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Does Urban Living Influence Baby Boomers' Travel Behavior?

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Highlights

- Urban baby boomers are less automobile-dependent and more transit-oriented.
- Urban baby boomers make more recreational NMT, social, and utilitarian trips.
- We find small self-selection effects on automobile, NMT, and utilitarian trips.
- We find relatively large self-selection effects on public transportation use.
- Baby boomers' preference for social activities is mismatched to their environments.

1 **1. Introduction**

2 The baby boomers, individuals born between 1946 and 1964, represent the current major wave of
3 aging adults. As of 2010, more than 40 million individuals were aged 65 and over in the United
4 States, representing 13 percent of the population. By 2030, all of the baby boomers will be aged
5 over 65, pushing the United States' share of 65+ to 19 percent of the population, or more than 72
6 million persons (Vincent and Velkoff, 2010).

7 This demographic reality is related to a range of now well-documented public policy
8 challenges. Among these, mobility looms importantly. Will the baby boomers follow previous
9 generations of older adults, for whom the share of non-drivers increases rapidly after age 65?
10 (U.S. DOT, 2011). If so, how would such a trend be reconciled with the boomers' current high
11 automobile dependency, itself influenced by their apparently overwhelming preferences for non-
12 urban living?
13

14 **Table 1**

15 Baby Boomers' Residential Location and Travel Mode Share: 2001 to 2009.¹

	Urban		Second City		Suburban		Town & Rural	
	2001	2009	2001	2009	2001	2009	2001	2009
Share of All Boomers	14.3	17.1	16.1	17.1	25.8	24.3	43.8	41.4
Private Vehicle Share of All Trips	77.6	72.3	91.0	87.1	92.4	88.0	93.6	91.2
Walk Share of All Trips	14.9	18.0	7.5	9.8	5.7	9.7	5.1	7.2
Bike Share of All Trips	0.6	0.7	0.5	1.1	0.4	0.9	0.4	0.5
Transit Share of All Trips	6.1	7.3	0.6	1.4	1.1	0.9	0.3	0.4

16 *Sources:* U.S. DOT, 2005; 2011. *Notes:* For comparability, only trips <50 miles included; baby boomers
17 were represented by individuals aged 37 to 55 in 2001 and 45 to 63 in 2009.
18

19 The past decade provided modest evidence that baby boomers became more urban and
20 less automobile dependent (across residential settings) and walked for a greater share of all trips
21 (again across residential settings). The 2009 mode shares in Table 1 show that urban boomers'
22 walk mode share is more than double than those of non-urban boomers in second city, suburban,
23 and town & rural. Also, urban boomers' transit mode share is at least seven times greater than
24 their non-urban counterparts (Table 1). If this trend continues, baby boomers may decrease their
25 automobile dependency as urban boomers use private motor vehicles considerably less than their
26 non-urban counterparts. Nonetheless, massive relocation of non-urban boomers to urban areas

¹ The four categories (Urban, Second City, Suburban, and Town & Rural) reflect the classification of "Urban / Rural Indicator – Block Group" (U.S. DOT, 2011). The classification is based on population density (persons per square mile), which was converted into centiles (a scale from 0 to 99).

Urban: Downtown areas and surrounding neighborhoods. 94% of "Urban" block groups have a density centile score between 75 and 99.

Second City: Satellite cities surrounding major metropolitan areas. 96% of "Second City" block groups have a density centile score between 40 and 90.

Suburban: Areas surrounding urban areas. 99% of "Suburban" block groups have a density centile score between 40 and 90.

Town & Rural: Exurbs, farming communities, and various rural areas. 100% of "Rural" block groups have a density centile score between 0 and 20. 98% of "Town" block groups have a density centile score between 20 and 40.

27 remains to be seen. While suburban baby boomers may express concerns regarding their current
28 neighborhoods becoming unsuitable for them as they age, they may also be unlikely to forego the
29 privacy, amenity, and social networks suburbia provides (Zegras et al., 2008). Also, it is difficult
30 to implement major environmental changes of non-urban areas – such as radical improvement of
31 density, diversity, and transportation services – to satisfy the travel (and other) needs of their
32 aging demographic.

33 The boomers' demographic geography and underlying preferences raise a series of inter-
34 related questions for planners, designers, and others concerned with improving current
35 residential settings and/or providing options that support healthy and active aging. How do
36 boomers decide whether to live in “suburban/town” or “urban” environments? How do
37 transportation and the role of the automobile factor into this decision? Does urban and suburban
38 boomers' travel behavior differ and, if so, in what ways? Would an urban migration of baby
39 boomers change their travel behavior? In this paper, we aim to answer some of these questions
40 by comparing the travel behavior of urban and suburban baby boomers in Greater Boston.

41 The present study attempts to assess the role of urban living in influencing baby boomers'
42 travel behavior. We focus on baby boomers aged 55 to 64, or the “pre-senior” or “pre-retiree”
43 group (Frey, 2003). Hereafter, the term baby boomers in this study refers to this “leading-edge”
44 cohort. Specifically, we examine two issues. First, relative to residence in suburban locations, do
45 urban locations exert causal influences on baby boomers' travel patterns, including driving,
46 transit use, and trip-making for different purposes? Second, to what degree does self-selection, in
47 terms of travel behavior-related residential preferences, influence differences in observed baby
48 boomers' travel behavior? To compare urban and suburban baby boomers' travel behavior, and
49 control for potentially confounding socio-demographic and attitudinal characteristics, we use a
50 propensity score matching approach to approximate “true” versus self-selection effects.
51 Ultimately, we aim to offer a better understanding of baby boomers' travel behaviors in urban
52 versus suburban settings and the role of residential locations in promoting active and healthy
53 aging.

54 The next section reviews previous studies regarding the built environment, travel
55 behavior, and residential self-selection, as well as aging baby boomers' travel patterns. The
56 following section introduces the data, key variables, and propensity score matching modeling
57 approach, followed by model results. The final section summarizes the results and discusses their
58 implications.

59

60 **2. Research Precedents and Approach**

61 *2.1. Older Adults' Travel Behavior*

62 Researchers have long been interested in older adults' travel behavior (Wachs, 1979). Recently,
63 Cvitkovich and Wister (2001) focus on the role of transportation in promoting the well-being of
64 older adults. Schmöcker et al. (2005) investigate overall trip generation rates and travel distances
65 of older adults. Despite intensive research activity on the built environment-travel behavior
66 relationship more generally, relatively little of the research into the travel behavior of older
67 adults has focused specifically on the role of the built environment. Bailey (2004) attempts to
68 measure “elderly isolation,” using the 2001 National Household Travel Survey (NHTS) data. She
69 refers to people who stay at home on a given day, as related to the auto-dependency of older
70 adults as influenced by urban form. In another study, using the 1999 Nationwide Personal
71 Transportation Survey (NPTS), Rosenbloom and Waldorf (2001) include the effects of relative
72 location (e.g., urban, suburban) on older adults' public transport and automobile choice.

73 Unfortunately, these studies use few controls in their analysis and the crude location measure
74 used provides few insights into neighborhood design and possible influences. Using the 1995
75 NPTS, Giuliano (2004) attempts to detect the effects of metropolitan-scale and neighborhood-
76 scale (defined at census tract level) on older adults' travel behavior. The neighborhood-scale
77 variables are used to represent the built environment, including population density, employment
78 density, a local services index, housing age as a proxy for land use dispersal, and share of
79 homeowners as an income proxy. She finds few significant built environment effects on trip rates,
80 except for a positive effect of local access. For trip distances (for non-work travel), she identifies
81 significant effects of local access and density with differing effects detected between the
82 "younger elderly" (65-74) and "older elderly" (75+).

83 84 *2.2. The Built Environment and Travel Behavior*

85 A rich research base, spanning several decades, now exists on the relationship between the
86 physical form of the built environment and travel behavior. Ewing and Cervero (2010) offer a
87 recent review, including a meta-analysis of more than 50 studies. Their analysis finds reasonably
88 consistent, and relatively modest, correlations among characteristics such as density, land use
89 mix, and street configurations on driving, public transportation use, and walking. As concerns
90 over aging have increased, a growing number of studies have examined various dimensions of
91 older adults' travel behavior and relationships with the built environment, as reviewed by Cao,
92 Mokhtarian, and Handy (2010), Zegras et al. (2012), and Lee et al. (2013).

93 An important challenge to empirical work on the built environment-travel behavior
94 relationships, however, is in inferring causality. A classical experimental design randomly
95 assigns subjects to treatment and control groups, seeking to balance all relevant covariates,
96 whether observed or unobserved, between the groups. This would enable one to infer that the
97 difference between outcomes, post-treatment, is an unbiased estimate of treatment effect.
98 Carrying out such an experiment in the built environment-behavioral realm is clearly a challenge,
99 since rarely does a researcher have the chance to randomly assign subjects to different built
100 environments. As such, much of the relevant research relies on observational studies using cross-
101 sectional data of observed behaviors.

102 To understand the challenges in such observational studies, consider a basic example: do
103 residents of more "walkable" places walk more because their neighborhoods cause them to walk
104 more or do residents who walk more choose to live in more walkable places (but would walk
105 more regardless)? This example reflects the challenge known generally as "self-selection," which
106 technically arises from endogeneity (simultaneity and/or omitted variable bias), and can result in
107 inconsistent and biased estimates of effects. Mokhtarian and Cao (2008) provide a technical
108 review and outline analytical and research design solutions while Cao et al. (2009) review 38
109 empirical studies using different approaches to controlling for self-selection. They find that
110 controlling for self-selection moderates the estimated effects of built environment on travel
111 behavior. Ewing and Cervero (2010) include 19 studies attempting to control for self-selection in
112 some way and find the opposite result to Cao et al. (2009): controlling for self-selection increases
113 the magnitude of estimated effects. The former authors note this result could reflect differences
114 in the samples and/or in the different ways that self-selection was operationalized in the two
115 summary analyses.

116 117 *2.3. Analytical Technique*

118 Among the various self-selection controls, one option is matched sampling, whereby observed
119 variables are used to adjust for differences in outcomes unrelated to the “treatment” (e.g., built
120 environment) and producing selection bias. Propensity-score matching (PSM) is one such
121 matching approach, particularly popular in evaluating social programs (Ravallion, 2008).
122 Essentially, PSM attempts to control for the influence of confounding factors that may lead to
123 self-selection in observational research by mimicking randomization among the observations.
124 The approach has been somewhat recently introduced into built environment-travel behavior
125 research. Boer et al. (2007) use the propensity score matching method and travel data from the
126 1995 US National Personal Transportation Survey (NPTS), to estimate the effects of six built
127 environment measures on the odds of walking (making at least one walk trip), finding business
128 diversity, intersection density and housing density (at the highest density levels) to be related to
129 walking. Zegras et al. (2009) propose, but do not implement, the PSM approach as a method for
130 estimating travel emissions reductions from a neighborhood development project in China. Cao
131 (2010) uses a propensity score stratification approach to estimate the causal effect of “traditional”
132 (treatment; defined as mostly pre-dating World War II) versus suburban (control) neighborhoods
133 on residents’ utilitarian and recreational walking frequencies. He finds evidence of self-selection
134 for both trip types, with a stronger effect, intuitively, for utilitarian walking; he finds the
135 neighborhood effects on walking behavior tend to be greater than self-selection effects. Cao et al.
136 (2010) apply propensity score matching to assess the effects of residential location on residents’
137 vehicle miles driven in the Raleigh (North Carolina) region. They estimate the effects on
138 individual vehicle miles driven per day of living at various locations relative to the city center:
139 urban, inner-ring, suburban, exurban. Similar to Cao (2010), Cao et al. (2010) find the location
140 effects, generally to be larger than self-selection effects, with the location effects increasingly
141 dominant with as the distance from city center increases.

142 Our work draws methodological inspiration from these recent PSM-based approaches,
143 but examines specifically the suburban/urban differences associated with baby boomers travel
144 behavior. We build from our own previous work, which focused on suburban and urban boomers,
145 in separate analyses. In Zegras et al. (2012), we utilize structural equation modeling (SEM) to
146 estimate the effect of neighborhood physical *and* social characteristics on baby boomers’
147 recreational non-motorized transport (NMT) and social trips in suburban Boston. We find very
148 modest, indirect, effects of the physical setting on trip-making, as well as evidence of self-
149 selection into desired social settings (i.e., to satisfy social trip-making predilection), which, in
150 turn, influence the likelihood being “active” (making at least one recreational NMT trip). In a
151 subsequent analysis of urban baby boomers (Lee et al., 2013), we find, again using SEM,
152 stronger evidence of physical characteristics affecting baby boomers’ utilitarian and recreational
153 walking. The models reveal little evidence of self-selection among urban boomers regarding the
154 behaviors analyzed, but they do suggest that social norms and safety concerns do influence
155 walking behavior. Overall, our previous findings suggest that, relative to suburban areas, urban
156 areas’ greater varieties in physical forms may influence boomers’ travel behaviors. While we
157 find little evidence of self-selection *within* the urban or suburban residents focusing primarily on
158 NMT trips, we now combine the two datasets to examine diverse travel behaviors (i.e.,
159 automobile and public transportation commuting, NMT trips, social trips, and utilitarian trips)
160 and possible self-selection *across* urban and suburban boomers to reveal the degree to which
161 behavioral differences among boomers arise due to locational differences versus self-selection.

162 163 **3. Methods**

164 *3.1. Study area*

165 We examine differences between urban and suburban baby boomers' travel behaviors in the
 166 Boston metropolitan area (Fig. 1). The Boston-Cambridge-Quincy Metropolitan Statistical Area
 167 includes 546,219 "leading-edge" boomers in 2010, out of a total population of 4,552,402 (US
 168 Census Bureau, 2011).
 169



170
 171

172 **Fig. 1.** Urban and suburban study areas.

173

174 *3.2. Neighborhood and Household/Individual Data*

175 We base our analysis on two household mail-back surveys of suburban and urban baby boomers.
 176 Zegras et al. (2012) and Lee et al. (2013) provide details on the survey approaches and related
 177 data collection on neighborhood characteristics. The suburban and urban baby boomer surveys
 178 were carried out in 2008 and 2010, respectively. Our sampling approach maintains the range of
 179 the age cohort, in order to make the two surveys comparable. Therefore, this study refers to baby
 180 boomers aged 55 to 64 as of 2008 (suburban survey) and 2010 (urban survey).² For the first mail-

² The overall travel trend during 2008-2010 was quite stable. Motor vehicle travel declined slightly from 2008 to 2010 by 0.25% (U.S. DOT, 2010). Per capita VMT during the period was also relatively stable: the 10-year rolling averages for change in U.S. per capita VMT were 0.1% in 2008 and -0.01% in 2010 (SSTI, 2011). The number of work trips per worker (350/year) has remained stable over the four decades from 1969 (McGuckin & Lynott, 2012). While the utilitarian trips increased during 2001-2009, the growth has leveled off (McGuckin & Lynott, 2012). Therefore, the influence of overall travel changes between 2008 and 2010 on the result may be trivial.

181 back survey of suburban baby boomers, we acquired mailing addresses from USAData, a
 182 commercial data vendor, requesting addresses for residents ages 55–64 from specific suburban
 183 neighborhoods; we mailed survey instruments to 7,000 randomly selected addresses from those
 184 acquired with a \$5 cash incentive and achieved an effective response rate of 20 percent with
 185 1422 effective household responses (Zegras et al. 2012). The second mail-back survey focused
 186 on urban baby boomers. Our sampling frame was mailing addresses purchased from USAData
 187 for residents 55 and over from urban neighborhoods in four cities from the Boston metropolitan
 188 area (Boston, Cambridge, Somerville, and Brookline). Without a cash incentive, we mailed
 189 survey instruments to 7,000 randomly selected addresses and achieved a lower effective response
 190 rate (10.6 percent with 745 effective household responses), relative to the suburban survey (Lee
 191 et al., 2013).

192 Table 2 shows that the urban neighborhoods in the sample tend to have greater street
 193 connectivity and access to recreational facilities, potential destinations, and transportation
 194 services. For example, the average intersection density of the urban neighborhoods is
 195 approximately twice as high as that of the suburban neighborhoods. Likewise, while 92 percent
 196 of the urban neighborhoods in the sample have nearby recreational facilities, including public
 197 open spaces and trails, only 35 percent of the suburban neighborhoods have such amenities. A
 198 large difference also exists in the percentages of neighborhoods with at least one potential
 199 destination within 400m: 99 percent in the urban study areas versus 45 percent in the suburban
 200 study areas. Finally, the urban neighborhoods tend to have greater access to rail transit: 79
 201 percent of the urban neighborhoods have subway stations, while 22 percent of the suburban
 202 neighborhoods have commuter rail stations within 1km.

203 This comparison could be biased due to different data sources and different approaches to
 204 neighborhood definition in the two location types (see note to Table 2). For example, the urban
 205 destination data is from the ESRI Business Analyst Data, whereas the suburban destination data
 206 comes from Google Earth’s “places of interest.” Despite these potential sources of differences,
 207 however, it is safe to say that the urban neighborhoods in the sample tend to have greater street
 208 connectivity, more amenities, more nearby destinations, and greater access to public
 209 transportation than suburbs. These urban neighborhoods’ physical characteristics are expected to
 210 encourage more active travel patterns, relative to the suburban neighborhoods.

211

212 **Table 2**

213 Comparison of Urban and Suburban Neighborhood Characteristics in Study Area.

	Urban Neighborhoods (n=933)	Suburban Neighborhoods (n=458)	Mean Difference
Average Intersection Density (True intersections / 100m of streets)	0.66	0.32	0.34**
Percentage of neighborhoods with Recreational Amenities within 400m	92	35	57**
Percentage of neighborhoods with Destinations within 400m.	99	45	54**
Percentage of neighborhoods with Rail within 1km	79	22	57**

Notes: * $p < 0.05$, ** $p < 0.01$, indicating significance levels of difference of means/proportions. The Suburban neighborhoods were identified visually, based on primary street characteristics surrounding each sampled household (households could share neighborhoods) (see Zegras et al., 2012); the “urban neighborhoods” were defined based on 400 meter walk buffers drawn according to walking paths along streets emanating from each household (each household had unique buffer) (see Lee et al., 2013).

214
215 The information collected through the survey includes: (1) socioeconomic and
216 demographic characteristics, (2) weekly behavioral characteristics (trip frequency by travel
217 modes, purposes, and social activities), and (3) travel and residential choice-related attitudes and
218 preferences. The latter psychological factors are included to be used as controls for self-
219 selection.

220 Examining differences in travel behavior between the urban and suburban boomers
221 (Table 3), we can see that urban baby boomers tend to commute less frequently by car than their
222 suburban counterparts, but commute more frequently by public transportation. Urban baby
223 boomers also demonstrate higher levels of physical and social activity, making more NMT and
224 social trips. They also more actively undertake utilitarian trips, such as going out for shopping,
225 eating, banking, meeting a doctor, or doing an errand.

226 In terms of socioeconomics and demographics, our sampled urban boomers have a higher
227 share of high-income households, whereas the suburban boomers have a greater proportion of
228 mid-income and low-income households. The sampled urban households tend to be smaller in
229 size, with fewer cars, higher employment levels, more years of residence, and better health,
230 relative to the suburban households. The sampled suburban baby boomers are slightly older. The
231 suburban baby boomers tend to prefer large homes, while urban baby boomers tend to prefer
232 homes convenient to work, retail, and services.
233

234 **Table 3**
235 Descriptive Statistics by Neighborhood Type and Tests of Differences.

Variables	Mean (SD) N=2792 ^a	Group Mean (SD)			Diff.
		Urban N=933	Suburban N=1859	Mean	
<i>Behavioral Variables (Last week, how many times did you:)</i>					
<i>Automobile</i>	drive to work?	2.48 (2.72)	1.62 (2.54)	2.93 (2.70)	1.31*
<i>Public Transit</i>	go to work on public <i>Commuting</i>	0.57 (1.77)	1.31 (2.57)	0.18 (0.94)	1.14*
<i>Recreational NMT</i>	walk or cycle for exercise in your <i>Trip</i>	2.76 (3.12)	3.75 (3.94)	2.24 (2.42)	1.52*
<i>Social Trip</i>	visit your neighbors?	1.03 (1.63)	1.45 (2.02)	0.80 (1.32)	0.65*
<i>Utilitarian Trip</i>	go out for nonwork purpose (e.g., shopping, easting, errand, etc.)?	9.09 (6.25)	12.18 (7.28)	7.55 (4.99)	4.63*
<i>Household Characteristics</i>					

High-Income	High annual household income (\$100k- more) (0. otherwise, 1. high income)	0.34	0.42	0.30	0.12*
Mid-Income	Medium annual household income (\$50k- 99.9k) (0. otherwise, 1. medium income)	0.47	0.41	0.50	0.09*
Low-Income (base)	Low annual household income (less than 49.9k) (0. otherwise, 1. low income)	0.19	0.17	0.21	0.04*
Persons	Number of persons in a household	2.10 (0.95)	1.95 (1.01)	2.16 (0.91)	0.21*
Car	Cars in a household (0. No cars, 1. More than one cars)	1.79	1.15	2.14	0.99*
Bike	Bikes in a household (0. No bicycles, 1. More than one bicycles)	1.16	1.17	1.15	0.02
Residential Years	Years of living at a current address	15.81 (12.75)	17.27 (11.95)	15.10 (13.06)	2.17*
<u>Personal Characteristics</u>					
Employ	Employment status (0. unemployed, 1. employed)	0.65	0.68	0.64	0.04*
Healthy	Health status (0. unhealthy, 1. healthy)	0.88	0.94	0.85	0.09*
Male	Gender (0. female, 1. male)	0.45	0.41	0.47	0.06*
Age	Residents' age	60.78 (3.46)	60.00 (2.32)	61.19 (3.88)	1.19*
<u>Residential Preferences</u>					
Large Home	Level of Importance (1. Less important, 3. Neutral, 5. More important)	2.61 (1.28)	2.43 (1.24)	2.70 (1.29)	0.27*
Convenient to Work	Level of Importance (1. Less important, 3. Neutral, 5. More important)	2.93 (1.51)	4.01 (1.27)	2.34 (1.29)	1.67*
Convenient to Retail and Services	Level of Importance (1. Less important, 3. Neutral, 5. More important)	3.70 (1.16)	4.44 (0.72)	3.30 (1.15)	1.14*

236 Notes: * p<0.05, indicating significance levels of difference of means/proportions; - : indicates not
 237 applicable; ^a: N may differ by variables due to missing values.

238

239 3.3. Propensity Score Matching

240 As discussed above, our research design poses a challenge to inferring whether urban settings
241 produce different travel behavior among baby boomers vis-à-vis their suburban counterparts. Our
242 subjects, urban and suburban residents, were not randomly assigned to their neighborhoods, but
243 rather deliberately select their locations. Therefore, the observed behavioral differences (in Table
244 3) may be due to relative locations (i.e., urban versus suburban) and/or they may arise from
245 unobserved preferences among the subjects (i.e., residential preferences) and observable
246 attributes such as household characteristics (i.e., household size, household income, residential
247 years, and car ownership) and personal characteristics (i.e., age, employment status, health status,
248 and gender).

249 Urban residents' preferences likely systematically differ from those of suburban residents.
250 For instance, urban-living baby boomers' preferences for living conveniently to work and retail
251 is statistically significantly higher than those of their suburban counterparts (Table 3). This result
252 suggests that the observed higher utilitarian trip rates, for example, among sampled urban baby
253 boomers may be a function of the fact that those boomers with higher access needs to non-work
254 activities (e.g., shopping, eating out) choose to live in urban areas, which provide such activities
255 nearby. Propensity score matching (PSM) has been widely utilized in the social program
256 evaluation to control for such self-selection problems by mimicking a randomized experiment
257 (Cao et al., 2009). PSM estimates the causal effect of the built environment on travel behavior by
258 eliminating the imbalance in the observed characteristics that may influence individuals in urban
259 and suburban neighborhoods. However, PSM does not require the evaluation of multicollinearity,
260 statistical significance, and a normality assumption, unlike statistical control models or sample
261 selection models (Cao, 2010) To control for self-selection possibilities among our sampled
262 households, we apply PSM as a means for (1) matching observations, by identifying almost
263 "identical" persons in the control group (i.e., suburban boomers) for each person in the treatment
264 group (i.e., urban boomers) and then (2) computing the difference in outcomes (travel behavior)
265 between the matched observations (Caliendo & Kopeinig, 2008). The mean outcome difference
266 between the matched control and treatment groups is the average treatment effect (ATE) or "true"
267 effect of living in urban areas, relative to the suburbs, on travel behavior. The self-selection
268 effect (SSE) can be estimated by computing the difference between the actual observed influence
269 and the ATE.

270 Propensity score matching relies on two basic assumptions: (1) conditional independence
271 and (2) common support (Heinrich et al., 2010). The conditional independence assumption
272 implies that controlling for a set of X variables, which are not affected by treatment and are
273 observable to the researcher, makes potential outcomes independent of the treatment status; that
274 is, treatment assignment is equivalent to random assignment. This assumption makes it possible
275 to reduce selection bias, by taking into account systematic differences between treatment and
276 control groups. The common support assumption means that each subject has a positive
277 probability of being assigned to both the treatment and control groups, and there are individuals
278 in both groups with the same characteristics (covariates), within the range that treatment effects
279 are being measured. This second condition ensures sufficient overlap between the treatment and
280 control groups, in terms of characteristics, to find an adequate number of matched individuals
281 (i.e., common support).

282 Matched sampling still faces the problem of dimensionality: the difficulty of finding the
283 same or similar individuals, matching on all relevant covariates. Rosenbaum and Rubin (1983)
284 suggest matching individuals based on the propensity score – the probability of participating in a
285 treatment given observed characteristics. PSM avoids the problem of dimensionality by matching

286 on a single variable (the propensity score) instead of on the entire set of relevant covariates.
 287 Rosenbaum and Rubin (1983) show that if it is valid to match units based on multiple covariates,
 288 it is equivalently valid to match on the propensity score. In practice, any discrete choice model,
 289 including logit and probit models, can be used to estimate the propensity score (Caliendo &
 290 Kopeinig, 2008).

291

292 **4. Estimation and Results**

293 *4.1. Propensity Score Matching Estimation*

294 We implemented PSM in Stata 11, which is a data analysis and statistical software providing the
 295 “psmatch2” module for propensity score matching (Leuven & Sianesi, 2003). A binary logit
 296 model estimates the probability of living in urban (treatment), compared to in suburban (control)
 297 areas. Typically, the propensity score is the probability of selection into treatment given
 298 observed characteristics. However, our particular sampling approach that combines two samples
 299 from two populations (urban and suburban baby boomers) with unknown population weights can
 300 result in biased estimation results. For consistent propensity score estimation, matching was
 301 conducted on the odds ratio of the propensity score, which spreads out the density of very low
 302 and very high propensity scores and therefore allows for consistent bandwidth (Heckman &
 303 Todd, 2009). The logit model included household characteristics, personal characteristics, and
 304 residential preferences as independent variables. Variables determined by residents’ location
 305 choices, such as neighborhoods’ physical characteristics, were excluded, since their inclusion
 306 would violate the conditional independence assumption. The model also included interaction and
 307 quadratic terms to achieve the balance of independent variables’ values between treatment and
 308 control groups after matching. Table 4 shows the logit model result. Since the logit model is a
 309 prediction model to extract the propensity score, variable significance and potential
 310 multicollinearity are not a concern.

311

312 **Table 4**

313 Binary Logit Model for the Choice of Urban Neighborhoods.

	Coeff.	(S.E.)
<u><i>Household Characteristics</i></u>		
<i>High-Income</i>	0.92*	(0.21)
<i>Mid-Income</i>	0.48*	(0.20)
<i>Persons</i>	-0.21	(0.61)
<i>Persons x Car</i>	0.10	(0.61)
<i>Car</i>	-4.30	(0.96)
<i>Bike</i>	-1.25	(0.64)
<i>Bike x Convenient to Retail and Services</i>	0.32*	(0.16)
<i>Residential Years</i>	0.03*	(0.01)
<u><i>Personal Characteristics</i></u>		
<i>Employ</i>	-0.92*	(0.16)
<i>Healthy</i>	1.19*	(0.26)
<i>Male</i>	0.02	(0.13)
<i>Age</i>	-0.05*	(0.02)
<u><i>Residential Preferences</i></u>		

<i>Large Home</i>	-0.12*	(0.05)
<i>Convenient to Work</i>	0.08	(0.24)
<i>Convenient to Work²</i>	0.13*	(0.04)
<i>Convenient to Retail and Services</i>	0.86	(0.51)
<i>Convenient to Retail and Services²</i>	-0.01	(0.07)
<i>Constance</i>	0.77	(1.91)
<i>N</i>	2101	
<i>Log-Likelihood at Zero</i>	-1412.61	
<i>Log-Likelihood at Convergence</i>	-757.67	
<i>Pseudo R-square</i>	0.46	

Note: * p<0.05

314

315 We used a “caliper matching” algorithm to match an observation from the treatment
 316 group (urban boomers) to one from the control group (suburban boomers), searching for
 317 observations with propensity scores within 0.01 of each other. This caliper range is commonly
 318 used in similar empirical studies (Cao et al., 2010).³ Urban baby boomers with propensity scores
 319 outside of the suburban baby boomers’ propensity score range were excluded to satisfy the
 320 common support assumption.

321 Table 5 compares independent variables between urban and suburban neighborhoods
 322 before and after matching in order to test the robustness of matching results. Before the
 323 propensity matching adjustment, variables, except for bike ownership and employment status,
 324 were statistically significantly different between the treatment and control groups. After
 325 matching, none of the variables were significantly different between the two groups at the 0.05
 326 alpha levels. Therefore, PSM successfully balanced the two groups on these variables.

327

328 **Table 5**

329 Comparison of Independent Variables between Treatment (Urban) and Control (Suburban)
 330 Groups Before and After Matching.

	Unmatched Mean ^a			Matched Mean		
	Treatment	Control	Diff. ^b	Treatment	Control	Diff. ^c
<i>Household Characteristics</i>						
<i>High-Income</i>	0.44	0.35	0.09*	0.44	0.46	0.02
<i>Mid-Income</i>	0.41	0.43	0.03	0.41	0.39	0.02
<i>Persons</i>	1.96	2.14	0.19*	2.06	2.12	0.06
<i>Persons x Car</i>	1.71	2.14	0.43*	2.04	2.11	0.07
<i>Car</i>	0.82	1.00	0.18*	0.98	0.98	0.00
<i>Bike</i>	0.56	0.58	0.02	0.57	0.53	0.04
<i>Bike x Convenient to Retail and Services</i>	2.49	1.89	0.60*	2.44	2.30	0.14

³ In appendix, Table A. 1 shows the sensitivity analysis result. Most commonly used caliper lengths in empirical studies are 0.01 and 0.02 (Cao et al., 2010). Therefore, caliper lengths of 0.1, 0.15, and 0.2 are tested. In general, the results are relatively stable across the caliper lengths. Although the changes of Social Trip’s ATEs are relatively large, the Social Trip’s ratios of ATE to the observed influence remain greater than 1.

<i>Residential Years</i>	17.11	15.03	2.08*	16.36	15.3	1.06
<u><i>Personal Characteristics</i></u>						
<i>Employ</i>	0.69	0.67	0.02	0.69	0.68	0.01
<i>Healthy</i>	0.95	0.85	0.10*	0.93	0.93	0.00
<i>Male</i>	0.42	0.49	0.07*	0.42	0.40	0.02
<i>Age</i>	59.95	60.91	0.96*	60.15	60.32	0.16
<u><i>Residential Preferences</i></u>						
<i>Large Home</i>	2.43	2.66	0.22*	2.45	2.37	0.09
<i>Convenient to Work</i>	4.02	2.28	1.74*	3.56	3.54	0.02
<i>Convenient to Work²</i>	17.75	6.88	10.87*	14.57	14.47	0.10
<i>Convenient to Retail and Services</i>	4.44	3.26	1.17*	4.25	4.29	0.05
<i>Convenient to Retail and Services²</i>	20.22	11.97	8.25*	18.72	19.17	0.45

Notes: * $p < 0.05$, indicating significance levels of bootstrapping p-values; (a): Values are different from the descriptive statistics (Table 3) because of missing values; some unmatched means differ from descriptive statistics due to missing items in the sample. (b): Treatment means - control means before matching; (c): Treatment means - control means after matching.

Through PSM, we can infer statistically significant “true” travel behavior effects for baby boomers living in urban neighborhoods. Table 6 shows the observed influence, the difference in behaviors observed before matching, as well as the estimated ATE and SSE, for the five travel behaviors analyzed. The estimated ATE of living in urban neighborhoods (the third column in Table 5) on automobile commuting is -1.33, indicating that, after controlling for self-selection, urban baby boomers tend to make 1.33 fewer trips per week, on average, than suburban baby boomers. Likewise, after controlling for self-selection, urban baby boomers tend to make 0.66 more public transit trips per week, on average, than suburban baby boomers. Residence in urban neighborhoods also induces higher levels of recreational NMT trips (1.34 more trips per week), social trips (0.77 more trips per week), and utilitarian trips (4.53 more trips per week) for urban versus suburban baby boomers. The latter effect may partly reflect increased trip-chaining and/or consolidated larger-scale (e.g., once per week grocery shopping) for suburban baby boomers.

Our results indicate relatively weak self-selection effects (SSE). The ratio of ATE to the observed influence (last column in Table 6) indicates the share of “true” behavioral effect of residing in urban areas. This ratio suggests that virtually all of the differences in automobile commuting, recreational NMT trip-making, and utilitarian trip-making are due to baby boomers residing in urban areas instead of suburban areas (i.e., the urban area effect on boomers travel behavior). Interestingly, the ratio for social trip-making is greater than 1, indicating overall mismatch between baby boomers’ preference for social activities and their environments (Cao, 2010). This result implies that the suburbs suppress baby boomers’ social trip-making relative to what we would expect them to make, and therefore, that the treatment (an urban boomer) would generate even more social trips than the observed difference. This result appears consistent with our previous analysis of the suburban boomers which found self-selection to social settings, based on social trip-making preferences (Zegras et al, 2012); in other words, limited to suburban locations, socially inclined individuals choose social neighborhoods, but urban living options would increase social trip-making even more than expected. Finally, we find relatively strong self-selection effects for public transit commuting; 57 percent of the observed influence can be

363 attributable to living in urban neighborhoods, while the remainder is apparently due to innate
 364 preferences for transit. This finding implies a possible “transit-oriented” market segment among
 365 the Boston’s boomers, an important share of whom make location choices to satisfy their transit
 366 preferences.

367
 368

369 **Table 6**

370 The Effects of Urban Residential Location on Travel Behavior.

	Observed Influence	ATE	SSE	ATE / Observed Influence
Automobile Commuting	-1.35*	-1.33*	-0.02	0.99
Public Transit Commuting	1.16*	0.66*	0.50	0.57
Recreational NMT Trip	1.44*	1.34*	0.10	0.93
Social Trip	0.70*	0.77*	-0.07	1.10
Utilitarian Trip	4.57*	4.53*	0.04	0.99

371 *Notes:* * $p < 0.05$; ATE = Average Treatment Effect (Treatment mean – control mean); SSE = Self-
 372 Selection Effect.

373

374 4.2. Limitations

375 This analysis has several limitations. Our analysis is based on two different samples, carried out
 376 at different times, with somewhat different methods, which might be problematic. While the
 377 instruments were similar, they were not identical. In particular, we used different measures of
 378 residential preferences in the two instruments and thus were constrained to include only a few
 379 such measures in our PSM approach. If other unobserved preferences induced residential self-
 380 selection, our results may be biased. The survey responses themselves may be biased, in
 381 unknown ways; that is, we do not know the representativeness of the sample vis-à-vis the
 382 population. For example, we identified that our urban sample is biased toward higher income
 383 households, comparing our sample and Massachusetts Travel Survey (Lee et al., 2013).

384 Empirically focusing on the Boston metropolitan area, the external validity of this
 385 analysis is limited to North American cities similar to Boston. Parallel studies in other
 386 metropolitan areas in the United States and international contexts can enhance local
 387 understanding of older adults’ behavior, as well as improve the generalizability of this study.
 388 Also, our samples are pre-senior, leading-edge boomers who are active and healthy, relative to
 389 the senior group. Therefore, the generalization of the results into the senior group should be done
 390 with caution.

391 In addition, we crudely distinguish the “treatment” (urban) and “control” (suburban) (see
 392 Figure 1); suburban areas with urban qualities, such as suburban centers, may be inaccurately
 393 characterized and there is a large variation in the regional accessibility (relative location),
 394 particularly among the suburban boomers. Furthermore, our PSM only suggests the causal
 395 influence of living in urban neighborhoods, without identifying the specific environmental
 396 factors that contribute to behavioral changes. Hence, we cannot conclude which physical
 397 characteristics (e.g., density, mixed uses, street design, etc.) specifically influence boomers’

398 travel behavior. Finally, PSM will still not remove all selection bias (e.g., Cao, 2010), even
399 though we have a number of preferences included from our instrument.

400

401 *4.3. Implications*

402 Despite the limitations, our results have some interesting potential implications, at minimum
403 indicating promising areas for additional research. Analytically, in terms of the self-selection
404 effects estimated, we uncover noticeably smaller effects than previous findings for the
405 population at large. Cao's (2010) estimation of ATE on walking ranges from approximately 47
406 to 62 percent, while our estimated proportion of ATE on recreational NMT trips is 93 percent.
407 However, the relatively large self-selection effect (43 percent of observed influence) suggests
408 potential transit-oriented housing and transportation market segments for boomers, despite baby
409 boomers' predominant automobile-oriented mode share.

410 More generally, our results must be viewed in light of the likely continued non-urban
411 residential locations of aging older adults in the USA. Some boomers may move to urban
412 settings as they age, which our findings suggest will reduce automobile use and increase transit,
413 walking and social trip-making, with likely positive individual and societal benefits. But a broad
414 urban migration of the US's older adults seems unlikely; most indicate a preference to "age in
415 place" (Keenan, 2010; Lipman et al., 2012), reflecting an attachment to their current homes or
416 neighborhoods, their desire to live in familiar environments, and a lack of affordable, convenient,
417 and attractive alternative housing options. At the same time, making the suburbs more "urban,"
418 in an attempt to generate some of the travel behavior effects estimated here also seems unlikely
419 in the short to medium term. This is because promoting desired behavioral outcomes requires
420 quite large environmental changes: for example, radical improvement of density and diversity in
421 suburbs may result in behavioral changes by baby boomers. Also, achieving urban-level density
422 or diversity, as well as transportation service, in suburban areas is highly unlikely, given current
423 zoning systems, real estate business structures, and baby boomers' preferences.

424 We find the relative convenience of proximity to desired destinations associated with
425 urban living influences trip-making; such convenience is also apparently highly valued by older
426 adults (65+) (Keenan, 2010). Resolving this disconnect seems to be a policy imperative,
427 especially in the face of driving cessation prospects and its negative psychological effects (e.g.,
428 D'Ambrosio et al., 2007). Relatively "easy" suburban retrofits, such as improved walking
429 facilities could help (e.g., Skufca, 2008). Our own previous suburban-focused research (Zegras et
430 al., 2012) indicates that social networks can also increase walking activity, and even has a greater
431 effect than physical settings in suburbia. This finding introduces the challenge of planning
432 communities that foster social, not just physical, settings for aging adults. Therefore, provision of
433 diverse social services and programs to create social environments can be an effective way to
434 encourage baby boomers' active and healthy travel behavior, as well as social interactions
435 discouraged by suburban living.

436

437 **5. Conclusion**

438 We find that baby boomers (aged 55 to 64) in the Boston urban area tend to be less automobile-
439 dependent and use public transit more frequently than baby boomers living in Boston's suburbs.
440 Urban baby boomers also make more recreational NMT, social, and utilitarian trips. Most of
441 these differences seem to be primarily a result of the urban setting, not the particular preferences
442 of boomers living in urban settings. Using propensity score matching, we find very small self-
443 selection effects on automobile commuting, recreational NMT, and utilitarian trips: one to seven

444 percent of observed influence. The negative self-selection on social trips indicates that baby
 445 boomers' preference for social activities tends to be mismatched to their environment. Suburban
 446 boomers want more social opportunities than their settings enable. For public transport, we find a
 447 relatively large self-selection effect, 43 percent of observed influence, suggesting a transit-
 448 oriented boomer market segment exists.

449 Shortcomings in our data collection approach, including unknown biases among the
 450 survey respondents, suggest our findings should be viewed as preliminary and only suggestive.
 451 Even accepting the general indications of the study, the results may ultimately raise more
 452 planning and policy questions. For example: even if urban living produces more sustainable
 453 travel behavior for baby boomers, what could attract suburban boomers to city living when many
 454 may prefer to age in place? What are the conditions by which suburban neighborhoods can be
 455 transformed to create more sustainable travel behavior? What could encourage suburban baby
 456 boomers' sustainable travel behavior without their relocation to urban locations or major
 457 transformation of suburban built environments?

458

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463

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549 Appendix

551 **Table A. 1**

552 The Sensitivity Analysis of the Effects of Urban Residential Location on Travel Behavior
 553 (Caliper Length: 0.01, 0.015, and 0.02).

	Caliper: 0.01		Caliper: 0.015		Caliper: 0.02	
	ATE	ATE / Observed Influence	ATE	ATE / Observed Influence	ATE	ATE / Observed Influence
Automobile Commuting	-1.33	0.99	-1.31	0.97	-1.29	0.96
Public Transit Commuting	0.66	0.57	0.69	0.59	0.66	0.57
Recreational NMT Trip	1.34	0.93	1.36	0.94	1.33	0.92
Social Trip	0.77	1.10	0.72	1.03	0.71	1.01
Utilitarian Trip	4.53	0.99	4.51	0.99	4.40	0.96

554 ATE = Average Treatment Effect (Treatment mean – control mean)