinct state of human pluripotency with a transcriptional and epigenomic profile that closely resembles naive mouse pluripotency. This suggests that human ESCs can exist in different pluripotent states with distinct biological and functional characterizations. Our work opens several avenues for future experimental work. First, while the culture conditions described here generate pluripotent cells that more closely approximate the naive state of mouse ESCs, they fall short of establishing a ground state in which self-renewal is fully independent of extrinsic instruction (Ying et al., 2008). Thus, conditions will need to be developed that support propagation of naive human ESCs in the absence of feeder layers, in a defined high calcium medium. Second, naive human ESCs derived in 5i/L/A proliferate slowly when compared to mouse ESCs. Thus, it will be interesting to identify culture conditions that lead to higher proliferation. In addition, the long-term karyotypic stability of human ESCs in 5i/L/A needs to be assessed. Finally, the examination of naive human pluripotency is currently complicated by the absence of a defining functional assay. The generation of interspecies chimeras by injection of human ESCs into mouse morulae was proposed as a stringent assay for naive human pluripotency (Gafni et al., 2013), but in our hands this assay proved too inefficient as a routine functional assay. Further improvements in the culture methods for naive human ESCs and techniques for whole-embryo imaging may provide a better platform for assessing the developmental potential of naive human ESCs in vivo. Alternatively, the use of our optimized culture conditions to isolate chimera-competent naive ESCs from nonhuman primates could provide more rigorous evidence of naive pluripotency.

**EXPERIMENTAL PROCEDURES**

**Cell Culture**

Conventional (primed) human iPSC line C1 (Whitehead Institute Center for Human Stem Cell Research, Cambridge, MA) were seeded 3×10^5 trypsinized single cells on an MEF feeder layer in hESM supplemented with ROCK inhibitor Y-27632 (Stemgent, 10 μM). One or two days later, medium was switched to 5i/L/A-containing naive hESM. Following an initial wave of widespread cell death, dome-shaped naive colonies appeared within 10 days and could be picked or expanded polyclonally using a drawn Pasteur pipette or enzymatically by treatment for 20 min with 1 mg/ml Collagenase type IV (GIBCO) followed by sequential sedimentation steps in human ESC medium (hESM) to remove single cells. Primed human ESCs and human iPSCs were cultured in hESM—DMEM/F12 (Invitrogen) supplemented with 15% FBS (Hyclone), 5% KSR (Invitrogen), 1 mM glutamine (Invitrogen), 1% nonessential amino acids (Invitrogen), penicillin-streptomycin (Invitrogen), 0.1 mM β-mercaptoethanol (Sigma), and 4 ng/ml FGF2 (R&D systems). Naive human ESCs/iPSCs were cultured on mitomycin C-inactivated MEF feeder cells and were passaged every 5–7 days by a brief PBS wash followed by single-cell dissociation using 3–5 min treatment with Accutase ( Gibco) and centrifugation in fibroblast medium (DMEM Invitrogen) supplemented with 10% FBS (Hyclone), 1 mM glutamine (Invitrogen), 1% nonessential amino acids (Invitrogen), penicillin-streptomycin (Invitrogen), and 0.1 mM β-mercaptoethanol. For conversion of preexisting primed human ESC lines, we seeded 2×10^5 trypsinized single cells on an MEF feeder layer in hESM supplemented with ROCK inhibitor Y-27632 (Stemgent, 10 μM). One or two days later, medium was switched to 5i/L/A-containing naive hESM. Following an initial wave of widespread cell death, dome-shaped naive colonies appeared within 10 days and could be picked or expanded polyclonally using 3–5 min treatment with Accutase ( Gibco) on an MEF feeder layer. Naive human pluripotent cells were derived and maintained in serum-free N2B27-based media supplemented with 5i/L/A. Medium (500 ml) was generated by inclusion of the following: 240 ml DMEM/F12 (Invitrogen); 240 ml Neuronal Basal (Invitrogen), 0.1 mM β-mercaptoethanol (Sigma), and 4 ng/ml FGF2 (R&D systems). Naive human ESCs/iPSCs can be used for maintenance of naive human ESCs. Additional chemicals described in this work include: CHIR99021 (Stemgent, 0.3–3 μM as indicated), SP600125 (R&D systems, 10 μM), PD173074 (Stemgent, 0.1 μM), SB31542 (Tocris, 5 μM), BIRB796 (Axon Medchem, 2 μM), and doxycycline (Sigma-Aldrich, 2 μg/ml). Tissue culture media were filtered using a low protein-binding binding filter (Corning). Alternative formulations for naive human ESC culture were followed as described elsewhere (Chan et al., 2013). All experiments in this paper were performed under physiological oxygen conditions (5% O2, 3% CO2) in the presence of a MEF feeder layer unless stated otherwise.

**ACCESSION NUMBERS**

The GEO accession number for the gene expression and ChIP-Seq analyses in this paper is GSE59435.
SUPPLEMENTAL INFORMATION

Supplemental Information for this article includes Supplemental Experimental Procedures, seven figures, and one table and can be found with this article online at http://dx.doi.org/10.1016/j.stem.2014.07.002.

AUTHOR CONTRIBUTIONS


ACKNOWLEDGMENTS

We thank Dongdong Fu for sectioning, Raaji Alagappan and Ping Xu for preparation of MEFS. Ruth Flannery for embryo processing, Patti Wisniewski and Colin Zollo for cell sorting, David Sabatini and Kathleen Ottina for use of the Zymark Liquid Handling system, the Whitehead Genome Technology Core for assistance with expression array and ChIP-Seq analysis, and Jacob Hanna (Weizmann Institute) for providing C1-AAVS1-GFP human ESCs. This study was supported by a grant from the Simons Foundation (SFLIFE #286977 to R.J) and was supported in part by NIH grant RO1-CA084198 to R.J. T.W.T. is supported by a Sir Henry Wellcome Postdoctoral Fellowship (098889/Z/12/Z). B.E.P. is supported by a Boehringer Ingelheim Fonds Ph.D. Fellowship and a Jerome and Florence Brill Graduate Student Fellowship. Y.S. is supported by a Human Frontier Science Program Postdoctoral Fellowship. R.J. is a cofounder of Fate Therapeutics and an advisor to Stemgent.

Received: June 6, 2014
Revised: June 27, 2014
Accepted: July 13, 2014
Published: July 24, 2014

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Cell Stem Cell

Systematic Identification of Naive Human ESCs

486 Cell Stem Cell 15, 471–487, October 2, 2014 ©2014 The Authors


