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Renormalization and matching for the Collins-Soper kernel from lattice QCD

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ABSTRACT: The Collins-Soper kernel, which governs the energy evolution of transverse-momentum dependent parton distribution functions (TMDPDFs), is required to accurately predict Drell-Yan like processes at small transverse momentum, and is a key ingredient for extracting TMDPDFs from experiment. Earlier we proposed a method to calculate this kernel from ratios of the so-called quasi-TMDPDFs determined with lattice QCD, which are defined as hadronic matrix elements of staple-shaped Euclidean Wilson line operators. Here we provide the one-loop renormalization of these operators in a regularization-independent momentum subtraction (RI'/MOM) scheme, as well as the conversion factor from the RI'/MOM-renormalized quasi-TMDPDF to the $\overline{\text{MS}}$ scheme. We also propose a procedure for calculating the Collins-Soper kernel directly from position space correlators, which simplifies the lattice determination.

KEYWORDS: Lattice field theory simulation, QCD Phenomenology

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1 Introduction

Transverse-momentum dependent parton distribution functions (TMDPDFs) describe the longitudinal and transverse momentum distribution of quarks and gluons in hadrons and nuclei, and thus are of vital interest to improving our understanding of hadronic and nuclear structure [1, 2]. They are also crucial to predicting transverse momentum distributions in the Drell-Yan process, a key observable both for the Tevatron [3–6] and the LHC [7–12], as well as in semi-inclusive deep-inelastic scattering at low energies [13–19].

TMDPDFs measure the transverse momentum q_T carried by the struck parton. For perturbative $q_T \gg \Lambda_{\text{QCD}}$, they can be calculated in terms of collinear parton distribution functions, and the resulting matching formula is known to next-to-next-to-leading order (NNLO) [20–27]. In contrast, for nonperturbative $q_T \lesssim \Lambda_{\text{QCD}}$, TMDPDFs become genuinely nonperturbative objects which so far have only been extracted from measurements

by performing global fits to a variety of experimental data sets, see e.g. refs. [28–33]. Since there are some issues associated to these extractions, in particular with reconciling low and high energy data, an independent determination from first principles is highly desirable. This has motivated studies with lattice QCD that have been carried out in refs. [34–38], primarily for ratios of moments in the longitudinal momentum fraction.

The TMDPDF $f_i(x, \vec{b}_T, \mu, \zeta)$ for a parton of flavor i depends on the longitudinal momentum fraction x and the position space parameter \vec{b}_T , which is Fourier-conjugate to \vec{q}_T , as well as the renormalization scale μ and the Collins-Soper scale ζ [39, 40]. The latter encodes the energy dependence of the TMDPDF, i.e. the momentum of the hadron or equivalently the hard scale of the scattering process, and the associated evolution is governed by the Collins-Soper equation [39, 40]

$$\zeta \frac{d}{d\zeta} f_i(x, \vec{b}_T, \mu, \zeta) = \frac{1}{2} \gamma_\zeta^i(\mu, b_T) f_i(x, \vec{b}_T, \mu, \zeta). \quad (1.1)$$

The $\gamma_\zeta^i(\mu, b_T)$ that appears here is referred to as either the Collins-Soper (CS) kernel or rapidity anomalous dimension for the TMDPDF. From consistency of the ζ and μ evolution equations, combined with information on the all order structure of the renormalization for Wilson line operators, it is known to have the all-order structure

$$\gamma_\zeta^i(\mu, b_T) = -2 \int_{1/b_T}^{\mu} \frac{d\mu'}{\mu'} \Gamma_{\text{cusp}}^i[\alpha_s(\mu')] + \gamma_\zeta^i[\alpha_s(1/b_T)], \quad (1.2)$$

where $\Gamma_{\text{cusp}}^i(\alpha_s)$ is the cusp anomalous dimension and $\gamma_\zeta^i(\alpha_s)$ is the noncusp anomalous dimension, both of which are known perturbatively in QCD at three loops, see refs. [41–43] and refs. [22–24, 44–50], respectively.¹ As should be evident from eq. (1.2), the Collins-Soper kernel becomes genuinely nonperturbative when $b_T^{-1} \lesssim \Lambda_{\text{QCD}}$, independent of the renormalization scale μ . Consequently, the scale evolution of TMDPDFs becomes nonperturbative itself, and relating TMDPDFs at different energies requires nonperturbative knowledge of $\gamma_\zeta^i(\mu, b_T)$, even if one chooses a perturbative $\mu \geq 1 \text{ GeV}$.

When extracting TMDPDFs from global fits, it is thus also necessary to fit γ_ζ^i , which is typically achieved by splitting the kernel into a perturbative and nonperturbative piece,

$$\gamma_\zeta^i(\mu, b_T) = -2 \int_{\mu_b}^{\mu} \frac{d\mu'}{\mu'} \Gamma_{\text{cusp}}^i[\alpha_s(\mu')] + \gamma_\zeta^i(\mu, \mu_b) + g^i(b_T, \mu_b), \quad (1.3)$$

where $\mu_b \equiv \mu_b(\mu, b_T)$ is chosen to always be a perturbative scale, such that all nonperturbative physics is separated into the function $g^i(b_T, \mu_b)$. A common parameterization of $g^i(b_T, \mu_b)$ is to assume a quadratic form, $g^i(b_T, \mu_b) = g_K^i b_T^2$ with constant g_K^i [32, 33], which has also been motivated by a renormalon analysis [61], but other forms have also been employed [62, 63]. In the literature, there is a considerable discrepancy between refs. [33, 62] and ref. [32] on whether the nonperturbative part of γ_ζ^i is crucial to describe the measured data or not. This is perhaps not surprising, as refs. [33, 62] are based on Drell-Yan data at relatively large q_T , where one expects nonperturbative effects to be suppressed, while they become much more important in the lower energy measurements included in ref. [32].

¹The four-loop cusp anomalous is also known numerically [51, 52], and largely analytically [53–60].

The lack of precise knowledge of the nonperturbative part of $\gamma_\zeta^i(\mu, b_T)$ from global fits motivates an independent determination from lattice QCD. Here, a key difficulty is that TMDPDFs are defined as lightcone correlation functions which depend on the Minkowski time, while first principles lattice QCD calculations are inherently restricted to the study of Euclidean time operators. Large-momentum effective theory (LaMET) was proposed to overcome this hurdle in a systematically improvable manner for collinear PDFs (and generalized PDFs) by relating so-called quasi-PDFs, defined as equal-time correlators, through a perturbative matching to the physical PDF [64, 65]. For these collinear quasi-PDFs, significant progress has been made, in particular on their renormalization and matching onto PDFs [66–94], and the study of power corrections to the matching relation [95–97], and first lattice calculations of the x -dependence of PDFs and distribution amplitudes have been carried out in refs. [83, 95, 98–115]. Recent lattice calculations at the physical pion mass have shown encouraging results for a precise determination of PDFs using the LaMET, including in particular those of the European Twisted Mass Collaboration [106, 109], and results reported by the Lattice Parton Physics Project Collaboration [107, 111, 113].

The application of LaMET to obtain TMDPDFs from lattice has only been studied very recently [116–119]. A key difference to collinear PDFs is the necessity to combine a hadronic matrix element with a soft vacuum matrix element in order to obtain a well-defined (quasi) TMDPDF. In ref. [119] it was shown that this soft factor, which involves lightlike Wilson lines, can not be simply related to an equal-time correlation function computable on the lattice, and hence without a careful construction of the quasi-TMDPDF one can only generically expect to encounter a *nonperturbative* relation between TMDPDFs and quasi-TMDPDFs, rather than a relation that is determined by a perturbatively calculable short distance coefficient.² However, in certain ratios of TMDPDFs this soft factor, and physically related contributions in the TMD proton matrix elements, cancel out. Hence such ratios can be obtained from ratios of suitably defined quasi-TMDPDFs which can be obtained from lattice. In particular, ref. [118] showed that the Collins-Soper kernel can be obtained from such a ratio using³

$$\gamma_\zeta^q(\mu, b_T) = \frac{1}{\ln(P_1^z/P_2^z)} \ln \frac{C_{\text{ns}}(\mu, xP_2^z) \tilde{f}_{\text{ns}}(x, \vec{b}_T, \mu, P_1^z)}{C_{\text{ns}}(\mu, xP_1^z) \tilde{f}_{\text{ns}}(x, \vec{b}_T, \mu, P_2^z)}, \quad (1.4)$$

where C_{ns} is a perturbative matching coefficient given at one loop in refs. [118, 119], \tilde{f}_{ns} is the nonsinglet ($u-d$) quasi-TMDPDF, and $P_1^z \neq P_2^z$ are two different proton momenta that are used for the corresponding quasi-TMDPDF calculations.

In order to obtain γ_ζ^i in the $\overline{\text{MS}}$ scheme, in eq. (1.4) the quasi-TMDPDF \tilde{f}_{ns} is assumed to be in the $\overline{\text{MS}}$ scheme as well. Consequently, a critical step in this approach is the renormalization of the bare quasi-TMDPDF on the lattice and its subsequent scheme conversion into the $\overline{\text{MS}}$ scheme. On the lattice, one employs the finite lattice spacing $a > 0$ as UV regulator, and the renormalization should be performed in a scheme that is defined nonperturbatively to facilitate the removal of both linear and logarithmic divergences. In

²A proposal for a potential quasi-TMDPDF definition that exhibits a perturbative matching to the TMD-PDF at one-loop was proposed in ref. [119], but it remains to be analyzed at higher orders.

³Note that compared to refs. [118, 119], here we always drop superscripts “TMD” on $C_{\text{ns}}^{\text{TMD}}$ and $\tilde{f}_{\text{ns}}^{\text{TMD}}$.

contrast, the $\overline{\text{MS}}$ renormalization is defined by calculating in $d = 4 - 2\epsilon$ dimensions and subtracting only poles in $1/\epsilon$. Since the scheme conversion factor is defined as the difference of renormalized quantities, it is independent of the two underlying UV regulators. In particular, this allows us to calculate it order-by-order in continuum perturbation theory in d dimensions.

For the longitudinal quasi-PDFs, such nonperturbative renormalization, scheme conversions, and the associated matching to obtain the analog of C_{ns} have been studied and implemented in refs. [78, 86, 102, 103, 110] with the regularization-independent momentum subtraction (RI/MOM) schemes [120]. Such a calculation has also been carried out in ref. [121] for staple-shaped Wilson line operators at vanishing longitudinal separation, which is connected to the calculations needed for determining TMDPDFs. In particular it corresponds to a special case of the quasi-TMDPDF operators studied here, which will involve staple-shaped Wilson lines but with an additional separation along the longitudinal direction. In this paper, we determine the scheme conversion coefficient between the RI'/MOM scheme⁴ and $\overline{\text{MS}}$ for quasi-TMDPDFs, including the longitudinal separation, and also calculate the corresponding one-loop matching coefficient C_{ns} .

This paper is structured as follows. In section 2 we briefly review the definition of (quasi) TMDPDFs and how the Collins-Soper kernel γ_ζ^q can be extracted from lattice refs. [118, 119]. In section 2.4 we also propose a new improved method for obtaining γ_ζ^q which reduces systematic uncertainties in the lattice analysis by directly exploiting the quasi-TMPDF correlators in longitudinal position space. We then proceed in section 3 to discuss the general structure of the RI'/MOM renormalization and scheme conversion from the RI'/MOM scheme to the $\overline{\text{MS}}$ scheme, before giving details on our one-loop calculation of the required renormalization and conversion factors in section 4. The impact of these results are numerically illustrated in section 5, before concluding in section 6. In appendix A we collect formulae for the master integrals used in section 4.

2 Determination of the Collins-Soper kernel from lattice QCD

In this section we briefly review the definition of TMDPDFs and the construction of quasi-TMDPDFs computable on lattice, as well as how the Collins-Soper kernel can be determined from these, and refer to refs. [118, 119] for more details. We also show how to determine the Collins-Soper kernel directly in position space, which is better suited to a lattice calculation than the method proposed in refs. [118] to obtain the kernel in momentum space.

2.1 Definition of TMDPDFs

We define the quark TMDPDF for a hadron moving close to the $n^\mu = (1, 0, 0, 1)$ direction with momentum P^μ as

$$f_q(x, \vec{b}_T, \mu, \zeta) = \lim_{\substack{\epsilon \rightarrow 0 \\ \tau \rightarrow 0}} Z_{\text{uv}}^q(\mu, \zeta, \epsilon) \int \frac{db^+}{4\pi} e^{-i\frac{1}{2}b^+(xP^-)} B_q(b^+, \vec{b}_T, \epsilon, \tau, xP^-) \Delta_S^q(b_T, \epsilon, \tau), \quad (2.1)$$

⁴The RI'/MOM and RI/MOM correspond to two different schemes for the quark wave function renormalization, which we will discuss further in section 3. We favor the RI'/MOM scheme here since it is the scheme most often adopted for this type of lattice calculation.

where we use the lightcone coordinates $b^\pm = b^0 \mp b^z$ and \vec{b}_T are the transverse spatial coordinates such that $\vec{b}_T^2 = b_T^2 > 0$. In eq. (2.1), the bare beam function B_q is a hadronic matrix element encoding collinear radiation, and the bare soft factor Δ_S^q is constructed from a soft vacuum matrix element, to be defined below. The TMDPDF gives the probability to obtain a quark with lightcone momentum $p^- = xP^-$ and transverse momentum \vec{q}_T , which is Fourier-conjugate to the parameter \vec{b}_T . Z_{uv}^q is the UV renormalization constant, with ϵ being the UV regulator and μ the associated renormalization scale. Beam and soft functions individually suffer from so-called rapidity divergences [40, 47, 122–127], which are regulated by an additional regulator denoted as τ , and these divergences give rise to the Collins-Soper scale ζ . However, the rapidity divergences cancel between beam and soft function as $\tau \rightarrow 0$, giving rise to a well-defined TMDPDF. For a detailed discussion of different rapidity regularization schemes, see e.g. ref. [119].

The bare quark beam function is defined as

$$B_q(b^+, \vec{b}_T, \epsilon, \tau, xP^-) = \left\langle h(P) \left| \left[\bar{q}(b^\mu) W(b^\mu) \frac{\gamma^-}{2} W_T(-\infty \vec{n}; \vec{b}_T, \vec{0}_T) W^\dagger(0) q(0) \right]_\tau \right| h(P) \right\rangle, \quad (2.2)$$

where $[\dots]_\tau$ denotes the rapidity regularization of the operator, $h(P)$ denotes the hadron state of momentum P^μ , the quark fields are separated by $b^\mu = b^+ \vec{n}^\mu / 2 + b_T^\mu$ with $\vec{n}^\mu = (1, 0, 0, -1)$, and the Wilson lines are defined as⁵

$$W(x^\mu) = P \exp \left[ig \int_{-\infty}^0 ds \vec{n} \cdot \mathcal{A}(x^\mu + s \vec{n}^\mu) \right],$$

$$W_T(x^\mu; \vec{b}_T, \vec{0}_T) = P \exp \left[-ig \int_{\vec{0}_T}^{\vec{b}_T} d\vec{s}_T \cdot \vec{\mathcal{A}}_T(x^\mu + s_T^\mu) \right]. \quad (2.3)$$

The bare quark soft function is defined as

$$S^q(b_T, \epsilon, \tau) = \frac{1}{N_c} \langle 0 | \text{Tr} [S_n^\dagger(\vec{b}_T) S_{\vec{n}}(\vec{b}_T) S_T(-\infty \vec{n}; \vec{b}_T, \vec{0}_T) \\ \times S_n^\dagger(\vec{0}_T) S_n(\vec{0}_T) S_T^\dagger(-\infty \vec{n}; \vec{b}_T, \vec{0}_T)]_\tau | 0 \rangle, \quad (2.4)$$

where as before $[\dots]_\tau$ denotes the rapidity regularization, and the Wilson lines are given by

$$S_n(x^\mu) = P \exp \left[ig \int_{-\infty}^0 ds n \cdot \mathcal{A}(x^\mu + s n^\mu) \right],$$

$$S_T(x^\mu; \vec{b}_T, \vec{0}_T) = W_T(x^\mu; \vec{b}_T, \vec{0}_T) = P \exp \left[-ig \int_{\vec{0}_T}^{\vec{b}_T} d\vec{s}_T \cdot \vec{\mathcal{A}}_T(x^\mu + s_T^\mu) \right]. \quad (2.5)$$

The Wilson line paths of both beam and soft function are illustrated in figure 1.

Finally, the soft factor Δ_S^q entering eq. (2.1) is defined as

$$\Delta_S^q(b_T, \epsilon, \tau) = \frac{\sqrt{S^q(b_T, \epsilon, \tau)}}{S_0^q(b_T, \epsilon, \tau)}, \quad (2.6)$$

⁵Note that we have changed the sign of the strong coupling g compared to refs. [118, 119] to agree with the convention that the covariant derivative is given by $D^\mu = \partial^\mu + ig\mathcal{A}^\mu$. This sign agrees with ref. [128] which we use as a reference for Euclidean Feynman rules for our calculation.

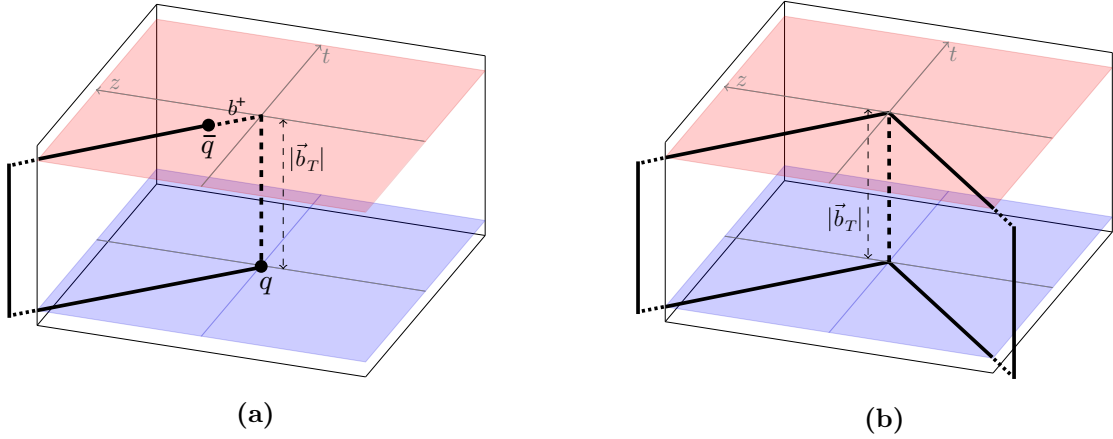


Figure 1. Illustration of the Wilson line structure of the n -collinear beam function B_q (a) and the soft function S^q (b), as given in eqs. (2.2) and (2.4). The solid Wilson lines extend to infinity in the directions indicated. Adapted from ref. [48].

where S^q is the soft function defined in eq. (2.4) and S_0^q is a subtraction factor necessary to avoid double counting of soft physics in the beam and soft function. Its definition depends on the employed rapidity regulator τ , but as the notation indicates, it is typically closely related to S^q itself. For example, in the scheme of ref. [127] one has $S_0^q = 1$, while in the schemes of refs. [48, 125] one has $S_0^q = S^q$. For more details, see ref. [119].

2.2 Definition of quasi-TMDPDFs

The quasi-TMDPDF is defined analogous to eq. (2.1), but as an equal-time correlator rather than a lightcone correlation function, namely

$$\begin{aligned} \tilde{f}_q(x, \vec{b}_T, \mu, P^z) &= \lim_{\substack{a \rightarrow 0 \\ L \rightarrow \infty}} \int \frac{db^z}{2\pi} e^{ib^z(xP^z)} \tilde{Z}'_q(b^z, \mu, \tilde{\mu}) \tilde{Z}_{\text{uv}}^q(b^z, \tilde{\mu}, a) \\ &\times \tilde{B}_q(b^z, \vec{b}_T, a, P^z, L) \tilde{\Delta}_S^q(b_T, a, L). \end{aligned} \quad (2.7)$$

Here \tilde{B}_q is the quasi-beam function, $\tilde{\Delta}_S^q$ includes the quasi-soft function together with subtractions, \tilde{Z}_{uv}^q carries out UV renormalization in a lattice-friendly scheme, where $\tilde{\mu}$ stands for any added scales introduced by this scheme choice, and \tilde{Z}'_q converts the result perturbatively to the $\overline{\text{MS}}$ scheme with scale μ . Note that here, L refers to the length of the Wilson lines in the definition of \tilde{B}_q and $\tilde{\Delta}_S^q$ (see below), not the size of the lattice. The quasi beam and soft functions will be constructed such that all Wilson line self energies proportional to L/a and b_T/a , as well as divergences $\propto L/b_T$ which correspond to rapidity divergences in the lightlike case [117, 119], cancel between \tilde{B}_q and $\tilde{\Delta}_S^q$. Therefore, the remaining UV renormalization \tilde{Z}_{uv}^q and the scheme conversion \tilde{Z}'_q only depend on b^z , but not necessarily b_T or L .⁶ We keep implicit that finite lattice volume effects must be either removed or included as a systematic uncertainty.

⁶Depending on the lattice renormalization scheme, $\tilde{\mu}$ may induce dependence on other parameters, like b_T and L .

The bare quasi-beam function is defined as

$$\tilde{B}_q(b^z, \vec{b}_T, a, P^z, L) = \left\langle h(P) \left| \bar{q}(b^\mu) W_{\hat{z}}(b^\mu; L - b^z) \frac{\Gamma}{2} W_T(L\hat{z}; \vec{b}_T, \vec{0}_T) W_{\hat{z}}^\dagger(0; L) q(0) \right| h(P) \right\rangle, \quad (2.8)$$

where $b^\mu = (0, \vec{b}_T, b^z)$, and the UV regulator is denoted as a , following the notation for the finite lattice spacing that acts as a UV regulator in lattice calculations. Due to the finite lattice size, the longitudinal Wilson lines are truncated at a length L less than the size of the lattice, which also regulates the analog of rapidity divergences [117, 119]. Compared to eq. (2.2), we also replaced γ^- by the Dirac structure Γ , which can be chosen as $\Gamma = \gamma^0$ or $\Gamma = \gamma^z$. (Technically, one can also use a combination, for example $\gamma^0 + \gamma^z$.) The Wilson lines of finite length L are defined by

$$W_{\hat{z}}(x^\mu; L) = P \exp \left[-ig \int_L^0 ds \mathcal{A}^z(x^\mu + s\hat{z}) \right], \quad (2.9)$$

while the transverse gauge links are identical to those in eq. (2.3).

For the quasi soft function, we use the bent soft function of ref. [119], defined as

$$\begin{aligned} \tilde{S}_{\text{bent}}^q(b_T, a, L) &= \frac{1}{N_c} \langle 0 | \text{Tr} \{ S_{\hat{z}}^\dagger(\vec{b}_T; L) S_{-\vec{n}_\perp}(\vec{b}_T; L) S_T(L\vec{n}_\perp; \vec{b}_T, \vec{0}_T) \\ &\quad \times S_{-\vec{n}_\perp}^\dagger(\vec{0}_T; L) S_{\hat{z}}(\vec{0}_T; L) S_T^\dagger(-L\hat{z}; \vec{b}_T, \vec{0}_T) \} | 0 \rangle. \end{aligned} \quad (2.10)$$

Here, \vec{n}_\perp^μ is the transverse unit vector orthogonal to $n_\perp^\mu = b_\perp^\mu/b_T$ and \hat{z} . Explicitly, if we parameterize $b_T^\mu = b_T(0, \cos \phi, \sin \phi, 0)$, then $n_\perp^\mu = (0, \cos \phi, \sin \phi, 0)$, and a valid choice for \vec{n}_\perp^μ is $\vec{n}_\perp^\mu = (0, -\sin \phi, \cos \phi, 0)$. The Wilson lines in eq. (2.10) are defined as

$$\begin{aligned} S_{\hat{z}}(x^\mu; L) &= P \exp \left[-ig \int_{-L}^0 ds \mathcal{A}^z(x^\mu + s\hat{z}) \right], \\ S_{-\vec{n}_\perp}(x^\mu; L) &= P \exp \left[-ig \int_{-L}^0 ds \vec{n}_\perp \cdot \mathcal{A}(x^\mu - s\vec{n}_\perp) \right], \\ S_T(x^\mu; \vec{b}_T, \vec{0}_T) &= P \exp \left[-ig \int_{\vec{0}_T}^{\vec{b}_T} d\vec{s}_T \cdot \vec{\mathcal{A}}_T(x^\mu + s_T^\mu) \right]. \end{aligned} \quad (2.11)$$

The Wilson line paths of both quasi beam and quasi soft function are illustrated in figure 2 for the choice $\phi = 0$.

The quasi-soft factor is obtained from the bent soft function as

$$\tilde{\Delta}_S^q(b_T, a, L) = \frac{\sqrt{\tilde{S}_{\text{bent}}^q(b_T, a, L)}}{\tilde{S}_0^q(b_T, a, L)} = \frac{1}{\sqrt{\tilde{S}_{\text{bent}}^q(b_T, a, L)}}, \quad (2.12)$$

where $\tilde{S}_0^q = \tilde{S}_{\text{bent}}^q$ is the subtraction factor which avoids double counting between quasi beam and soft functions. The overall length of the Wilson lines appearing in $\tilde{\Delta}_S^q$ must be chosen to ensure the cancellation of Wilson line self energies in eq. (2.7) [119], whereas implementing this with the specific choice $\tilde{S}_0^q = \tilde{S}_{\text{bent}}^q$ corresponds to a particular scheme.

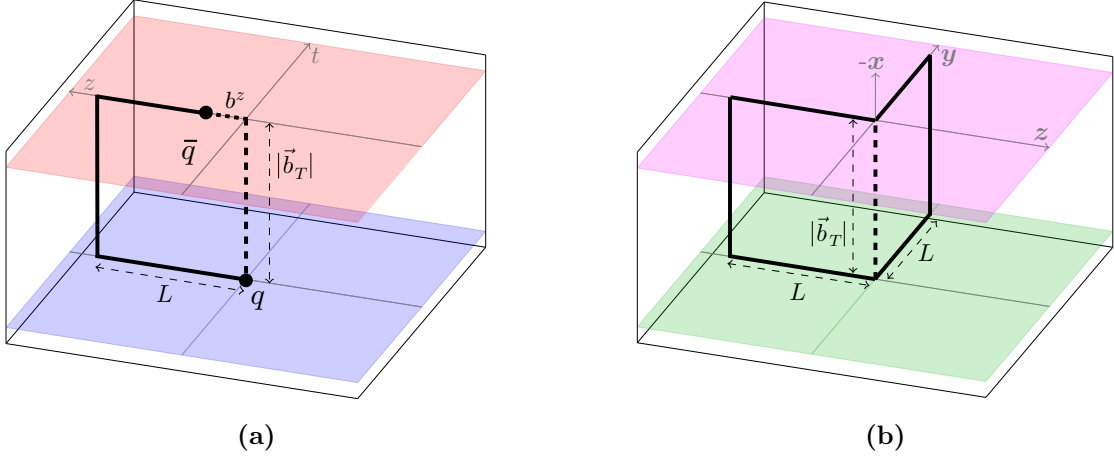


Figure 2. Illustration of the Wilson line structure of the quasi beam function \tilde{B}_q (a) and the bent quasi soft function $\tilde{S}_{\text{bent}}^q$ (b), as given in eqs. (2.8) and (2.10). Note the different coordinate systems in the two figures: (a) is shown in (z, t, x) space, while (b) is shown in (z, y, x) space. In both cases, \vec{b}_T is aligned along the x axis.

Note that for the construction of the quasi-TMDPDF, different definitions of the quasi soft function could be employed as well. This yields different definitions of the quasi-TMDPDF, which will affect the (possibly nonperturbative) kernel relating quasi-TMDPDFs and TMDPDFs, see ref. [119] for a more detailed discussion. With the bent soft function in eq. (2.4), this relation was shown to be short distance dominated and hence perturbative at one loop, which motivates its use here. Importantly, for the determination of the Collins-Soper kernel the soft factor always cancels, such that this precise definition does not matter.

The spacelike Wilson lines of \tilde{B}_q as given in eq. (2.8) and those of \tilde{S}_q as given in eq. (2.10) give rise to self energies that yield power law divergences proportional to $e^{\delta m L_{\text{tot}}}$. Here, δm is a mass correction that absorbs divergences as $a \rightarrow 0$, and the total lengths of the Wilson line structures are given by $L_{\text{tot}}^B = L + |L - b^z| + b_T$ for \tilde{B}_q and $L_{\text{tot}}^S = 4L + 2b_T$ for \tilde{S}_q , respectively. After combining the quasi beam function with the square root of the quasi soft function, the Wilson line self-energies yield the overall power-law divergence

$$e^{\delta m (L_{\text{tot}}^B - \frac{1}{2} L_{\text{tot}}^S)} = e^{-\delta m b^z}, \quad (b^z < L), \quad (2.13)$$

which has to be absorbed by $\tilde{Z}_{\text{uv}}^q(b^z, \tilde{\mu}, a)$. To cancel this divergence on the lattice, the nonperturbative UV renormalization has to be applied before the Fourier transform, as shown in eq. (2.7), while in the lightlike case it is independent of b^z and can be pulled out, see eq. (2.1). This distinction is important, implying in the ratio of TMDPDFs the UV renormalization factor Z_{uv}^q cancel out, whereas this is not possible for ratios of quasi-TMDPDFs.

2.3 Determination of the Collins-Soper kernel in momentum space

In this section, we briefly review the method proposed in ref. [118] for calculating the Collins-Soper kernel from lattice QCD. As discussed in ref. [118], and in more detail in

ref. [119], in general there is a mismatch between the infrared structure of the quasi-beam function and beam function due to the fact that the latter requires a dedicated rapidity regulator, whereas the former has rapidity divergences regulated by the finite length L . This spoils the simplest boost picture from LaMET (even when supplemented by short distance corrections), for relating these proton matrix elements. Nevertheless, when combined with the quasi-soft and soft functions, these divergences and the L dependence cancel, enabling the possibility of a matching equation between the quasi-TMDPDF and TMDPDF. However, even after these cancellations there can still be a mismatch in the remaining infrared structure of the quasi-soft and soft functions, leaving a relation of the form

$$\begin{aligned} \tilde{f}_{\text{ns}}(x, \vec{b}_T, \mu, P^z) &= C_{\text{ns}}(\mu, xP^z) g_q^S(b_T, \mu) \exp \left[\frac{1}{2} \gamma_\zeta^q(\mu, b_T) \ln \frac{(2xP^z)^2}{\zeta} \right] f_{\text{ns}}(x, \vec{b}_T, \mu, \zeta) \\ &+ \mathcal{O} \left(\frac{b_T}{L}, \frac{1}{b_T P^z}, \frac{1}{P^z L} \right). \end{aligned} \quad (2.14)$$

Here, C_{ns} is a perturbative kernel for the nonsinglet $\text{ns}=u-d$ channel, g_q^S is a nonperturbative contribution which reflects the mismatch in soft physics, and γ_ζ^q is the standard Collins-Soper kernel, which allows one to relate the TMDPDF at the scale ζ to the quasi-TMDPDF at proton momentum P^z . We assume the hierarchy of scales that $1/P^z \ll b_T \ll L$, such that corrections to this matching relation are suppressed for large L and P^z , as indicated, and will be suppressed in the following. In ref. [119] it was shown that the bent soft function yields $g_q^S(b_T, \mu) = 1 + \mathcal{O}(\alpha_s^2)$. To demonstrate that eq. (2.14) is a true matching equation requires an all-order proof that $g_q^S(b_T, \mu) = 1$, which has not been demonstrated. However the lack of this proof does not impact the determination of the anomalous dimension $\gamma_\zeta^q(\mu, b_T)$, to which we now turn.

Evaluating eq. (2.14) at two different proton momenta $P_1^z \neq P_2^z$ but the same ζ , and taking the ratio of the results yields

$$\frac{\tilde{f}_{\text{ns}}(x, \vec{b}_T, \mu, P_1^z)}{\tilde{f}_{\text{ns}}(x, \vec{b}_T, \mu, P_2^z)} = \frac{C_{\text{ns}}(\mu, xP_1^z)}{C_{\text{ns}}(\mu, xP_2^z)} \exp \left[\gamma_\zeta^q(\mu, b_T) \ln \frac{P_1^z}{P_2^z} \right]. \quad (2.15)$$

Here g_q^S and f_{ns} have dropped out. In ref. [118], this was solved for γ_ζ^q as

$$\gamma_\zeta^q(\mu, b_T) = \frac{1}{\ln(P_1^z/P_2^z)} \ln \frac{C_{\text{ns}}(\mu, xP_2^z) \tilde{f}_{\text{ns}}(x, \vec{b}_T, \mu, P_1^z)}{C_{\text{ns}}(\mu, xP_1^z) \tilde{f}_{\text{ns}}(x, \vec{b}_T, \mu, P_2^z)}. \quad (2.16)$$

On the lattice one obtains the quasi-TMDPDF by Fourier transforming a position-space correlation function to momentum space, as given in eq. (2.7). Inserting eq. (2.7) into eq. (2.16), one then obtains [118]

$$\begin{aligned} \gamma_\zeta^q(\mu, b_T) &= \frac{1}{\ln(P_1^z/P_2^z)} \\ &\times \ln \frac{C_{\text{ns}}(\mu, xP_2^z) \int db^z e^{ib^z x P_1^z} \tilde{Z}'_q(b^z, \mu, \tilde{\mu}) \tilde{Z}_{\text{uv}}^q(b^z, \tilde{\mu}, a) \tilde{B}_{\text{ns}}(b^z, \vec{b}_T, a, P_1^z, L)}{C_{\text{ns}}(\mu, xP_1^z) \int db^z e^{ib^z x P_2^z} \tilde{Z}'_q(b^z, \mu, \tilde{\mu}) \tilde{Z}_{\text{uv}}^q(b^z, \tilde{\mu}, a) \tilde{B}_{\text{ns}}(b^z, \vec{b}_T, a, P_2^z, L)}. \end{aligned} \quad (2.17)$$

Note that here we have canceled the quasi soft factor $\tilde{\Delta}_S^q(b_T, a, L)$ in the ratio, as it is independent of b^z . The advantage of doing so is that one needs to calculate one less nonperturbative function from lattice QCD. The price to pay is that \tilde{B}_{ns} still contains Wilson line self energies $\propto L/a, b_T/a$ and divergences $\propto L/b_T$, which now only cancel in the ratio rather than in the numerator and denominator, respectively. To achieve the separate cancellation, we can simultaneously insert a b^z -independent factor \tilde{R}_B in both the numerator and denominator to separately cancel these leftover divergences,

$$\gamma_\zeta^q(\mu, b_T) = \frac{1}{\ln(P_1^z/P_2^z)} \quad (2.18)$$

$$\times \ln \frac{C_{\text{ns}}(\mu, xP_2^z) \int db^z e^{ib^z x P_1^z} \tilde{Z}'_q(b^z, \mu, \tilde{\mu}) \tilde{Z}_{\text{uv}}^q(b^z, \tilde{\mu}, a) \tilde{R}_B(b_T, \tilde{\mu}, a, L) \tilde{B}_{\text{ns}}(b^z, \vec{b}_T, a, P_1^z, L)}{C_{\text{ns}}(\mu, xP_1^z) \int db^z e^{ib^z x P_2^z} \tilde{Z}'_q(b^z, \mu, \tilde{\mu}) \tilde{Z}_{\text{uv}}^q(b^z, \tilde{\mu}, a) \tilde{R}_B(b_T, \tilde{\mu}, a, L) \tilde{B}_{\text{ns}}(b^z, \vec{b}_T, a, P_2^z, L)}.$$

This factor has to be constructed such that it exactly removes all divergences that would normally be canceled by $\tilde{\Delta}_S^q(b_T, a, L)$, i.e. all power-law divergences not yet absorbed by $\tilde{Z}_{\text{uv}}^q(b^z, \tilde{\mu}, a)$. One trivial choice for this factor is thus to use the soft factor that was canceled before, $\tilde{R}_B = \tilde{\Delta}_S^q$, while another simple choice would be $\tilde{R}_B = [\tilde{B}_{\text{ns}}(0, \vec{b}_T, a, P_R^z, L)]^{-1}$, i.e. the quasi beam function at vanishing separation $b^z = 0$ and some reference momentum P_R^z . In section 3, we will construct a more refined expression by using the nonperturbative RI'/MOM renormalization factor in a similar fashion, and the final definition for the combination $\tilde{Z}_{\text{uv}}^q \tilde{R}_B$ will be given in eq. (3.12).

As stressed in ref. [118], eqs. (2.17) and (2.18) are formally independent of x , P_1^z and P_2^z , up to power corrections as indicated in eq. (2.14), such that one can use any residual dependence of the lattice results on these parameters to assess systematic uncertainties.

The one-loop result for the matching coefficient C_{ns} that enters eq. (2.17), when \tilde{f}_{ns} , \tilde{Z}'_q and γ_ζ^q are in the $\overline{\text{MS}}$ scheme, has been calculated in refs. [118, 119] and is given by

$$C_{\text{ns}}(\mu, xP^z) = 1 + \frac{\alpha_s C_F}{4\pi} \left[-\ln^2 \frac{(2xP^z)^2}{\mu^2} + 2\ln \frac{(2xP^z)^2}{\mu^2} - 4 + \frac{\pi^2}{6} \right] + \mathcal{O}(\alpha_s^2). \quad (2.19)$$

This short distance coefficient can also be extracted from the results of ref. [117]. Note that C_{ns} is an even function of its second argument, $C_{\text{ns}}(\mu, -xP^z) = C_{\text{ns}}(\mu, xP^z)$.

2.4 Determination of the Collins-Soper kernel in position space

A potential drawback of using eq. (2.17) and eq. (2.18) is that one has to Fourier transform the position-space correlator $\tilde{B}_{\text{ns}}(b^z, \vec{b}_T, a, P^z, L)$. This can be a limiting factor, as only a finite number of b^z values are available from lattice, which thus does not fully determine the quasi beam function (often referred to as an inverse problem). We hence propose in this section a related but modified formula which enables the matching to be performed directly in position space, thus providing an alternate method to carry out the calculation and test systematic uncertainties.

To derive this relation, we need the Fourier transforms of the quasi TMDPDF,

$$\tilde{f}_{\text{ns}}(x, \vec{b}_T, \mu, P^z) = \int \frac{db^z}{2\pi} e^{i(xP^z)b^z} \tilde{f}_{\text{ns}}(b^z, \vec{b}_T, \mu, P^z). \quad (2.20)$$

Here, $\tilde{f}_{\text{ns}}(x, \vec{b}_T, \mu, P^z)$ is the quasi-TMDPDF defined previously in momentum space, which is now expressed in terms of its Fourier-transform $\tilde{f}_{\text{ns}}(b^z, \vec{b}_T, \mu, P^z)$ in position space on the right hand side of eq. (2.20). The advantage of working with the latter is its direct connection to the quasi-beam function $\tilde{B}(b^z, \vec{b}_T, a, P^z, L)$, which is the object actually calculated on the lattice. Note that for simplicity we distinguish the quasi-TMDPDF in position and momentum space only by their arguments, as it is always clear from context which one we refer to. It will be convenient to work with the Fourier transform of the *inverse* of the kernel C_{ns} , defined through

$$\begin{aligned}\bar{C}_{\text{ns}}(\mu, b^z P^z, P^z) &\equiv \int dx e^{-ix(b^z P^z)} [C_{\text{ns}}(\mu, x P^z)]^{-1}, \\ [C_{\text{ns}}(\mu, x P^z)]^{-1} &= \int \frac{d(b^z P^z)}{2\pi} e^{ix(b^z P^z)} \bar{C}_{\text{ns}}(\mu, b^z P^z, P^z).\end{aligned}\quad (2.21)$$

Plugging eqs. (2.20) and (2.21) back into eq. (2.15), we get

$$\begin{aligned}P_1^z \int db_1^z db_1^{z'} e^{ix P_1^z (b_1^z + b_1^{z'})} \bar{C}_{\text{ns}}(\mu, b_1^{z'} P_1^z, P_1^z) \tilde{f}_{\text{ns}}(b_1^z, \vec{b}_T, \mu, P_1^z) \\ = P_2^z \int db_2^z db_2^{z'} e^{ix P_2^z (b_2^z + b_2^{z'})} \bar{C}_{\text{ns}}(\mu, b_2^{z'} P_2^z, P_2^z) \tilde{f}_{\text{ns}}(b_2^z, \vec{b}_T, \mu, P_2^z) \exp\left[\gamma_\zeta^q(\mu, b_T) \ln \frac{P_1^z}{P_2^z}\right].\end{aligned}\quad (2.22)$$

Next, we Fourier transform both sides from momentum fraction x to a dimensionless position y , by multiplying by e^{-ixy} and integrating over x , obtaining

$$\begin{aligned}\int db_1^z \bar{C}_{\text{ns}}(\mu, y - b_1^z P_1^z, P_1^z) \tilde{f}_{\text{ns}}(b_1^z, \vec{b}_T, \mu, P_1^z) \\ = \int db_2^z \bar{C}_{\text{ns}}(\mu, y - b_2^z P_2^z, P_2^z) \tilde{f}_{\text{ns}}(b_2^z, \vec{b}_T, \mu, P_2^z) \exp\left[\gamma_\zeta^q(\mu, b_T) \ln \frac{P_1^z}{P_2^z}\right].\end{aligned}\quad (2.23)$$

This can trivially be solved for γ_ζ^q as

$$\gamma_\zeta^q(\mu, b_T) = \frac{1}{\ln(P_1^z/P_2^z)} \ln \frac{\int db^z \bar{C}_{\text{ns}}(\mu, y - b^z P_1^z, P_1^z) \tilde{f}_{\text{ns}}(b^z, \vec{b}_T, \mu, P_1^z)}{\int db^z \bar{C}_{\text{ns}}(\mu, y - b^z P_2^z, P_2^z) \tilde{f}_{\text{ns}}(b^z, \vec{b}_T, \mu, P_2^z)}.\quad (2.24)$$

As expected, Fourier transforming the product in eq. (2.15) yields a convolution in position space. In eq. (2.24), \tilde{f}_{ns} is the renormalized nonsinglet quasi-TMDPDF in position-space as calculated on lattice.

Using the expression eq. (2.7) for \tilde{f}_{ns} , we obtain the final expression

$$\begin{aligned}\gamma_\zeta^q(\mu, b_T) &= \frac{1}{\ln(P_1^z/P_2^z)} \\ &\times \ln \frac{\int db^z \bar{C}_{\text{ns}}(\mu, y - b^z P_1^z, P_1^z) \tilde{Z}'_q(b^z, \mu, \tilde{\mu}) \tilde{Z}_{\text{uv}}^q(b^z, \tilde{\mu}, a) \tilde{R}_B(b_T, \tilde{\mu}, a, L) \tilde{B}_{\text{ns}}(b^z, \vec{b}_T, a, P_1^z, L)}{\int db^z \bar{C}_{\text{ns}}(\mu, y - b^z P_2^z, P_2^z) \tilde{Z}'_q(b^z, \mu, \tilde{\mu}) \tilde{Z}_{\text{uv}}^q(b^z, \tilde{\mu}, a) \tilde{R}_B(b_T, \tilde{\mu}, a, L) \tilde{B}_{\text{ns}}(b^z, \vec{b}_T, a, P_2^z, L)},\end{aligned}\quad (2.25)$$

where we suppress the explicit limits $L \rightarrow \infty$ and $a \rightarrow 0$ for simplicity. As in eq. (2.18), we have inserted a factor \tilde{R}_B that cancels all divergences in $L/a, b_T/a$ and L/b_T separately in the numerator and denominator, which otherwise would only cancel in the ratio. Again,

formally the dependence of the right hand side of eq. (2.25) on y , P_1^z and P_2^z cancels up to power corrections, such that one can use any residual dependence of the lattice results on these parameters to assess systematic uncertainties. To use the improved formula in eq. (2.25) one only needs the position-space proton matrix element \tilde{B}_{ns} (directly obtained on the lattice), its renormalization factor \tilde{Z}_{uv}^q (also obtained on the lattice) combined with the factor \tilde{R}_B (discussed in section 3), the $\overline{\text{MS}}$ -conversion factor \tilde{Z}'_q (which we calculate in sections 3 and 4 of this paper), and the Fourier-transformed matching kernel \bar{C}_{ns} (which we obtain below).

In both eqs. (2.18) and (2.25) the dominant contributions to the integrals come from the small b^z region. In the convolution in eq. (2.25) the kernel $\bar{C}_{\text{ns}}(y - b^z P^z)$ given below is peaked around $b^z P^z \sim y$, while contributions from the region $|b^z P^z - y| \gg 1$ are suppressed by this kernel. In comparison, the Fourier transform in eq. (2.18) is dominated by $x P^z b^z \sim 1$ and becomes less sensitive to $b^z \gg 1/(x P^z)$ due to suppression by the phase factor $\exp(ix P^z b^z)$. In practice, we can implement both methods on the lattice and compare their systematic uncertainties.

Note that we have chosen the definition eq. (2.21) of the position-space kernel \bar{C}_{ns} to be determined by the transform of the inverse of C_{ns} in order to make eq. (2.25) particularly simple, with a numerator depending only on the momentum P_1^z and the denominator only on P_2^z . For comparison and completeness, we present in appendix B the corresponding derivation when using a position-space kernel \bar{C}'_{ns} that is defined by the transform of C_{ns} itself, in which case numerator and denominator would both depend on P_1^z and P_2^z .

The Fourier transform \bar{C}_{ns} can be further simplified by employing that in the physical limit $L, P^z \rightarrow \infty$, \tilde{f}_q has limited support $x \in [0, 1]$ for quarks and $x \in [-1, 0]$ for antiquarks. Hence, we can make different choices for the integration range in eq. (2.21) which lead to formally equivalent results when the resulting coefficients \bar{C}_{ns} are employed in eq. (2.25). To exploit this freedom we consider the two natural choices, defining

$$\bar{C}_{\text{ns}}^{[0,1]}(\mu, b^z P^z, P^z) = \int_0^1 dx e^{-ix(b^z P^z)} [C_{\text{ns}}(\mu, x P^z)]^{-1}, \quad (2.26)$$

$$\bar{C}_{\text{ns}}^{[-1,1]}(\mu, b^z P^z, P^z) = \int_{-1}^1 dx e^{-ix(b^z P^z)} [C_{\text{ns}}(\mu, x P^z)]^{-1}, \quad (2.27)$$

where the superscript in \bar{C}_{ns}^D denotes the integration domain D .

Physically, $\bar{C}_{\text{ns}}^{[0,1]}$ as defined in eq. (2.26) corresponds to the kernel for a quark quasi-TMDPDF, while $\bar{C}_{\text{ns}}^{[-1,0]} = (\bar{C}_{\text{ns}}^{[0,1]})^*$ would correspond to an antiquark. Eq. (2.27) thus corresponds to the sum of quark and antiquark contributions. Since in eq. (2.25) we only employ the nonsinglet channel $\text{ns}=u-d$, the antiquark contribution must cancel, and one can equivalently employ the unrestricted x integration in eq. (2.21), or one of the restricted versions in eq. (2.26) or eq. (2.27), for the kernel entering eq. (2.25). In practice, there will be a remnant contribution from antiquarks since one does not work in the physical limit $L, P^z \rightarrow \infty$. Hence one can employ the difference between eqs. (2.21), (2.26) and (2.27) as a further handle to probe systematic uncertainties from working at finite momentum. Note that since C_{ns} depends logarithmically on $x P^z/\mu$, its Fourier transform according to eq. (2.21) with unconstrained integration range will involve plus distributions which are

complicated to implement numerically, so here we will refrain from advocating for using the unrestricted integration, and hence only present the simpler results obtained using eqs. (2.26) and (2.27).

Matching kernel in position space. Next we explicitly calculate the Fourier transform of C_{ns} to position space as defined in eqs. (2.26) and (2.27). C_{ns} was calculated at next-to-leading order (NLO) in the $\overline{\text{MS}}$ scheme in refs. [118, 119] and is given in eq. (2.19). Perturbatively inverting it gives the one-loop result

$$[C_{\text{ns}}(\mu, xP^z)]^{-1} = 1 + \frac{\alpha_s C_F}{4\pi} \left[\ln^2 \frac{(2xP^z)^2}{\mu^2} - 2 \ln \frac{(2xP^z)^2}{\mu^2} + 4 - \frac{\pi^2}{6} \right] + \mathcal{O}(\alpha_s^2). \quad (2.28)$$

Fourier transform according to eqs. (2.26) and (2.27), we obtain

$$\begin{aligned} \bar{C}_{\text{ns}}^D(\mu, y, P^z) = f_0^D(y) + \frac{\alpha_s C_F}{4\pi} \left[f_2^D(y) + (2L_z - 2)f_1^D(y) + \left(L_z^2 - 2L_z + 4 - \frac{\pi^2}{6} \right) f_0^D(y) \right] \\ + \mathcal{O}(\alpha_s^2), \end{aligned} \quad (2.29)$$

where we abbreviated $L_z = \ln[(2P^z/\mu)^2]$, and as before the superscript D on the three required functions $f_i^D(y)$ denotes the integration range of the Fourier transform.

For the case of integrating over $D = [0, 1]$ the auxiliary integrals are

$$\begin{aligned} f_n^{[0,1]}(y) &= \int_0^1 dx e^{-ixy} \ln^n(x^2) \\ &= (-2)^n n! {}_nF_{n+1}(\{1, \dots, 1\}, \{2, \dots, 2\}, -iy). \end{aligned} \quad (2.30)$$

Here, ${}_nF_n$ is a hypergeometric function. The results for $n = 0$ and $n = 1$ can be expressed using standard functions,

$$f_0^{[0,1]}(y) = \frac{1 - e^{-iy}}{iy}, \quad f_1^{[0,1]}(y) = \frac{2i}{y} [\Gamma(0, iy) + \ln(iy) + \gamma_E]. \quad (2.31)$$

On the other hand, for the case of integrating over $D = [-1, 1]$ the auxiliary integrals are

$$f_n^{[-1,1]}(y) = \int_{-1}^1 dx e^{-ixy} \ln^n(x^2) = 2 \operatorname{Re} [f_n^{[0,1]}(y)]. \quad (2.32)$$

For $n = 0$ and $n = 1$, we obtain the simple results

$$f_0^{[-1,1]}(y) = 2 \frac{\sin y}{y}, \quad f_1^{[-1,1]}(y) = -4 \frac{\operatorname{Si}(y)}{y}, \quad (2.33)$$

where $\operatorname{Si}(y) = \int_0^y dt \sin(t)/t$ is the sine integral function.

Note that the above functions behave as $f_n^D(y) \sim 1/y$ for large y and oscillate, and hence the dominant contribution to the convolutions in eqs. (2.24) and (2.25) is given by $y - b^z P^z \sim 1$. This naturally limits the impact of the quasi beam function from large b^z .

3 RI'/MOM renormalization and matching

The determination of γ_ζ^q using either eq. (2.18) or (2.25) requires calculating the quasi-beam function \tilde{B}_q from lattice, a renormalization of UV divergences with \tilde{Z}_{uv}^q , a definition of \tilde{R}_B to cancel remaining power-law divergences (one choice would be $\tilde{\Delta}_S^q$), and finally \tilde{Z}'_q to convert to the $\overline{\text{MS}}$ scheme. Here, we specify in detail a preferred choice for how to construct these nonperturbative renormalization factors in the RI'/MOM scheme, and how the conversion factor \tilde{Z}'_q can be calculated perturbatively. \tilde{Z}'_q is then calculated at one loop in section 4.

Note that for $b^z=0$, the corresponding $\overline{\text{MS}}$ conversion kernel for the quasi beam function \tilde{B}_q has been calculated in ref. [121], which is sufficient for the lattice studies of the x -moments of TMDPDFs carried out in refs. [34–38], but does not suffice for the determination of the Collins-Soper kernel which requires the calculation for nonvanishing b^z .

To renormalize the staple-shaped Wilson line operators entering the quasi beam function on the lattice, we need to prove their renormalizability first. Under lattice regularization, Lorentz symmetry group is broken into the hypercubic group, so it is more involved to employ standard field theory techniques to make this proof. Nevertheless, it has been proven that lattice gauge theory is renormalizable to all orders of perturbation theory within the functional formalism [129], which also stands for the case with a background gauge field [130]. Therefore, the counterterms to the lattice action are only those allowed by gauge and hypercubic symmetries. This proof is also applicable to composite operators, which is the basis for their nonperturbative renormalization on the lattice. Therefore, we expect the renormalization of staple-shaped Wilson line operators to be similar in both continuum and lattice perturbation theories, except that in the latter there can be novel counterterms allowed by lattice symmetries. To begin with, we argue that in continuum theory the staple-shaped quark Wilson line operator can be renormalized multiplicatively in position space as

$$\begin{aligned}
 \mathcal{O}_0^\Gamma(b^\mu, \Lambda, L) &\equiv \bar{\psi}_0(b^\mu) W_{\hat{z}} \frac{\Gamma}{2} W_T W_{\hat{z}}^\dagger \psi_0(0) \\
 &= Z_{q,\text{wf}} e^{\delta m(L+|L-b^z|+b_T)} \left(\bar{\psi}(b^\mu) W_{\hat{z}} \frac{\Gamma}{2} W_T W_{\hat{z}}^\dagger \psi(0) \right)_R \\
 &\equiv \tilde{Z}_B \left(\bar{\psi}(b^\mu) W_{\hat{z}} \frac{\Gamma}{2} W_T W_{\hat{z}}^\dagger \psi(0) \right)_R,
 \end{aligned} \tag{3.1}$$

where Λ is a generic UV regulator that respects Lorentz invariance and gauge invariance. Here, $W_{\hat{z}}$ and W_T are Wilson lines as defined in eqs. (2.3) and (2.9), and for brevity we suppressed their explicit arguments, which are given in eq. (2.8). In the first line in eq. (3.1), we work with bare quark fields ψ_0 and Wilson lines built of bare gluon fields and bare couplings, while in the second line we work with renormalized fields and couplings, indicated by the subscript R . $Z_{q,\text{wf}}$ includes all the logarithmic UV divergences originating from the wave function renormalization and the quark-Wilson-line vertices. The exponential absorbs all linear power divergences from the self-energies of the spacelike Wilson lines, where $L + |L - b^z| + b_T$ is the total length of the staple.

Eq. (3.1) resembles the multiplicative renormalization for the straight Wilson line operators, for which the renormalization in the RI'/MOM scheme has been studied in ref. [78, 86, 102, 103, 110]. For the staple-shaped operators discussed here, the multiplicative renormalization has also been used in ref. [121], which carried out the RI'/MOM renormalization for the special case $b^z = 0$, i.e. vanishing longitudinal separation of the staple. The proof of eq. (3.1) is analogous to that for the straight Wilson line operators, where one employs the auxiliary field formalism [81, 83, 92, 131]. This auxiliary field formalism is also commonly used to derive Wilson line operators in the Soft Collinear Effective Theory, see the original work in refs. [132, 133]. For the TMD, by using three independent auxiliary “heavy quark” fields for each edge of the staple-shaped Wilson line, the nonlocal quark Wilson line operator can be reduced to the product of four composite operators in the effective theory that includes these auxiliary fields. BRST invariance implies that this effective theory is renormalizable through multiplicative counterterms to all orders in perturbation theory [81]. It follows that in continuum QCD, the staple-shaped quark Wilson line operator can indeed be renormalized multiplicatively as shown in eq. (3.1).

On the discretized lattice where $\Lambda \rightarrow 1/a$, we can also use the auxiliary field theory to replicate the proof, and hypercubic symmetry does not allow the operator to have UV-divergent mixings with other operators with the same or lower dimensions. Though mixing with higher-dimensional operators is allowed, it is power suppressed and not relevant when one takes the continuum limit $a \rightarrow 0$. However, as pointed out in refs. [38, 121], due to the breaking of chiral symmetries, there will be mixing with other operators on a discretized lattice, and thus the renormalization on lattice requires an independent study [38, 134]. After lattice renormalization of the quasi beam function, its continuum limit can be taken and the result is independent of the UV regulator, which allows us to calculate the scheme conversion factors in continuum perturbation theory with dimensional regularization. In this work, we will discuss how to renormalize the quasi beam function in the RI'/MOM scheme on the lattice, and then focus on its conversion to the $\overline{\text{MS}}$ scheme in continuum perturbation theory. Since one-loop lattice perturbation theory [121] suggests that the mixing due to chiral-symmetry breaking is zero for certain choices of Γ , while for the other choices the mixings can be reduced by tuning the parameters of lattice action, we do not consider this effect in our calculation by assuming that either a proper choice of Γ is made or the mixings are sufficiently small with fine-tuned lattice parameters.

To implement the RI'/MOM scheme for the quasi beam function, one first computes the amputated Green's function of the operator given in eq. (3.1),

$$\Lambda_0^\Gamma(b, a, p, L) \equiv [S_0^{-1}(p, a)]^\dagger \sum_{x, y} e^{ip \cdot (x - y)} \langle 0 | T [\psi_0(x, a) \mathcal{O}_0^\Gamma(b^\mu, a, L) \bar{\psi}_0(y, a)] | 0 \rangle S_0^{-1}(p, a), \quad (3.2)$$

which is also referred to as the vertex function. Here and below b indicates dependence on b^z and b_T . In eq. (3.2), $S_0(p, a)$ is the bare quark propagator that can be calculated nonperturbatively on the lattice. $\Lambda_0^\Gamma(b, a, p, L)$ is a linear combination of Dirac matrices that are allowed by the symmetries of space-time and the operator itself. For off-shell

quarks, there will also be finite mixing with equation-of-motion operators that vanish in the on-shell limit. Furthermore, the off-shell matrix element is not gauge invariant, and thus one has to fix a particular gauge choice as part of the renormalization scheme, which in lattice QCD is typically chosen as the Landau gauge.

In practice, one needs to choose a projection operator \mathcal{P} to define the off-shell matrix element of the quasi-beam function from the amputated Green's function,

$$\tilde{q}_0^{\Gamma, \mathcal{P}}(b, a, p, L) = \text{tr}[\Lambda_0^\Gamma(b, a, p, L)\mathcal{P}]. \quad (3.3)$$

The choice of \mathcal{P} is not unique [86, 110], but it must have overlap with Γ to project out all the UV divergences as $a \rightarrow 0$. In refs. [78, 121], the choice is $\mathcal{P} = \Gamma$, while in refs. [86, 110] both the choice $\mathcal{P} = \not{p}$, and a choice for \mathcal{P} that effectively projects out the coefficient of Γ in the covariant decomposition of Λ_0^Γ , were considered. In principle, the dependence on the projection \mathcal{P} will be canceled by the scheme conversion factor, since the $\overline{\text{MS}}$ renormalization constant is unique. But in practice, since the conversion factor is computed at fixed orders in perturbation theory, there can still be remnant \mathcal{P} dependence at higher orders, which is part of the systematic uncertainty.

In the RI'/MOM scheme, the renormalization constant $\tilde{Z}_B^{\Gamma, \mathcal{P}}$ of the bare operator \mathcal{O}_0^Γ defined in eq. (3.1) is determined by requiring that at a specific momentum p_R^μ , the projection defined in eq. (3.3) reduces to its value at tree level in perturbation theory. Here, we actually need to define the RI'/MOM condition for the quasi-TMDPDF, which also includes the soft factor. It reads

$$\begin{aligned} & \tilde{Z}_q^{\Gamma, \mathcal{P}}(b^z, b_T^R, p_R, a) Z_{\text{wf}}(p_R, a) \lim_{L \rightarrow \infty} \tilde{q}_0^{\Gamma, \mathcal{P}}(b, a, p, L) \tilde{\Delta}_S^q(b_T, a, L) \Big|_{\substack{p^\mu = p_R^\mu \\ b_T = b_T^R}} \\ &= \tilde{q}_{\text{tree}}^{\Gamma, \mathcal{P}}(b^z, b_T^R, p_R). \end{aligned} \quad (3.4)$$

Here, $\tilde{q}_{\text{tree}}^{\Gamma, \mathcal{P}}$ is the value of eq. (3.3) at tree-level in perturbation theory, which is nonzero only for particular choices of Γ and \mathcal{P} , and each such pair (Γ, \mathcal{P}) define a particular $\tilde{Z}_q^{\Gamma, \mathcal{P}}$. The tree level soft factor is given by $\tilde{\Delta}_{S \text{ tree}}^q = 1$ and hence not explicitly given in eq. (3.4). Here the choice for the scales p_R and b_T^R are part of the definition of the RI'/MOM scheme.

In eq. (3.4), the wave function renormalization factor Z_{wf} arises to compensate for the renormalization of the bare quark fields in eq. (3.2). It is determined independently with the following condition on the quark propagator,

$$\begin{aligned} & [Z_{\text{wf}}(p, a)]^{-1} S_0(p, a) \Big|_{p^2 = p_R^2} = S_{\text{tree}}(p_R, a) \\ \Rightarrow & [Z_{\text{wf}}(p_R, a)]^{-1} = \frac{1}{4} \text{tr}[S_0^{-1}(p, a) S_{\text{tree}}(p, a)]_{p^2 = p_R^2}, \end{aligned} \quad (3.5)$$

where the $1/4$ arises from the trace over Dirac indices.⁷ The use of eq. (3.5) in eq. (3.4) defines the RI' scheme, while in the closely related RI scheme Z_{wf} is defined by imposing vector current conservation using Ward identities [120].

⁷In the literature, one often includes a trace over color indices, in which case the prefactor $1/4$ in eq. (3.5) is replaced by $1/12$. For simplicity, we keep this normalized color trace implicit.

From eqs. (2.7) and (3.4), it follows that

$$\tilde{Z}_{\text{uv}}^q(b^z, \tilde{\mu}, a) \equiv \tilde{Z}_q^{\Gamma, \mathcal{P}}(b^z, b_T^R, p_R, a) = \lim_{L \rightarrow \infty} \frac{\tilde{Z}_B^{\Gamma, \mathcal{P}}(b^z, b_T^R, p_R, a, L)}{\tilde{\Delta}_S^q(b_T^R, a, L)}, \quad (3.6)$$

where we have split $\tilde{Z}_q^{\Gamma, \mathcal{P}}$ into a piece $\tilde{Z}_B^{\Gamma, \mathcal{P}}$ arising from the RI'/MOM prescription applied to the quasi beam function only, and the quasi soft factor $\tilde{\Delta}_S^q(b_T^R, a, L)$. The $\tilde{Z}_B^{\Gamma, \mathcal{P}}$ is given by the RI'/MOM condition

$$\tilde{Z}_B^{\Gamma, \mathcal{P}}(b^z, b_T^R, p_R, a, L) \equiv [Z_{\text{wf}}(p_R, a)]^{-1} \frac{\tilde{q}_{\text{tree}}^{\Gamma, \mathcal{P}}(b^z, b_T^R, p_R)}{\tilde{q}_0^{\Gamma, \mathcal{P}}(b^z, b_T^R, a, p, L)}. \quad (3.7)$$

From eq. (3.6) we can also identify the RI'/MOM renormalization scale $\tilde{\mu} = (b_T^R, p_R)$, which contains a choice for both the momentum p_R^μ and the transverse separation b_T^R to be used when defining the renormalization constant. This is unusual for a RI'/MOM scheme, where one would normally only specify p_R^μ , but not b_T^R . The reason to also specify $b_T = b_T^R$ here is that b_T itself can become a nonperturbative scale, and hence must not enter the perturbative scheme conversion factor $\tilde{Z}'_q(b^z, \mu, \tilde{\mu})$. In contrast, b_T^R can always be chosen to be a perturbative scale, similar to p_R^μ , thus ensuring that this scheme conversion factor to $\overline{\text{MS}}$ remains perturbatively calculable.

Using $\tilde{Z}_q^{\Gamma, \mathcal{P}}$, the bare quasi-TMDPDF can be renormalized in position space as

$$\tilde{f}_q^{\text{OM}}(b^z, b_T, P^z, b_T^R, p_R, L) = \lim_{a \rightarrow 0} \tilde{Z}_q^{\Gamma, \mathcal{P}}(b^z, b_T^R, p_R, a) \tilde{B}_q(b^z, \vec{b}_T, a, P^z, L) \tilde{\Delta}_S^q(b_T, a, L). \quad (3.8)$$

The RI'/MOM-renormalized quasi-TMDPDF obtained from eq. (3.8) is independent of the UV regulator, and therefore can be matched perturbatively onto the $\overline{\text{MS}}$ renormalized quasi-TMDPDF, which is given by

$$\tilde{f}_q^{\overline{\text{MS}}}(b^z, b_T, P^z, \mu, L) = \lim_{\epsilon \rightarrow 0} \tilde{Z}_q^{\overline{\text{MS}}}(\mu, \epsilon) \tilde{B}_q(b^z, \vec{b}_T, \epsilon, P^z, L) \tilde{\Delta}_S^q(b_T, \epsilon, L). \quad (3.9)$$

$\tilde{Z}_q^{\overline{\text{MS}}}$ is calculated in the continuum theory with dimensional regularization using $d = 4 - 2\epsilon$ dimensions and subtracts poles in ϵ only. Comparing eqs. (3.8) and (3.9), we can read off the relation between the RI'/MOM and $\overline{\text{MS}}$ schemes,

$$\begin{aligned} \tilde{f}_q^{\overline{\text{MS}}}(b^z, b_T, P^z, \mu, L) &= Z_q^{\Gamma, \mathcal{P}}(b^z, \mu, b_T^R, p_R) \tilde{f}_q^{\text{OM}}(b^z, b_T, P^z, b_T^R, p_R, L), \\ \tilde{Z}'_q(b^z, \mu, \tilde{\mu}) &\equiv \tilde{Z}_q^{\Gamma, \mathcal{P}}(b^z, \mu, b_T^R, p_R) = \lim_{\epsilon \rightarrow 0} \frac{\tilde{Z}_q^{\overline{\text{MS}}}(\mu, \epsilon)}{\tilde{Z}_q^{\Gamma, \mathcal{P}}(b^z, b_T^R, p_R, \epsilon)}. \end{aligned} \quad (3.10)$$

Note that in eq. (3.8), all divergences in L/a , b_T/a and L/b_T cancel among \tilde{B}_q and $\tilde{\Delta}_S^q$, rather than being absorbed by $\tilde{Z}_q^{\Gamma, \mathcal{P}}$. However, for the determination of the Collins-Soper kernel γ_ζ^q as suggested in eqs. (2.18) and (2.25), it was advantageous to cancel out the soft factor in the ratio so it does not have to be calculated on the lattice. In this case these power law divergences also only cancel in the ratio. Such power law divergences can be problematic since it is generally unwise to attempt to extract a signal only after canceling

where the sign of the strong coupling constant g is such that the covariant derivative is given by $D_\mu = \partial_\mu + igA_\mu$. In eqs. (4.1) and (4.2), k_E is a Euclidean momentum such that $k_E^2 = \sum_i (k^i)^2$. The γ_E^μ in eq. (4.2) are Dirac matrices in Euclidean space, which are related to the Dirac matrices γ_M^μ in Minkowski space by $\gamma_E^0 = \gamma_M^0$ and $\gamma_E^i = i\gamma_M^i$, and obey $\gamma_E^\mu = \gamma_{E\mu}$. The Euclidean γ_E^5 is defined as $\gamma_E^5 \equiv \gamma_E^0 \gamma_E^1 \gamma_E^2 \gamma_E^3$. In the remainder of this section, we suppress the explicit subscript “E”, as we will always work in Euclidean space.

We consider the matrix element of the quasi TMD beam function operator in eq. (3.1) with an off-shell quark state $|q_s(p)\rangle$ of Euclidean momentum $p^2 > 0$, amputated to remove the spinors,

$$\tilde{\Lambda}_\xi^\lambda(b, \epsilon, p, L) = \left\langle q_s(p) \left| \bar{\psi}(b^\mu) W_{\hat{z}}(b^\mu; L - b^z) \frac{\gamma^\lambda}{2} W_T(L\hat{z}; \vec{b}_T, \vec{0}_T) W_{\hat{z}}^\dagger(0; L) \psi(0) \right| q_s(p) \right\rangle_{\text{amp}}. \quad (4.3)$$

The full set of possible projection operators is

$$\mathcal{P} = \frac{1}{2} \left\{ 1, \gamma^5, \gamma^\rho, \gamma^\rho \gamma^5, \sigma^{\rho\sigma} \right\}. \quad (4.4)$$

Note that only $\mathcal{P}_1 = \gamma^\rho$ with $\rho = \lambda$ yields a nonvanishing tree-level result and thus a valid renormalization. However, it is also interesting to study the mixing between different Dirac structures, and hence we also consider all other projectors eq. (4.4) yielding nonvanishing one-loop results. For our continuum analysis, this includes only the axial and vector projection operators, so we consider two different projections of $\tilde{\Lambda}_\xi^\lambda$ to define the off-shell matrix element of the quasi-beam function:

$$\begin{aligned} \mathcal{P}_1 = \frac{1}{2} \gamma^\rho : \quad & \tilde{q}_\xi^{\rho\lambda}(b, p, \epsilon, L) = \frac{1}{2} \text{tr} [\gamma^\rho \tilde{\Lambda}_\xi^\lambda(b, p, \epsilon, L)], \\ \mathcal{P}_2 = \frac{1}{2} \gamma^\rho \gamma^5 : \quad & \tilde{q}_{a,\xi}^{\rho\lambda}(b, p, \epsilon, L) = \frac{1}{2} \text{tr} [\gamma^\rho \gamma^5 \tilde{\Lambda}_\xi^\lambda(b, p, \epsilon, L)]. \end{aligned} \quad (4.5)$$

Here, the subscript “a” refers to axial. We split all results into a piece corresponding to Feynman gauge ($\xi = 1$) plus a correction for $\xi \neq 1$,

$$\tilde{q}_\xi^{\rho\lambda}(b, p, \epsilon, L) = \tilde{q}^{\rho\lambda}(b, p, \epsilon, L) + (1 - \xi) \Delta \tilde{q}^{\rho\lambda}(b, p, \epsilon, L), \quad (4.6)$$

and similarly for the axial projection. Here, $\xi = 0$ corresponds to the Landau gauge most relevant for lattice.

The tree level results are given by

$$\begin{aligned} \tilde{q}^{(0)\rho\lambda}(b, p, \epsilon, L) &= \frac{1}{2} \text{tr} \left[\gamma^\rho \frac{\gamma^\lambda}{2} e^{ip \cdot b} \right] = \delta^{\rho\lambda} e^{ip \cdot b}, & \Delta \tilde{q}^{(0)\rho\lambda}(b, p, \epsilon, L) &= 0, \\ \tilde{q}_a^{(0)\rho\lambda}(b, p, \epsilon, L) &= \frac{1}{2} \text{tr} \left[\gamma^\rho \gamma^5 \frac{\gamma^\lambda}{2} e^{ip \cdot b} \right] = 0, & \Delta \tilde{q}_a^{(0)\rho\lambda}(b, p, \epsilon, L) &= 0. \end{aligned} \quad (4.7)$$

At one loop, there are four topologies contributing to $\tilde{q}_\xi^{\rho\lambda}$ and $\tilde{q}_{a,\xi}^{\rho\lambda}$, as shown in figure 3. To evaluate these, we introduce two master integrals,

$$\begin{aligned} \text{I}_{i,j}^{\mu\nu\dots}(b, p) &= -(4\pi\mu_0^\epsilon)^2 \int \frac{d^d k}{(2\pi)^d} \frac{k^\mu k^\nu \dots}{(k^2)^i [(p-k)^2]^j} e^{ik \cdot b}, \\ \text{I}_{i,j}^{\mu\nu\dots}(p) &= -(4\pi\mu_0^\epsilon)^2 \int \frac{d^d k}{(2\pi)^d} \frac{k^\mu k^\nu \dots}{(k^2)^i [(p-k)^2]^j}. \end{aligned} \quad (4.8)$$

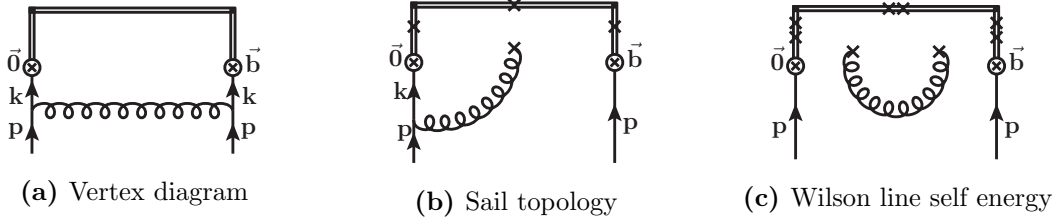


Figure 3. One-loop diagrams contributing to the quasi TMD beam function (with the mirrored sail diagram not shown). The double line represents straight Wilson line segments and the \otimes are the quark fields. The crosses in (b) and (c) denote the set of locations for attaching the gluon that have to be added.

Explicit results for these are collected in appendix A. In eq. (4.8), μ_0 is the $\overline{\text{MS}}$ renormalization scale, which is related to the $\overline{\text{MS}}$ scale by

$$\mu^2 \equiv \mu_{\overline{\text{MS}}}^2 = \frac{4\pi}{e^{\gamma_E}} \mu_0^2. \quad (4.9)$$

In the following, we derive results for the different diagram topologies in terms of these master integrals, keeping the Dirac indices ρ and λ as well as the gauge parameter ξ generic. Note that only the sail diagram is nonvanishing for the axial projection $\tilde{q}_{a,\xi}^{\rho\lambda}$, and hence for the other diagrams we only discuss $\tilde{q}_\xi^{\rho\lambda}$.

4.1.1 Vertex diagram

The vertex diagram shown in figure 3a is given by

$$\begin{aligned} \tilde{q}_{v,\xi}^{(1)\rho\lambda}(b,p,\mu,\epsilon) &= \frac{1}{2} g^2 C_F \mu_0^{2\epsilon} \int \frac{d^d k}{(2\pi)^d} e^{ik \cdot b} \frac{\frac{1}{2} \text{tr}[\gamma^\rho \gamma^\mu \not{k} \gamma^\lambda \not{k} \gamma^\nu]}{k^4 (p-k)^2} \left[\delta_{\mu\nu} - (1-\xi) \frac{(p-k)_\mu (p-k)_\nu}{(p-k)^2} \right] \\ &\equiv \frac{\alpha_s C_F}{4\pi} \left[\tilde{q}_v^{(1)\rho\lambda}(b,p,\mu,\epsilon) + (1-\xi) \Delta \tilde{q}_v^{(1)\rho\lambda}(b,p,\mu,\epsilon) \right]. \end{aligned} \quad (4.10)$$

After evaluating the Dirac trace, the integrals can be expressed in terms of the master integrals defined in eq. (4.8) as

$$\begin{aligned} \tilde{q}_v^{(1)\rho\lambda}(b,p,\mu,\epsilon) &= (2-2\epsilon)(4\pi\mu_0^\epsilon)^2 \int \frac{d^d k}{(2\pi)^d} e^{ik \cdot b} \left[\frac{\delta^{\rho\lambda}}{k^2 (p-k)^2} - \frac{2k^\rho k^\lambda}{k^4 (p-k)^2} \right] \\ &= -2\delta^{\rho\lambda} I_{1,1}(b,p) + 4I_{2,1}^{\rho\lambda}(b,p), \\ \Delta \tilde{q}_v^{(1)\rho\lambda}(b,p,\mu,\epsilon) &= -(4\pi\mu_0^\epsilon)^2 \int \frac{d^d k}{(2\pi)^d} e^{ik \cdot b} \left[\frac{\delta^{\rho\lambda}}{k^2 (p-k)^2} - \frac{2k^\lambda p^\rho}{k^4 (p-k)^2} + \frac{2p^\lambda (k^\rho - p^\rho)}{k^2 (p-k)^4} \right. \\ &\quad \left. + \frac{2p^2 k^\lambda (p^\rho - k^\rho)}{k^4 (p-k)^4} \right] \\ &= \delta^{\rho\lambda} I_{1,1}(b,p) - 2p^\rho I_{2,1}^\lambda(b,p) + 2p^\lambda \left[I_{1,2}^\rho(b,p) - p^\rho I_{1,2}(b,p) \right] \\ &\quad + 2p^2 \left[p^\rho I_{2,2}^\lambda(b,p) - I_{2,2}^{\rho\lambda}(b,p) \right]. \end{aligned} \quad (4.12)$$

Note that all poles explicitly cancel between the different master integrals, as infrared poles are regulated by the offshellness $p^2 > 0$ and UV poles are regulated by $b^2 > 0$.

4.1.2 Sail diagram

The sail topology of figure 3b and its mirror diagram are given by

$$\begin{aligned}\tilde{q}_{s,\xi}^{(1)\rho\lambda}(b,p,\mu,\epsilon,L) &= -\frac{i}{2}g^2C_F\mu_0^{2\epsilon}e^{ip\cdot b}\int_0^1 ds\,\gamma'^\mu(s)\int\frac{d^dk}{(2\pi)^d}\left[\delta^{\mu\nu}-(1-\xi)\frac{k^\mu k^\nu}{k^2}\right] \\ &\quad \times \left[e^{-ik\cdot\gamma(s)}\frac{\frac{1}{2}\text{tr}[\gamma^\rho\gamma^\lambda(\not{p}-\not{k})\gamma_\nu]}{k^2(p-k)^2}+e^{ik\cdot[\gamma(s)-b]}\frac{\frac{1}{2}\text{tr}[\gamma^\rho\gamma_\nu(\not{p}-\not{k})\gamma^\lambda]}{k^2(p-k)^2}\right] \\ &\equiv \frac{\alpha_s C_F}{4\pi}\left[\tilde{q}_s^{(1)\rho\lambda}(b,p,\mu,\epsilon,L)+(1-\xi)\Delta\tilde{q}_s^{(1)\rho\lambda}(b,p,\mu,\epsilon,L)\right].\end{aligned}\quad (4.13)$$

For compactness, we parameterize the Wilson lines by a path $\gamma(s)$, such that

$$W_\gamma = P \exp \left[-ig \int_0^1 ds\,\gamma'(s) \cdot \mathcal{A}[\gamma(s)] \right], \quad (4.14)$$

where $\gamma'^\mu(s) = d\gamma^\mu(s)/ds$ and $\gamma(s)$ is composed of three straight segments given by

$$\gamma_1(s) = \begin{pmatrix} 0 \\ \vec{0}_T \\ Ls \end{pmatrix}, \quad \gamma_2(s) = \begin{pmatrix} 0 \\ s\vec{b}_T \\ L \end{pmatrix}, \quad \gamma_3(s) = \begin{pmatrix} 0 \\ \vec{b}_T \\ L + s(b^z - L) \end{pmatrix}, \quad s \in [0,1]. \quad (4.15)$$

For brevity, here we suppress the explicit dependence of the $\gamma_i(s)$ on b^μ and L . After evaluating the Dirac trace in eq. (4.13), the Feynman gauge piece can be expressed as

$$\begin{aligned}\tilde{q}_s^{(1)\rho\lambda}(b,p,\mu,\epsilon,L) &= -ie^{ip\cdot b}(4\pi\mu_0^\epsilon)^2 \int \frac{d^dk}{(2\pi)^d} \frac{\delta^{\rho\lambda}(p^\mu - k^\mu) - \delta^{\mu\lambda}(p^\rho - k^\rho) + \delta^{\mu\rho}(p^\lambda - k^\lambda)}{k^2(p-k)^2} \\ &\quad \times \sum_{i=1}^3 \int_0^1 ds\,\gamma'_i{}^\mu(s) \left(e^{-ik\cdot\gamma_i(s)} + e^{ik\cdot[\gamma_i(s)-b]} \right).\end{aligned}\quad (4.16)$$

Note that the terms proportional to $\delta^{\mu\lambda}$ and $\delta^{\mu\rho}$ cancel each other in the case $\rho = \lambda$, and that only the term proportional to k^μ yields a $1/\epsilon$ pole, which can easily be extracted since $k \cdot \gamma'(s)$ involves a total derivative in s . We find

$$\begin{aligned}\tilde{q}_s^{(1)\rho\lambda}(b,p,\mu,\epsilon,L) &= \delta^{\rho\lambda}e^{ip\cdot b}\left[\frac{2}{\epsilon} - \ln\frac{p^2}{\mu^2} + 4 + 2I_{1,1}(-b,p)\right] \\ &\quad + ie^{ip\cdot b}\sum_{i=1}^3\int_0^1 ds\,\gamma'_i{}^\mu(s)\left[\delta^{\rho\lambda}p^\mu I_{1,1}[-\gamma_i(s),p] \right. \\ &\quad \left. - \delta^{\mu\lambda}(p^\rho I_{1,1}[-\gamma_i(s),p] - I_{1,1}^\rho[-\gamma_i(s),p]) \right. \\ &\quad \left. + \delta^{\mu\rho}(p^\lambda I_{1,1}[-\gamma_i(s),p] - I_{1,1}^\lambda[-\gamma_i(s),p]) \right. \\ &\quad \left. + \gamma_i(s) \rightarrow b - \gamma_i(s)\right],\end{aligned}\quad (4.17)$$

where we have made the UV pole in $1/\epsilon$ explicit.

In the covariant-gauge piece in eq. (4.13), the derivatives of the path always combine to $k \cdot \gamma_i(s)$, such that the ds integration only involves a total derivative, i.e. one only encounters

$$\int_0^1 ds\,[k \cdot \gamma'(s)]e^{\pm ik\cdot\gamma(s)} = \mp i \int_0^1 ds\,\frac{d}{ds}e^{\pm ik\cdot\gamma(s)} = \pm i(1 - e^{\pm ik\cdot b}). \quad (4.18)$$

This gives a simple result in terms of master integrals,

$$\begin{aligned}
 \Delta \tilde{q}_s^{(1)\rho\lambda}(b, p, \mu, \epsilon) &= -e^{ip \cdot b} (4\pi\mu_0^\epsilon)^2 \int \frac{d^d k}{(2\pi)^d} (1 - e^{-ib \cdot k}) \left[\frac{\delta^{\rho\lambda}}{k^4} + \frac{\delta^{\rho\lambda}}{k^2(p-k)^2} - \frac{\delta^{\rho\lambda} p^2}{k^4(p-k)^2} + 2 \frac{k^\lambda p^\rho - k^\rho p^\lambda}{k^4(p-k)^2} \right] \\
 &= \delta^{\rho\lambda} e^{ip \cdot b} \left\{ [\text{I}_{2,0}(p) - \text{I}_{2,0}(-b, p)] + [\text{I}_{1,1}(p) - \text{I}_{1,1}(-b, p)] - p^2 [\text{I}_{2,1}(p) - \text{I}_{2,1}(-b, p)] \right\} \\
 &\quad + 2e^{ip \cdot b} \left\{ p^\rho [\text{I}_{2,1}^\lambda(p) - \text{I}_{2,1}^\lambda(-b, p)] - p^\lambda [\text{I}_{2,1}^\rho(p) - \text{I}_{2,1}^\rho(-b, p)] \right\}. \tag{4.19}
 \end{aligned}$$

This result contains a UV pole inducing a logarithmic contribution, given by

$$\Delta \tilde{q}_s^{(1)\rho\lambda}(b, p, \mu, \epsilon) = \delta^{\rho\lambda} e^{ip \cdot b} \left[-\frac{2}{\epsilon} - \ln \frac{\mu^2 b^2}{b_0^2} - \ln \frac{\mu^2}{p^2} - 2 + \mathcal{O}(\epsilon^0) \right]. \tag{4.20}$$

Axial projection. The sail diagram is the only diagram contributing for the axial projector $\mathcal{P} = \frac{1}{2}\gamma^\rho\gamma^5$. It is obtained similar to eq. (4.13) as

$$\begin{aligned}
 \tilde{q}_{as,\xi}^{(1)\rho\lambda}(b, p, \mu, \epsilon, L) &= -\frac{i}{2} g^2 C_F \mu_0^{2\epsilon} e^{ip \cdot b} \int_0^1 ds \gamma'^\mu(s) \int \frac{d^d k}{(2\pi)^d} \left[\delta^{\mu\nu} - (1-\xi) \frac{k^\mu k^\nu}{k^2} \right] \\
 &\quad \times \left[e^{-ik \cdot \gamma(s)} \frac{\frac{1}{2} \text{tr}[\gamma^\rho \gamma^5 \gamma^\lambda (\not{p} - \not{k}) \gamma_\nu]}{k^2(p-k)^2} + e^{ik \cdot [\gamma(s) - b]} \frac{\frac{1}{2} \text{tr}[\gamma^\rho \gamma^5 \gamma_\nu (\not{p} - \not{k}) \gamma^\lambda]}{k^2(p-k)^2} \right] \\
 &\equiv \frac{\alpha_s C_F}{4\pi} \left[\tilde{q}_{as}^{(1)\rho\lambda}(b, p, \mu, \epsilon, L) + (1-\xi) \Delta \tilde{q}_{as}^{(1)\rho\lambda}(b, p, \mu, \epsilon, L) \right]. \tag{4.21}
 \end{aligned}$$

The gauge-dependent piece is easily seen to vanish,

$$\Delta \tilde{q}_{as}^{(1)\rho\lambda}(b, p, \mu, \epsilon, L) = 0, \tag{4.22}$$

such that only the Feynman piece needs to be considered. The relevant traces are given by

$$\frac{1}{2} \text{tr}[\gamma^\rho \gamma^5 \gamma^\lambda (\not{p} - \not{k}) \gamma^\mu] = -\frac{1}{2} \text{tr}[\gamma^\rho \gamma^5 \gamma^\mu (\not{p} - \not{k}) \gamma^\lambda] = 2(k^\nu - p^\nu) \epsilon^{\rho\lambda\nu\mu}, \tag{4.23}$$

where the antisymmetric tensor is normalized such that $\epsilon^{0123} = 1$. Inserting into eq. (4.21), we obtain

$$\begin{aligned}
 \tilde{q}_{as}^{(1)\rho\lambda}(b, p, \mu, \epsilon, L) &= ie^{ip \cdot b} \epsilon^{\rho\lambda\nu\mu} \int_0^1 ds \gamma'^\mu(s) (4\pi\mu_0^\epsilon)^2 \int \frac{d^d k}{(2\pi)^d} \frac{p^\nu - k^\nu}{k^2(p-k)^2} (e^{-ik \cdot \gamma(s)} - e^{ik \cdot [\gamma(s) - b]}) \\
 &= ie^{ip \cdot b} \epsilon^{\rho\lambda\nu\mu} \sum_{i=1}^3 \int_0^1 ds \gamma_i'^\mu(s) \left[p^\nu (\text{I}_{1,1}[\gamma_i(s) - b, p] - \text{I}_{1,1}[-\gamma_i(s), p]) \right. \\
 &\quad \left. - \text{I}_{1,1}'[\gamma_i(s) - b, p] + \text{I}_{1,1}'[-\gamma_i(s), p] \right]. \tag{4.24}
 \end{aligned}$$

Here, the $\text{I}_{1,1}$ are the usual master integrals defined in eq. (4.8). Note that both $\text{I}_{1,1}$ and $\text{I}_{1,1}'$ are IR and UV finite, and hence eq. (4.24) does not contain any poles in ϵ . In particular, this implies that there is no ambiguity in defining γ^5 in $d = 4 - 2\epsilon$ dimensions for this calculation. The $\gamma_i(s)$ in eq. (4.24) are the three line segments defined in eq. (4.15).

4.1.3 Tadpole diagram

The Wilson line self energy, figure 3c, is given by

$$\begin{aligned}\tilde{q}_{\text{tp},\xi}^{(1)\rho\lambda}(b,p,\mu,\epsilon,L) &= -\frac{1}{2}\delta^{\rho\lambda}e^{ib\cdot p}g^2C_F\mu_0^{2\epsilon}\int_0^1 ds dt \gamma'^\mu(s)\gamma'^\nu(t) \\ &\quad \times \int \frac{d^d k}{(2\pi)^d} \frac{e^{ik\cdot[\gamma(t)-\gamma(s)]}}{k^2} \left[\delta^{\mu\nu} - (1-\xi)\frac{k^\mu k^\nu}{k^2} \right] \\ &\equiv \frac{\alpha_s C_F}{4\pi} \left[\tilde{q}_{\text{tp}}^{(1)\rho\lambda}(b,p,\mu,\epsilon,L) + (1-\xi)\Delta\tilde{q}_{\text{tp}}^{(1)\rho\lambda}(b,p,\mu,\epsilon,L) \right],\end{aligned}\quad (4.25)$$

where as in section 4.1.2 $\gamma(s)$ is the Wilson line path and we included a symmetry factor $1/2$. The Feynman piece can be obtained from ref. [119],

$$\begin{aligned}\tilde{q}_{\text{tp}}^{(1)\rho\lambda}(b,p,\mu,\epsilon,L) &= 2\delta^{\rho\lambda}e^{ib\cdot p} \left[\frac{3}{\epsilon} + \ln \frac{L^2\mu^2}{b_0^2} + \ln \frac{b_T^2\mu^2}{b_0^2} + \ln \frac{(b^z-L)^2\mu^2}{b_0^2} + 6 \right. \\ &\quad - 2\frac{b^z}{b_T} \arctan \frac{b^z}{b_T} + 2\frac{L}{b_T} \arctan \frac{L}{b_T} + 2\frac{L-b^z}{b_T} \arctan \frac{L-b^z}{b_T} \\ &\quad \left. - \ln \frac{[b_T^2+L^2][b_T^2+(L-b^z)^2]}{b_T^2[b_T^2+(b^z)^2]} \right].\end{aligned}\quad (4.26)$$

The covariant piece only involves an integral over a total derivative in s , and is given by

$$\begin{aligned}\Delta\tilde{q}_{\text{tp}}^{(1)\rho\lambda}(b,p,\mu,\epsilon,L) &= \delta^{\rho\lambda}e^{ib\cdot p}(4\pi\mu_0^\epsilon)^2 \int \frac{d^d k}{(2\pi)^d} \frac{1-e^{ik\cdot b}}{k^4} \\ &= \delta^{\rho\lambda}e^{ib\cdot p} \left[\frac{1}{\epsilon} + \ln \frac{b^2\mu^2}{b_0^2} + \mathcal{O}(\epsilon) \right].\end{aligned}\quad (4.27)$$

4.1.4 Full $\mathcal{O}(\alpha_s)$ result

The full one-loop result for the amputated Green's function defined in eqs. (4.3) and (4.5) is given by⁸

$$\begin{aligned}\tilde{q}_\xi^{\rho\lambda}(b,p,\epsilon,L) &= \delta^{\rho\lambda}e^{ip\cdot b} + \frac{\alpha_s(\mu)C_F}{4\pi}\tilde{q}_\xi^{(1)\rho\lambda}(b,p,\mu,\epsilon,L) + \mathcal{O}(\alpha_s^2), \\ \tilde{q}_\xi^{(1)\rho\lambda}(b,p,\mu,\epsilon,L) &= \tilde{q}^{\rho\lambda(1)}(b,p,\mu,\epsilon,L) + (1-\xi)\Delta\tilde{q}^{\rho\lambda(1)}(b,p,\mu,\epsilon,L),\end{aligned}\quad (4.28)$$

where the two pieces are given by

$$\begin{aligned}\tilde{q}^{\rho\lambda(1)}(b,p,\mu,\epsilon,L) &= \tilde{q}_v^{\rho\lambda(1)}(b,p,\mu,\epsilon) + \tilde{q}_s^{\rho\lambda(1)}(b,p,\mu,\epsilon,L) + \tilde{q}_{\text{tp}}^{\rho\lambda(1)}(b,p,\mu,\epsilon,L), \\ \Delta\tilde{q}^{\rho\lambda(1)}(b,p,\mu,\epsilon) &= \Delta\tilde{q}_v^{\rho\lambda(1)}(b,p,\mu,\epsilon) + \Delta\tilde{q}_s^{\rho\lambda(1)}(b,p,\mu,\epsilon,L) + \Delta\tilde{q}_{\text{tp}}^{\rho\lambda(1)}(b,p,\mu,\epsilon,L).\end{aligned}\quad (4.29)$$

The individual pieces can be found in eqs. (4.11), (4.17) and (4.26) for $\tilde{q}^{\rho\lambda(1)}$, and in eqs. (4.12), (4.19) and (4.27) for $\Delta\tilde{q}^{\rho\lambda(1)}$, respectively.

We have checked that the poles in ϵ agree with those reported in refs. [119, 121], and verified numerically that after dropping these poles our result at $b^z = 0$ agrees with

⁸Note that the all-order bare result $\tilde{q}_\xi^{\rho\lambda}$ is formally independent of μ , while its perturbative expansion at each order in $\alpha_s(\mu)$ acquires an explicit scale dependence.

ref. [121]. Note that our results are significantly more involved than those in ref. [121] because we keep $b^z \neq 0$, which is necessary for the quasi-beam function that is needed as input for the calculation of $\gamma_\xi^q(\mu, b_T)$.

For the axial projection, there is only one nonvanishing contribution, such that

$$\tilde{q}_{a\xi}^{\rho\lambda}(b, p, \epsilon, L) = \frac{\alpha_s(\mu)C_F}{4\pi} \tilde{q}_{as}^{\rho\lambda(1)}(b, p, \mu, \epsilon, L) + \mathcal{O}(\alpha_s^2), \quad (4.30)$$

where $q_{as}^{\rho\lambda(1)}$ is given in eq. (4.24).

4.2 RI'/MOM renormalization factor and conversion to $\overline{\text{MS}}$

Having calculated the full one-loop result for the off-shell amputated Green's function $\tilde{q}^{\rho\lambda}$, we can now proceed to calculate the RI'/MOM renormalization and the conversion to the $\overline{\text{MS}}$ scheme. This also requires the one-loop wave function renormalization to account for the external state in the amputated Green's function. In the RI'/MOM scheme it is given by [120]

$$\begin{aligned} Z_{\text{wf}}^{-1}(p, \epsilon) &= \frac{1}{4p^2} \text{Tr}[S^{-1}(p)\not{p}] = 1 - \frac{\alpha_s(\mu)C_F}{4\pi} Z_{\text{wf}}^{(1)}(p, \mu, \epsilon) + \mathcal{O}(\alpha_s^2), \\ Z_{\text{wf}}^{(1)}(p, \mu, \epsilon) &= -[1 - (1 - \xi)] \left(\frac{1}{\epsilon} + \ln \frac{\mu^2}{p^2} + 1 \right). \end{aligned} \quad (4.31)$$

The RI'/MOM renormalization of the quasi-TMDPDF also requires us to include the one-loop soft factor. Using eq. (2.12), it can be written as

$$\tilde{\Delta}_S^q(b_T, \epsilon, L) = \frac{1}{\sqrt{\tilde{S}_{\text{bent}}^q(b_T, \epsilon, L)}} = 1 - \frac{1}{2} \frac{\alpha_s(\mu)C_F}{4\pi} \tilde{S}_{\text{bent}}^{q(1)}(b_T, \mu, \epsilon, L). \quad (4.32)$$

The required one-loop result for the bent soft function can be obtained from ref. [119] as

$$\begin{aligned} \tilde{S}_{\text{bent}}^{q(1)}(b_T, \mu, \epsilon, L) &= \frac{12}{\epsilon} + 12 \ln \frac{\mu^2 b_T^2}{b_0^2} + 16 \frac{L}{b_T} \arctan \frac{L}{b_T} + 24 \\ &\quad + 4\sqrt{2} \frac{b_T}{L} \arctan \frac{b_T}{\sqrt{2}L} - 4 \ln \frac{b_T^2 + 2L^2}{2L^2} - 8 \ln \frac{b_T^2 + L^2}{L^2}. \end{aligned} \quad (4.33)$$

The RI'/MOM to $\overline{\text{MS}}$ conversion kernel follows from eqs. (3.6), (3.7) and (3.10) as

$$\begin{aligned} \tilde{Z}_q^{\rho\lambda}(b^z, \mu, b_T^R, p_R, L) &= \lim_{\epsilon \rightarrow 0} \frac{\tilde{Z}_q^{\overline{\text{MS}}}(\mu, \epsilon) Z_{\text{wf}}(p_R, \epsilon) \tilde{q}_\xi^{\rho\lambda}(b^z, b_T^R, p_R, \epsilon, L) \tilde{\Delta}_S^q(b_T^R, \epsilon, L)}{\tilde{q}_\xi^{(0)\rho\lambda}(b^z, b_T^R, p_R)} \\ &= 1 + \frac{\alpha_s(\mu)C_F}{4\pi} \left[e^{-i\vec{b}_T^R \cdot \vec{p}_T^R - i b^z p^z} \tilde{q}_\xi^{\rho\lambda(1)}(b^z, b_T^R, p_R, \mu, \epsilon, L) + Z_{\text{wf}}^{(1)}(p_R, \mu, \epsilon) \right. \\ &\quad \left. - \frac{1}{2} \tilde{S}_{\text{bent}}^{q(1)}(b_T^R, \mu, \epsilon, L) \right]_{\mathcal{O}(\epsilon^0)} + \mathcal{O}(\alpha_s^2), \end{aligned} \quad (4.34)$$

where all the $1/\epsilon$ poles are canceled by $\tilde{Z}_q^{\overline{\text{MS}}}(\mu, \epsilon)$, so only the $\mathcal{O}(\epsilon^0)$ terms are extracted from the terms in the square brackets.

Last but not least, one may note that $\tilde{\Delta}_S^q(b_T^R, \epsilon, L)$ also formally cancels out in the ratios in eqs. (2.18) and (2.25) due to its b^z -independence, and therefore equivalently we can drop it in eq. (4.34) and obtain the conversion factor that matches the RI'/MOM-renormalized quasi-beam function to the $\overline{\text{MS}}$ scheme,

$$\begin{aligned} \tilde{Z}'_{B^{\rho\lambda}}(b^z, \mu, b_T^R, p_R, L) = 1 + \frac{\alpha_s(\mu)C_F}{4\pi} \left[e^{-i\vec{b}_T^R \cdot \vec{p}_T^R - ib^z p^z} \tilde{q}_\xi^{\rho\lambda(1)}(b^z, b_T^R, p_R, \mu, \epsilon, L) \right. \\ \left. + Z_{\text{wf}}^{(1)}(p_R, \mu, \epsilon) \right]_{\mathcal{O}(\epsilon^0)} + \mathcal{O}(\alpha_s^2). \end{aligned} \quad (4.35)$$

However, this \tilde{Z}'_B will suffer from L/b_T divergence that makes its numerical value much larger than one, indicating that the perturbation series does not converge. In contrast, \tilde{Z}'_q in eq. (4.34), which includes the correction from $\tilde{\Delta}_S^q$, is free from such divergences and has good perturbative convergence, as we will demonstrate numerically in the following section.

5 Numerical results

In this section, we numerically illustrate the importance of the perturbative matching from the RI'/MOM to the $\overline{\text{MS}}$ scheme. We assume a lattice with spacing $a = 0.06$ fm and size $L_{\text{lat}} = 32a$, and set the length of the Wilson line to $L = 10a$. The $\overline{\text{MS}}$ renormalization scale is chosen as $\mu = 3$ GeV, with $\alpha_s(\mu) = 0.2492$ obtained using three-loop running from $\alpha_s(m_Z) = 0.118$. We always work in Landau gauge with $\xi = 0$. To show the effect of canceling linear divergences in L/b_T , we will consider both the conversion factor \tilde{Z}'_q for the quasi-TMDPDF and \tilde{Z}'_B for the quasi-beam function alone.

We first consider the Euclidean momentum

$$\begin{aligned} p_R^\mu = (p_R^0, \vec{p}_R) = (6, 3, 3, 3) \frac{2\pi}{L_{\text{lat}}} \approx (3.9, 1.9, 1.9, 1.0) \text{ GeV}, \\ p_R^2 = (p_R^0)^2 + \vec{p}_R^2 = 63 \left(\frac{2\pi}{L_{\text{lat}}} \right)^2 \approx (5.1 \text{ GeV})^2. \end{aligned} \quad (5.1)$$

In figure 4, we show \tilde{Z}'_q in the left panel and \tilde{Z}'_B in the right panel. The b_T dependence is shown for fixed $b^z = 0$ (top row) and $b^z = 3a$ (middle row), while the bottom row shows the b^z dependence for fixed $b_T = 5a$. In each plot, we show real and imaginary parts for the $\rho = \lambda = 0$ Dirac structure in solid red and dotted green, respectively, as well as the real and imaginary parts for $\rho = \lambda = 3$ in dashed blue and dashed orange, respectively. The imaginary parts in the first two rows are amplified by a factor of ten to increase their visibility. The off-diagonal Dirac structures with $\rho \neq \lambda$ are very small and not shown here. In all cases, we find a very small imaginary part of both \tilde{Z}'_B and \tilde{Z}'_q , and that the two choices $\lambda = \rho = 0$ and $\lambda = \rho = 3$ are very similar. Hence in the following, we restrict our discussion to the real part and the choice $\rho = \lambda = 0$ only.

For \tilde{Z}'_B (right panels of figure 4), the presence of the L/b_T^R divergence is clearly visible, and leads to large values for this factor. Since this coefficient is 1 at lowest order, clearly perturbation theory is not converging for \tilde{Z}'_B , as anticipated.

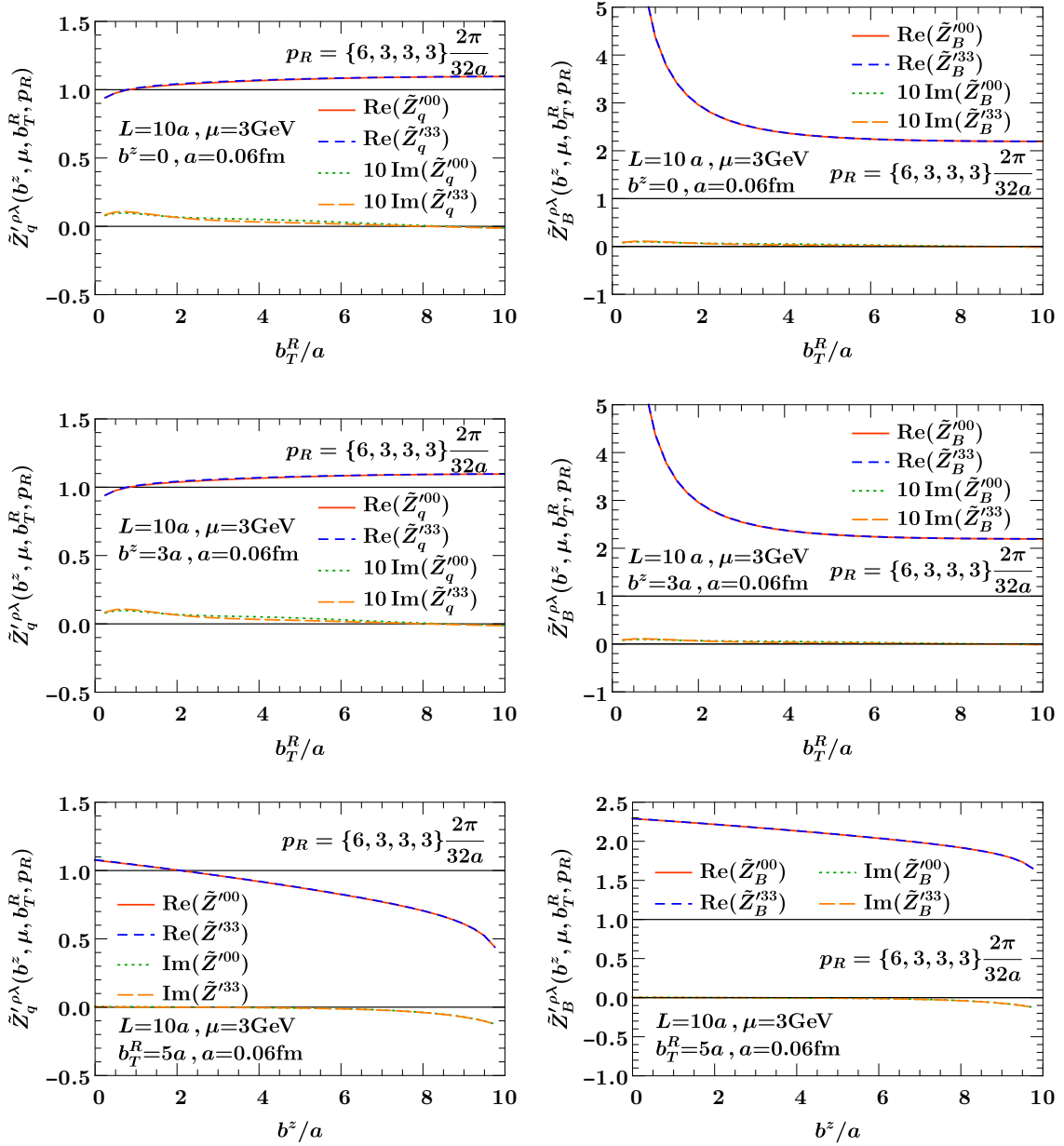


Figure 4. One-loop conversion factors \tilde{Z}' from the RI'/MOM scheme to the $\overline{\text{MS}}$ scheme for the quasi-TMDPDF (left) and the quasi-beam function (right), as a function of b_T/a for $b^z = 0$ (top), as a function of b_T/a for $b^z = 3a$ (middle) and as a function of b^z/a for $b_T = 5a$ (bottom).

For \tilde{Z}'_q (left panels of figure 4), we generically observe corrections close to $Z'_q = 1$, indicating that the $\mathcal{O}(\alpha_s)$ corrections are rather moderate and of the expected size of a NLO correction. However, there is a significant dependence on both b_T^R and b^z . In particular, one can observe a mild logarithmic dependence on b_T^R as $b_T^R \rightarrow 0$. Since b_T^R is a free parameter in the renormalization procedure, one can choose it freely to yield small matching corrections, as long as b_T^R is perturbative. The results in figure 4 indicate that

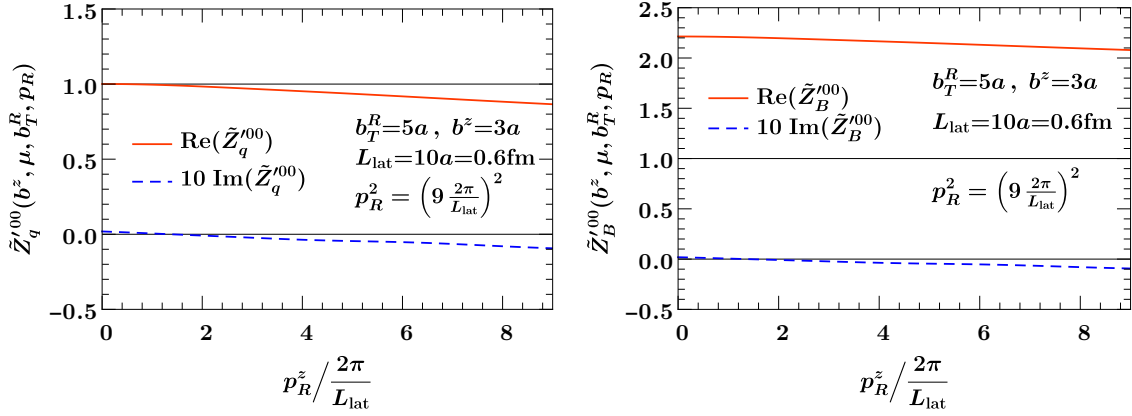


Figure 5. One-loop conversion factors \tilde{Z}' from the RI'/MOM scheme to the $\overline{\text{MS}}$ scheme for the quasi-TMDPDF (left) and the quasi-beam function (right), as a function of the z momentum, p_R^z , of the quark state.

$b_T^R \gtrsim a$ is a good choice. In order to minimize lattice discretization effects, which are not captured in our analytic calculation, one must choose $b_T^R \gg a$, so in practice we expect that $b_T^R \sim \mathcal{O}(\text{few } a)$ is a reasonable choice. There is also a significant b^z dependence, arising from the fact that in the RI'/MOM scheme one fully absorbs the b^z -dependence at $p = p_R$ and $b_T = b_T^R$ into the UV renormalization, and this b^z dependence must therefore be corrected perturbatively through the conversion to the $\overline{\text{MS}}$ scheme.

For larger b^z the correction from \tilde{Z}'_q becomes numerically significant, as can be seen from the bottom left panel of figure 4. The impact of this large b^z region is suppressed by the large parton momentum when the quasi-TMDPDF is Fourier transformed into the x -space, namely through the oscillation caused by the Fourier exponents involving $(xP^z b^z)$ in eq. (2.18). For the position space version in eq. (2.25) the analogous suppression of the large b^z region occurs from the falling and oscillating behavior of \bar{C}_{ns} with $(P^z b^z)$. The derivation of eq. (2.14), and thus both the momentum and position space formulae for γ_C^q , assume the hierarchy $b^z \ll L$, and hence dominance of the integral away from the large $b^z \sim L$ region. Studying numerically the dependence of eqs. (2.18) and (2.25) on the upper limit of b^z used in the integrations will help us understand how well this hierarchy is obeyed.

Finally, we study the p_R^z dependence for fixed $b_T = 5a$ and $b^z = 3a$. For a given p_R^z there is still considerable freedom for the other parameters of p_R , and we choose the Euclidean momentum

$$p_R^\mu = \left(\sqrt{79 - (p_R^z)^2}, 1, 1, p_R^z \right) \frac{2\pi}{L_{\text{lat}}}, \quad p_R^2 = \left(9 \frac{2\pi}{L_{\text{lat}}} \right)^2 \approx (5.8 \text{ GeV})^2, \quad (5.2)$$

where p_R^0 is a function of p_R^z such that p_R^2 is fixed. The largest value of p_R^z yielding a real solution for p_R^0 is then given by $p_R^z = \sqrt{79}(2\pi/L_{\text{lat}}) \approx 5.7 \text{ GeV}$. Figure 5 shows the resulting scheme conversion factors, with \tilde{Z}'_q on the left and \tilde{Z}'_B on the right. As before, in both cases the imaginary part (blue dashed) is very small, and the real part (red) is close

to unity for \tilde{Z}'_q indicating that perturbation theory is working as expected, while it has significant deviation from unity for \tilde{Z}'_B (where we see that perturbation theory is breaking down). For \tilde{Z}'_q it can also be observed that there is a relatively mild dependence on p_R^z .

6 Conclusion

In this paper we have elaborated on the method to determine the Collins-Soper kernel using ratios of quasi-TMDPDFs. Originally, in ref. [118] a method was proposed which used ratios of properly matched and renormalized quasi-TMDPDFs in momentum space. This requires a Fourier transformation of spatial correlations obtained from the lattice to momentum space, which can be numerically challenging. Here we have extended this proposal to demonstrate how to carry out the matching for renormalized ratios directly in position space. This trades the Fourier transformation for a convolution with a position space matching coefficient, which we expect will improve the numerical stability of the method. The required position space matching coefficient $\bar{C}_{\text{ns}}(\mu, y, P^z)$ was obtained here at $\mathcal{O}(\alpha_s)$.

In addition, we have calculated a renormalization scheme conversion factor that is needed for the lattice calculation. Renormalization on the lattice must necessarily be done nonperturbatively to properly handle power law divergences from spatial Wilson line self energies. Here we calculated the one-loop renormalization factor for the transverse-momentum dependent quasi-TMDPDFs in the regularization-independent momentum subtraction RI'/MOM scheme with $b^z \neq 0$, and used this result to obtain the one-loop conversion factor $\tilde{Z}'_q(b^z, \mu, \tilde{\mu})$ that converts from the RI'/MOM scheme to the $\overline{\text{MS}}$ scheme. This conversion factor is necessary to obtain results for the Collins-Soper kernel $\gamma_\zeta^q(\mu, b_T)$ in the desired $\overline{\text{MS}}$ scheme. Our results are thus key to determining the Collins-Soper kernel from lattice QCD using ratios of quasi-TMDPDFs as proposed in ref. [118], and elaborated on in ref. [119]. These results will also be used in the lattice study of nonperturbative renormalization of the quasi-beam functions [134].

Together the results obtained here provide important ingredients to enable a first nonperturbative determination of the Collins-Soper kernel from lattice QCD.

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A Master integrals

The master integrals required in section 4 were defined in eq. (4.8) as

$$\begin{aligned} I_{i,j}^{\mu\nu\dots}(b,p) &= -(4\pi\mu_0^\epsilon)^2 \int \frac{d^d k}{(2\pi)^d} \frac{k^\mu k^\nu \dots}{(k^2)^i [(p-k)^2]^j} e^{ik \cdot b}, \\ I_{i,j}^{\mu\nu\dots}(p) &= -(4\pi\mu_0^\epsilon)^2 \int \frac{d^d k}{(2\pi)^d} \frac{k^\mu k^\nu \dots}{(k^2)^i [(p-k)^2]^j}, \end{aligned} \quad (\text{A.1})$$

where we employ a Euclidean metric. All required tensor structures can be obtained from the scalar integrals through

$$\begin{aligned} I_{i,j}^\mu(p) &= \frac{p^\mu}{2} \left[I_{i,j}(p) + \frac{1}{p^2} I_{i-1,j}(p) - \frac{1}{p^2} I_{i,j-1}(p) \right], \\ I_{i,j}^\mu(b,p) &= -2ib^\mu \frac{\partial I_{i,j}(b,p)}{\partial(b^2)} - ip^\mu \frac{\partial I_{i,j}(b,p)}{\partial(p \cdot b)}, \\ I_{i,j}^{\mu\nu}(b,p) &= -2\delta^{\mu\nu} \frac{\partial I_{i,j}}{\partial(b^2)} - 2(p^\mu b^\nu + b^\mu p^\nu) \frac{\partial^2 I_{i,j}}{\partial(b^2)\partial(p \cdot b)} - 4b^\mu b^\nu \frac{\partial^2 I_{i,j}}{\partial^2(b^2)} - p^\mu p^\nu \frac{\partial^2 I_{i,j}}{\partial^2(p \cdot b)}. \end{aligned} \quad (\text{A.2})$$

Here, we employed that $I_{i,j}(b,p)$ can only depend on the Lorentz scalars b^2 , $p \cdot b$ and p^2 , and for brevity suppressed the arguments in the last line of eq. (A.2).

The scalar integrals $I_{i,j}(b,p)$ and $I_{i,j}(p)$ can be evaluated using Feynman parameters and standard integral techniques. In the Euclidean regime, we have $b^2 > 0$ and $p^2 > 0$, which yields the general results⁹

$$I_{i,j}(p) = -(p^2)^{2-i-j} \left(\frac{\mu^2 e^{\gamma_E}}{p^2} \right)^\epsilon \frac{\Gamma(i+j+\epsilon-2)}{\Gamma(4-i-j-2\epsilon)} \frac{\Gamma(2-i-\epsilon)}{\Gamma(i)} \frac{\Gamma(2-j-\epsilon)}{\Gamma(j)}, \quad (\text{A.3})$$

$$\begin{aligned} I_{i,j}(b,p) &= -\frac{2(\mu^2 e^{\gamma_E})^\epsilon}{\Gamma(i)\Gamma(j)} \left(\frac{4p^2}{b^2} \right)^{1-(i+j+\epsilon)/2} \\ &\times \int_0^1 dx x^{(j-i-\epsilon)/2} (1-x)^{(i-j-\epsilon)/2} e^{ixp \cdot b} K_{i+j+\epsilon-2}(\sqrt{b^2 p^2 x(1-x)}). \end{aligned} \quad (\text{A.4})$$

Here, $K_n(z)$ is the modified Bessel function of second kind.

The results in eqs. (A.3) and (A.4) contain divergences as $\epsilon \rightarrow 0$, which typically cancel in the expressions for the individual diagrams given in section 4, so that one can let $\epsilon \rightarrow 0$ right away. This cancellation can also be made manifest by extracting the explicit poles in $1/\epsilon$. For the scalar integrals in eq. (A.3), expanding in ϵ gives

$$\begin{aligned} I_{0,j}(p) &= I_{i,0}(p) = 0, \\ I_{1,1}(p) &= -\frac{1}{\epsilon} - \ln \frac{\mu^2}{p^2} - 2 + \mathcal{O}(\epsilon), \\ I_{1,2}(p) &= I_{2,1}(p) = \frac{1}{p^2} \left[\frac{1}{\epsilon} + \ln \frac{\mu^2}{p^2} + \mathcal{O}(\epsilon) \right], \\ I_{2,2}(p) &= \frac{2}{(p^2)^2} \left[\frac{1}{\epsilon} + \ln \frac{\mu^2}{p^2} + 1 + \mathcal{O}(\epsilon) \right]. \end{aligned} \quad (\text{A.5})$$

⁹Using Minkowski metric one obtains the same results in eqs. (A.3) and (A.4), up to a relative factor of $-i$ and assuming $b^2 < 0$, $p^2 < 0$.

The integral over the Feynman parameter x in eq. (A.4) is not known for arbitrary parameters i and j , and has to be evaluated numerically. Infrared divergences as $x \rightarrow 0$ to $x \rightarrow 1$ can be extracted using the asymptotic limit of $K_n(z \rightarrow 0)$,

$$\begin{aligned}
 I_{2,0}(b, p) &= \frac{1}{\epsilon} + \ln \frac{b^2 \mu^2}{b_0^2} \\
 I_{1,1}(b, p) &= \int_0^1 dx \mathcal{I}_{1,1}(x, b^2, p \cdot b, p^2) \\
 I_{1,2}(b, p) &= \frac{e^{ip \cdot b}}{p^2} \left[\frac{1}{\epsilon} + \ln \frac{\mu^2}{p^2} \right] + \int_0^1 dx \mathcal{I}_{1,2}(x, b^2, p \cdot b, p^2) \\
 I_{2,1}(b, p) &= \frac{1}{p^2} \left[\frac{1}{\epsilon} + \ln \frac{\mu^2}{p^2} \right] + \int_0^1 dx \mathcal{I}_{2,1}(x, b^2, p \cdot b, p^2) \\
 I_{2,2}(b, p) &= \frac{1 + e^{ip \cdot b}}{p^4} \left[\frac{1}{\epsilon} + \ln \frac{\mu^2}{p^2} + 1 \right] + \int_0^1 dx \mathcal{I}_{2,2}(x, b^2, p \cdot b, p^2), \quad (\text{A.6})
 \end{aligned}$$

where the integral kernels are defined as

$$\begin{aligned}
 \mathcal{I}_{1,1}(x, b^2, p \cdot b, p^2) &= -2e^{ixp \cdot b} K_0\left(\sqrt{b^2 p^2 x(1-x)}\right) \\
 \tilde{\mathcal{I}}_{1,2}(x, b^2, p \cdot b, p^2) &= -\frac{e^{ip \cdot b}}{p^2} \frac{1}{x} \left[e^{-ixp \cdot b} \sqrt{b^2 p^2 x(1-x)} K_1\left(\sqrt{b^2 p^2 x(1-x)}\right) - 1 \right] \\
 \mathcal{I}_{2,1}(x, b^2, p \cdot b, p^2) &= -\frac{1}{p^2} \frac{1}{x} \left[e^{+ixp \cdot b} \sqrt{b^2 p^2 x(1-x)} K_1\left(\sqrt{b^2 p^2 x(1-x)}\right) - 1 \right] \\
 \mathcal{I}_{2,2}(x, b^2, p \cdot b, p^2) &= -\frac{1 + e^{ip \cdot b}}{4p^4} \frac{1}{x(1-x)} \\
 &\quad \times \left[\frac{e^{ixp \cdot b} + e^{i(1-x)p \cdot b}}{1 + e^{ip \cdot b}} b^2 p^2 x(1-x) K_2\left(\sqrt{b^2 p^2 x(1-x)}\right) - 2 \right]. \quad (\text{A.7})
 \end{aligned}$$

B Alternative determination of γ_ζ in position space

Here, we present a slightly modified method compared to that presented in section 2.4 for determining γ_ζ in position space. There, the Fourier transform of the *inverse* of the kernel C_{ns} was employed. Here, we directly Fourier transform the kernel C_{ns} ,

$$\begin{aligned}
 C_{\text{ns}}(\mu, x P_i^z) &= \int \frac{d(b_i^z P_i^z)}{2\pi} e^{ix(b_i^z P_i^z)} \bar{C}'_{\text{ns}}(\mu, b_i^z P_i^z, P_i^z), \\
 \bar{C}'_{\text{ns}}(\mu, b_i^z P_i^z, P_i^z) &= \int dx e^{-ix(b_i^z P_i^z)} C_{\text{ns}}(\mu, x P_i^z). \quad (\text{B.1})
 \end{aligned}$$

As before, we Fourier transform with respect to $b_i^z P_i^z$ to absorb superfluous factors of P_i^z .

Plugging eqs. (2.20) and (B.1) into eq. (2.15), we get

$$\begin{aligned}
 P_2^z \int db_1^z db_2^z e^{ix(b_1^z P_1^z + b_2^z P_2^z)} \bar{C}'_{\text{ns}}(\mu, b_2^z P_2^z, P_2^z) \tilde{f}_{\text{ns}}(b_1^z, \vec{b}_T, \mu, P_1^z) \\
 = P_1^z \int db_1^z db_2^z e^{ix(b_1^z P_1^z + b_2^z P_2^z)} \bar{C}'_{\text{ns}}(\mu, b_1^z P_1^z, P_1^z) \tilde{f}_{\text{ns}}(b_2^z, \vec{b}_T, \mu, P_2^z) \exp\left[\gamma_\zeta^q(\mu, b_T) \ln \frac{P_1^z}{P_2^z}\right]. \quad (\text{B.2})
 \end{aligned}$$

Next, we Fourier transform both sides from x to y by integrating over x against e^{-ixy} , obtaining

$$\begin{aligned} & \int db_1^z \bar{C}'_{\text{ns}}(\mu, y - b_1^z P_1^z, P_2^z) \tilde{f}_{\text{ns}}(b_1^z, \vec{b}_T, \mu, P_1^z) \\ &= \int db_2^z \bar{C}'_{\text{ns}}(\mu, y - b_2^z P_2^z, P_1^z) \tilde{f}_{\text{ns}}(b_2^z, \vec{b}_T, \mu, P_2^z) \times \exp \left[\gamma_\zeta^q(\mu, b_T) \ln \frac{P_1^z}{P_2^z} \right]. \end{aligned} \quad (\text{B.3})$$

This can trivially be solved for γ_ζ^q as

$$\gamma_\zeta^q(\mu, b_T) = \frac{1}{\ln(P_1^z/P_2^z)} \ln \frac{\int db^z \bar{C}'_{\text{ns}}(\mu, y - b^z P_1^z, P_2^z) \tilde{f}_{\text{ns}}(b^z, \vec{b}_T, \mu, P_1^z)}{\int db^z \bar{C}'_{\text{ns}}(\mu, y - b^z P_2^z, P_1^z) \tilde{f}_{\text{ns}}(b^z, \vec{b}_T, \mu, P_2^z)}. \quad (\text{B.4})$$

Using the expression eq. (2.7) for \tilde{f}_{ns} and inserting a factor \tilde{R}_B to separately cancel divergences in b_T/a , L/a and L/b_T in numerator and denominator, we obtain the final expression

$$\begin{aligned} \gamma_\zeta^q(\mu, b_T) &= \frac{1}{\ln(P_1^z/P_2^z)} \\ &\times \ln \frac{\int db^z \bar{C}'_{\text{ns}}(\mu, y - b^z P_1^z, P_2^z) \tilde{Z}'_q(b^z, \mu, \tilde{\mu}) \tilde{Z}_{\text{uv}}^q(b^z, \tilde{\mu}, a) \tilde{R}_B(b_T, \tilde{\mu}, a, L) \tilde{B}_{\text{ns}}(b^z, \vec{b}_T, a, P_1^z, L)}{\int db^z \bar{C}'_{\text{ns}}(\mu, y - b^z P_2^z, P_1^z) \tilde{Z}'_q(b^z, \mu, \tilde{\mu}) \tilde{Z}_{\text{uv}}^q(b^z, \tilde{\mu}, a) \tilde{R}_B(b_T, \tilde{\mu}, a, L) \tilde{B}_{\text{ns}}(b^z, \vec{b}_T, a, P_2^z, L)}. \end{aligned} \quad (\text{B.5})$$

The key difference to eq. (2.25) is that in eq. (B.5), both numerator and denominator depend on P_1^z and P_2^z , since \bar{C}'_{ns} depends on both momenta. In contrast, in eq. (2.25) the numerator only depends on P_1^z and the denominator only depends on P_2^z , which makes the bookkeeping simpler for an analysis that separately determines the numerator and denominator before taking ratios.

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